RESOLUTION NO. 21-

A RESOLUTION DECLARING THE IMPROVEMENT TO CERTAIN PARCELS OF REAL PROPERTY TO BE A PUBLIC PURPOSE AND EXEMPT FROM TAXATION; ESTABLISHING A REDEVELOPMENT TAX EQUIVALENT FUND AND PROVIDING FOR THE COLLECTION AND DEPOSIT OF SERVICE PAYMENTS INTO THAT FUND; AND SPECIFYING THE PUBLIC INFRASTRUCTURE IMPROVEMENTS DIRECTLY BENEFITING THE PARCELS.

It was moved by ______ to approve the following:

WHEREAS, Ohio Revised Code Sections 5709.77 to 5709.80 (collectively, the "*TIF Statutes*") authorize the legislative authority of a county, by resolution, to declare the improvement to parcels of real property located within the unincorporated territory of the county to be a public purpose and exempt from taxation, require the owner of each parcel to make service payments in lieu of taxes, establish a redevelopment tax equivalent fund for the deposit of the those service payments, and specify public infrastructure improvements made, to be made or in the process of being made that directly benefit, or that once made will directly benefit, those parcels; and

WHEREAS, this Board has determined to declare the improvements to certain parcels of real property, which parcels are further described in Section 1, to be a public purpose; and

WHEREAS, this Board desires to provide for the construction and/or installation of the public infrastructure improvements described in Section 2; and

WHEREAS, notice of this proposed Resolution has been delivered to the Boards of Education of the Olentangy Local School District and the Delaware Area Career Center; and

WHEREAS, the Olentangy Local School District, pursuant to a resolution of the Board of Education of the Olentangy Local School District adopted on June 10, 2021, has approved the TIF Exemption and waived the notice requirements of Ohio Revised Code Sections 5709.78, 5709.83 and 5715.27; and

WHEREAS, the Delaware County Career Center, pursuant to a resolution of the Board of Education of the Delaware Area Career Center adopted on June 17, 2021, has acknowledged and consented to the TIF Exemption, and waived the notice requirements of Ohio Revised Code Sections 5709.78, 5709.83 and 5715.27;

NOW, THEREFORE, BE IT RESOLVED by the Board of County Commissioners of the County of Delaware, State of Ohio, that:

Section 1. <u>Parcels of Real Property</u>. The parcels of real property subject to the exemption granted by this Resolution are identified and depicted in **EXHIBIT A** attached hereto (each, as currently or subsequently configured, individually, a "*Parcel*" and collectively, the "*Parcels*").

Section 2. <u>Public Infrastructure Improvements</u>. This Board hereby designates the public infrastructure improvements described in **EXHIBIT B** attached hereto (the "*Public Infrastructure Improvements*") and any other public infrastructure improvements hereafter designated by resolution as public infrastructure improvements made, to be made or in the process of being made by the County that directly benefit, or that once made will directly benefit, the Parcels. With the exception of any public infrastructure improvements made to or related to any existing or future interchanges at Interstate Route 71 and US36/SR37, the Public Infrastructure Improvements shall be made within the jurisdictional boundaries of the Olentangy Local School District.

Section 3. <u>Authorization of Tax Exemption</u>. This Board hereby finds and determines that 75% of the increase in assessed value of each Parcel subsequent to the effective date of this Resolution (which increase in assessed value is hereinafter referred to as the "*Improvement*" as defined in Ohio Revised Code Section 5709.77(D)) is hereby declared to be a public purpose and shall be exempt from taxation in accordance with Ohio Revised Code Section 5709.78(A) for a period commencing for each Parcel with the first tax year that begins after the effective date of this Resolution and in which an Improvement attributable to a new structure on that Parcel first appears on the tax list and duplicate of real and public utility property were it not for the exemption granted by this Resolution and ending on the earlier of (a) twenty (20) years after such commencement or (b) the date on which the County can no longer require service payments in lieu of taxes, all in accordance with the requirements of the TIF Statutes. The real property tax exemption granted pursuant to this Section and the payment obligation established pursuant to Section 4 are subject and subordinate to any real property tax exemption granted pursuant to Sections 3735.65 to 3735.70 or Sections 5709.61 to 5709.69 of the Ohio Revised Code.

Section 4. <u>Service Payments</u>. Pursuant to Ohio Revised Code Section 5709.79, the owner of each Parcel is hereby required to and shall make service payments in lieu of taxes with respect to the Improvement allocable thereto to the Treasurer of Delaware County, Ohio (the "*County Treasurer*") on or before the final dates for payment of real property taxes. The service payments in lieu of taxes shall be charged and collected in the same manner and in the same amount as the real property taxes that would have been charged and collected against that Improvement if it were not exempt from taxation pursuant to Section 3 of this Resolution, including any penalties and interest (collectively, the "*Service Payments*"). The Service Payments, and any other payments with respect to each Improvement that are received by the County Treasurer in connection with the reductions required by Ohio Revised Code Sections 319.302, 321.24, 323.152 and 323.156, as the same may be amended from time to time, or any successor provisions thereto as the same may be amended from time to time (the "*Property Tax Rollback Payments*"), shall be allocated, distributed and deposited in accordance with Section 6 of this Resolution.

Section 5. <u>TIF Fund</u>. This Board hereby establishes, pursuant to and in accordance with the provisions of Ohio Revised Code Section 5709.80, the Berlin Business Park Tax Equivalent Fund (the "*TIF Fund*"). The TIF Fund shall be maintained in the custody of the County and shall receive all distributions to be made to the County pursuant to Section 6 of this Resolution. Those Service Payments and Property Tax Rollback Payments received by the County with respect to the Improvement of each Parcel and so deposited pursuant to Ohio Revised Code Section 5709.80 shall be used solely for the purposes authorized in the TIF Statutes or this Resolution. The TIF Fund shall remain in existence so long as such Service Payments and Property Tax Rollback Payments are

collected and used for the aforesaid purposes, after which time the TIF Fund shall be dissolved and any incidental surplus funds remaining therein transferred to the County's General Fund, all in accordance with Ohio Revised Code Section 5709.80.

Section 6. <u>Distributions</u>. Pursuant to the TIF Statutes, the County Treasurer is requested to distribute the Service Payments and Property Tax Rollback Payments to the County for further deposit into the TIF Fund for (a) payment of costs of the Public Infrastructure Improvements, including, without limitation, debt charges on any securities of the County issued to pay or reimburse financing costs or costs of those Public Infrastructure Improvements and (b) any other lawful purpose.

All distributions required under this Section 6 are requested to be made at the same time and in the same manner as real property tax distributions.

Section 7. <u>Further Authorizations</u>. The County Commissioners, or any of them, the County Auditor, the County Prosecutor, the County Treasurer, the County Administrator, the Economic Development Director, the Clerk of this Board and other County officials, as appropriate, are each authorized and directed to make such arrangements as are necessary and proper for collection of the Service Payments and the Property Tax Rollback Payments and to prepare and sign all documents and instruments and to take any other actions as may be appropriate to implement this Resolution.

Section 8. <u>Non-Discriminatory Hiring Policy</u>. In accordance with Ohio Revised Code Section 5709.832, this Board of Commissioners hereby determines that no employer located in the Parcels shall deny any individual employment based solely on race, religion, sex, disability, color, national origin or ancestry. The County shall include a non-discriminatory hiring policy covenant in any development agreement entered into between the County and any owner or developer of any Parcel.

Section 9. <u>Tax Incentive Review Council</u>. The applicable Tax Incentive Review Council, with the membership of that Council to be constituted in accordance with Section 5709.85 of the Ohio Revised Code, shall, in accordance with Section 5709.85 of the Ohio Revised Code, review annually all exemptions from real property taxation granted by this Resolution and any other such matters as may properly come before that Council, all in accordance with Ohio Revised Code Section 5709.85.

Section 10. <u>Filings with Ohio Development Services Agency</u>. Pursuant to Ohio Revised Code Section 5709.78(H), the Economic Development Director or designee is hereby directed to deliver a copy of this Resolution to the Director of the Ohio Development Services Agency within fifteen days after its effective date. Further, and on or before March 31 of each year that the tax exemption authorized by Section 3 remains in effect, the Economic Development Director or other authorized officer of the County is directed to prepare and submit to the Director of the Ohio Development Services Agency the status report required under Ohio Revised Code Section 5709.78(H).

Section 11. <u>Open Meetings</u>. This Board finds and determines that all formal actions of this Board and any of its committees concerning and relating to the passage of this Resolution were taken in an open meeting of this Board or any of its committees, and that all deliberations of this Board and any of its committees that resulted in those formal actions were in meetings open to the public, all in compliance with the law including Ohio Revised Code Section 121.22.

Section 12. <u>Effective Date</u>. This Resolution shall be in full force and effect immediately upon its adoption.

(THE REMAINDER OF THIS PAGE IS INTENTIONALLY LEFT BLANK.)

Upon roll call on the adoption of the Resolution, the vote was as follows:

Vote on Motion

I, Emily Hatfield, Treasurer/CO of the Board of Education hereby certify that the foregoing is a true and correct copy of a resolution of the Board of Education of Delaware County, Ohio duly adopted on July 10, 2021, and appearing upon the official records of said Board.

Emily Hatfield Treasurer/CFO, Board of Education

EXHIBIT A

IDENTIFICATION AND MAP OF THE PARCELS

The shaded area on the following map specifically identifies and depicts the Parcels and constitutes part of this **EXHIBIT A**. The Parcels include, without limitation, the tax parcels listed below (as they existed in the County Auditor's records on March 26, 2021).

41811001021000	FARBER SANDRA B TRUSTEE	475 N THREE B'S & K RD	EX. A.1 - June 10, 20 SUNBURY, OH #30747 of	1₽£.332026896
41811001022000	FARBER JULIE A TRUSTEE	455 N THREE B'S & K RD	SUNBURY, OH 43074	3.521397426
	RHODES STACY L	257 N THREE B'S & K RD	SUNBURY, OH 43074	1.204742683
	RHODES STACY L	225 N THREE B'S & K RD	SUNBURY, OH 43074	1.017654299
	SCHOTTENSTEIN HOMES LLC	SUMMIT DR	SUNBURY, OH 43074	5.067630231
	NORTHLAKE WOODS COMMUNITY ASSOCIATION INC	N THREE B'S & K RD	SUNBURY, OH 43074	1.455552052
	NORTHGATE COMMUNITY CHURCH INC	N THREE B'S & K RD	SUNBURY, OH 43074	1.614576938
	DARMAN CANDACE A	121 N THREE B'S & K RD	SUNBURY, OH 43074	1.252161086
-	N OLD STATE LLC	N OLD STATE RD	DELAWARE, OH 43015	15.62932278
	THREE BS MANAGEMENT LLC	DUNHAM RD	DELAWARE, OH 43015	2.996382688
	SNAVELY MICHAEL A	401 DUNHAM RD	DELAWARE, OH 43015	4.965069649
	DELAWARE COUNTY BOARD OF COMMISSIONERS	603 BIG RUN RD	DELAWARE, OH 43015	19.86323353
	ARMSTRONG ROBERT R & RITA JEAN	100 AFRICA RD	GALENA, OH 43021	5.600546806
	RICHARD L MEDELLIN ENTER DIAMOND RESOURCES CORP	STATE ROUTE 37 E	DELAWARE, OH 43015	4.956805313
·	COLFLESH PHILLIP A TRUSTEE	STATE ROUTE 37 E	DELAWARE, OH 43015	35.93207661
	BERGER STEPHEN M @(3)		DELAWARE, OH 43015	
		STATE ROUTE 37 E		8.029615769
	WIFORD DANIEL L JR & MARY A	310 ROLOSON RD	DELAWARE, OH 43015	5.326366328
		STATE ROUTE 37 E	DELAWARE, OH 43015	52.00179361
	FENNER NICHOLAS A & KOREEN D	3599 CURVE RD	DELAWARE, OH 43015	5.945280098
	CHAPMAN PATTY LYNN & REED DAVID JOHN ET AL	STATE ROUTE 37 E	DELAWARE, OH 43015	0.693267998
	BARROWS ROBERT G & BARBARA D	2983 STATE ROUTE 37 E	DELAWARE, OH 43015	4.952337507
	WALLACE PERRY G & COLLEEN M	2940 BAKER RD	DELAWARE, OH 43015	3.018119153
	SHADE ROBERT ALLEN & SCOTT ANDREW CO TRUSTEES	2851 STATE ROUTE 37 E	DELAWARE, OH 43015	3.721576198
	RHODES STACY L	357 N THREE B'S & K RD	SUNBURY, OH 43074	2.670518153
	NORTHLAKE WOODS COMMUNITY ASSOCIATION INC	SUMMIT DR	SUNBURY, OH 43074	3.954158906
-	DINWIDDIE MICHAEL & WIESMAN MAKENZIE M	151 N THREE B'S & K RD	SUNBURY, OH 43074	1.210556076
	ANTHONY CLINT M	124 N THREE B'S & K RD	SUNBURY, OH 43074	1.327624185
	MAZUR CANDACE A FKA BRICKEY CANDACE A	111 N THREE B'S & K RD	SUNBURY, OH 43074	3.223567201
	MAZUR CANDACE	95 N THREE B'S & K RD	SUNBURY, OH 43074	3.085376356
41811001042000	MITECH VENTURES LTD	N THREE B'S & K RD	SUNBURY, OH 43074	1.423507703
41811001044001	SUNBURY PLACE LLC	11 N THREE B'S & K RD	SUNBURY, OH 43074	2.083356793
41811001044001	SUNBURY PLACE LLC	11 N THREE B'S & K RD	SUNBURY, OH 43074	2.083356793
41811001044001	SUNBURY PLACE LLC	11 N THREE B'S & K RD	SUNBURY, OH 43074	2.083356793
41811001044001	SUNBURY PLACE LLC	11 N THREE B'S & K RD	SUNBURY, OH 43074	2.083356793
41811001047000	CONRAD KIMBERLY S & DAVID C TRUSTEES	6715 STATE ROUTE 37 E	GALENA, OH 43021	1.02336408
41811001048000	WILL GARY KENNETH	6601 STATE ROUTE 37 E	GALENA, OH 43021	12.50600407
41812001009002	N OLD STATE LLC	N OLD STATE RD	DELAWARE, OH 43015	14.39252248
41812001035001	SONG JEUNG R & YOUNG	4654 STATE ROUTE 37 E	DELAWARE, OH 43015	13.99328339
	PD PAYKOFF CAPITAL INVESTMENTS LLC	285 BIG RUN RD	DELAWARE, OH 43015	58.28760288
	BOARD OF COMMISSIONERS OF DELAWARE COUNTY OHIO	201 DUNHAM RD	DELAWARE, OH 43015	1.136573077
	PD PAYKOFF CAPITAL INVESTMENTS LLC	DUNHAM RD	DELAWARE, OH 43015	7.149901559
	ENGSTROM RONALD J	DUNHAM RD	DELAWARE, OH 43015	3.586128111
	PD PAYKOFF CAPITAL INVESTMENTS LLC	DUNHAM RD	DELAWARE, OH 43015	45.15106566
	BOARD OF COMMISSIONERS OF DELAWARE COUNTY OHIO	STATE ROUTE 37 E	GALENA, OH 43021	0.963632844
	COLFLESH TED L	STATE ROUTE 37 E	DELAWARE, OH 43015	20.25848643
	DALY JOSEPH PATRICK & JOAN MARIE	STATE ROUTE 37 E	DELAWARE, OH 43015	13.91066496
	COLFLESH TED L & JACKIE E	ROLOSON RD	DELAWARE, OH 43015	40.2076856
	RICHARD L MEDELLIN ENTERPRISES INC & DIAMOND RESOURCES CORPORATION	ROLOSON RD	DELAWARE, OH 43015	9.82964168
	BAUDER JAMES R			
		ROLOSON RD	DELAWARE, OH 43015	13.15237874
	WELLS CHARLENE H & KAY C	CURVE RD	DELAWARE, OH 43015	18.5551706
	YANT SCOTT E & YANT AMY L TRUSTEES		DELAWARE, OH 43015	20.8951475
		CURVE RD	DELAWARE, OH 43015	21.49941369
	CHAPMAN PATTY LYNN & REED DAVID JOHN ET AL	STATE ROUTE 37 E	DELAWARE, OH 43015	27.8917328
	FORD RONALD D	3447 CURVE RD	DELAWARE, OH 43015	12.17263647
	BOARD OF EDUCATION OF THE OLENTANGY LOCAL SCHOOL DISTRICT	SWEENEY RD	DELAWARE, OH 43015	47.7289529
	FARBER SANDRA B TRUSTEE	N THREE B'S & K RD	SUNBURY, OH 43074	0.812383618
	FARBER SANDRA B TRUSTEE	N THREE B'S & K RD	SUNBURY, OH 43074	21.39887584
	GRAHAM JEF & BRENDA	187 N THREE B'S & K RD	SUNBURY, OH 43074	1.046430614
	MESS MARK W & AUTUMN	6765 STATE ROUTE 37 E	GALENA, OH 43021	5.034558029
11812001018000	CHOKREFF JEFFREY P & BARBARA A	429 N OLD STATE RD	DELAWARE, OH 43015	9.772169018

41812001052000 SHADE ROBERT ALLEN & ET AL	225 BIG RUN RD	DELAWARE, OH 43015	4.948137171
41812001053000 PD PAYKOFF CAPITAL INVESTMENTS LLC	BIG RUN RD	DELAWARE, OH 43015	5.340625395
41812001055000 ENTRUST GROUP IN THE	5143 STATE ROUTE 37 E	DELAWARE, OH 43015	109.4998069
41812001055000 ENTRUST GROUP IN THE	5143 STATE ROUTE 37 E	DELAWARE, OH 43015	109.4998069
41813001002000 SNAVELY MICHAEL ADAM	341 DUNHAM RD	DELAWARE, OH 43015	14.87747568
41813001021000 SIMMS BRENT R & DIANE A	1286 DUNHAM RD	DELAWARE, OH 43015	3.169259415
41813001023000 ENGSTROM RONALD J	1232 DUNHAM RD	DELAWARE, OH 43015	1.127030294
41813001025001 MILEY BRUCE A & BEVERLY K	DUNHAM RD	DELAWARE, OH 43015	3.870343536
41814001009000 LINK INIS A	6464 STATE ROUTE 37 E	GALENA, OH 43021	1.714104617
41821001004000 CHAPMAN PATTY LYNN & REED DAVID JOHN ET AL	STATE ROUTE 37 E	DELAWARE, OH 43015	19.00898058
41821001018001 OBRYAN DAVID E & RUTH A	3183 STATE ROUTE 37 E	DELAWARE, OH 43015	1.148406638
41821001024000 BAUDER JAMES R	ROLOSON RD	DELAWARE, OH 43015	25.24106469
41821002003000 JACKSON CLIFTON E	4400 STATE ROUTE 37 E	DELAWARE, OH 43015	4.970560332
41821002004000 CHAPMAN PATTY LYNN & REED DAVID JOHN ET AL	STATE ROUTE 37 E	DELAWARE, OH 43015	68.58269544
41821002008000 COLFLESH TED L	ROLOSON RD	DELAWARE, OH 43015	15.85635751
41821002009000 PATINGALE DOROTHY L	705 ROLOSON RD	DELAWARE, OH 43015	1.534030852
41822001041004 OBRIEN KENNETH JOSEPH	SWEENEY RD	DELAWARE, OH 43015	9.870636288
41811001030001 FARBER SANDRA B TRUSTEE	N THREE B'S & K RD	SUNBURY, OH 43074	3.806138357
41811001031000 FARBER SANDRA B TRUSTEE	N THREE B'S & K RD	SUNBURY, OH 43074	26.34215749
41812001011000 N OLD STATE LLC	68 N OLD STATE RD	DELAWARE, OH 43015	1.032625926
41812001054000 PD PAYKOFF CAPITAL INVESTMENTS LLC	STATE ROUTE 37 E	DELAWARE, OH 43015	9.897049875
41812001056000 P D PAYKOFF CAPITAL INVESTMENTS LLC	STATE ROUTE 37 E	DELAWARE, OH 43015	19.21137721
41812001058000 PD PAYKOFF CAPITAL INVESTMENTS LLC	STATE ROUTE 37 E	DELAWARE, OH 43015	64.99051782
41812001059000 ELZEY GUY P	339 DUNHAM RD	DELAWARE, OH 43015	9.599855024
41813001022000 ENGSTROM RONALD J	DUNHAM RD	DELAWARE, OH 43015	1.960918688
41813001024000 MILEY BRUCE A & BEVERLY K	1176 DUNHAM RD	DELAWARE, OH 43015	1.138360145
41813001027000 PD PAYKOFF CAPITAL INVESTMENTS LLC	DUNHAM RD	DELAWARE, OH 43015	24.59034356
41813001028000 PD PAYKOFF CAPITAL INVESTMENTS LLC	440 DUNHAM RD	DELAWARE, OH 43015	24.74850706
41814001007000 BOARD OF COMMISSIONERS OF DELAWARE COUNTY OHIO	AFRICA RD	GALENA, OH 43021	2.298274644
41814001007001 BOARD OF COMMISSIONERS OF DELAWARE COUNTY OHIO	AFRICA RD	GALENA, OH 43021	1.027804681
41821001003000 CHAPMAN PATTY LYNN & REED DAVID JOHN ET AL	STATE ROUTE 37 E	DELAWARE, OH 43015	24.54837281
41821001015000 PEZZOT BENVENUTO A TRUSTEES @ 3	STATE ROUTE 37 E	DELAWARE, OH 43015	48.94620952
41821001016000 COLFLESH TED L	STATE ROUTE 37 E	DELAWARE, OH 43015	16.9035026
41821001010000 COLFLESH TED 2			
	STATE ROUTE 37 E	DELAWARE, OH 43015	44.60084502
41821001022002 CHURCH OF GOD	ROLOSON ROAD	DELAWARE, OH 43015	15.00372111
41821002005000 CHAPMAN PATTY LYNN & REED DAVID JOHN ET AL	STATE ROUTE 37 E	DELAWARE, OH 43015	26.17569272
41821002007000 TRIGG JAMES L & LINDA R	385 ROLOSON RD	DELAWARE, OH 43015	51.48410506
41821002010000 COLFLESH TED L	ROLOSON RD	DELAWARE, OH 43015	40.24512817
41821002011000 COLFLESH TED L	ROLOSON RD	DELAWARE, OH 43015	29.57792453
41821002031000 RODDY CHARLES OWEN & SANDRA ANN	330 LACKEY OLD STATE RD	DELAWARE, OH 43015	3.320743389
41821002032000 RICKABAUGH ERIC W & DEBORAH A	244 LACKEY OLD STATE RD	DELAWARE, OH 43015	2.19726118
41822001001000 BARROWS ROBERT G & BARBARA D	STATE ROUTE 37 E	DELAWARE, OH 43015	77.66099898
41822001003000 SHADE ROBERT ALLEN & SCOTT ANDREW CO TRUSTEES	STATE ROUTE 37 E	DELAWARE, OH 43015	66.4589221
41811001043000 MITECH VENTURES LTD	6925 STATE ROUTE 37 E	SUNBURY, OH 43074	1.01045341
41811001049000 P D PAYKOFF COMPANIES LLC	6980 STATE ROUTE 37 E	SUNBURY, OH 43074	2.028899148
41811001050000 BEVERLY ANNA JANE & COLBURN MELINDA KAY TRUSTEES	6999 STATE ROUTE 37 E	SUNBURY, OH 43074	0.474003767
41812001010000 PIFER ALEXANDRA J	5605 STATE ROUTE 37 E	DELAWARE, OH 43015	0.975277862
41812001012000 SAVKO BROS PROPERTIES 36 LLC	5565 STATE ROUTE 37 E	DELAWARE, OH 43015	8.600208918
41812001012000 SAVKO BROS PROPERTIES 36 LLC	5565 STATE ROUTE 37 E	DELAWARE, OH 43015	8.600208918
41812001056001 FOOR ARCHIE E JR & JEANINE A	5361 STATE ROUTE 37 E	DELAWARE, OH 43015	19.9124009
41812001057000 SAVKO BROS PROPERTIES 37 LLC	5427 STATE ROUTE 37 E	DELAWARE, OH 43015 DELAWARE, OH 43015	22.72038153
41812001057000 SAVKO BROS PROPERTIES 37 LLC	5427 STATE ROUTE 37 E		22.72038153
		DELAWARE, OH 43015	
41812001061000 THREE BS MANAGEMENT LLC	5744 STATE ROUTE 37 E	DELAWARE, OH 43015	5.198136063
41812001061000 THREE BS MANAGEMENT LLC	5744 STATE ROUTE 37 E	DELAWARE, OH 43015	5.198136063
41812001061000 THREE BS MANAGEMENT LLC	5744 STATE ROUTE 37 E	DELAWARE, OH 43015	5.198136063
41812001063000 THREE BS MANAGEMENT LLC	5742 STATE ROUTE 37 E	DELAWARE, OH 43015	5.492892233
41812001063000 THREE BS MANAGEMENT LLC	5742 STATE ROUTE 37 E	DELAWARE, OH 43015	5.492892233
41812001063000 THREE BS MANAGEMENT LLC	5742 STATE ROUTE 37 E	DELAWARE, OH 43015	5.492892233
41812001064000 THREE BS MANAGEMENT LLC	5760 STATE ROUTE 37 E	DELAWARE, OH 43015	5.106172703

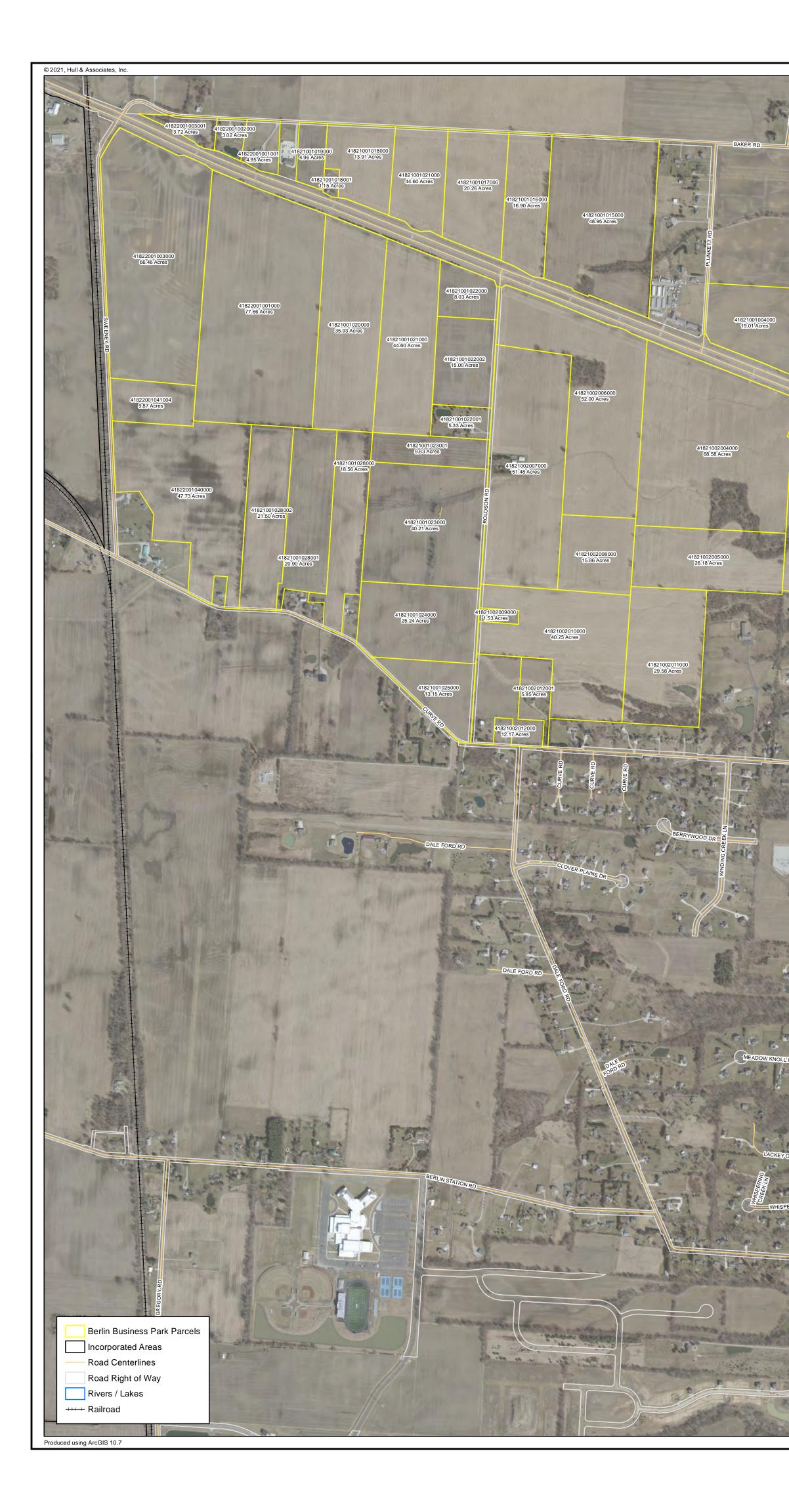
EXHIBIT B

PUBLIC INFRASTRUCTURE IMPROVEMENTS

The Public Infrastructure Improvements include the following: public infrastructure improvements to Sweeney Road, Curve Road, Roloson Road, Lackey Old State Road, Big Run Road, Dunham Road, Africa Road, Three B's and K Road, existing or future interchanges at Interstate Route 71 and US36/SR37, Baker Road, Plunkett Road, N. Old State Road, and other County and Township transportation and sewer public improvements benefiting the TIF district as determined in the Delaware County Board of Commissioners' sole discretion.

The Public Infrastructure Improvements also include any and all transportation oriented infrastructure improvements and sanitary sewer infrastructure improvements on or near the Parcels that will directly benefit the Parcels, along with the general TIF area, and all related appurtenances (including, but not limited to, those costs listed in Section 133.15(B) of the Ohio Revised Code) and in each case, together with transportation improvements, including constructing, reconstructing, extending, opening, widening, grading, draining, curbing, paving, resurfacing, and traffic signage and signalization, bridges or tunnels, public utilities, including water, sanitary sewer, storm sewers, storm water improvements, burial and/or relocation of utility lines, gas, electric and communications service facilities (including fiber optics), street lighting, business signage restoration or improvements, landscaping, aesthetic improvements, sidewalks, bikeways, acquisition of interests in real property, erosion and sediment control measures, and acquisition of related equipment, each together with all other necessary appurtenances thereto, which improvements will benefit the Parcels.

With the exception of any public infrastructure improvements made to or related to any existing or future interchanges at Interstate Route 71 and US36/SR37, the Public Infrastructure Improvements shall be made within the jurisdictional boundaries of the Olentangy Local School District.



Delaware County Economic Development Department 91 N. Sandusky Street Delaware, Ohio 43015

418210010030 24.55 Acres

Zachary Dowley Economic Development Specialist zdowley@co.delaware.oh.us (740) 833-2112



1812001051 58.29 Acres

8120010580 64.99 Acres

41813001028000 24.75 Acres

41813001027000 24.59 Acres

41813001026000 45.15 Acres



6397 Emerald Pkwy Suite 200 Dublin, Ohio 43016

BOARD OF EDUCATION OF THE OLENTANGY LOCAL SCHOOL DISTRICT DELAWARE AND FRANKLIN COUNTIES, OHIO

June 10, 2021

IN THE MATTER OF WAIVING STATUTORY NOTICE PERIODS, WAIVING PARTICIPATION IN PROCEEDINGS AND APPROVING EXEMPTIONS IN CONNECTION WITH THE PROPOSED DEVELOPMENT OF THE BERLIN BUSINESS PARK, INCLUDING A TAX INCREMENT FINANCING RESOLUTION TO BE PASSED BY THE BOARD OF COUNTY COMMISSIONERS, DELAWARE COUNTY

This day the Board of Education of the Olentangy Local School District met in regular session, and ______ moved the adoption of the following:

RESOLUTION # _____

WHEREAS, the Board of Commissioners of Delaware County, Ohio (the "County") is expected to pass a resolution pursuant to R.C. Sections 5709.77 to 5709.80 substantially in the form on file with this Board and attached hereto as Exhibit A (the "TIF Resolution"), declaring the increase in assessed value of the parcels of real property comprising the parcels listed in the attached Exhibit B (the "Project Site") to be a public purpose and exempt from real property taxation; and

WHEREAS, it has been requested that this Board acknowledge the TIF Resolution, including but not limited to approving the terms of the TIF Resolution that provide for real property tax exemptions of seventy five percent (75%) for twenty (20) years for the items of real property described therein; and

WHEREAS, it has been requested that this Board waive any and all required notices in connection with approval of the TIF Resolution, including but not necessarily limited to the notices pursuant to R.C. Sections 5709.78 and 5709.83, respectively, in connection with the County taking formal action to approve the TIF Resolution;

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF EDUCATION OF THE OLENTANGY LOCAL SCHOOL DISTRICT OF DELAWARE AND FRANKLIN COUNTIES, OHIO, THAT:

SECTION 1. This Board hereby finds and determines that it received adequate notice of the terms of the proposed TIF Resolution, including but not limited to the proposed 75%, twenty-year property tax exemptions for real property, as contained therein.

SECTION 2. This Board hereby waives all other required notices in connection with approval of the TIF Resolution, including but not necessarily limited to the notices pursuant to R.C. Sections 5709.78 and 5709.83, respectively; and requests the County to approve and

execute the TIF Resolution as soon as practicable. This Board also hereby waives its right to participate in proceedings pursuant to R.C. Section 5715.27 with respect to the TIF Resolution.

SECTION 3. This Board hereby acknowledges and consents to the TIF Resolution, including but not limited to approval of the proposed 75%, twenty-year real property tax exemption provided therein, and authorizes any representative of this Board to further evidence such acknowledgment and consent by execution of such reasonable documentation thereof as may be requested by the County. Such execution on behalf of this Board shall constitute conclusive evidence of this Board's acknowledgement thereof. This Board further authorizes and directs the appropriate Olentangy Local School District officers to take any further actions that are necessary, reasonable or appropriate to effectuate the TIF Resolution.

SECTION 4. This Board hereby agrees to cooperate fully to effectuate the TIF Resolution and the benefits thereof.

SECTION 5. This Board hereby directs the Clerk or Treasurer of the Board to certify and deliver true and complete copies of this Resolution, together with the attachments hereto, to the Board of Commissioners of the County, as soon as practicable after the passage of this Resolution.

SECTION 6. This Board hereby finds and determines that all formal actions of this Board concerning and relating to the adoption of this Resolution were adopted in an open meeting of this Board and that all deliberations of this Board and of any of its committees that resulted in such formal action were in meetings open to the public in compliance with all legal requirements including R.C. 121.22.

SECTION 7. This Resolution shall take effect and be in force from and after its passage.

question, the vote resulted as follows:

Yea, Nay, Abstain or Not Present

_____(signature)

_____, President of the Olentangy Local School District Board of Education

I hereby certify that this is a true and complete copy of the Resolution adopted by a majority of the full membership of the Olentangy Local School District Board of Education at its meeting held on June 10, 2021, as was recorded by me in the official proceedings of said Board.

_____(signature)

_____, Clerk or Treasurer

Exhibit A to School District Resolution

County TIF Resolution

Exhibit B to School District Resolution

Description of the Project Site

RESOLUTION NO. 21-

A RESOLUTION DECLARING THE IMPROVEMENT TO CERTAIN PARCELS OF REAL PROPERTY TO BE A PUBLIC PURPOSE AND EXEMPT FROM TAXATION; ESTABLISHING A REDEVELOPMENT TAX EQUIVALENT FUND AND PROVIDING FOR THE COLLECTION AND DEPOSIT OF SERVICE PAYMENTS INTO THAT FUND; AND SPECIFYING THE PUBLIC INFRASTRUCTURE IMPROVEMENTS DIRECTLY BENEFITING THE PARCELS.

It was moved by ______ to approve the following:

WHEREAS, Ohio Revised Code Sections 5709.77 to 5709.80 (collectively, the "*TIF Statutes*") authorize the legislative authority of a county, by resolution, to declare the improvement to parcels of real property located within the unincorporated territory of the county to be a public purpose and exempt from taxation, require the owner of each parcel to make service payments in lieu of taxes, establish a redevelopment tax equivalent fund for the deposit of those service payments, and specify public infrastructure improvements made, to be made or in the process of being made that directly benefit, or that once made will directly benefit, those parcels; and

WHEREAS, this Board has determined to declare the improvements to certain parcels of real property, which parcels are further described in Section 1, to be a public purpose; and

WHEREAS, this Board desires to provide for the construction and/or installation of the public infrastructure improvements described in Section 2; and

WHEREAS, notice of this proposed Resolution has been delivered to the Boards of Education of the Olentangy Local School District and the Delaware Area Career Center; and

WHEREAS, the Olentangy Local School District, pursuant to a resolution of the Board of Education of the Olentangy Local School District adopted on June 10, 2021, has approved the TIF Exemption and waived the notice requirements of Ohio Revised Code Sections 5709.78, 5709.83 and 5715.27; and

WHEREAS, the Delaware County Career Center, pursuant to a resolution of the Board of Education of the Delaware Area Career Center adopted on June 17, 2021, has acknowledged and consented to the TIF Exemption, and waived the notice requirements of Ohio Revised Code Sections 5709.78, 5709.83 and 5715.27;

NOW, THEREFORE, BE IT RESOLVED by the Board of County Commissioners of the County of Delaware, State of Ohio, that:

Section 1. <u>Parcels of Real Property</u>. The parcels of real property subject to the exemption granted by this Resolution are identified and depicted in **EXHIBIT A** attached hereto (each, as currently or subsequently configured, individually, a "*Parcel*" and collectively, the "*Parcels*").

Section 2. <u>Public Infrastructure Improvements</u>. This Board hereby designates the public infrastructure improvements described in **EXHIBIT B** attached hereto (the "*Public Infrastructure Improvements*") and any other public infrastructure improvements hereafter designated by resolution as public infrastructure improvements made, to be made or in the process of being made by the County that directly benefit, or that once made will directly benefit, the Parcels.

Section 3. <u>Authorization of Tax Exemption</u>. This Board hereby finds and determines that 75% of the increase in assessed value of each Parcel subsequent to the effective date of this Resolution (which increase in assessed value is hereinafter referred to as the "*Improvement*" as defined in Ohio Revised Code Section 5709.77(D)) is hereby declared to be a public purpose and shall be exempt from taxation in accordance with Ohio Revised Code Section 5709.78(A) for a period commencing for each Parcel with the first tax year that begins after the effective date of this Resolution and in which an Improvement attributable to a new structure on that Parcel first appears on the tax list and duplicate of real and public utility property were it not for the exemption granted by this Resolution and ending on the earlier of (a) twenty (20) years after such commencement or (b) the date on which the County can no longer require service payments in lieu of taxes, all in accordance with the requirements of the TIF Statutes. The real property tax exemption granted pursuant to this Section and the payment obligation established pursuant to Section 4 are subject and subordinate to any real property tax exemption granted pursuant to Sections 3735.65 to 3735.70 or Sections 5709.61 to 5709.69 of the Ohio Revised Code.

Section 4. <u>Service Payments</u>. Pursuant to Ohio Revised Code Section 5709.79, the owner of each Parcel is hereby required to and shall make service payments in lieu of taxes with respect to the Improvement allocable thereto to the Treasurer of Delaware County, Ohio (the "*County Treasurer*") on or before the final dates for payment of real property taxes. The service payments in lieu of taxes shall be charged and collected in the same manner and in the same amount as the real property taxes that would have been charged and collected against that Improvement if it were not exempt from taxation pursuant to Section 3 of this Resolution, including any penalties and interest (collectively, the "*Service Payments*"). The Service Payments, and any other payments with respect to each Improvement that are received by the County Treasurer in connection with the reductions required by Ohio Revised Code Sections 319.302, 321.24, 323.152 and 323.156, as the same may be amended from time to time, or any successor provisions thereto as the same may be amended from time to time (the "*Property Tax Rollback Payments*"), shall be allocated, distributed and deposited in accordance with Section 6 of this Resolution.

Section 5. <u>TIF Fund</u>. This Board hereby establishes, pursuant to and in accordance with the provisions of Ohio Revised Code Section 5709.80, the Ravines at Meadow Ridge Tax Equivalent Fund (the *"TIF Fund"*). The TIF Fund shall be maintained in the custody of the County and shall receive all distributions to be made to the County pursuant to Section 6 of this Resolution. Those Service Payments and Property Tax Rollback Payments received by the County with respect to the Improvement of each Parcel and so deposited pursuant to Ohio Revised Code Section 5709.80 shall be used solely for the purposes authorized in the TIF Statutes or this Resolution. The TIF Fund shall remain in existence so long as such Service Payments and Property Tax Rollback Payments are collected and used for the aforesaid purposes, after which time the TIF Fund shall be dissolved and any incidental surplus funds remaining therein transferred to the County's General Fund, all in accordance with Ohio Revised Code Section 5709.80.

Section 6. <u>Distributions</u>. Pursuant to the TIF Statutes, the County Treasurer is requested to distribute the Service Payments and Property Tax Rollback Payments to the County for further deposit into the TIF Fund for (a) payment of costs of the Public Infrastructure Improvements, including, without limitation, debt charges on any securities of the County issued to pay or reimburse financing costs or costs of those Public Infrastructure Improvements and (b) any other lawful purpose.

All distributions required under this Section 6 are requested to be made at the same time and in the same manner as real property tax distributions.

Section 7. <u>Further Authorizations</u>. The County Commissioners, or any of them, the County Auditor, the County Prosecutor, the County Treasurer, the County Administrator, the Economic Development Director, the Clerk of this Board and other County officials, as appropriate, are each authorized and directed to make such arrangements as are necessary and proper for collection of the Service Payments and the Property Tax Rollback Payments and to prepare and sign all documents and instruments and to take any other actions as may be appropriate to implement this Resolution.

Section 8. <u>Non-Discriminatory Hiring Policy</u>. In accordance with Ohio Revised Code Section 5709.832, this Board of Commissioners hereby determines that no employer located in the Parcels shall deny any individual employment based solely on race, religion, sex, disability, color, national origin or ancestry. The County shall include a non-discriminatory hiring policy covenant in any development agreement entered into between the County and any owner or developer of any Parcel.

Section 9. <u>Tax Incentive Review Council</u>. The applicable Tax Incentive Review Council, with the membership of that Council to be constituted in accordance with Section 5709.85 of the Ohio Revised Code, shall, in accordance with Section 5709.85 of the Ohio Revised Code, review annually all exemptions from real property taxation granted by this Resolution and any other such matters as may properly come before that Council, all in accordance with Ohio Revised Code Section 5709.85.

Section 10. <u>Filings with Ohio Development Services Agency</u>. Pursuant to Ohio Revised Code Section 5709.78(H), the Economic Development Director or designee is hereby directed to deliver a copy of this Resolution to the Director of the Ohio Development Services Agency within fifteen days after its effective date. Further, and on or before March 31 of each year that the tax exemption authorized by Section 3 remains in effect, the Economic Development Director or other authorized officer of the County is directed to prepare and submit to the Director of the Ohio Development Services Agency the status report required under Ohio Revised Code Section 5709.78(H).

Section 11. <u>Open Meetings</u>. This Board finds and determines that all formal actions of this Board and any of its committees concerning and relating to the passage of this Resolution were taken in an open meeting of this Board or any of its committees, and that all deliberations of

this Board and any of its committees that resulted in those formal actions were in meetings open to the public, all in compliance with the law including Ohio Revised Code Section 121.22.

Section 12. <u>Effective Date</u>. This Resolution shall be in full force and effect immediately upon its adoption.

(THE REMAINDER OF THIS PAGE IS INTENTIONALLY LEFT BLANK.)

Upon roll call on the adoption of the Resolution, the vote was as follows:

Vote on Motion _____

I, Emily Hatfield, Treasurer/CFO of the Board of Education hereby certify that the foregoing is a true and correct copy of a resolution of the Board of Education of Delaware County, Ohio duly adopted on June 10, 2021, and appearing upon the official records of said Board.

Emily Hatfield Treasurer/CFO, Board of Education

EXHIBIT A

IDENTIFICATION AND MAP OF THE PARCELS

The shaded area on the following map specifically identifies and depicts the Parcels and constitutes part of this **EXHIBIT A**. The Parcels include, without limitation, the tax parcels listed below (as they existed in the County Auditor's records on May 26, 2021).

Map #	Parcel #
1	418-140-01-005-003
2	418-140-01-059-000
3	418-140-01-060-000

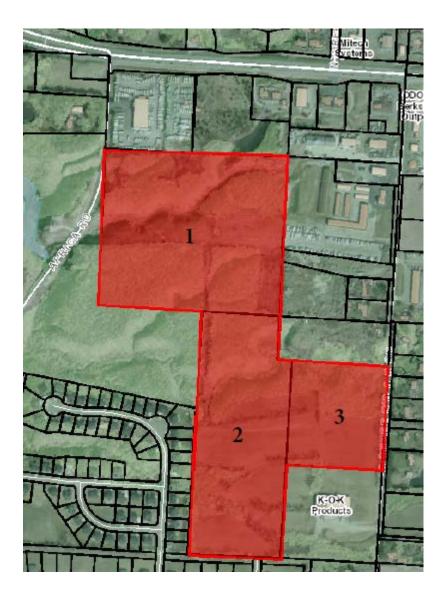


EXHIBIT B

PUBLIC INFRASTRUCTURE IMPROVEMENTS

The Public Infrastructure Improvements include the following: the I-71/U.S. 36/SR 37 interchange expansion (identified as ODOT Project ID 106959), consisting of multiple phases lettered A through F/G (the "Interchange"); other public infrastructure improvements that are necessary to connect the Interchange to the existing roadway network in and around the Parcels, as determined in the Delaware County Board of Commissioners' sole discretion; and reimbursement to the owner(s) of the Parcels for the dedication of right-of-way for the Interchange.

The Public Infrastructure Improvements generally consist of transportation oriented infrastructure improvements on or near the Parcels that will directly benefit the Parcels, along with the general TIF area, and all related appurtenances (including, but not limited to, those costs listed in Section 133.15(B) of the Ohio Revised Code) and in each case, together with transportation improvements, including constructing, reconstructing, extending, opening, widening, grading, draining, curbing, paving, resurfacing, and traffic signage and signalization, bridges or tunnels, storm sewers, storm water improvements, burial and/or relocation of utility lines, gas, electric and communications service facilities (including fiber optics), street lighting, business signage restoration or improvements, landscaping, aesthetic improvements, sidewalks, bikeways, acquisition of interests in real property, erosion and sediment control measures, and acquisition of related equipment, each together with all other necessary appurtenances thereto, which improvements will benefit the Parcels.

BOARD OF EDUCATION OF THE OLENTANGY LOCAL SCHOOL DISTRICT DELAWARE AND FRANKLIN COUNTIES, OHIO

June 10, 2021

IN THE MATTER OF WAIVING STATUTORY NOTICE PERIODS, WAIVING PARTICIPATION IN PROCEEDINGS AND APPROVING EXEMPTIONS IN CONNECTION WITH THE PROPOSED DEVELOPMENT OF AN INTERCHANGE AT I-71/US36/SR37, INCLUDING A TAX INCREMENT FINANCING RESOLUTION TO BE PASSED BY THE BOARD OF COUNTY COMMISSIONERS, DELAWARE COUNTY

This day the Board of Education of the Olentangy Local School District met in regular session, and ______ moved the adoption of the following:

RESOLUTION # _____

WHEREAS, the Board of Commissioners of Delaware County, Ohio (the "County") is expected to pass a resolution pursuant to R.C. Sections 5709.77 to 5709.80 substantially in the form on file with this Board and attached hereto as Exhibit A (the "TIF Resolution"), declaring the increase in assessed value of the parcels of real property comprising the parcels listed in the attached Exhibit B (the "Project Site") to be a public purpose and exempt from real property taxation; and

WHEREAS, it has been requested that this Board acknowledge the TIF Resolution, including but not limited to approving the terms of the TIF Resolution that provide for real property tax exemptions of seventy five percent (75%) for twenty (20) years for the items of real property described therein; and

WHEREAS, it has been requested that this Board waive any and all required notices in connection with approval of the TIF Resolution, including but not necessarily limited to the notices pursuant to R.C. Sections 5709.78 and 5709.83, respectively, in connection with the County taking formal action to approve the TIF Resolution;

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF EDUCATION OF THE OLENTANGY LOCAL SCHOOL DISTRICT OF DELAWARE AND FRANKLIN COUNTIES, OHIO, THAT:

SECTION 1. This Board hereby finds and determines that it received adequate notice of the terms of the proposed TIF Resolution, including but not limited to the proposed 75%, twenty-year property tax exemptions for real property, as contained therein.

SECTION 2. This Board hereby waives all other required notices in connection with approval of the TIF Resolution, including but not necessarily limited to the notices pursuant to R.C. Sections 5709.78 and 5709.83, respectively; and requests the County to approve and

execute the TIF Resolution as soon as practicable. This Board also hereby waives its right to participate in proceedings pursuant to R.C. Section 5715.27 with respect to the TIF Resolution.

SECTION 3. This Board hereby acknowledges and consents to the TIF Resolution, including but not limited to approval of the proposed 75%, twenty-year real property tax exemption provided therein, and authorizes any representative of this Board to further evidence such acknowledgment and consent by execution of such reasonable documentation thereof as may be requested by the County. Such execution on behalf of this Board shall constitute conclusive evidence of this Board's acknowledgement thereof. This Board further authorizes and directs the appropriate Olentangy Local School District officers to take any further actions that are necessary, reasonable or appropriate to effectuate the TIF Resolution.

SECTION 4. This Board hereby agrees to cooperate fully to effectuate the TIF Resolution and the benefits thereof.

SECTION 5. This Board hereby directs the Clerk or Treasurer of the Board to certify and deliver true and complete copies of this Resolution, together with the attachments hereto, to the Board of Commissioners of the County, as soon as practicable after the passage of this Resolution.

SECTION 6. This Board hereby finds and determines that all formal actions of this Board concerning and relating to the adoption of this Resolution were adopted in an open meeting of this Board and that all deliberations of this Board and of any of its committees that resulted in such formal action were in meetings open to the public in compliance with all legal requirements including R.C. 121.22.

SECTION 7. This Resolution shall take effect and be in force from and after its passage.

question, the vote resulted as follows:

Yea, Nay, Abstain or Not Present

_____(signature)

_____, President of the Olentangy Local School District Board of Education

I hereby certify that this is a true and complete copy of the Resolution adopted by a majority of the full membership of the Olentangy Local School District Board of Education at its meeting held on June 10, 2021, as was recorded by me in the official proceedings of said Board.

_____(signature)

_____, Clerk or Treasurer

Exhibit A to School District Resolution

County TIF Resolution

Exhibit B to School District Resolution

Description of the Project Site

Olentangy Local School District Classified Non-Union Salary Schedule 2021-2022 School Year 2.50% COLA

	TREASURE	R'S OFFICE		MECHANICS		TECHN	IOLOGY	AIDES/CLERKS			SECRETARY		
											Administrative/		
	Treasurer				Mechanic		EMIS/Network			Building/	Transportation		Superintendent/
	Assoc.	Supervisor	Head	Assistant	Trainee	Tech Specialist	Specialist	Aides	General	Dispatcher	Specialist	Executive	Treasurer
	2	3	4	5	6	7	8	11	12	13	14	15	17
0	18.39	20.55	20.18	18.94	16.52	18.94	20.18	15.42	16.28	16.94	17.66	18.39	22.50
1	18.88	21.08	20.79	19.49	17.04	19.45	20.79	15.85	16.71	17.40	18.14	18.88	22.99
2	19.39	21.63	21.43	20.08	17.54	20.01	21.43	16.29	17.14	17.91	18.62	19.39	23.51
3	19.92	22.22	22.05	20.68	18.07	20.58	22.05	16.74	17.61	18.39	19.14	19.92	24.04
4	20.50	22.87	22.74	21.33	18.59	21.15	22.74	17.20	18.09	18.88	19.64	20.50	24.59
5	21.04	23.50	23.43	21.95	19.15	21.73	23.43	17.68	18.58	19.39	20.19	21.04	25.14
6	21.65	24.17	24.18	22.60	19.72	22.40	24.18	18.20	19.10	19.94	20.77	21.65	25.75
7	22.27	24.87	24.99	23.28	20.34	23.03	24.99	18.75	19.64	20.54	21.39	22.27	26.39
8	22.95	25.60	25.79	23.99	20.94	23.72	25.79	19.29	20.23	21.12	21.98	22.95	27.04
9	23.59	26.35	26.64	24.70	21.56	24.42	26.64	19.87	20.81	21.71	22.63	23.59	27.70
10	24.26	27.12	27.56	25.46	22.17	25.18	27.56	20.50	21.43	22.37	23.28	24.26	28.39
11	25.01	27.93	28.44	26.20	22.87	25.94	28.44	21.09	22.02	23.01	23.97	25.01	29.09
12	25.74	28.77	29.39	27.00	23.54	26.67	29.39	21.71	22.67	23.68	24.66	25.74	29.88
13	26.53	29.64	30.38	27.79	24.23	27.53	30.38	22.38	23.34	24.34	25.37	26.53	30.06
14	27.30	30.55	31.34	28.65	24.98	28.33	31.34	23.05	24.01	25.08	26.12	27.30	30.27
15	28.14	31.45	32.39	29.48	25.71	29.18	32.39	23.73	24.71	25.77	26.86	28.14	30.43
16	28.98	32.40	33.47	30.40	26.48	30.06	33.47	24.44	25.44	26.54	27.66	28.98	30.63
17	29.88	33.38	34.57	31.28	27.27	30.98	34.57	25.20	26.15	27.29	28.44	29.88	30.81
18	29.88	33.38	34.57	31.28	27.27	30.98	34.57	25.20	26.15	27.29	28.44	29.88	30.81
19	30.80	34.31	35.50	32.22	28.19	31.90	35.50	26.13	27.07	28.22	29.38	30.80	31.74
20	30.80	34.31	35.50	32.22	28.19	31.90	35.50	26.13	27.07	28.22	29.38	30.80	31.74
21	31.75	35.25	36.47	33.16	29.14	32.83	36.47	27.07	28.02	29.16	30.31	31.75	32.69
22	31.75	35.25	36.47	33.16	29.14	32.83	36.47	27.07	28.02	29.16	30.31	31.75	32.69
23	32.72	36.21	37.43	34.12	30.11	33.81	37.43	28.05	29.00	30.14	31.28	32.72	33.65
24	32.72	36.21	37.43	34.12	30.11	33.81	37.43	28.05	29.00	30.14	31.28	32.72	33.65
25	33.60	37.09	38.30	35.00	31.00	34.71	38.30	28.94	29.88	31.02	32.17	33.60	34.53
26	33.70	37.21	38.42	35.14	31.10	34.81	38.42	29.04	29.99	31.13	32.28	33.70	34.63
27	33.86	37.35	38.56	35.26	31.24	34.94	38.56	29.17	30.12	31.26	32.41	33.86	34.79
28	33.98	37.47	38.68	35.38	31.38	35.06	38.68	29.29	30.25	31.40	32.54	33.98	34.91
29	34.09	37.59	38.80	35.50	31.49	35.20	38.80	29.43	30.38	31.51	32.67	34.09	35.02
30	34.19	37.71	38.92	35.63	31.60	35.30	38.92	29.54	30.49	31.62	32.77	34.19	35.16

ADMINISTRATIVE SALARY INCREASE (2.50%) 2021-2022 School Year

Recommended for Board of Education Approval on June 10, 2021

Last Name	First Name	MI	Position	Location
Arganbright	James	М.	Director, Pupil Services	OAO
Baker	Kristin	E.	Principal	OMES
Battistone	Joshua	R.	Assistant Principal	OOHS
Beard	Timothy	Α.	Supervisor, Data and Assessment	OAO
Beck	Cathy	L.	Assistant Principal	OBMS
Beeman	Amanda	L.	Assistant Director, Communications	OAO
Berend	Daniel	Ρ.	Project Supervisor/Energy Manager	OAO
Berendts	Allisha	М.	Assistant Director, Student Well-Being	OAO
Betz	John	W.	Director, Athletics	OBHS
Bobek	Brandy	L.	Assistant Principal	TRES
Bowers	Elizabeth	L.	Assistant Director, Communications	OAO
Carter-Evans	Lori	J.	Director, Transportation	TRANS
Caton	Teresa	R.	Principal	LTES
Crothers	Nichole	М.	Principal	OLMS
Cunningham	Scott	Α.	Principal	OOMS
Daberkow	Stefanie	L.	Assistant Director, Elementary Pupil Services	OAO
Davis	Nathan	R.	Assistant Principal	OHS
Earp	Chandra	E.	Supervisor, Pupil Services	OAO
Ellison	Katherine	L.	Assistant Principal (0.50 FTE)	FTES
Evans	Sierra	V.	School Social Worker	OAO
Fedak	Tori	C.	Assistant Principal	OHS
Freese	Nancy	J.	Assistant Director, Human Resources	OAO
Gnagy	Greta	к.	Principal	SMES
Gordon	Jeffrey	M.	Director, Business/Facilities	OAO
Griffiths	Robert	H.	Principal	OHS
Halls	Allyson	L.	Assistant Principal	OLHS
Heuser	Christopher	L.	Principal	ISES
Iceman	Jennifer	L.	Assistant Director, Human Resources	OAO
Jenkins	Benjamin	R.	Supervisor, Pupil Services	OAO
Kelly	Kimberly	J.	Assistant Principal	OBHS
Kenney	Jeanette	C.	Director, Data and Continuous Improvement	OAO
Kimchi	Dana	M.	Assistant Principal	OMES
Knape	Leann	M.	Assistant Principal (0.50 FTE)	ISES
Lather	Julie	A.	Principal	OCES
Leeds	Heidi	J.	Assistant Principal	ACES, CES
Mason	Cindy	б. К.	Assistant Supervisor, Custodial	OAO
Maurer	Daniel	M.	Supervisor, Transportation	Berkshire
Mazza MaDaniala	Jennifer Joshua	S. D.	Principal Principal	TRES OSMS
McDaniels Maakar		J.		OSMS
Meeker Mitchell	Darin	J. J.	Director, Athletics Supervisor, CMF	OLHS
	Jeremy	Т.	Assistant Principal	
Moushey	Charles		· · · · · · · · · · · · · · · · · · ·	OLMS
Nagel	Morgan	Α.	Supervisor, Curriculum and Instruction	OAO
Norman	Samantha	J.	School Social Worker	OAO
Palo	Michele	M.	Assistant Supervisor, Food Services	OAO
Pulfer	Kevin	W.	Assistant Principal	HES
Ramey	Daniel F. Supervisor, Maintenance		OAO	
Ratliff	Madison	P.	Accountant	OAO
Ross	Jeremy	W.	Principal	WRES
Sabo	Jennifer	L.	Assistant Principal	OCES
Sargent	Stephen	W.	Principal	FTES
Sedoti	Karen	E.	Program Administrator, STEM	OA
Seitz	Michelle	М.	Principal	WCES
Sexton	Robert	E.	Director, Technology	OAO

ADMINISTRATIVE SALARY INCREASE (2.50%) 2021-2022 School Year

Recommended for Board of Education Approval on June 10, 2021

Last Name	First Name	MI	Position	Location
Sherman	Kevin	W.	Assistant Principal	JCES, WCES
Shultz	Melinda	Β.	Assistant Principal	AES
Spinner	Todd	D.	Principal	OBHS
Starner	Michael	W.	Principal	OLHS
Suozzi	Joseph	Ρ.	Director, Safety, Security and Preparedness	OAO
Tartt	Christine	R.	Assistant Principal	OOHS
Thomas	Mikela	R.	Assistant Director, Equity and Inclusion	OAO
Tincher	LeNora	L.	Assistant Principal	OLHS
Villio	Molly	С.	Supervisor, Pupil Services	OAO
Wabwire	Alisa	F.	School Social Worker	OAO
Wei	Yi En		Statistician	OAO
Wellman	Andrew	D.	Assistant Supervisor, Custodial	OAO
Wilson	Susan	L.	Principal	HES
Wolfe IV	John	Η.	Director, Athletics	OHS
Wright	Sheree	Α.	Supervisor, Pupil Services	OAO
Young	Garry	Ε.	Assistant Principal	OOHS

ADMINISTRATIVE EXTENDED SERVICE CONTRACT DAYS 2021-2022 School Year

Recommended for Board of Educatio Approval on June 10, 2021

Em	ployee				Contract			
Last Name	First Name	МІ	Position/Area	Location	Days		Amount	
Evans	Sierra	۷.	School Social Worker	OLSD	10	\$	2,437.84	
Murph	Daniel	S.	School Social Worker	OLSD	10	\$	2,719.14	
Norman	Samantha	J.	School Social Worker	OLSD	10	\$	2,654.43	
Taylor	Shaytell	D.	School Social Worker	OLSD	10	\$	2,559.73	
Wabwire	Alisa	F.	School Social Worker	OLSD	10	\$	2,561.30	

CERTIFIED EXTENDED SERVICE CONTRACT DAYS 2021-2022 School Year

Recommended for Board of Education Approval on June 10, 2021

Emple	oyee Name				(act	
Last Name	First Name	МІ	Position/Area	Location	Days		Amount
Weaver	Mike	М.	DECA/Marketing	OBHS	2	\$	1,086.57
Wells	Eric	В.	DECA/Marketing	OHS	2	\$	851.05
Wohali	Britany	R.	DECA/Marketing	OLHS	2	\$	946.58
Shanahan	Chrystal	L.	DECA/Marketing	OOHS	2	\$	1,142.57
Glew	Trevor	C.	Guidance	OA	15	\$	6,889.38
Kigar	Samantha	C.	Guidance	OBHS	15	\$	4,328.76
Nicolay	Alexandria	Ν.	Guidance	OBHS	15	\$	4,671.16
Smith	Abigail	M.	Guidance	OBHS	15	\$	7,729.38
Stearns	Dana	J.	Guidance	OBHS	15	\$	7,309.38
Baumgartner	Matthew	J.	Guidance	OHS	15	\$	5,931.08
Hamilton	Whitney	C.	Guidance	OHS	15	\$	7,519.38
McKnight	Selena	N.	Guidance	OHS	15	\$	6,629.92
Naveau	Michael	Ρ.	Guidance	OHS	15	\$	9,215.19
Wozniak	Lauren	R.	Guidance	OHS	15	\$	5,343.49
McGrew	Jill	Α.	Guidance	OLHS	15	\$	5,535.81
Purlee	Jenna	К.	Guidance	OLHS	15	\$	7,939.30
Rafey	Angela	M.	Guidance	OLHS	15	\$	8,779.30
Sisko	Bobbie	M.	Guidance	OLHS	15	\$	6,889.38
Vallier	Brittany	Α.	Guidance	OLHS	15	\$	7,099.38
Brown	Matthew	К.	Guidance	OOHS	15	\$	6,469.38
Gunther	Stephen	Ρ.	Guidance	OOHS	15	\$	7,729.38
Hanna	Sarah	Ν.	Guidance	OOHS	15	\$	4,533.49
Otten	Pamela	L.	Guidance	OOHS	15	\$	9,215.19
Smith	Heath	Α.	Guidance	OOHS	15	\$	5,839.38
Rock	Andrew	J.	Guidance	OBMS	12	\$	6,183.50
Vyrostek	Michael	R.	Guidance	OBMS	12	\$	4,969.36
Yochum	Dana	L.	Guidance	OBMS	12	\$	7,315.72
Davis	Latoya	D.	Guidance	OHMS	12	\$	6,687.44
Roberts	Meghan	В.	Guidance	OHMS	12	\$	5,679.50
Durell	Jason	D.	Guidance	OLMS	12	\$	6,687.44
Washington	Holly	L.	Guidance	OLMS	12	\$	7,101.08
Davis	Jayme	M.	Guidance	OOMS	12	\$	6,519.44
D'Errico	Nick	D.	Guidance	OOMS	12	\$	6,635.22
Maxey	Elizabeth	Α.	Guidance	OOMS	12	\$	5,303.94
Decaminada	Gina	M.	Guidance	OSMS	12	\$	6,855.44
Palmer	Christine	Ε.	Guidance	OSMS	12	\$	5,583.50
Walker	Christine	R.	Guidance	ACES	6	\$	2,023.04
Houtz	Emily	Ε.	Guidance	AES	6	\$	2,553.15
Burson	Megan	M.	Guidance	CES	6	\$	1,936.93
Fry	Cassandra	S.	Guidance	FTES	6	\$	2,416.22
Bickley	James	Н.	Guidance	GOES	6	\$	3,686.08
Malone	Krista	M.	Guidance	HES	6	\$	2,419.75
Fitzer	Jennifer	Н.	Guidance	ISES	6	\$	2,347.75

CERTIFIED EXTENDED SERVICE CONTRACT DAYS 2021-2022 School Year

Recommended for Board of Education Approval on June 10, 2021

Employee Name					(act	
Last Name	First Name	МІ	Position/Area	Location	Days		Amount
Arie	Diana	C.	Guidance	JCES	6	\$	2,503.75
Byerly	Heather	S.	Guidance	LTES	6	\$	3,071.25
Hawk	Timothy	J.	Guidance	OCES	6	\$	2,073.86
Sipes	Kimberly	J.	Guidance	OMES	6	\$	3,550.54
Litzenberg	Kristi	S.	Guidance	SMES	6	\$	3,550.54
Otero	Edlyn	R.	Guidance	SRES	6	\$	2,931.50
Faber	Lisa	М.	Guidance	TRES	6	\$	3,657.86
Perry	Jaimie	L.	Guidance	WCES	6	\$	2,690.11
Gutierrez	Jamie	М.	Guidance	WRES	6	\$	2,827.04
Starcher	Robyn	D.	Library/Media	OBHS	4	\$	2,367.03
Harrison	Kaelin	Ε.	Library/Media	OHS	4	\$	1,702.10
Poindexter	Leeann	М.	Library/Media	OLHS	4	\$	1,825.86
Nunn	Glenn	Α.	Library/Media	OOHS	4	\$	1,245.64
Chan	Melissa	В.	Library/Media	OBMS	4	\$	2,117.15
Waltz	Elizabeth	L.	Library/Media	OHMS	4	\$	2,438.57
Starr	Sharon	G.	Library/Media	OLMS	4	\$	1,063.05
Silwani	Kelly	R.	Library/Media	OOMS	4	\$	1,907.74
Moffett	Pamela	J.	Library/Media	OSMS	4	\$	1,948.69
Nickolai	Morgan	М.	Library/Media	ACES	6	\$	2,755.75
Dangel	Betty	Α.	Library/Media	AES	6	\$	2,963.97
Chisek	Amy	F.	Library/Media	CES	6	\$	2,758.57
Moore	Angela	J.	Library/Media	FTES	6	\$	3,151.04
Reinhard	Kathleen	М.	Library/Media	GOES	6	\$	2,522.11
Hemminger	Kara	Τ.	Library/Media	HES	6	\$	2,587.75
Jones	Christy	В.	Library/Media	ISES	6	\$	3,657.86
Acox	Nicole	D.	Library/Media	JCES	6	\$	3,550.54
Adelsberger	Bridget	D.	Library/Media	LTES	6	\$	3,007.75
Sattler	Michelle	R.	Library/Media	OCES	6	\$	3,291.50
Dennison	Julie	М.	Library/Media	OMES	6	\$	2,923.75
Derrow	Jami	L.	Library/Media	SMES	6	\$	2,005.39
Olson	Peggy	Α.	Library/Media	SRES	6	\$	3,427.72
Savage	Heather	М.	Library/Media	TRES	6	\$	2,923.04
Laughbaum	Laura	J.	Library/Media	WCES	6	\$	2,651.97
Kleymeyer	Whitney	D.	Library/Media	WRES	6	\$	2,279.29

CERTIFIED CONTRACTS 2021-2022 School Year Recommended for Board of Education Approval on June 10, 2021

Emp	loyee Name				Contract						
Last Name	First Name	MI	Position	Location	Effective Date	Term		Salary			
Barstow	Jennifer	L.	Intervention Specialist, OG	OOMS	08/16/21	1-Year	\$	63,944.00			
Conklin	Chelsea	L.	Elementary Physical Education	OLSD	08/16/21	1-Year	\$	68,841.00			
Cromwell	Brian	Τ.	Elementary Physical Education	OLSD	08/16/21	1-Year	\$	70,278.00			
Deskins	Holly	Ν.	Grade 6	OBMS	08/16/21	1-Year	\$	43,529.00			
Grilliot	Olivia	J.	Intervention Specialist	OLMS	08/16/21	1-Year	\$	43,529.00			
На	Helen		Grade 6	OBMS	08/16/21	1-Year	\$	73,150.00			
Henry	Brooke	Α.	Elementary Art	OLSD	08/16/21	1-Year	\$	43,529.00			
Hottle	Bret	Κ.	Grade 5	GOES	08/16/21	1-Year	\$	50,807.00			
Johnson	Lindsay	J.	Kindergarten	GOES/OCES	08/16/21	1-Year	\$	70,278.00			
Jordan	Kristina	М.	Grade 3	GOES	08/16/21	1-Year	\$	63,944.00			
King	Madison	D.	Grade 2	OMES	08/16/21	1-Year	\$	45,349.00			
Kirk	Jessie	Ε.	Grade 2	LTES	08/16/21	1-Year	\$	52,740.00			
Marinucci	Sophia	R.	Grade 1	TRES	08/16/21	1-Year	\$	52,257.00			
McReynolds	Anna	Ε.	Drama/Theatre (0.50 FTE)	OHS	08/16/21	1-Year	\$	21,764.50			
Reed	Jessica	М.	Grade 3	WCES	08/16/21	1-Year	\$	59,069.00			
Wibbeler	Thomas	L.	Intervention Specialist	OBHS	08/16/21	1-Year	\$	47,138.00			

CERTIFIED NEW TEACHER ACADEMY STIPEND PAID THROUGH MEMORANDUM BILLING 2021-2022 School Year

Recommended for Board of Education Approval on June 10, 2021

Last Name	First Name	MI
Barstow	Jennifer	L.
Conklin	Chelsea	L.
Cromwell	Brian	Τ.
Deskins	Holly	Ν.
Grilliot	Olivia	J.
Ha	Helen	
Henry	Brooke	Α.
Hottle	Bret	Κ.
Johnson	Lindsay	J.
Jordan	Kristina	М.
King	Madison	D.
Kirk	Jessie	Ε.
Marinucci	Sophia	R.
McReynolds	Anna	Ε.
Reed	Jessica	М.
Wibbeler	Thomas	L.

CERTIFIED POSITION(S) PAID THROUGH MEMORANDUM BILLING 2020-2021 School Year Recommended for Board of Education Approval on June 10, 2021

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witco Victoria K. Instructor OLHS 0.00 0.00 15.00 2.5.00 \$ 3.5.00 \$	Granata	Rebecca	Ι.	Instructor	OLHS	0.00	0.00	20.00	\$	25.00	\$	500.00	
Inform S. Instructor OLHS 0.00 0.00 75.00 2.5.00 8 37.00 Termmel Argula E. Instructor OLHS 0.00 0.00 72.00 2.5.00 \$ 32.00 \$ 32.00 \$ 25.00 \$ 32.00 \$ 32.00 \$ 32.00 \$ 32.00 \$ 32.00 \$ 32.00 \$ 35.00 \$	Koke	Kelsey	L.	Instructor	OLHS	0.00	0.00	18.00	\$	25.00	\$	450.00	
Niholey Kallin M. Instructor OLHS 0.00 0.00 71.00 2.50 8 25.00 8 30.00 conforence and Curiculur Development (Human Capital Grant) Number OLHS 0.00 0.00 0.00 5.00 \$ \$	Lewis	Victoria	Κ.	Instructor	OLHS	0.00	0.00	17.00	\$	25.00	\$	425.00	
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Viewlaw Number of Summary Num	Tremmel	Angela	E.	Instructor	OLHS	0.00	0.00	12.00	\$	25.00	\$	300.00	
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(indergarten Screening (\$125 per Day)		Pabbi		Instructor		0.05	0.00	25.00	¢	25.00	¢	EDE DO	
			J.	Instructor	CDLMS-OOHS	0.00	0.00	25.00	Ф	∠5.00	Ф	025.00	
nason [Karen E. ELL USMS 0.00 1.00 0.00 \$ - \$ 125.00					00142	0.00	4.00	0.00	•		¢	405.00	
	IVIASON	raren	E.	ELL	USMS	0.00	1.00	0.00	\$	-	\$	125.00	

CERTIFIED POSITION(S) PAID THROUGH MEMORANDUM BILLING 2020-2021 School Year Recommended for Board of Education Approval on June 10, 2021

Em	Employee				Courses /				S	alar	у
Last Name	First Name	MI	Position	Building	Sessions	Days	Hours	Pe	r Hour		Total
Veon	Lisa	М.	ELL	CDLES-GOES	0.00	1.00	0.00	\$	-	\$	125.00
Medeiros	Carlene	D.	School Nurse	OLHS	0.00	1.00	0.00	\$	-	\$	125.00
Summer ELL Tutorin	ng Program			•							
Borders	Bobbi	J.	Instructor	CDLMS-OOHS	0.00	0.00	128.00	\$	25.00	\$	3,200.00
Garrett	Rachel	Μ.	Instructor	ACES	0.00	0.00	128.00	\$	25.00	\$	3,200.00
Lewis	Jillian	L.	Instructor	AES	0.00	0.00	128.00	\$	25.00	\$	3,200.00
McAllister	Diane	L.	Instructor	HES	0.00	0.00	128.00	\$	25.00	\$	3,200.00
Miller	Amy	Μ.	Instructor	OLHS	0.00	0.00	128.00	\$	25.00	\$	3,200.00
Pledger	Jessica	Μ.	Instructor	SRES	0.00	0.00	200.00	\$	25.00	\$	5,000.00
Veon	Lisa	Μ.	Instructor	CDLES-GOES	0.00	0.00	128.00	\$	25.00	\$	3,200.00
Summer Intervention	n Academy 2021 (S	IA '21)								
Wortman	Clayton	J.	Instructor	WCES	1.00	0.00	0.00	\$	-	\$	1,200.00
Summer OST Test A	dministration (July	13-1	5, 2021)								
Christopher	Jamie	Μ.	Instructor	OHS	0.00	0.00	13.50	\$	25.00	\$	337.50
Smith	Kelsey	Α.	Instructor	OA	0.00	0.00	15.00	\$	25.00	\$	375.00
Summer School Aca	demy 2021 (SSA '2	1)									
Nossaman	Greg	C.	Health Instructor	OLHS	1.00	0.00	0.00	\$	-	\$	2,662.00
Summer Third Grade	e Reading Camp (J	une 1	-24, 2021)								
Sigley	Kelliea	S.	Instructor	CDLES-HES	1.00	0.00	0.00	\$	-	\$	2,400.00
Teacher Professiona	al Development Cre	ation	- Title II 2022 (July 15, 2021 and August 15, 202	1)							
Doak	Amy	Μ.	Instructor	CES	0.00	0.00	12.00	\$	25.00	\$	300.00
Ducat	Kristy	L.	Instructor	CES	0.00	0.00	12.00	\$	25.00	\$	300.00
Garrett	Rachel	Μ.	Instructor	ACES	0.00	0.00	12.00	\$	25.00	\$	300.00
Gladieux	Shannon	L.	Instructor	ACES	0.00	0.00	12.00	\$	25.00	\$	300.00
Greisberger	Lauren	L.	Instructor	ACES	0.00	0.00	12.00	\$	25.00	\$	300.00
Mickens	Shannon	Μ.	Instructor	CDLES-ACES	0.00	0.00	12.00	\$	25.00	\$	300.00
Morris	Melissa	R.	Instructor	CDLES-HES	0.00	0.00	12.00	\$	25.00	\$	300.00
Rohrer	Kathryn	Ε.	Instructor	CES	0.00	0.00	12.00	\$	25.00	\$	300.00
Sievert Wagner	Amy	L.	Instructor	WRES	0.00	0.00	6.00	\$	25.00	\$	150.00
Stevens	Kristopher	С.	Instructor	GOES	0.00	0.00	12.00	\$	25.00	\$	300.00
Wolfer	Heidi	Α.	Instructor	WRES	0.00	0.00	6.00	\$	25.00	\$	150.00
Teacher Professiona	al Development Cre	ation	- Title III 2022								
Agranoff	Cheryl	L.	Instructor	FTES	0.00	0.00	12.00	\$	25.00	\$	300.00
Sharrock	Andrea	М.	Instructor	CDLES-AES	0.00	0.00	15.00	\$	25.00	\$	375.00

SUPPLEMENTAL CONTRACTS 2021-22 School Year Recommended for Board of Education Approval on June 10, 2021

		Coach	Coach / Advisor				Contract		
Supplemental Area	Location	Last Name	First Name	Middle	Group	Step	Amount	Season	
Building Department Chairs									
Foreign Language Department Chair	OLHS	Fejko	Stephanie	Α.	1/2 of 7	8	\$ 1,959.00	All Year	
Guidance Counselor Department Chair	OLHS	Sisko	Bobbie	M.	7	8	\$ 3,918.00	All Year	
Language Arts Department Chair	OLHS	Rust	Hannah	C.	1/2 of 7	2	\$ 1,306.00	All Year	
Mathamatics Department Chair	OLHS	Hale	David	G.	7	8	\$ 3,918.00	All Year	
Science Department Chair	OLHS	Johnson	Erin	M.	7	7	\$ 3,700.00	All Year	
Social Studies Department Chair	OLHS	Crandall	Linda	S.	7	6	\$ 3,482.00	All Year	
Special Education Department Chair	OLHS	Kriss	Emily	L.	7	9	\$ 4,135.00	All Year	
Technology Department Chair	OLHS	Hale	David	G.	1/2 of 7	8	\$ 1,959.00	All Year	
Technology Department Chair	OLHS	Poindexter	Leeann	M.	1/2 of 7	6	\$ 1,741.00	All Year	
Visual Arts/Industrial Technology Department Chair	OLHS	Heckelman	Nadene	L.	7	8	\$ 3,918.00	All Year	
Language Arts Department Chair	OBMS	Baker	Katelyn	M.	7	6	\$ 3,482.00	All Year	
Mathamatics Department Chair	OBMS	Little	Tyler	D.	7	4	\$ 3,047.00	All Year	
Science Department Chair	OBMS	Callif	Holly	M.	7	8	\$ 3,918.00	All Year	
Social Studies Department Chair	OBMS	Emrich	Justin	D.	7	7	\$ 3,700.00	All Year	
Special Education Department Chair	OBMS	Mellen	Justin	M.	1/2 of 7	1	\$ 1,197.00	All Year	
Special Education Department Chair	OBMS	Palmer	Beth	Α.	1/2 of 7	10	\$ 2,176.50	All Year	
Technology Department Chair	OBMS	Craig	Christopher	M.	1/2 of 7	1	\$ 1,197.00	All Year	
Technology Department Chair	OBMS	Morelli	Christopher	Α.	1/2 of 7	1	\$ 1,197.00	All Year	
Building Leadership Team									
Building Leadership Team	FTES	Defenbaugh	Christine	G.	7	0	\$ 2,176.00	All Year	
Building Leadership Team	WCES	Barnes	Megan	Α.	7	5	\$ 3,265.00	All Year	
Building Leadership Team	WCES	Daniel	Brandy	D.	7	1	\$ 2,394.00	All Year	
Building Leadership Team	WCES	McKenna	Diane	M.	7	1	\$ 2,394.00	All Year	
Building Leadership Team	WCES	Phillips	Alison	N.	7	0	\$ 2,176.00	All Year	
Building Leadership Team		Turner			7				
	WCES		Leslie	J.		2	\$ 2,612.00	All Year	
Instructional Technology Department Chair	WCES	Laughbaum	Laura	J.	7	8	\$ 3,918.00	All Year	
District Department Chair									
Nurse District Department Chair	DIST	Haney	Kara	E.	7	2	\$ 2,612.00	All Year	
Diversity Liaison									
Diversity Liaison	WCES	EauClaire	Kelly	L.	7	4	\$ 3,047.00	All Year	
Diversity Liaison	OBMS	Rock	Andrew	J.	7	0	\$ 2,176.00	All Year	
Diversity Liaison	OLHS	Heckman	Nance	E.	7	6	\$ 3,482.00	All Year	
Diversity Liaison	OOHS	Nunn	Glenn	A.	7	0	\$ 2,176.00	All Year	
	0003	INUTIT	Glefin	A.	/	0	\$ 2,170.00	All feal	
Cheerleading			-						
8th Grade Cheerleading Coach	OBMS	Henkle	Emma	J.	7	4	\$ 3,047.00	Fall	
7th Grade Cheerleading Coach	OBMS	Сох	Andrea	N.	7	3	\$ 2,829.00	Fall	
	OBIVIS	CUX	Anurea	IN.	1	5	\$ 2,029.00	i ali	
Cross Country	0.0110		7 1	0	4	0	ф. <u>Б. 000 00</u>	E 11	
Boys Asst Cross Country Coach	OOHS	Grubb	Zachary	R.	4	8	\$ 5,223.00	Fall	
Faculty Manager									
Faculty Manager	OBMS	Pauff	Franklin	Ρ.	6	9	\$ 4,571.00	Fall	
Football									
Head Football Coach	OBHS	Nori	Mark	Α.	1	13	\$ 9,359.00	Fall	
Asst Football Coach	OBHS	Arend	Jeremy	J.	3	20	\$ 6,529.00	Fall	
Asst Football Coach	OBHS	Komenda	Bradley	J.	3/4 of 3	12	\$ 4,896.75	Fall	
Asst Football Coach	OBHS	Maynard	William	D.	1/4 of 3	3	\$ 1,251.50	Fall	
Asst Football Coach	OBHS	McVay	Nicholas	S.	3	8	\$ 6,094.00	Fall	
						8 9			
Asst Football Coach	OBHS	Rose	Mark	S.	3		\$ 6,312.00 \$ E 6 E 0 00	Fall	
Asst Football Coach	OBHS	Schrock	Brendon	T.	3	6	\$ 5,659.00	Fall	
Asst Football Coach	OBHS	Smith	Randall	V.	1/2 of 3	2	\$ 2,394.00	Fall	
Asst Football Coach	OBHS	Williamson	William	Ε.	3	11	\$ 6,529.00	Fall	

		Coach	/ Advisor				Contract				
Supplemental Area	Location	Last Name	First Name	Middle	Group	Step	Amount	Season			
Asst Football Coach	OHS	Kelley	Jordan	S.	3	3	\$ 5,006.00	Fall			
Head Football Coach	OOHS	Schroeder	Stephen	Ζ.	1	17	\$ 9,359.00	Fall			
Asst Football Coach	OOHS	Baker	Todd	W.	1/4 of 3	24	\$ 1,632.25	Fall			
Asst Football Coach	OOHS	Berndt	Matthew	А.	3	15	\$ 6,529.00	Fall			
Asst Football Coach	OOHS	Daugherty	Patrick	D.	1/2 of 3	5	\$ 2,720.50	Fall			
Asst Football Coach	OOHS	Davies	John	Τ.	1/4 of 3	2	\$ 1,197.00	Fall			
Asst Football Coach	OOHS	Lattig	Matthew	W.	1/2 of 3	7	\$ 2,938.00	Fall			
Asst Football Coach	OOHS	Murphy	Spencer	M.	1/2 of 3	7	\$ 2,938.00	Fall			
Asst Football Coach	OOHS	Pierce	Tyler	J.	3/4 of 3	10	\$ 4,896.75	Fall			
Asst Football Coach	OOHS	Ramey	Brent	Α.	1/2 of 3	7	\$ 2,938.00	Fall			
Asst Football Coach	OOHS	Roth	Robert	L.	3	17	\$ 6,529.00	Fall			
Asst Football Coach	OOHS	Sansbury	Christopher	M.	3	10	\$ 6,529.00	Fall			
Asst Football Coach	OOHS	Tierney	Jesse	L.	3	8	\$ 6,094.00	Fall			
Asst Football Coach	OOHS	Tressel	Mark	D.	3/4 of 3	13	\$ 4,896.75	Fall			
8th Grade Asst Football Coach	OBMS	Little	Tyler	D.	7	9	\$ 4,135.00	Fall			
Golf											
Boys Head Golf Coach	OLHS	Snivley	Ryan	R.	4	17	\$ 5,659.00	Fall			
Boys Asst Golf Coach	OLHS	Nossaman	Gregory	C.	5	10	\$ 5,223.00	Fall			
Boys Asst Golf Coach	OLHS	Scherner	Jonathan	D.	5	6	\$ 4,353.00	Fall			
Boys Asst Golf Coach	OOHS	Callaghan	Phillip	D.	5	13	\$ 5,223.00	Fall			
Boys Asst Golf Coach	OOHS	Findley	Kyle	R.	5	5	\$ 4,135.00	Fall			
Girls Head Golf Coach	OOHS	Helline	Todd	J.	4	21	\$ 5,659.00	Fall			
Girls Asst Golf Coach	OOHS	Cahill	Karen	L.	5	9	\$ 5,006.00	Fall			
MS Golf Coach	OBMS	Morelli	Christopher	А.	6	2	\$ 3,047.00	Fall			
Soccer											
Girls Asst Soccer Coach	OBHS	Link	Margaret	S.	4	1	\$ 3,700.00	Fall			
Sports Statistician											
Sports Statistician	OBHS	McKibben	Benjamin	S.	11	3	\$ 566.00	Fall			
Tennis											
Girls Head Tennis Coach	OOHS	Storrer	Susan	L.	4	16	\$ 5,659.00	Fall			
Girls Asst Tennis Coach	OOHS	Savinell	James	К.	5	15	\$ 5,223.00	Fall			
Volleyball					-	-	,				
Girls Head Volleyball Coach	OBHS	Stearns	Dana	J.	2	8	\$ 6,965.00	Fall			
Girls Asst Volleyball Coach	OBHS	Daugherty	Kristy	L.	4	4	\$ 4,353.00	Fall			
Girls Asst Volleyball Coach	OBHS	Mimna	Michelle	1	4	19	\$ 5,659.00	Fall			
Girls Head Volleyball Coach	OLHS	Chapman	Jennifer	L.	2	19	\$ 7,400.00	Fall			
Girls 7th Grade Volleyball Coach	OBMS	Timmons	Jessica	Р.	6	17	\$ 4,788.00	Fall			
	ODIVIS		5033104	<u> </u>	0	1/	Ψ Τ,100.00	i dii			
Basketball											
Girls Asst Basketball Coach	OBHS	Adams	Jason	N.	3	6	\$ 5,659.00	Winter			
Weight Training											
Weight Training Coordinator	OLHS	Mohr	Drew	Κ.	5	13	\$ 5,223.00	Summer			
	•										

PUPIL ACTIVITY SUPERVISOR CONTRACTS 2021-22 School Year Recommended for Board of Education Approval on June 10, 2021

		Со	ach / Advisor			С	ontract	
Supplemental Area	Location	Last Name	First Name	Middle	Group	Step	Amount	Season
Performing Arts Volunteer								
Performing Arts Volunteer-Chaperone	OOHS	Gerhard	James	F.	N/A	N/A	\$ -	All Year
Performing Arts Volunteer-Chaperone	OOHS	Weber	Benjamin	F.	N/A	N/A	\$ -	All Year
Performing Arts Volunteer-Chaperone	OOHS	Weber	Susan	D.	N/A	N/A	\$-	All Year
Cheerleading								
Asst Cheerleader Coach	OBHS	Barnhart	Hallie	Α.	6	1	\$ 2,829.00	Fall
Asst Cheerleader Coach	OBHS	Griffith	Rebekah	F.	6	8	\$ 4,353.00	Fall
Cross Country								
Head Cross Country Coach	OBMS	Hudson	Michelle	M.	6	5	\$ 3,700.00	Fall
Asst Cross Country Coach	OBMS	Oboyle	Lauren	В.	7	0	\$ 2,176.00	Fall
Asst Cross Country Coach Volunteer	OBMS	Burns	Michael	А.	N/A	N/A	\$ -	Fall
Field Hockey								
Girls Head Field Hockey Coach	OBHS	Martin	Allison	M.	2	3	\$ 5,876.00	Fall
Girls Head Field Hockey Coach	OLHS	Siehl	Gregory	L.	2	12	\$ 7,400.00	Fall
Football								
Asst Football Coach	OBHS	Madison	Delano	C.	1/2 of 3	1	\$ 2,285.50	Fall
Asst Football Coach	OOHS	Malivuk	Justin	W.	3/4 of 3	11	\$ 4,896.75	Fall
Asst Football Coach	OOHS	Wittig	Collin	C.	1/4 of 3	1	\$ 1,142.75	Fall
8th Grade Head Football Coach	OBMS	Ziegler	Jason	Τ.	6	3	\$ 3,265.00	Fall
7th Grade Head Football Coach	OBMS	Zingery	Matthew	M.	6	0	\$ 2,612.00	Fall
Soccer								
Boys Asst Soccer Coach Volunteer	OBHS	Kannally	Brody		N/A	N/A	\$ -	Fall
Boys Asst Soccer Coach	OLHS	Henesy	Jonathan	Α.	4	1	\$ 3,700.00	Fall
Girls Asst Soccer Coach	OLHS	Blue	Lindsey		4	7	\$ 5,006.00	Fall
Girls Asst Soccer Coach	OLHS	Johnston	Eric		4	0	\$ 3,482.00	Fall
Boys Head Soccer Coach	OOHS	Weiss	Brett	Α.	2	10	\$ 7,400.00	Fall
Boys Asst Soccer Coach	OOHS	Kolp	Peter	W.	4	7	\$ 5,006.00	Fall
Boys Asst Soccer Coach	OOHS	Weinlein	Benjamin	H.	4	1	\$ 3,700.00	Fall
Girls Head Soccer Coach	OOHS	Lawrence	Timothy	Α.	2	27	\$ 7,400.00	Fall
Girls Asst Soccer Coach	OOHS	Goebel	Steven	J.	4	27	\$ 5,659.00	Fall
Girls Asst Soccer Coach	OOHS	Sieradzki	Allie	M.	4	5	\$ 4,571.00	Fall
Girls Asst Soccer Coach	OOHS	Vaughan	Samantha	J.	4	2	\$ 3,918.00	Fall
Girls Asst Soccer Coach Volunteer	OOHS	Salmon	Matthew	J.	N/A	N/A	\$ -	Fall
Volleyball								
Girls Asst Volleyball Coach	OBHS	Carter	Erika		4	2	\$ 3,918.00	Fall
Girls Asst Volleyball Coach	OLHS	Fogg	Katherine	L.	4	18	\$ 5,659.00	Fall
Girls Asst Volleyball Coach	OLHS	Miracle	Adam		4	5	\$ 4,571.00	Fall
Girls Asst Volleyball Coach	OLHS	Rohda	Deryll	L.	4	26	\$ 5,659.00	Fall
Girls 8th Grade Volleyball Coach	OBMS	Marker-Verdin	Lynn	M.	6	8	\$ 4,353.00	Fall
Basketball								
Girls Head Basketball Coach	OBHS	Cunningham	Brock	А.	1	20	\$ 9,359.00	Winter
Cross Country					1	1		
Girls Cross Country Camp Chaperone	OHS	Madsen	hullo.		N/A	N/A	¢	Summer
Gins Cross Country Camp Chaperone	ULIO	IVIAUSEIT	Julie		IN/A	IN/A	\$ -	Summer

CLASSIFIED CONTRACT RECOMMENDATIONS 2021-22 School Year

Recommended for Board of Education Approval on June 10, 2021

Anthony, Barbara A., Hyatts Middle School, Food Service Worker Bowman, Whitney R., Scioto Ridge Elementary School, Food Service Worker Burns, Brittany A., Heritage Elementary School, Food Service Worker Cooper-Jermann, Michelle S., Shale Meadows Elementary School, Food Service Worker Evans, Michelle C., Orange Middle School, Food Service Worker Guiver, Shelly L., Cheshire Elementary School, Food Service Worker Heilshorn, Shelley V., Indian Springs Elementary School, Building Secretary Hunt, Mikayla J., Oak Creek Elementary School, Intervention Aide Madiraju, Leela, Arrowhead Elementary School, Playground/Cafeteria Aide Mallipeddi, Aparna, Liberty Tree Elementary School, Food Service Worker Parker, Janell F., Shale Meadows Elementary School, Food Service Worker Rapp, Taryn M., Tyler Run Elementary School, Playground Aide Sutton, Sarah E., Olentangy High School, Food Service Worker

CLASSIFIED POSITION(S) PAID THROUGH MEMORANDUM BILLING 2020-2021 School Year Recommended for Board of Education Approval on June 10, 2021

Employee				Courses /				S	alar	у	
Last Name	First Name	МІ	Position	Building	Sessions	Days	Hours	Per	Hour		Total
Extended School Ye	ar (ESY) Services										
Bell	Elizabeth	Κ.	Aide, Intervention	OOHS	0.00	0.00	200.00	\$	25.00	\$	5,000.00
Buck	Sandra	Α.	Aide, Intervention	OLMS	0.00	0.00	200.00	\$	25.00	\$	5,000.00
Johnson	Joshua	L.	Aide, Intervention	OOMS	0.00	0.00	200.00	\$	25.00	\$	5,000.00
Kaufman	Jeanine	L.	Aide, Intervention	OLMS	0.00	0.00	200.00	\$	25.00	\$	5,000.00
Kigar	Fritz	S.	Aide, Intervention	CDLHS-OLHS	0.00	0.00	25.00	\$	25.00	\$	625.00
Home Instruction											
Billy	Melissa	J.	Aide, Intervention	WCES	0.00	0.00	15.00	\$	25.00	\$	375.00
Kindergarten Screen	ning (\$125 per Day)										
Cook	Christine	R.	Aide, Clinic	OOMS	0.00	4.00	0.00	\$	-	\$	500.00
Pinkerton	Tracey	Α.	Aide, Clinic	OBMS	0.00	2.00	0.00	\$	-	\$	250.00
Summer Intervention	n Academy 2021 (SI	A '21)								
Cook	Christine	R.	Aide, Clinic	OOMS	2.00	0.00	0.00	\$	-	\$	1,200.00
Martin	Cynthia	Α.	Aide, Intervention	OCES	2.00	0.00	0.00	\$	-	\$	1,200.00

CLASSIFIED SUBSTITUTES 2020-21 School Year

Recommended for Board of Education Approval on June 10, 2021

Ensign, Tamara Russell-Seymour, Melissa

CLASSIFIED SUBSTITUTES 2021-22 School Year

Recommended for Board of Education Approval on June 10, 2021

Abbott, Benjamin Abouchahine, Riham Agler, Robin Alappati, Baby Sujatha Altizer, Brooke Anderson, Errin Annareddy, Sribindu Anthony, Barbara Arango, Bibiana Audinno, Kristine Bagum, Jarina Barendse, Molly Bartz, Andrew Barwinski, Karen Basile, Tamara Bass, Christine Beachley, Madison Beachy, Joshua Beachyley, Colton Becerril-Guzman, Mayra Bellay, Christine Berridge, Christi Berry, Amie Berry, Amy Bhandari, Sangeeta Bisani, Kajal Bishop, Raelynn Black, Kristen Bonandi, Camila Bowles, Shaundra Bowman, Whitney Boyd, Kenyatta Brady, Monica Bragg, Stephanie Breault, Gil

Lucas, Julie Lynch, Judith Ma, Ying Lok Enoch Maderia, Jessica Madiraju, Leela Madison, Delano Mahajan, Shafali Mallipeddi, Aparan Manam, SRILAKSHMI Marks, Darvell Martin, Tracey Marzich, Amy McClellan, Lasheta McCollum, Lisa McCoy, Karen McDarmont, Megan McGee, Nathan McGreevey, Karen McGrothers, Kim Mchugh, Jean McKibben-Smith, Stefanie McMonagle, Elizabeth Meade , Charles Medeiros, Carlene Meeker, Noelle Merchant, Pamela Merkel, Melissa Metcalf, Teresa Meyer, Holly Meyyappan, Meenakshi Miceli, Susan Michael, Ronda Miller, Benjamin Miller, J Ryan Miller, Joshua

Bruck, Anna Bruncak, Melissa Bryan, Flora Buday, Tracy Buening, Michele Burkhart, Theresa Burns, Betty Jo Burns, Brittany Byrnes, Jennifer Carmendy, Lori Carrier, Logan Carrier, Carson Carrier, Riley Carroll, Charles Carson, Cathy Chambers, Jessica Chapman, Timothy Chennamsetty, Vaahin Chhajed, Deepmala Chirico, Amanda Chirico, Anthony Choudhary, Priyanka Ciminillo, Scot Claar, Lisa Clifford, Amy Clifford, Luke Clifford, Mitchell Cohagen, Catherine Collier, Kim Combs, Collin Contini, Stefanie Cooke, Trudy Cooper-Jermann, Michelle Cosner, Michelle Counes, Ratna Crabtree, Amanda Crawford, Beverly Cruz, Nuria Cunningham, Stephen Cutlan, Rebecca Dacre, Sarah Darbaker, Patricia Dave, Vidushi Davis, James Decot, Laura Dempsey, Alane Dennis, Beth

Miller, Nathaniel Miller, Nicole Miller, Shannon Miller, Zachary Miner, Ethan Mistry, Jignasha Mohamed, Amira Mohan, Preethi Molina, Candece Monago, Rebecca Moore, Selinda Morgan, Jennifer Morton, Chelsea Mothi, Sareetha Nagode, Michael Nagy, Jeff Narayanam, Nandini Nauman, Amanda Nelson, Diane Norfolk, Elizabeth O'Brian, Holly Olobatuyi, Josephine Osman, Maryaim Osterholt, Lauren Painter, Michael Pandit, Sarika Paolo, John Parker, Janelle Patel, Bhoomika Patel, Mahendra Patel, Monal Patel, Pratima Patel, Sejal Patinjara Purayil, Smitha Patrick, Nelli Pawa, Rani Pei, David Penry, Jeffrey Perisol, Deb Philip, Deven Piccioni, Lisa Pichika, Visweswari Pickens, Nancy Piper, Holly Ponnusamy, Kasilakshmi Price, Keith Ramanathan, Vallikannu

Deroy, Wendy Devnani, Sangeeta Diehr, Kelley Dikkar, Lisa DiMantova, Katherine Ann Dray, Anne Drosos, Katherine Duarte, Kaleb Dupont, Sarah Durbin, Joseph Efstathiou, Kalliopi Enders, Michelle Endres, Kalyn Enis, Kelly Ensign, Tamara Evans, Michelle Even, Kelly Fidler, Maxwell Fidler, Reid Fischer, Carol Fletcher, Jessica Forbes, Ryan Foreman, Kaden Forshaw, Alida Frank, Stephanie Fraser, Becky Gadeela, Archana Gardner-Frank, Holly Garg, Vasudha Garipalli, Radhika Gebhardt, Kendra Geller, Mary Gellner, Jeremy Gellner, Sarah Ghadi, Shilpa Gill, MaKayla Gillespie, Keri Gischel, Abigail Gleckler, Eli Gomolak, Kathleen Gossing, Cheryl Graf, Richard Griffiths, Kim Guastella, Charlotte Guiver, Shelly Gunn, Susan Haas, Gretchen

Ramsey, Melinda Ranalli, Amy Randall, Dana Rankin, James Ransom, Faith Rea, Mike Rellinger, Melanie Rivera, Kathy Robinson, Christine Robison, Marcy Rose, Amber Rosko, Diane Runyon, Garrett Runyon, Griffin Rusnak, Georgene Russell-Seymour, Melissa Rustagi, Sonika Ryan, Alycia Sampath, Vidya Sanzone, Susan Sargent, Jennifer Sayers, Kelly Scherner, Jodi Senthilkumar, Vanithanagalakshmi Severance, Tricia Sexton, Connor Shanigaram, Sarala Sharma, Ambika Sharma, Archana Shaver, Elisabeth Sherrow, Bernice Shetty, Chetana Shomaker, Lynn Shults, Mary Sidick, Melissa Siebeneck, Noni Silva, Janett Smelker, Sabrina Smith, Andrea Smith, Michele Snelling, Scot Soundarajan, Chitra Spangler, John Spellman, Rick Spriggs, Delores Sridhar, Nirmala Staffen, Joseph

Hall, Jacob Hall, Karey Hammerstein-Woo, Ellen Haring, Nick Harmon, Arno Hartley, Allen Hartshorn, Beth Hassinger, Kim Hauenstein, Kristin Heber, Laura Heilshorn, Shelley Heller, Linda Henrickson, Thomas Hersey, Jennifer Hobbs, Bonnie Holehouse, Rhonda Holmes, Jennifer Howard, Kirk Hoy, Julie Hudson, Mary Hughes, Mary Hunt, Mikayla Iceman, Lucas Itano, Amy Jackson, Trisha James, Loretta Jankowski, Laurie Jarzabek, Kelly Jayakumar, Jayapriya Johnson, Christine Johnson, Destiny Johnson, Tracy Joshi, Swati Kandalu, Anitha Kauf, Suzanne Kaufmann, Elizabeth Keezhpattillathu, Vijayam Keller, Michael Kenzel, Ken Kickbusch, Julianna King, Sarah Kistler, Jennifer Klekotka, Karin Koch, Barbara Kolath, Sherri Kolp, Theresa Koppera, Shailaja

Stefens, Karina Stocker, Cathleen Stratton, Caroline Stropki, Lisa Sturm, Emma Suozzi, Joseph Sutton, Sarah Szerencsits, Colleen Talbot Irwin, Mary Jean Taylor, Christina Taylor, Judy Thomas, Miranda Thomas, Nicole Thornton, Elizabeth Tomcik, Dana Trimmer, Natalie Turakhia, Sonal Utley, Megan Vaidya, Vaishali Vanderwalker, Deanna Vartorella, Julie Varughese, Vinoyi Veeraiahgari, Haritha Wallace, Beth Walter, Sarah Ward, Ashley Webster, Trisha Wellejus, Aimee Werchowski, Summer Whetstone, Andrew Willis, Nicole Wiltjer, Janet Wise, Cherise Wrather, Phyllis Wright, Christina Wright, Logan Xenakis, Jamie Yadav, Anita Yarnell, Kaylee Zajdel, Lelia Zamilski, Mason Zappitelli, Stephanie Zorn, Carson

EX. B.10 - June 10, 2021 Page 5 of 5

Kotchkoski, Letvia Kraner, Anna Marie Krider, Tina Kuppa, Bala Tripura sundari Lapid, Michael Larkin, Megan Leonetti, Julie Lindsey, Latricia Love, Bryce

School	Beginning Date of Trip	Return Date	School Days Missed	# of Volunteers	Event	Location	Transportation	Approximate Number of Students
OBHS	6/6/2021	6/8/2021	0	1	Boys Basketball - Brian Lane Basketball Camp	Lexington, KY	Parents	15
OHS	6/10/2021	6/12/2021	0	0	Girls Basketball - Team Camp	Cedarville University	Parents	25
OSMS	6/10/2021	6/12/2021	0	0	Boys Basketball-Eastern Ohio Basketball Camp	Sherrodsville, OH	Parents/Charter Bus	30
OOHS	6/11/2021	6/12/2021	0	2	Boys Basketball - Malone University	Canton, OH	Parents	25
OHS	6/13/2021	6/15/2021	0	0	Boys Basketball-Eastern Ohio Basketball Camp	Sherrodsville, OH	Parents/Charter Bus	30
OBHS	6/13/2021	6/17/2021	0	0	Jeff Jordan's State Champ Camp - Wrestling	Paris, OH	Parents	15-20
OHS	6/14/2021	6/15/2021	0	0	Girls Basketball-Team Camp	Sandusky, OH	Parents	25
OLHS	6/16/2021	6/18/2021	0	0	Boys Basketball - EOBC	Sherrodsville, OH	Parents	30
OBHS	6/23/2021	6/25/2021	0	0	Girls Basketball - Eastern Ohio Team Camp	Sherrodsville, OH	Parents	14
OHS	6/25/2021	6/27/2021	0	0	Indiana Wesleyan Team Camp - Boys Basketball	Marion, IN	Parents/Charter Bus	30
OSMS/OLMS	6/27/2021	6/29/2021	0	2 (HS Girls)	Girls Basketball-Team Camp	Sherrodsville, OH	Parents	30
OLHS	7/6/2021	7/9/2021	0	0	Cheerleading - UCA Summer Camp	Bowling Green, OH	Parents/School Bus	30-40
OSMS	7/9/2021	7/11/2021	0	0	Indiana Wesleyan Team Camp - Boys Basketball	Marion, IN	Parents/Charter Bus	30
OLHS	7/11/2021	7/13/2021	0	0	Field Hockey - Miami University Field Hockey Camp	Oxford, OH	Parents/Charter Bus	18-21
OHS	7/13/2021	7/15/2021	0	1	Football Team Camp	Ashland, OH	Charter Bus	80-95
OOHS	7/26/2021	7/28/2021	0	0	Football Team Camp	Ashland, OH	School Bus	80
OOHS	8/1/2021	8/4/2021	0	0	Cheerleading - UCA Summer Camp	Oxford, OH	Parents	50
OLHS	8/6/2021	8/8/2021	0	3	Girls Cross Country Team Camp	Hillsboro, OH	Parents	80
OLHS	8/8/2021	8/12/2021	0	0	Boys Cross Country Team Camp of Champs	Marengo, OH	School Bus	70
OLHS	9/17/2021	9/19/2021	0	0	Boys Cross Country Camp Nuhop	Loudonville, OH	School Bus	70
OLHS	9/18/2021	9/20/2021	1	0	Boys Varsity Golf - Findlay Invite and Kiely Cup	Findlay, OH	School Vans	5
OLHS	10/23/2021	10/24/2021	0	3	Varsity Chorale & Choraliers - Fall Tour	Cincinnati, OH	Charter Bus	80
OLHS	11/12/2021	11/13/2021	0	1	Acapop Groups - Kettering National Acafest	Kettering, OH	School Bus	25
OOHS	11/26/2021	11/30/2021	2	10	OOHS Marching Band - Hollywood Christmas Parade	Los Angeles, CA	Charter Bus/Air	220
OLHS	12/28/2021	1/4/2022	2	10	New Year's Day Parade - Band	London, England	Charter Bus/Air	110
OBMS	3/7/2022	3/10/2022	4	0	8th Grade DC Trip	Washington, DC	Charter Bus	350
OOHS	4/1/2022	4/5/2022	2	15	OOHS Choir - CODA Concerts Choir Festival & Competition	Washington, DC	Charter Bus	40-60
OLHS	4/8/2022	4/11/2022	2	8	Varsity Chorale & Choraliers - Annual NYC Performance Tour	New York, New York	Charter Bus	80
OOHS	6/6/2022	6/15/2022	0	2	OOHS in Peru - Travel Club	Peru	Parent/Air	12-24



5281 California Avenue, Suite 300 Irvine CA 92617 949-345-8700 866-569-7014 www.mindresearch.org

Created Date	2/12/2021
Quote Number	00005106
Expiration Date	6/30/2021
Opportunity Owner	Despina Matheos
Partnership Manager	Despina Matheos
Partnership Manager Email	dmatheos@mindresearch.org
Renewal Rep	Lance Matus
Renewal Rep Email	Imatus@mindresearch.org
Ship To	OLENTANGY LOCAL SCHOOL DIST

7840 GRAPHICS WAY

LEWIS CENTER, OH 43035

Bill To

OLENTANGY LOCAL SCHOOL DIST 7840 GRAPHICS WAY LEWIS CENTER, OH 43035

Product	Quantity	Detail Description	Total Price
Renewal ST Math Student Subscription	180.00	ST Math Annual Service/Renewal Fee Includes: - Renewal of ST Math Single Student Annual Software License for Indicated # of Students - Ongoing Minor Software Updates - Self-Guided Online Courses (Asynchronous via Web Browser) - Just-in-Time Live Webinars (Instructor-Lead via WebEx) - Technical Support during Standard Business Hours via Email or Phone - Weekly School Progress Reports Delivered via Email Walnut Creek ES - 180 Contract Terms: 10/5/21-6/30/22 These subscriptions have been prorated to fit within the fiscal year 7/1-6/30 and to align with the majority licenses thus their rate is \$15.52 but will return to \$21 for SY22/23.	\$2,793.60
Renewal/Annual Service - ST Math Student License	6,390.00	ST Math Annual Service/Renewal Fee Includes: - Renewal of ST Math Software License - Ongoing Minor Software Updates - Self-Guided Online Courses (Asynchronous via Web Browser) - Just-in-Time Live Webinars (Instructor-Lead via WebEx) - Technical Support during Standard Business Hours via Email or Phone - Weekly School Progress Reports Delivered via Email Arrowhead ES - 575 Wyandot Run ES - 609 Alum Creek ES - 400 Scioto Ridge ES - 349 Oak Creek ES - 667 Tyler Run ES - 622	\$51,120.00

Please submit purchase orders: By email: purchaseorders@mindresearch.org By Fax: 1-866-569-7014 You can view our technical requirements <u>here</u>. Thank you for being an ST Math partner! Thank you for being an ST Math partner! By submitting payment for quoted services, you agree to MIND Research Institute's Terms of Use as described at <u>http://www.mindresearch.org/misc/terms/</u>.

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		Indian Springs ES - 270 Walnut Creek ES - 600 Glen Oak ES - 718 Meadows ES - 160 Johnnycake Corners ES - 100 Liberty Tree - 100 Freedom Trail ES - 675 Cheshire ES - 375 Heritage ES - 170 Contract Terms: 7/1/21-6/30/22	
Renewal/Annual Service - ST Math Student License	1,520.00	ST Math Annual Service/Renewal Fee Includes: - Renewal of ST Math Software License - Ongoing Minor Software Updates - Self-Guided Online Courses (Asynchronous via Web Browser) - Just-in-Time Live Webinars (Instructor-Lead via WebEx) - Technical Support during Standard Business Hours via Email or Phone - Weekly School Progress Reports Delivered via Email Olentangy Local District-Owned - 1,520 Contract Terms: 8/11/21-6/30/22 These licenses have been prorated to fit within the fiscal year 7/1-6/30 and to align with the majority licenses thus their rate is \$7.11 but will return to \$8 for SY22/23.	\$10,807.20
Renewal/Annual Service - ST Math Student License	115.00	ST Math Annual Service/Renewal Fee Includes: - Renewal of ST Math Software License - Ongoing Minor Software Updates - Self-Guided Online Courses (Asynchronous via Web Browser) - Just-in-Time Live Webinars (Instructor-Lead via WebEx) - Technical Support during Standard Business Hours via Email or Phone - Weekly School Progress Reports Delivered via Email Cheshire ES - 115 Contract Terms: 10/21/21-6/30/22 These licenses have been prorated to fit within the fiscal year 7/1-6/30 and to align with the majority licenses thus their rate is \$5.56 but will return to \$8 for SY22/23.	\$639.40
Renewal/Annual Service - ST Math Student License	825.00	ST Math Annual Service/Renewal Fee Includes: - Renewal of ST Math Software License - Ongoing Minor Software Updates - Self-Guided Online Courses (Asynchronous via Web Browser) - Just-in-Time Live Webinars (Instructor-Lead via WebEx) - Technical Support during Standard Business Hours via Email or Phone - Weekly School Progress Reports Delivered via Email Olentangy Local District-Owned - 200 Indian Springs ES - 100 Meadows ES - 100 Jonnycake Corners ES - 100	\$5,445.00

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Liberty Tree ES - 250 Cheshire ES - 75

Contract Terms: 9/4/21-6/30/22

These licenses have been prorated to fit within the fiscal year 7/1-6/30 and to align with the majority licenses thus their rate is \$6.60 but will return to \$8 for SY22/23.

Subtotal	\$70,805.20
Grand Total	\$70,805.20

Term in Days	364.00
Start Date	7/1/2021
End Date	6/30/2022
Prepared By	Lance Matus
Email	Imatus@mindresearch.org

Please submit purchase orders: By email: purchaseorders@mindresearch.org By Fax: 1-866-569-7014 You can view our technical requirements <u>here</u>. Thank you for being an ST Math partner! Thank you for being an ST Math partner! By submitting payment for quoted services, you agree to MIND Research Institute's Terms of Use as described at <u>http://www.mindresearch.org/misc/terms/</u>.

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Newsela Inc. 500 5th Ave, FL 28 New York, NY 10110

newsela

Customer Agreement

Customer Agreement No. Q-53786

Newsela Sales Rep: Sarah Scorzo

Contact Email: sarah.scorzo@newsela.com

Offer Date: May 13, 2021

Expiration Date: June 30, 2021

Billing Information: Billing Frequency: Upfront in full Payment Terms: Net 30 Billing Schedule: Upon receipt of P.O.

To:

Kristin Bourdage Olentangy Local School District 814 Shanahan Rd Lewis Center, OH 43035-9080

Qty	Products/Services	List Price
1	Newsela	\$451,050.00
	Contract Grand Total	\$451,050.00

The subscription for the Products/Services will commence as of the "Subscription Start Date" and continue through the "Subscription End Date" (a "Contract Term"). The Subscription Start Date for this Customer Agreement will be the later of (a) the Target Start Date set forth above, (b) the date on which this Customer Agreement has been executed by the Customer (the "Execution Date") or (c) the invoice date within the "Billing Information" section above. The Subscription Start Date for this Customer Agreement will be that date which is the length of the Term after the Subscription Start Date.

Failure of the Customer to make use of the Products/Services during the Contract Term will not extend Newsela's obligation to deliver those Products/Services beyond the Subscription End Date of that Contract Term.

The Customer agrees to pay the Contract Grand Total set forth above per the Billing Terms noted above upon execution of this Customer Agreement. Service will be suspended at Newsela's discretion if payment is not received by Newsela in accordance with the Payment Terms noted above. Failure of the Customer to use the Products/Services will not relieve Customer of its obligation to pay hereunder.

This Customer Agreement is subject to Newsela's Terms of Use and Privacy Policy.Terms of Use:https://newsela.com/pages/terms-of-use/Privacy Policy:https://newsela.com/pages/privacy-policy/

Page 2 of 3 This Customer Agreement constitutes the entire agreement between the parties and supersedes all prior written or oral understandings, proposals, bids, offers, negotiations, agreements or communications of every kind. This Customer Agreement and the terms contained herein are intended only for the Customer and should be kept confidential.

Prices shown above do not include any state and local taxes that may apply. Any such taxes are the responsibility of the Customer and will appear on the final invoice (if applicable). If the contracting entity is exempt from sales tax, please send the required tax exemption documents immediately to <u>salestax@newsela.com</u>.

Purchase Order Information

If you need a Purchase Order, please fill out the following information.

PO Required:

PO Number:

PO Amount:

Billing Information

Provide the billing service representative to whom the invoice should be addressed.

Bill-To Name:

Bill-To Email:

By initialing here, I agree that the billing details stated above are current and accurate.

The individual executing this Customer Agreement has the authority to execute this agreement and bind the Customer and Newsela has the right to rely on that authorization.

Authorized Signature:

Date of Signature:

EX. C.3 - June 10, 2021

Appendix

School	Products/Services	License Dates
Alum Creek Elementary School	Blended Learning District Suite	07/01/21 - 06/30/24
Olentangy Shanahan Middle School	Blended Learning District Suite	07/01/21 - 06/30/24
Oak Creek Elementary School	Blended Learning District Suite	07/01/21 - 06/30/24
INDIAN SPRINGS ELEMENTARY	Blended Learning District Suite	07/01/21 - 06/30/24
JOHNNYCAKE CORNERS ELEMENTARY SCHOOL	Blended Learning District Suite	07/01/21 - 06/30/24
HYATTS MIDDLE SCHOOL MIDDLE SCHOOL	Blended Learning District Suite	07/01/21 - 06/30/24
HERITAGE ELEMENTARY SCHOOL	Blended Learning District Suite	07/01/21 - 06/30/24
FREEDOM TRAIL ELEMENTARY	Blended Learning District Suite	07/01/21 - 06/30/24
OLENTANGY LOCAL SCHOOL DISTRICT	Individual Virtual Add-On Session	07/01/21 - 06/30/24
ARROWHEAD ELEMENTARY SCHOOL	Blended Learning District Suite	07/01/21 - 06/30/24
CHESHIRE ELEMENTARY	Blended Learning District Suite	07/01/21 - 06/30/24
GLEN OAK ELEMENTARY SCHOOL	Blended Learning District Suite	07/01/21 - 06/30/24
LIBERTY TREE ELEMENTARY SCHOOL	Blended Learning District Suite	07/01/21 - 06/30/24
OLENTANGY BERKSHIRE MIDDLE SCHOOL	Blended Learning District Suite	07/01/21 - 06/30/24
Olentangy High School	Blended Learning District Suite	07/01/21 - 06/30/24
Olentangy Liberty High School	Blended Learning District Suite	07/01/21 - 06/30/24

		EX. C.3 - June 10, 2021 Page 3 of 3
OLENTANGY LIBERTY MIDDLE SCHOOL	Blended Learning District Suite	07/01/21 - 06/30/24
OLENTANGY MEADOWS ELEMENTARY SCHOOL	Blended Learning District Suite	07/01/21 - 06/30/24
OLENTANGY ORANGE HIGH SCHOOL	Blended Learning District Suite	07/01/21 - 06/30/24
OLENTANGY ORANGE MIDDLE SCHOOL	Blended Learning District Suite	07/01/21 - 06/30/24
SCIOTO RIDGE ELEMENTARY SCHOOL	Blended Learning District Suite	07/01/21 - 06/30/24
Tyler Run Elementary School	Blended Learning District Suite	07/01/21 - 06/30/24
WALNUT CREEK ELEMENTARY	Blended Learning District Suite	07/01/21 - 06/30/24
WYANDOT RUN ELEMENTARY SCHOOL	Blended Learning District Suite	07/01/21 - 06/30/24
Berlin High School	Blended Learning District Suite	07/01/21 - 06/30/24

Because learning changes everything.



QUOTE PREPARED FOR:

Olentangy Local Sch Dist 7840 GRAPHICS WAY LEWIS CENTER, OH 43035-8002 ACCOUNT NUMBER: 370007

CONTACT:

Kristin Bourdage kristin_bourdage@olsd.us (740) 657-4056

SUBSCRIPTION/DIGITAL CONTACT:

Kristin Bourdage kristin_bourdage@olsd.us (740) 657-4056

SALES REP INFORMATION:

Carolyn Larrick carolyn.larrick@mheducation.com (614) 563-9047

Section Summary		Value of All Materials	Free Materials	Product Subtotal
ALEKS for grades 6-8, 3 year access		\$195,975.00	(\$3,750.00)	\$192,225.00
	PRODUCT TOTAL*	\$195,975.00	(\$3,750.00)	\$192,225.00
	ESTIMATED S&H**			TBD
	ESTIMATED TAX**			TBD
	GRAND TOTAL*			\$192,225.00

* Price firm for 45 days from quote date. Price quote must be attached to school purchase order to receive the quoted price and free materials.

**Shipping and handling charges are not included in the quote total. Actual shipping and handling charges will be applied at time of order. Taxes are not included in the quote total. If applicable, actual tax charges will be applied at time of order.

Comments:

PLEASE INCLUDE THIS PROPOSAL WITH YOUR PURCHASE ORDER

SEND ORDER TO:

McGraw-Hill | PO Box 182605 | Columbus, OH 43218-2605 Email: orders_mhe@mheducation.com | Phone: 1-800-338-3987 | Fax: 1-800-953-8691

QUOTE DATE: QUOTE NUMBER: 02/24/2021 CLARR-02242021-003 ACCOUNT NAME: Olentangy Local Sch Dist ACCOUNT #: 370007 EXPIRATION DATE: 04/10/2021 PAGE #: 1



Because learning changes everything.

Product Description	ISBN	Qty	Unit Price	Free Materials	Line Subtotal
ALEKS for grades 6-8					
ALEKS 6-12 ADD-ON VIA MY.MHEDUCATION.COM 3 YEAR STUDENT SUBSCRIPTION	978-0-07-696577-9	5126	\$37.50	\$0.00	\$192,225.00
ALEKS 6-12 ADD-ON VIA MY.MHEDUCATION.COM 3 YEAR TEACHER SUBSCRIPTION	978-0-07-697179-4	100	\$37.50	\$3,750.00	*Free Materials
	ALEKS	for grade	s 6-8 Subtotal:	\$3,750.00	\$192,225.00

PLEASE INCLUDE THIS PROPOSAL WITH YOUR PURCHASE ORDER

SEND ORDER TO:

McGraw-Hill | PO Box 182605 | Columbus, OH 43218-2605 Email: orders_mhe@mheducation.com | Phone: 1-800-338-3987 | Fax: 1-800-953-8691

QUOTE DATE: QUOTE NUMBER: 02/24/2021 CLARR-02242021-003 ACCOUNT NAME: Olentangy Local Sch Dist ACCOUNT #: 370007 EXPIRATION DATE: 04/10/2021 PAGE #: 2

\$195,975.00

(\$3,750.00

\$192,225.00

\$192.225.00

TBD

TBD



Because learning changes everything.

QUOTE PREPARED FOR:

Olentangy Local Sch Dist 7840 GRAPHICS WAY LEWIS CENTER, OH 43035-8002 ACCOUNT NUMBER: 370007

CONTACT:

Kristin Bourdage kristin_bourdage@olsd.us (740) 657-4056

SUBSCRIPTION/DIGITAL CONTACT:

Kristin Bourdage

kristin_bourdage@olsd.us (740) 657-4056

Comments:

Price firm for 45 days from quote date. Price quote must be attached to school purchase order to receive the quoted price and free materials.

**Shipping and handling charges are not included in the quote total. Actual shipping and handling charges will be applied at time of order. Taxes are not included in the quote total. If applicable, actual tax charges will be applied at time of order.

ALUE OF ALL MATERIALS

ESTIMATED SHIPPING & HANDLING**

REE MATERIALS

PRODUCT TOTAL*

ESTIMATED TAX**

GRAND TOTAL

Terms of Service:

By placing an order for digital products (the 'Subscribed Materials'), the entity that this price quote has been prepared for ('Subscriber') agrees to be bound by the Terms of Service and any specific provisions required by Subscriber's state law, each located in the applicable links below. Subject to Subscriber's payment of the fees set out above, McGraw Hill LLC hereby grants to Subscriber a non-exclusive, non-transferable license to allow only the number of Authorized Users that corresponds to the quantity of Subscribed Materials set forth above to access and use the Subscribed Materials under the terms described in the Terms of Service and any specific provisions required by Subscriber's state law, each located in the applicable links below. The subscription term for the Subscribed Materials shall be as set forth in the Product Description above. If no subscription term is specified, the initial term shall be one (1) year from the date of this price quote (the 'Initial Subscription Term'), and thereafter the Subscriber shall renew for additional one (1) year terms (each a 'Subscription Renewal Term'), provided MHE has chosen to renew the subscription and has sent an invoice for such Subscription Renewal Term to Subscriber.

Terms Of Service

Provisions required by Subscriber State law

ATTENTION: In our effort to protect our customer's data, we will no longer store credit card data in any manner within in our system. Therefore, as of April 30, 2016 we will no longer accept credit card orders via email, fax, or mail/package delivery. Credit card orders may be placed over the phone by calling the number listed above or via our websites by visiting www.mheducation.com (or www.mhecoast2coast.com).

School Purchase Order Number:

Name of School Official (Please Print)

Signature of School Official

PLEASE INCLUDE THIS PROPOSAL WITH YOUR PURCHASE ORDER

SEND ORDER TO:

McGraw-Hill | PO Box 182605 | Columbus, OH 43218-2605 Email: orders_mhe@mheducation.com | Phone: 1-800-338-3987 | Fax: 1-800-953-8691

QUOTE DATE: QUOTE NUMBER: 02/24/2021 CLARR-02242021-003 ACCOUNT NAME: Olentangy Local Sch Dist ACCOUNT #: 370007
 EXPIRATION DATE:
 04/10/2021

 PAGE #:
 3





OLENTANGY SCHOOLS[™]

Project:

Olentangy Local School District Middle School No. 6



Proposal for GMP #2 Middle School Building

> presented to: Olentangy Local School District

> > Monday, June 7, 2021

AIA[®] Document A133[®] – 2019 Exhibit A

Guaranteed Maximum Price Amendment

This Amendment dated the day of in the year, last date signed by Owner at the end of this <u>Amendment</u> is incorporated into the accompanying AIA Document A133TM-2019, A133TM-2009, Standard Form of Agreement Between Owner and Construction Manager as Constructor where the basis of payment is the Cost of the Work Plus a Fee with a Guaranteed Maximum Price dated the day of in the year (the "Agreement") (*In words, indicate day, month, and year.*)

for the following **PROJECT**: *(Name and address or location)*

New Middle School #6 and Related Improvements

THE OWNER: (Name, legal status, and address)

Olentangy Local School District Board of Education 7840 Graphics Way; Lewis Center, OH 43035

THE CONSTRUCTION MANAGER:

(Name, legal status, and address)

Robertson Construction Services, Inc. 1801 Thornwood Drive; Heath, OH 43056

TABLE OF ARTICLES

- A.1 GUARANTEED MAXIMUM PRICE
- A.2 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION
- A.3 INFORMATION UPON WHICH AMENDMENT IS BASED
- A.4 CONSTRUCTION MANAGER'S CONSULTANTS, CONTRACTORS, DESIGN PROFESSIONALS, AND SUPPLIERS

ARTICLE A.1 GUARANTEED MAXIMUM PRICE

§ A.1.1 Guaranteed Maximum Price

Pursuant to Section 3.2.6-2.2.1 of the Agreement, the Owner and Construction Manager hereby amend the Agreement to establish a Guaranteed Maximum Price. As agreed by the Owner and Construction Manager, the Guaranteed Maximum Price is an amount that the Contract Sum shall not exceed. The Contract Sum consists of the Construction Manager's Fee plus the Cost of the Work, as that term is defined in Article 6 of the Agreement. <u>The Guaranteed Maximum Price covered by this Amendment is for the following scope of work:</u> the new Middle School #6.

§ A.1.1.1 The Contract Sum <u>for this GMP Amendment</u> ² is guaranteed by the Construction Manager not to exceed (\$---), subject to additions and deductions by Change Order as provided in the Contract Documents \$34,082,507.71

Thirty-Four Million Eighty-Two Thousand Five Hundred Seven Dollars and Seventy-One Cents

AIA Document A133^w – 2019 Exhibit A. Copyright © 1991, 2003, 2009, and 2019 by The American Institute of Architects. All rights reserved. The "American Institute of Architects," "AIA," the AIA Logo, and "AIA Contract Documents" are registered trademarks and may not be used without permission. This document was produced by AIA software at 09:49:10 ET on 03/31/2021 under Order No.7600610740 which expires on 12/13/2021, is not for resale, is licensed for one-time use only, and may only be used in accordance with the AIA Contract Documents® Terms of Service. To report copyright violations, e-mail copyright@aia.org. User Notes: (1970823782)

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

AIA Document A201[™]–2017, General Conditions of the Contract for Construction, is adopted in this document by reference. Do not use with other general conditions unless this document is modified.

Init.

§ A.1.1.2 Itemized Statement of the Guaranteed Maximum Price. Provided below is an itemized statement of the Guaranteed Maximum Price organized by trade categories, including allowances; the Construction Manager's contingency; alternates; the Construction Manager's Fee; and other items that comprise the Guaranteed Maximum Price as defined in Section 3.2.1-2.2.3 of the Agreement.

(Provide itemized statement below or reference an attachment.)

 Personnel Costs: \$772,795
 GMP 01.0
 \$112,616.67 GMP 02.0
 \$660,178.33

 General Conditions Costs:
 \$373,108
 GMP 01.0
 \$84,524.00 GMP 02.0
 \$288,584.00

 Subcontracted Work:
 \$GMP 01.0
 \$5,646,547.00 GMP 02.0
 \$282,266,765.00

 Self-Performed Work:
 \$GMP 02.0
 \$3,706,563.00

 CMR Contingency (1.5%):
 \$560,440
 GMP 01.0
 \$87,655.32 GMP 02.0
 \$493,831.65

 CMR Fee (2.0%):
 \$762,504
 GMP 01.0
 \$120,379.97 GMP 02.0
 \$666,563.73

§ A.1.1.3 The Construction Manager's Fee is set forth in Section <u>6.1.2-5.1.1</u> of the Agreement. GMP 01.0 \$120,379.97 GMP 02.0 \$666,563.73

§ A.1.1.4 The method of adjustment of the Construction Manager's Fee for changes in the Work is set forth in Section <u>6.1.3-5.1.2</u> of the Agreement.

§ A.1.1.5 Alternates

§ A.1.1.5.1 Alternates, if any, included in the Guaranteed Maximum Price:

Item

Price

See Exhibit A1.1.5.1 Alternates 1.2 and 4

\$168,303.00

§ A.1.1.5.2 Subject to the conditions noted below, the following alternates may be accepted by the Owner following execution of this Exhibit A. Upon acceptance, the Owner shall issue a Modification to the Agreement. (Insert below each alternate and the conditions that must be met for the Owner to accept the alternate.)

ltem	Price	Conditions for Acceptance
Alternate 3	\$296,640	Prior to Building Enclosure
		Subject to market pricing changes

§ A.1.1.6 Unit prices, if any:

(Identify the item and state the unit price and quantity limitations, if any, to which the unit price will be applicable.)

ItemUnits and LimitationsPrice per Unit (\$0.00)See ExhibitA1.1.6

ARTICLE A.2 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION

§ A.2.1 The date of commencement of the Work shall be: *(Check one of the following boxes.)*

[] The date of execution of this Amendment.

[X] Established as follows: May 24, 2021 For GMP 01.0. June 14, 2021 GMP 02.0 (Insert a date or a means to determine the date of commencement of the Work.)

Notice of Commencement (for this GMP to enable the issuance of contracts) to be issued

If a date of commencement of the Work is not selected, then the date of commencement shall be the date of execution of this Amendment.

§ A.2.2 Unless otherwise provided, the Contract Time is the period of time, including authorized adjustments, allotted in the Contract Documents for Substantial Completion of the Work. The Contract Time shall be measured from the date of commencement of the Work.

§ A.2.3 Substantial Completion

§ A.2.3.1 Subject to adjustments of the Contract Time as provided in the Contract Documents, the Construction Manager shall achieve Substantial Completion of the entire Work:

(Check one of the following boxes and complete the necessary information.)

Not later than () calendar days from the date of commencement of the Work. []

By the following date: [X] March 15, 2023

§ A.2.3.2 Subject to adjustments of the Contract Time as provided in the Contract Documents, if portions of the Work are to be completed prior to Substantial Completion of the entire Work, the Construction Manager shall achieve Substantial Completion of such portions by the following dates:

Portion of Work Substantial Completion Date CMR General Conditions, Staff and Fee

§ A.2.3.3 If the Construction Manager fails to achieve Substantial Completion as provided in this Section A.2.3, liquidated damages, if any, shall be assessed as set forth in Section 6.1.6 of the Agreement. 11.5.8 of the Agreement.

§ A.2.4 Final Completion

§ A.2.4.1 The Date for Final Completion shall be within 30 calendar days from the Date of Substantial Completion.

§ A.2.4.2 If the Construction Manager fails to achieve Final Completion as provided in this Section A.2.4, liquidated damages, if any, shall be assessed as set forth in Section 11.5.8 of the Agreement.

INFORMATION UPON WHICH AMENDMENT IS BASED ARTICLE A.3

§ A.3.1 The Guaranteed Maximum Price and Contract Time set forth in this Amendment are based on the Contract Documents and the following:

§ A.3.1.1 The following Supplementary and other Conditions of the Contract: Title

Document

Date

Pages

Date

N/A

§ A.3.1.2 The following Specifications: (Either list the Specifications here, or refer to an exhibit attached to this Amendment.)

See Exhibit A3.1.2	_		
Section	Title	Date	Pages
			•

§ A.3.1.3 The following Drawings: (Either list the Drawings here, or refer to an exhibit attached to this Amendment.)

See Exhibit A3.1.2 Title Number

§ A.3.1.4 The Sustainability Plan, if any: N/A

(If the Owner identified a Sustainable Objective in the Owner's Criteria, identify the document or documents that comprise the Sustainability Plan by title, date and number of pages, and include other identifying information. The Sustainability Plan identifies and describes the Sustainable Objective; the targeted Sustainable Measures; implementation strategies selected to achieve the Sustainable Measures; the Owner's and Construction Manager's roles and responsibilities associated with achieving the Sustainable Measures; the specific details about design reviews, testing

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or metrics to verify achievement of each Sustainable Measure; and the Sustainability Documentation required for the *Project, as those terms are defined in Exhibit C to the Agreement.*) Date Pages

Title

Other identifying information:

§ A.3.1.5 Allowances, if any, included in the Guaranteed Maximum Price: (Identify each allowance.)

Item

Price

ltem See Exhibit A3.1.5

§ A.3.1.6 Assumptions and clarifications, if any, upon which the Guaranteed Maximum Price is based: (Identify each assumption and clarification.)

See Exhibit A3.1.6 , incorporated to the extent not inconsistent with the Agreement

§ A.3.1.7 The Guaranteed Maximum Price is based upon the following other documents and information: (List any other documents or information here, or refer to an exhibit attached to this Amendment.)

See Exhibit A3.1.7 for GMP Summary and Itemized Costs

ARTICLE A.4 CONSTRUCTION MANAGER'S CONSULTANTS, CONTRACTORS, DESIGN PROFESSIONALS, AND SUPPLIERS

§ A.4.1 The Construction Manager shall retain the consultants, contractors, design professionals, and suppliers, identified below:

(List name, discipline, address, and other information.)

See Exhibit A3.1.7

This Amendment to the Agreement entered into as of the day and year first written above.the last date of execution by the Owner below.

OWNER (Signature)

CONSTRUCTION MANAGER (Signature)

5

Olentangy Local School District Board of Education By: Jeff Gordon, Director of Business Management and Facilities (Printed name and title)

<u>Date</u>

(Printed name and title)

Robertson Construction Services, Inc.

By: Christian Robertson, President & CEO (Printed name and title)

Date

(Printed name and title)

CERTIFICATE OF FUNDS

(ORC Section 5705.41)

The undersigned Treasurer for the Olentangy Local School District, located in Delaware County, Ohio, hereby certifies in connection with the preceding GMP Amendment that the amount required to meet the obligations under the contract for the preconstruction services described in the Amendment, has been lawfully appropriated for the purpose, and is in the treasury or in process of collection to the credit of an appropriate fund, free from any outstanding obligation or encumbrance.

Date:

Treasurer/CFO Olentangy Local School District

GMP Amendment A1.1: GMP Scopes of Work

The following scope of services contains the extent of the work that Robertson intends to provide within the GMP Amendment No. 02.0 Middle School Building for the Olentangy Local School District Middle School # 6 School project:

General:

Robertson Construction Services – Staff for 22.5 months (3 Months carried under GMP No. 01.0, 18 months included as basis for GMP No. 02, 1.5 months included as part of GMP No. 02 under market factor extension)

Robertson Construction Services – General Conditions for 22.5 months (3 Months carried under GMP No. 01.0, 18 months included as basis for GMP No. 02, 1.5 months included as part of GMP No. 02 under market factor extension)

Robertson Construction Services – Fee for 22.5 months (3 Months carried under GMP No. 01.0, 18 months included as basis for GMP No. 02, 1.5 months included as part of GMP No. 02 under market factor extension)

Robertson Construction Services – Contingency for 22.5 months (3 Months carried under GMP No. 01.0, 18 months included as basis for GMP No. 02, 1.5 months included as part of GMP No. 02 under market factor extension)

Individual Bid Packages:

Bid Package No. 01.0: Sitework and Utilities (Covered Under GMP No. 01.0)
Bid Package No. 02.0: Concrete
Bid Package No. 03.0: Masonry
Bid Package No. 04.0: Structural Steel (Covered Under GMP No. 01.0)
Bid Package No. 05.0: Misc. Steel
Bid Package No. 06.0: General Trades
Bid Package No. 07.0: Roofing

GMP Amendment A1.1: GMP Scopes of Work

- Bid Package No. 08.0: Aluminum, Glass and Glazing
- Bid Package No. 09.0: Metal Framing, Drywall & Acoustical Tile
- Bid Package No. 10.0: Flooring
- Bid Package No. 11.0: Wood Flooring
- Bid Package No. 12.0: Painting
- Bid Package No. 13.0: Food Service Equipment
- Bid Package No. 14.0: Casework
- Bid Package No. 15.0: Elevator
- Bid Package No. 16.0: Fire Suppression
- Bid Package No. 17.0: Plumbing
- Bid Package No. 18.0: Heating, Venting & Air Conditioning
- Bid Package No. 19.0: Electrical, Security & Technology
- Bid Package No. 20.0: Asphalt Paving
- Bid Package No. 21.0: Stadium Bleachers
- Bid Package No. 22.0: Landscaping
- Bid Package No. 23.0: Surveying

GMP Amendment Exhibit A1.1.5.1: Schedule of Alternates

The following Schedule of Alternates identifies the alternates that may be accepted by the Owner following execution of the GMP Amendment No. 02.0 Middle School Building for the Olentangy Local School District Middle School # 6 School project:

BUILDING AND CMR ALTERNATE SCHEDULE:

- Alternate No. 01: Casework
 Provide additional casework as specified in Division 12 Section "Manufactured Plastic Laminate-Faced (Educational) Casework" and as indicated on the drawings.
 \$53,530.00 Alternate accepted and included as part of GMP #2 contract.
- Alternate No. 02: Markerboards and Tackboards Provide additional markerboards and tackboards as specified in Division 10 Section "Visual Display Units" and as indicated on drawings.
 \$31,600 Alternate accepted and included as part of GMP #2 contract.
- 3. Alternate No. 03: Solid Vinyl Tile

In lieu of vinyl composite tile, provide solid vinyl tile (SVT) as indicated and specified in Division 09 Section "Resilient Tile Flooring". All colors indicated are to replace VCT tile (regardless of differing size tile, pattern will remain the same, but grow to accommodate the larger SVT sizes) as noted on A8.00A and adjacent A8 series finish drawings. Refer to List of Finishes on A8.00A for SVT sections and manufacturer requirements. \$296,640 Alternate not accepted

4. Alternate No. 04: Baseball/Softball Field Parking Lot

Provide the new Baseball/Softball field parking lot (including asphalt work/stripping/cable/bumper blocks) as indicated on drawings Nos. G3.01, G3.07, and G3.09.

\$21,189 Included as Part of GMP #1 Proposal for Sitework Only
 \$61,984 Included as Part of GMP #2 Proposal
 TOTAL Alternate No. 04 \$83,173 Alternate accepted and included as part of GMP #2 contract.

GMP Amendment A1.1.6: Schedule of Unit Prices

The following Schedule of Unit Prices identifies the unit prices bid as part of the GMP Amendment No. 02.0 Middle School Building for the Olentangy Local School District Middle School # 6 School project:

Unit Price #1 – Unsuitable fill with on-site material replacement

An allowance of 1,500 CY for unsuitable soil is to be included in the base bid amount. This allowance will be applied to existing soil deemed to be unacceptable by the soils testing engineer. Measurement will be based on the in-place volume, and is to include all costs associated with the excavation of the unsuitable material, including removal, distribution and placement of the excavated unsuitable material to a location on site as determined by the Construction Manager, and obtaining, placing and compacting suitable material in the excavation.

The unit price bid for this work ("Unsuitable Soil – cut/remove/replace") will be used to adjust the allowance up or down based on the authorized actual volume of unsuitable material. The unit price is to include all work noted above. For clarification, payment for one yard of material under this unit price will include the cutting and placement of one yard of unsuitable material and the cutting and placement of one yard of suitable material. The Contract Amount will be adjusted up or down based on the actual final authorized quantity.

Unsuitable Soil - cut/remove/replace 1,500CY @ \$ 11.00/CY = \$16,500.00 (INCLUDED AS PART OF GMP No. 01.0)

Unit Price #2 - Unsuitable fill with 304 stone material replacement

An allowance of 1,500 CY for unsuitable soil is to be included in the base bid amount. This allowance will be applied to existing soil deemed to be unacceptable by the soils testing engineer. Measurement will be based on the in-place volume, and is to include all costs associated with the excavation of the unsuitable material, including removal, distribution and placement of the excavated unsuitable material to a location on site as determined by the Construction Manager, and obtaining, placing and compacting 304 Stone material in the excavation.

The unit price bid for this work ("Unsuitable Soil – cut/remove/replace with 304") will be used to adjust the allowance up or down based on the authorized actual volume of unsuitable material. The unit price is to include all work noted above. For clarification, payment for one yard of material under this unit price will include the cutting and placement of one yard of unsuitable material and all costs associated with procurement, hauling, placement and compaction of needed tonnage of 304 stone to replace The Contract Amount will be adjusted up or down based on the actual final authorized quantity.

Unsuitable Soil - cut/remove/replace with 304 1,500 CY @ \$ 35.50/CY = \$53,250.00 (INCLUDED AS PART OF GMP No. 01.0)

Please note that the total above Unit Price costs are included within the BP 01.0 Sitework and Utilities Contract.

Robertson utilized the following documents to prepare GMP Amendment No. 02.0 Middle School Building for the Olentangy Local School District Middle School #6 project:

Project Manual, prepared by Robertson Construction Services, dated April 17, 2021.

Technical Specifications, prepared by Fanning Howey Architects, dated April 7, 2021, which include:

DIVISION 00 PROJECT MANUALS

00 01 01	Project Title Page (F/H)
00 01 05	Certifications Page (F/H)
00 01 10	Table of Contents (F/H)
00 01 10	Table of Contents (RCS)
00 11 16	Notice to Bidders (RCS)
00 21 13	Instructions to Bidders (RCS)
00 26 00.00	Procurement Substitution Procedures (F/H)
00 26 00.01	Substitution Request Form (During Procurement) (F/H)
00 31 00	Available Project Information (F/H)
00 31 13	Tentative Construction Timeline (RCS)
00 31 14	Site Logistics Plan (RCS)
00 31 32	Geotechnical Data (F/H)
00 31 44	Ohio EPA Storm Water Construction General Permit (F/H)
00 31 45	Ohio EPA Notice Of Termination (NOT) (F/H)
00 41 13	Bid Form (RCS)
00 45 00	Prequalification Form (RCS)

- 00 52 13 Subcontract Exhibit A Robertson Subcontract Agreement (RCS)
- 00 73 19 Site Specific Safety Requirements (RCS)

DIVISION 01 GENERAL REQUIREMENTS (Faning Howey Documents Unless Noted Otherwise)

- 01 11 00 Work Descriptions (RCS)
- 01 12 00 Bid Package Descriptions (RCS)
- 01 21 00 Allowances
- 01 23 00 Alternates
- 01 25 00 00 Substitution Procedures
- 01 25 00 01 Substitution Request (After the Bidding Phase)
- 01 26 00 00 Contract Modification Procedures
- 01 26 00 53 Proposal Request (AIA Document G709-2018)
- 01 29 00 Payment Procedures
- 01 31 00 00 Project Management and Coordination
- 01 31 00 13 Coordination Certification
- 01 31 00 15 Request for Interpretation
- 01 32 00 00 Construction Progress Documentation
- 01 33 00 00 Submittal Procedures

- 01 33 00 03 Digital Data Licensing Agreement (AIA Document C106-2013)
- 01 40 00 Quality Requirements
- 01 42 00 References
- 01 45 23 13 Concrete Floor Moisture Content and PH Testing
- 01 50 00 Temporary Facility and Controls
- 01 60 00 Product Requirements
- 01 73 00 Execution
- 01 74 00 Progress Cleaning
- 01 77 00 Closeout Procedures
- 01 78 23 Operation and Maintenance Data
- 01 78 39 Project Record Documents
- 01 79 00 Demonstration and Training

DIVISION 03 CONCRETE

03 06 30 01	Concrete Schedule
03 06 30 02	Typical Slab Depression Legend
03 06 30 03	Concrete Mix Design Submittal
03 30 00	Cast-In-Place Concrete

DIVISION 04 MASONRY

04 20 00 00	Unit Masonry
04 20 00 01	Masonry Inspection Report

DIVISION 05 METALS

- 05 12 00 Structural Steel Framing
- 05 21 00 Steel Joist Framing
- 05 31 00 Steel Decking
- 05 40 00 Cold-Formed Metal Framing (CFMF)
- 05 50 00 Metal Fabrications
- 05 51 00 Metal Stairs
- 05 52 13 Pipe and Tube Railings

DIVISION 06 Carpentry

- 06 10 00 Rough Carpentry
- 06 16 00 Sheathing
- 06 20 23 Interior Finish Carpentry
- 06 41 16 Plastic- Laminate-Faced Architectural Cabinets
- 06 83 16 Glass Fiber Reinforced Plastic

DIVISION 07 THERMAL AND MOISTURE PROTECTION

- 07 11 13 Bituminous Damproofing
- 07 13 00 Sheet Waterproofing

- 07 21 53 Miscellaneous Thermal Insulation
- 07 25 00 Weather Barriers
- 07 27 23 Boardstock Air Barrier
- 07 41 13 16 Standing Seam Metal Roof Panel
- 07 41 13.19 Batten-Seam Metal Roof Panels
- 07 42 13.00 Metal Wall Panels
- 07 41 13 23 Metal Composite Material Wall Panels
- 07 54 00 Thermoplastic Membrane Roofing (PVC and KEE)
- 07 54 01 Induction Fastening System for Thermoplastic Membrane Roofing
- 07 62 00 Sheet Metal Flashing and Trim
- 07 71 00 Roof Specialties
- 07 71 29 Manufactured Roof Expansion Joints
- 07 72 00 Roof Accessories
- 07 81 00 Applied Fireproofing
- 07 81 23 Intumescent Fireproofing
- 07 84 13 Penetration Firestopping
- 07 84 43 Joint Firestopping
- 07 91 00 Preformed Joint Seals
- 07 92 00 Joint Sealants
- 07 92 19 Acoustical Joint Sealants
- 07 95 13.13 Interior Expansion Joint Cover Assemblies

DIVISION 08 OPENINGS

- 08 11 13 Hollow Metal Doors and Frames
- 08 13 16 Aluminum Doors
- 08 13 16.16 Flush Aluminum Doors
- 08 14 16 Flush Wood Doors
- 08 17 00 Integrated Door Opening Assemblies
- 08 31 13 Access Doors and Frames
- 08 33 23 Overhead Coiling Doors
- 08 36 13 Sectional Doors
- 08 43 13 Aluminum-Framed Storefronts
- 08 44 13 Glazed Aluminum Curtain Walls
- 08 51 13 Aluminum Windows
- 08 71 00 00 Door Hardware
- 08 80 00 Glazing
- 08 91 19 Fixed Louvers

DIVISION 09 FINISHES

- 09 21 16 00 Gypsum Board Assemblies
- 09 21 16.23 Gypsum Board Shaft Wall Assemblies
- 09 30 00 Tiling
- 09 51 13 Acoustical Panel Ceilings
- 09 64 66.00 Wood Athletic Flooring
- 09 65 13 Resilient Base and Accessories
- 09 65 16 Resilient Sheet Flooring

- 09 65 19 Resilient Tile Flooring
- 09 68 13 Tile Carpeting
- 09 75 19 Marble Window Stools
- 09 84 33.00 Sound-Absorbing Wall Units
- 09 84 33.13 Abuse- Resistant Sound-Absorbing Wall Units
- 09 91 13 Exterior Painting
- 09 91 23 00 Interior Painting
- 09 93 00 Staining and Transparent Finishing
- 09 96 00 High-Performance Coatings
- 09 96 63 Interior Finish System

DIVISION 10 SPECIALTIES

10 11 00	Visual Display Units
10 12 00 00	Display Cases
10 14 16	Plaques
10 14 19	Dimensional Letter Signage (Exterior)
10 14 23 13	Exterior Panel Signage
10 14 23 16	Signage
10 14 26	Post and Panel Signage
10 14 53	Traffic Signage
10 14 63	School Identification Sign
10 21 13 19	Solid Polymer Toilet Compartments
10 21 23	Cubicles
10 22 39	Operable (Folding Panel) Partitions
10 23 39.13	Operable Glass-Panel Partitions
10 28 00	Toilet, Bath, and Laundry Accessories
10 41 16	Lock Box
10 43 13	Defibrillator Cabinets
10 44 13	Fire Extinguisher Cabinets
10 44 16	Fire Extinguishers
10 51 13	Metal Lockers
10 56 34	Specialty Storage Cabinets
40 75 00	

10 75 00 Flag Poles

DIVISION 11 EQUIPMENT

- 11 05 13 Common Motor Requirements for Equipment
- 10 13 13 Loading Dock Equipment
- 10 31 00 Residential Appliances
- 11 40 00 Food Service Equipment
- 11 51 16 Book Depositories
- 11 51 23 Library Stack System
- 11 52 13 Front Projection Screens
- 11 58 00 Art Room Equipment
- 11 61 00 Theater and Stage Equipment

- 11 66 00 Athletic Equipment
- 11 66 43 Interior Scoreboards
- 11 68 33 Athletic Field Equipment
- 11 68 33.35 Dugout Structures
- 11 68 43.13 Exterior Scoreboards Football

DIVISION 12 FURNISHINGS

- 12 21 13 Horizontal Louver Blinds
- 12 24 13 Roller Window Shades
- 12 32 16 Manufactured Plastic-Laminate-Faced (Educational) Casework
- 12 35 51 Music Casework
- 12 35 53.16 Plastic Laminate-Clad Laboratory Casework
- 12 48 13 Entrance Floor Mats
- 12 56 51.00 Library Furniture (Media Center)
- 12 66 00.00 Telescoping Stands
- 12 93 00 Site Furnishings and Amenities

DIVISION 13 SPECIAL CONSTRUCTION

13 34 16	Grandstand/Bleachers

13 34 23 Modular Pressbox

DIVISION 14 CONVEYING SYSTEMS

14 24 00.01 Machine Room-Less Hydraulic Elevator

DIVISION 21 FIRE PROTECTION

- 21 05 01 Basic Fire Suppression Requirements
- 21 05 02 Agreement and Waiver for Use of Electronic Files
- 21 05 02 A Electronic Files- HEAPY Release Form to Contractors
- 21 05 04 Basic Fire Suppression Materials and Methods
- 21 05 05 Firestopping
- 21 05 07 Piping Materials and Methods for Fire Suppression
- 21 05 19 Gauges for Fire Suppression Piping
- 21 05 29 Hangers and Supports for Fire Suppression Piping
- 21 05 53 Identification on Fire Suppression Piping and Equipment
- 21 13 12 Fire Suppression Piping
- 21 13 13 Fire Suppression Sprinkler System

DIVISION 22 PLUMBING

- 22 05 01 Basic Plumbing Requirements
- 22 05 02 Agreement and Waiver for Use of Electronic Files
- 22 05 02 A Electronic Files- HEAPY Release Form to Contractors



- 22 05 04 Basic Plumbing Materials and Methods
- 22 05 05 Firestopping
- 22 05 07 Piping Materials and Methods
- 22 05 09 Excavation, Backfill and Surface Restoration
- 22 05 19 Meters and Gages for Plumbing Piping
- 22 05 23 General Duty Valves for Plumbing Piping
- 22 05 29 Hangers and Supports for Plumbing Piping and Equipment
- 22 05 30 Bases and Supports for Plumbing Equipment
- 22 05 53 Identification for Plumbing Piping, Valves and Equipment
- 22 07 19 Plumbing Piping Insulation
- 22 10 10 Facility Gas Piping
- 22 10 12 Interior Gas Piping
- 22 11 16 Interior Domestic Water Piping
- 22 11 19 Interior Domestic Water Piping Specialties
- 22 13 16 Interior Drainage and Vent Systems
- 22 13 19 Drainage Systems Specialties
- 22 13 29 Plumbing Pumps Drainage
- 22 33 00 Domestic Water Heater High Efficiency- Condensing
- 22 42 00 Plumbing Fixtures

DIVISION 23 HEATING, VENTILATING< AND AIR CONDITIONING

23 05 01 **Basic HVAC Requirements** 23 05 02 Agreement and Waiver for Use of Electronic Files 23 05 02 A Electronic Files- HEAPY Release Form to Contractors **Basic HVAC Materials and Methods** 23 05 04 23 05 05 Firestopping 23 05 07 **Piping Materials and Methods** 23 05 09 Excavation, Backfill and Surface Restoration 23 05 13 **Electrical Requirements for HVAC Equipment** 23 05 14 Adjustable Frequency Motor Controller 23 05 17 **Expansion Loops for HVAC Piping Systems** 23 05 19 Gages and Make-up Meters HVAC Piping 23 05 23 General-Duty Valves for HVAC Piping 23 05 29 Hangers and Supports for HVAC Piping 23 05 30 Bases and Supports for HVAC Equipment 23 05 31 **HVAC Equipment Drives** 23 05 49 Vibration Control for HVAC 23 05 50 Flexible HVAC Pipe Connectors 23 05 53 Identification for HVAC Piping and Equipment 23 05 93 Testing, Adjusting, and Balancing for HVAC 23 07 13 Duct Insulation 23 07 16 **HVAC Equipment Insulation** 23 07 19 **HVAC** Piping Insulation 23 09 23 **Building Automation System for HVAC** 23 09 25 Instrumentation and Control Devices for HVAC 23 09 47 Control Power and Wiring for HVAC 23 09 93 Sequence of Operations for HVAC Controls

Hydronic Piping

23 21 14	Expansion Tanks (Pressurized Diaphragm- Bladder)
23 21 17	Glycol Solution Systems
23 21 23	Hydronic Pumps
23 23 00 B	Refrigerant Piping (Small System)
23 25 00	Water Treatment System
23 31 13	HVAC Ductwork
23 33 00	Air Duct Accessories
23 34 00	HVAC Fans
23 34 23	HVAC Gravity Roof Ventilators
23 36 16 B	Air Terminal Units (VAV Reheat and Shutoff) (Electronic)
23 37 00	Air Outlets and Inlets
23 41 00	HVAC Filters
23 51 17	Breechings, Chimneys and Stacks
23 52 20	Hot Water High Efficiency Condensing Boilers
23 64 27	Rotary-Screw Water Chiller S – Air Cooled
23 73 00	Indoor Modular Air-Handling Units
23 74 13	Modular Outdoor Air Handling Units
23 82 19	Fan Coil Units
23 82 39	Unit Heaters Cabinet Propeller

DIVISION 26 ELECTRICAL

23 21 13

- 26 00 50 General Electrical Requirements
- 26 05 05 Electrical Testing
- 26 05 19 Low-voltage Electrical Power Conductors and Cables
- 26 05 26 Grounding and Bonding for Electrical Systems
- 26 05 29 Hangers and Supports for Electrical Systems
- 26 05 33 Conduits and Boxes for Electrical Systems
- 26 05 43 Underground Ducts and Raceways for Electrical Systems
- 26 05 53 Identification for Electrical Systems
- 26 05 73 Power System Studies
- 26 09 23 Lighting Control Devices
- 26 22 00 Low-voltage Transformers
- 26 24 13 Switchboards
- 26 24 16 Panelboards
- 26 27 26 Wiring Devices
- 26 28 13 Fuses
- 26 28 16 Enclosed Switches and Circuit Breakers
- 26 29 13 Enclosed Controllers
- 26 32 13 Engine Generators
- 26 36 00 Transfer Switches
- 26 51 00 Interior Lighting
- 26 55 61 Theatrical Lighting
 - Sheet E-1 Stage Lighting Floor to 10'

Sheet E-2 – Stage Lighting 10' To Steel

- Sheet E-3 Student Dining Main Floor
- Sheet E-4 Riser Diagram
- Sheet E-5 Load Schedule
- Sheet E-6 Matrix
- Sheet E-7 Box Layout
- 26 56 00 Exterior Lighting

DIVISION 27 COMMUNICATIONS

- 27 05 00 Basic Communications Requirements
- 27 05 03 Technology System Warranties and Guarantee
- 27 05 04 Communication Systems Submittals
- 27 05 10 Agreement and Waiver for Use of BIM Files
- 27 05 20 Basic Communication Materials and Methods
- 27 05 25 Firestopping
- 27 05 26 Grounding and Bounding for Communication Systems
- 27 05 28 Pathways for Communication Systems
- 27 05 29 Hangers and Supports for Communication Systems
- 27 05 36 Cable Trays for Communication Systems
- 27 05 44 Sleeves and Seals for Communication Pathways
- 27 05 53 Identification
- 27 08 01 Communication Systems Cable Testing
- 27 08 02 Documentation and Closeout for Tech and Security Systems
- 27 11 00 Communications Equipment Room Fittings
- 27 13 13 Communications Copper Backbone Cabling
- 27 13 23 Communication Fiber Backbone Cabling
- 27 15 13 Communications Copper Horizontal Cabling
- 27 32 44 Emergency Responder Radio Coverage Testing
- 27 41 19 Audio-Visual Equipment
- 27 51 21 Student Dining Audio Visual System
- 27 51 23 IP Central Sound / Master Clock
- 27 51 35 GPS Satellite Clock System

DIVISION 28 SECURITY

- 28 05 00 Basic Electronic Safety and Security Requirements- Master
- 28 05 20 Basic Electronic Safety and Security Materials and Methods
- 28 05 26 Grounding and Bounding for Electronic Safety and Security
- 28 05 28 Electronic Safety Security Systems Paths and Support Equipment
- 28 13 00 Access Control System
- 28 13 33 Door Entry Video Intercom System
- 28 16 00 Intrusion Detection System
- 28 21 00 Video Surveillance Cameras
- 28 23 00 Video Surveillance Systems
- 28 31 11 Digital, Addressable Fire Alarm system

DIVISION 31 EARTHWORK

- 31 10 00 Site Clearing
- 31 20 00 Earth Moving

DIVISION 32 EXTERIOR IMPROVEMENTS

32 12 16	Asphalt Paving
32 13 13	Concrete Paving
32 13 73	Concrete Paving Joint Sealant
32 18 23	Athletic Surfacing
32 31 13	Chain Link Fences and Gates
32 92 00	Turf and Grasses
32 93 00	Plants

DIVISION 33 UTILITIES

33 05 10	Utility Services
33 41 00	Storm Utility Drainage Piping

33 49 00 Sub-drainage

Plans, prepared by Fanning Howey Architects, dated April 7, 2021 unless noted otherwise, which include the following drawings:

<u>GENERAL</u>

00	COVER SHEET
01	ABREVIATIONS AND INDEX
02	SURVEY
GD1.01	DEMOLITION PLAN
L1.01	LANDSCAPE PLAN
G2.01	OVERALL GRADING PLAN
G2.02	ENLARGED GRADING PLAN
G2.03	ENLARGED GRADING PLAN
G2.04	ENLARGED GRADING PLAN
G2.05	ENLARGED GRADING PLAN
G2.06	ENLARGED GRADING PLAN
G2.07	ENLARGED GRADING PLAN
G2.08	ENLARGED GRADING PLAN
G2.09	ENLARGED GRADING PLAN
G2.10	PERIMETER DRAINAGE PLAN
G3.01	OVERALL LAYOUT PLAN
G3.02	ENLARGED LAYOUT PLAN
G3.03	ENLARGED LAYOUT PLAN
G3.04	ENLARGED LAYOUT PLAN

- G3.05 ENLARGED LAYOUT PLAN
- G3.06 ENLARGED LAYOUT PLAN
- G3.07 ENLARGED LAYOUT PLAN
- G3.08 ENLARGED LAYOUT PLAN
- G3.09 ENLARGED LAYOUT PLAN
- G4.01 DETAILS AND SECTIONS
- G4.02 DETAILS AND SECTIONS
- G4.03 DETAILS AND SECTIONS
- G4.04 DETAILS AND SECTIONS
- GS1.01 HOME GRANDSTAND DRAWINGS
- GS2.01 PRESS BOX & SECTION DRAWINGS
- GS2.02 PRESS BOX ELEVATIONS & ELECTRICAL PLANS
- GS3.01 VISITOR GRANDSTAND DRAWINGS
- SS1.01 SCHOOL IDENTIFICATION SIGN AND FOOTBALL SCOREBOARD
- DO1.01 DUGOUT PLAN AND DETAILS

<u>CIVIL</u>

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SU1.02	GENERAL NOTES
SU1.03	QUANTITIES
SU1.04	DEL-CO WATER NOTES
SU1.05	DEL-CO WATER DETAILS
SU1.06	EXISTING CONDITIONS
SU1.07	COMPOSITE UTILITY PLAN
SU1.08	GRADING PLAN - WEST
SU1.09	GRADING PLAN – EAST
SU1.10	GRADING PLAN – INTERSECTION DETAILS
SU1.11	EAST BASIN DETAILS
SU1.12	SOUTH BASIN DETAILS
SU1.13	ADDITIONAL BASIN DETAILS
SU1.14	STORM PROFILES - 1
SU1.15	STORM PROFILES – 2
SU1.16	STORM PROFILES - 3
SU1.17	STORM PROFILES – 4
SU1.18	STORM TABLES
SU1.19	SANITARY PLAN & PROFILE – 1
SU1.20	SANITARY PLAN & PROFILE - 2
SU1.21	SANITARY PLAN & PROFILE - 3
SU1.22	WATERLINE PLAN & PROFILE - 1
SU1.23	WATERLINE PLAN & PROFILE - 2



- SU1.24 WATERLINE PLAN & PROFILE 3
- SU1.25 WATERLINE PLAN & PROFILE 4
- SU1.26 SWPPP COVER SHEET
- SU1.27 SWPPP NOTES & DETAILS
- SU1.28 SWPPP BASIN DETAILS
- SU1.29 SWPPP PLAN- PHASE 1
- SU1.30 SWPPP PLAN- PHASE 2
- SU1.31 SWPPP PLAN- PHASE 3
- SU1.32 SWPPP AMENDMENT LOG

ARCHITECTURAL

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A0.02	SECOND FLOOR MASTER FLOOR PLAN
A0.03	FIRST FLOOR CODE PLAN
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A1.02	UNIT B- FIRST FLOOR ARCHITECTURAL PLAN
A1.03	UNIT C- FIRST FLOOR ARCHITECTURAL PLAN
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A1.06	UNIT A- SECOND FLOOR ARCHITECTURAL PLAN
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A1.10	ENLARGED TOILET ROOM PLANS
A1.11	ENLARGED TOILET ROOM PLANS
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A1.15	PLAN DETAILS
A1.16	PLAN DETAILS
A1.17	TYPICAL DETAILS
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A2.03	ROOF DETAILS
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A5.02	WALL SECTIONS
A5.03	WALL SECTIONS
A5.04	WALL SECTIONS

A5.05	WALL SECTIONS
A5.06	WALL SECTIONS
A5.07	WALL SECTIONS
A5.08	WALL SECTIONS
A5.09	WALL SECTIONS
A5.10	WALL SECTIONS
A5.11	WALL SECTIONS
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A5.13	WALL SECTIONS
A5.14	WALL SECTIONS
A5.15	WALL SECTIONS
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A5.17	WALL SECTIONS
A5.18	WALL SECTIONS DETAILS
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A6.01	DOOR AND FRAME TYPES
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A6.04	FRAME DETAILS
A6.05	FRAME DETAILS
A6.06	FRAME DETAILS
A6.07	FRAME DETAILS
A6.08	FRAME DETAILS
A6S.01	DOOR AND FRAME SCHEDULE
A7.00A	CASEWORK SCHEDULE AND LIST OF FINISHES
A7.00B	CASEWORK SCHEDULE
A7.00C	INTERIOR SIGN TYPES
A7.00D	EQUIPEMENT DETAILS
A7.00E	EQUIPEMENT DETAILS
A7.01	UNIT A- FISRT FLOOR EQUIPMENT PLAN
A7.02	UNIT B- FISRT FLOOR EQUIPMENT PLAN
A7.03	UNIT C- FISRT FLOOR EQUIPMENT PLAN
A7.04	UNIT D- FISRT FLOOR EQUIPMENT PLAN
A7.05	UNIT E- FISRT FLOOR EQUIPMENT PLAN
A7.06	UNIT A- SECOND FLOOR EQUIPMENT PLAN
A7.07	UNIT B- SECOND FLOOR EQUIPMENT PLAN
A7.08	UNIT C- SECOND FLOOR EQUIPMENT PLAN
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A7.12	CASEWORK ELEVATIONS
A7.13	CASEWORK ELEVATIONS
A7.14	CASEWORK ELEVATIONS
A7.15	CASEWORK ELEVATIONS
A7.16	CASEWORK ELEVATIONS
A7.17	PLASTIC LAMINATE FACED ARCHITECTURAL CABINETRY – DIV 06 – CUSTOM CASEWORK



	A7.17	PLASTIC LAMINATE FACED ARCHITECTURAL CABINETRY – DIV 06 – CUSTOM CASEWORK
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	A8.00B	FLOOR TRANSITION DETAILS
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	A8.02	UNIT B- FIST FLOOR FINISH PLAN
	A8.03	UNIT C- FIST FLOOR FINISH PLAN
	A8.04	UNIT D- FIST FLOOR FINISH PLAN
	A8.05	UNIT E- FIST FLOOR FINISH PLAN
	A8.06	UNIT A- SECOND FLOOR FINISH PLAN
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	A8.08	UNIT C- SECOND FLOOR FINISH PLAN
	A8.09	INETRIOR ELEVATIONS
	A8.10	INETRIOR ELEVATIONS
	A8.11	INETRIOR ELEVATIONS
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	A9.02	UNIT B- FIRST FLOOR REFLECTED CEILING PLAN
	A9.03	UNIT C- FIRST FLOOR REFLECTED CEILING PLAN
	A9.04	UNIT D- FIRST FLOOR REFLECTED CEILING PLAN
	A9.05	UNIT E- FIRST FLOOR REFLECTED CEILING PLAN
	A9.06	UNIT A- SECOND FLOOR REFLECTED CEILING PLAN
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	A10.01	VERTICAL CIRCULATION
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	S1.02	UNIT B- FOUNDATION PLAN
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	S1.04	UNIT D- FOUNDATION PLAN
	S1.05	UNIT E- FOUNDATION PLAN
	S1.06	SLAB PLAN
	S2.01	FOUNDATION DETAILS
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	S2.03	FOUNDATION DETAILS
	S3.01	FIRST FLOOR WALL AND LINTEL PLAN
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	S4.01	WALL AND LINTEL DETAILS
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	S5.01	UNIT A SECOND FLOOR FRAMING PLAN
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	S5.04	UNIT A- ROOF FRAMING PLAN
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S5.06 S5.07 S5.08 S6.01 S6.02 S6.03 S6.04	UNIT C- ROOF FRAMING PLAN UNIT D- ROOF FRAMING PLAN UNIT E- ROOF FRAMING PLAN COLUMN SCHEDULE COLUMN SCHEDULE COLUMN DETAILS FRAMING ELEVATIONS AND DETAILS
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\$7.02	FRAMING DETAILS
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S7.08	FRAMING DETAILS
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FS1.01	FOOD SERVICE EQUIPMENT PLAN
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FS5.01	WALK-IN COLLER FREEZER DETAILS
FS6.01	FOOD SERVICE EQUIPMENT DETAILS
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FS7.01	FOOD SERVICE SERVING COUNTER DETAILS
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P0.02	SCHEDULE AND DETAILS
P0.03	DETAILS
P0.04	PLUMBING SITE PLAN
P1.01	UNIT A FIRST FLOOR PLUMBING PLAN
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P1.08 P2.01 P3.01	UNIT C SECOND FLOOR PLUMBING PLAN ENLARGED PLUMBING PLANS WASTE VENT DIAGRAMS
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M0.22	AHU/RTU DETAILS
M0.31	HVAC PIPING SCHEMATIC & DETAILS
M0.41	ATC LEGEND
M0.42	ATC SCHEMATICS – HW & CW
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M1.05	UNIT E FIRST FLOOR HVAC PLAN
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M2.05	UNIT E FIRST FLOOR HVAC PIPING PLAN
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ELECTRICAL

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E3.01	UNIT A- FIRST FLOOR FIRE ALARM PLAN

E3.02	UNIT B- FIRST FLOOR FIRE ALARM PLAN
E3.03	UNIT C- FIRST FLOOR FIRE ALARM PLAN
E3.04	UNIT D- FIRST FLOOR FIRE ALARM PLAN
E3.05	UNIT E- FIRST FLOOR FIRE ALARM PLAN
E3.06	UNIT A- SECOND FLOOR FIRE ALARM PLAN
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E4.04	UNIT D- FIRST FLOOR LIGHTING PLAN
E4.05	UNIT E- FIRST FLOOR LIGHTING PLAN
E4.06	UNIT A- SECOND FLOOR LIGHTING PLAN
E4.07	UNIT B- SECOND FLOOR/MEZZANINE LIGHTING PLAN
E4.08	UNIT C- SECOND FLOOR LIGHTING PLAN
E5.01	UNIT A- FIRST FLOOR POWER PLAN
E5.02	UNIT B- FIRST FLOOR POWER PLAN
E5.03	UNIT C- FIRST FLOOR POWER PLAN
E5.04	UNIT D- FIRST FLOOR POWER PLAN
E5.05	UNIT E- FIRST FLOOR POWER PLAN
E5.06	UNIT A- SECOND FLOOR POWER PLAN
E5.07	UNIT B- SECOND FLOOR/MEZZANINE POWER PLAN
E5.08	UNIT C- SECOND FLOOR POWER PLAN
E6.01	FOOD SERVICE POWER PLAN
E6.02	MECHANICAL ROOM POWER PLAN
E6.03	ROOF POWER PLAN
E7.01	ELECTRICAL SINGLE LINE DIAGRAM
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E8.02	PANELBOARD SCHEDULES
E8.03	PANELBOARD SCHEDULES
E8.04	PANELBOARD SCHEDULES
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T1.03	UNIT C- FIRST FLOOR TECHNOLOGY PLAN
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T1.05	UNIT E- FIRST FLOOR TECHNOLOGY PLAN
T1.06	UNIT A- SECOND FLOOR TECHNOLOGY PLAN
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T2.03	UNIT C- FIRST FLOOR SECURITY PLAN
T2.04	UNIT D- FIRST FLOOR SECURITY PLAN
T2.05	UNIT E- FIRST FLOOR SECURITY PLAN
T2.06	UNIT A- SECOND FLOOR SECURITY PLAN
T2.07	UNIT B- SECOND FLOOR SECURITY PLAN
T2.08	UNIT C- SECOND FLOOR SECURITY PLAN
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T4.03	TECHNOLOGY DETAILS
T4.04	TECHNOLOGY DETAILS
T4.05	TECHNOLOGY DETAILS
T4.06	TECHNOLOGY DETAILS
T4.07	TECHNOLOGY DETAILS
T4.08	TECHNOLOGY DETAILS

Addendum No. 01.0, prepared by Fanning Howey Architects, dated April 30, 2021

Addendum No. 02.0, prepared by Fanning Howey Architects, dated May 3, 2021

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GMP Amendment Exhibit A3.1.5: Schedule of Allowances

The following Allowances are included within the GMP Amendment No. 02.0 Middle School Building for the Olentangy Local School District Middle School #6 School project:

No Allowances were included in GMP 01.0 for the Sitework and Structural Steel.

GMP #2 – Allowance No. 01. Market Factor Allowance – This allowance to be held for Owner discretion to use. Allowance put in place due to volatility of Material and Delays in in Procurement of Materials currently affecting the Construction Industry. \$250,000

GMP #2 – Allowance No. 02. Temporary Heating and Cooling Allowance – This allowance to be used for temporary heating and cooling of building. Allowance to include costs for equipment and consumptions charges. Use of allowance will be reviewed and approved by Owner. \$250,000

The project is based on the following assumptions and clarifications for GMP Amendment No. 02.0 Building Package for the Olentangy Local School District Middle School #6 project:

General Exclusions:

 The following general scope items are not included as part of this GMP and are assumed to be by others or by Owner: Design contingency Builders Risk Insurance Professional Liability Insurance (Unless specifically called out for an individual trade) Periodicitien and removal of any contaminated materials

Remediation and removal of any contaminated materials Building Permit Health Department Permit EPA/Storm Water Pollution Permit Utility Service Charges Utility Consumption for Gas, Water or Electric Environmental Site Assessments Geotechnical Site Investigation and soils testing Material inspections & testing, including FF/FL testing on slabs

- 2. Any work associated with Tornado Shelters, which are not identified in the plans.
- 3. Any additional scope required from final building department permit approval that is not identified within the GMP documents.
- 4. Tap Fees, Utility Capacity Charges, Connection Charges, New Service Charges, or any other utility charge is not included.
- 5. Importing or exporting of soils from the site is excluded. It is assumed that all spoils from the site will be able to be utilized within the school property.
- 6. Custom colors of materials not specifically identified in the documents are not included.
- 7. Site utilities that may be needed, but not identified on drawings are not included.
- 8. The pad mount transformer, meter, meter wiring and underground electrical service cable shall be supplied by Power Company serving the school.
- 9. Lime or Chemical stabilization of soils is specifically excluded from this GMP, except as noted and identified in GMP #1 (North and West roadway/parking areas. Drying of soil will be done via disking if it is determined that optimum moisture can be achieved through this method as determined by Owners testing company. If soil moisture levels can't be achieved after three attempts of disking (per area) additional compensation will be required.
- 10. Mass rock and utility rock excavation, rock blasting, chipping, hammering or excavation of any rock is excluded.

- 11. Additional well points and subsurface dewatering is excluded.
- 12. Removing, handling, testing of any hazardous materials.
- 13. Costs for Testing and Inspections, including Code-Required Special Inspections to be paid for by Owner. Exclude costs for additional samples, tests, and inspections required by contractor beyond specified requirements, due to no fault of the contractor. Does not exclude participation and assistance to complete any special inspection requirements per General Conditions. Specific testing and testing reports included within specification sections as part of a submittal is included.
- 14. We do not have a dedicated telephone line in the field office included.
- 15. Pond Liners are excluded.

Clarifications:

- This GMP represents the full and complete scope of work associated with the Olentangy Middle School No. 06.0. This GMP combined with GMP No. 01.0 will complete the necessary scope of work for the New Middle School No. 06.0:
- 2. Project is a non-prevailing wage and is sales tax exempt.
- 3. Project Notice To Proceed to be issued no later than June 14, 2021 based on Board Approval at the June 10, 2021 Board Meeting.
- 4. Schedule delays beyond our control may occur due to the current Coronavirus situation. We reserve the right to modify our schedule due to any changes or increases in the Federal or State mandated guidelines. This impact could also lead to additional costs due to Government mandates associated with COVID-19.
- 5. Commissioning is included but only as an active participant; Cost of the Commissioning Agent is by others.
- 6. Our GMP is based on the assumption that the building fire water service is sufficient to provide flow and pressure as required in Specification Division 21 and as calculated through the Sprinkler Contractor assessment during the Design Assist process. We do not have any enhancements to the water system, such as pumps, storage, etc., to boost the water system.
- 7. The gas service meter is being provided by others.. The primary electric service & transformer are being provided by others conduits for primary service are included as shown on drawings in this GMP(our work starts at the secondary side of the transformer). Fiber Service, Telco Service, and cable TV service is not included Conduits as shown on drawings are part of this GMP(our work starts at the building Demark). All service pulls are being provided by the others.
- 8. The storm and sanitary lines are to be brought to within five (5) feet of the building as part of the Sitework and Utilities Scope of Work. All storm and sanitary connections related to this GMP will be starting from five (5) foot

outside the building to the interior. The cost for the Technology Conduit installation and wire is carried under this GMP.

- 9. All costs for testing to be paid by the Owner. RCS will coordinate with Architect or directly with Owner provided testing company for required inspections.
- 10. Background check requirements of construction personnel is not included as part of this GMP. If Co-owners elect to set up a background check requirement for all construction staff, a mutually agreeable list of minimum requirements will need to be established. The cost of completing background checks is not included in the GMP.
- 11. Any tap fees, capacity charges, connection charges, new service charges, and/or utility charges of any kind for the building are not included with this GMP. Contractor trailer facilities are included as cost of the work.
- 12. It is our intention to install all anchor bolts via drill and epoxy method post footing placement at locations approved by A/E. All anchor bolts that are required to be "wet set" are accounted for per supplemental information received in evaluation of this process.
- 13. Preliminary dirt calculations indicate excess topsoil on site. This topsoil will be stockpiled on site at location to be defined. No spoils are to be removed from the site. Areas that have been approved to receive additional topsoil in addition to existing topsoil will be proof rolled to a 90% compaction prior to adding topsoil on top. If contractor makes valid attempt to achieve 90% compaction on existing topsoil and this cannot be achieved there will need to be variation from the 90% requirement. This condition, if presented will be reviewed and discussed in field for determination to move forward.
- 14. A 12' wide construction road will be installed as part of the early site package. The areas of the construction road that will be at landscape areas will remain in place and covered with 6" of topsoil to bring to final grade. Areas in pavement or concrete will be incorporated into the construction.
- 15. Robertson Construction will require all personnel coming on site to abide by new COVID-19 Safety measures that have been put in place by Robertson Construction. This includes, but is not limited to Daily Temperature check to be submitted prior to coming on site, Health Safety Check forms to be completed on Monday, Wednesday and Friday or immediately upon coming to site, masks to be worn by all staff until further notice issued by Governor.
- 16. Locker Bases to be provided by locker manufacturer. Concrete bases are not included for lockers.
- 17. Perimeter insulation on foundations and slab is not included as none is shown.
- 18. Abuse resistant or impact resistant gypsum board is not included in this GMP as none was shown in specifications or drawings.
- 19. Spray-Applied Cellulosic or Glass Fiber Insulation "Monoglass" is listed under specification 72153, but not found in drawings and is not included as part of this GMP.
- 20. Discontinued laminates will be replaced with Standard laminates in similar colors/patterns from approved suppliers if necessary.

- 21. This GMP includes three coats of wax on VCT flooring materials and one coat of sealer on sealed concrete flooring.
- 22. Epoxy floor setting materials and Epoxy grout is not included in this GMP.
- 23. Wood flooring to be an Action Flooring System with 2nd & better grade Maple.
- 24. Biodegradable oil is not included as part of the Elevator proposal or included in this GMP. Oil for Elevator to be MAC32 Oil.
- 25. Per specification section 07 27 23 Boardstock Air Barrier we have excluded the ABBA installation requirements for testing and inspections by ABBA.
- 26. Drywall mock-up to be done in place in lieu of separate mock-up panels. This is per plan.
- 27. Per specification 09 21 16.00-2 Gypsum Board Assemblies 1.8A.1.a No extended exposure gypsum board is included for interior work, areas will be enclosed prior to start of drywall hanging.
- 28. Per Specification section 09 51 13 Acoustical Panel Ceilings 1.8B Replacement stock. Material has been included but any labor to install/correct would be additional cost to the Owner.
- 29. No rubber tile or rubber stair treads are included with this GMP.
- 30. This GMP does not include any Lightning Protection
- 31. This GMP does not include Data/Technology Head End equipment.
- 32. This GMP does not include DAS System, only Survey/testing to determine if there is a need for the DAS System.
- 33. Only minor floor prep is included in the flooring contractor's proposal, including joint preparation and a light skim coat. No grinding of joints is included. Any curling of concrete slabs would be considered additional cost to the base GMP. This is conditioned that the concrete was installed per specification and meets all testing requirements when installed. Due to this being an unquantifiable condition we have elected all costs to be done as the condition presents itself in lieu of including an inflated cost in concrete or flooring contractors bid.
- 34. The HVAC Control System is HEAT.
- 35. The electrical contractor is using Habitec Security.
- 36. Foundations will be earth formed.
- 37. As part of GMP No. 02.0 an allowance of \$250,000 is included for Market Conditions and will be used as required and approved by Owner.
- 38. Temporary Heating and air conditioning has been excluded as part of this GMP due to dates and timing of construction. An allowance of \$250,000 has been included for temporary heating and cooling as needed by on site to facilitate construction.

39. Due to impacts in steel deliveries and market conditions the original project schedule has been increased from twenty-one months to twenty-two months and two weeks. This will move the substantial completion date from February 1, 2023 to March 15, 2023.

GMP Amendment Exhibit A3.1.7: Project Estimate

Robertson assembled its costs within GMP Amendment No. 02.0 Middle School Building for the Olentangy Local School District Middle School # 6 School project based on the following information:

- 1. Exhibit C1 GMP Summary Worksheet
- Exhibit C2 Construction Stage Personnel and General Conditions Cost Development Worksheet GMP No. 02
- Exhibit C3 Construction Stage Personnel and General Conditions Cost Development Worksheet – Market Factor Extension.
- 4. Exhibit C4 Bid Tab Summary- Bid Packaging Budgets vs Actuals

Olentangy Local School District New Middle School No. 6 Exhibit A3.1.7 CM at Risk Worksheet GMP No. 02.0

Bid Package No. 23 Surveying

Market Factor 6 Week Extension

Market Factor Allowance

ROBERTSON

	Preliminary Agreement	GMP Amendment No. 01.0 Early Site/Structural Steel	GMP Amendment No. 02.0 Middle School No.6 Building	GMP Amendment No. 01 & 02 Totals	CMR Implementation Plan	Remaining Balance
Contract Sum	\$0.00	\$6.051.722.95	\$34.082.507.71	\$40.155.283.67	\$38.146.235.00	(\$2,009,048.67)
Cost of the Work	\$0.00	\$5,931,342.99	\$33,415,941.98	\$39,347,284.97	\$38,125,182.00	(\$1,222,102.97)
Personnel Costs	\$0.00	\$112,616.67	\$660,178.33	\$772,795.00	\$772,795.00	\$0
General Conditions Costs	\$0.00	\$84,524.00	\$288,584.00	\$373,108.00	\$373,108.00	\$0
Subcontracted Work	\$0.00	\$5,646,547.00	\$28,266,765.00	\$33,913,312.00	\$35,656,335.00	\$1,743,023.00
Self-performed Work	\$0.00	\$0.00	\$3,706,583.00	\$3,706,583.00	\$0.00	(\$3,706,583.00)
Pre-Construction Services	\$21.053.00	\$0.00	\$0.00	\$21,053.00	\$21,053.00	(\$0,700,000.00) \$0
CMR Contingency (1.50%)	\$0.00	\$87,655.32	\$493,831.65	\$581,486.97	\$560,440.00	(\$21,046.97)
CMR Fee (2.00%)	\$0.00	\$120.379.97	\$666.565.73	\$786,945.70	\$762,504.00	(\$24,441.70)
CINIK Fee (2.00%)	\$U.UU	\$120,579.97	\$000,303.73	\$760,945.70	\$702,304.00	(\$24,441.70)
NTP - CMR Services Start		June 1, 2021	September 2, 2021			
Calendar Days		92	559			
Substantional Completion Date		September 1, 2021	March 15, 2023			
Description of Self-Performed Work						
Bid Package No.05 Miscellaneous Stee	I	Robertson Construction		\$221,300		
Bid Package No.06 General Trades		Robertson Construction		\$3,485,283		
			Total Self-Perform	\$3,706,583		
Description of Osite systemate d Wards		CONTRACTOR				
Description of Subcontracted Work	-			underd \$214.312	\$ 2.519.019 GMP No. 0	1.0
Bid Package No.01 Sitework and Utilitie	IS .	Amcrete	t/30" culvert to RCP/Football	\$1,543,617	\$ 2,519,019 GMP NO. 0	1.0
Bid Package No.02 Concrete		IMI Masonry				
Bid Package No.03 Masonry Bid Package No. 04 Structural Steel, Jo	into and Deals	North Central Fabrication		\$3,340,398	\$2 107 520 CMD No. 01	0
	Ists and Deck	RAME		\$0	\$3,127,529 GMP No. 01	.0
Bid Package No. 07 Roofing		Hilliard Glass		\$2,485,688 \$892,432		
Bid Package No. 08 Aluminum, Glass a				1		
Bid Package No. 09 Metal Studs, Drywa	ali & Acoustical Cellings			\$3,024,147		
Bid Package No. 10 Flooring		Elite Flooring		\$463,191		
Bid Package No. 11 Wood Flooring		Final Floor		\$121,670		
Bid Package No. 12 Painting		Holderbaum Painting		\$271,096		
Bid Package No. 13 Food Service Equip	oment	Polster		\$623,617		
Bid Package No. 14 Casework		Stonecreek		\$755,480		
Bid Package No. 15 Elevator		ThyssenKrupp		\$85,272		
Bid Package No. 16 Fire Suppression		Gutridge		\$430,200		
Bid Package No. 17 Plumbing		Speer Mechanical		\$2,031,843		
Bid Package No. 18 Heating, Ventilation		Speer Mechanical		\$5,261,427		
Bid Package No. 19 Electric, Security, T	echnology	Accurate Electric		\$4,819,322		
Bid Package No. 20 Asphalt Paving		Chemcote		\$972,201		
Bid Package No. 21 Stadium Bleachers		Dant Clayton		\$154,020		
Bid Package No. 22 Landscaping		Dresdon Landscaping		\$189,045		
Did Deekeese No. 22 Cumouing				A07 400		

Brumbaugh

Owner Allowance

Staff and General Conditions

TOTAL WORK GMP No.2

TOTAL SUBCONTRACTED WORK GMP No. 02.0

TOTAL SELF-PERFORM WORK GMP No. 02

TOTAL WORK GMP No. 02 (CURRENT)

TOTAL WORK AWARD GMP No. 1 AND 2

TOTAL SUBCONTRACTED WORK GMP No. 02

TOTAL WORK GMP No. 01 (PREVIOUSLY AWARDED)

\$28,266,765

\$27,132

\$500,000

\$60,655

\$28,266,765

\$3,706,583

\$28,266,765

\$31,973,348

\$5,646,548

\$31,973,348

\$37,619,896

Olentangy Local School District New Middle School Building No.6 GMP 02.0 Middle School Building Construction Stage Personnel & General Conditions Cost Development June 4, 2021



CONSTRUCTION STAGE PERSONNEL	HOURLY RATE	HOURS - MONTH	DURATION (Month)*	GMP No. 01.0 SUBTOTALS	GMP No. 02.0 SUBTOTALS	PROJECT TOTAL
Christian Robertson, Officer in Charge	\$0.00	0.0	0.0	\$0.00	\$0.00	\$0.00
Clay Keith, Project Executive	\$101.00	32.0	18.0	\$9,696.00	\$58,176.00	\$67,872.00
Ben Posey, Senior Project Manager	\$88.00	109.4	18.0	\$28,872.43	\$173,234.57	\$202,107.00
Mike Grady, Project Superintendent	\$68.00	144.5	18.0	\$29,469.86	\$176,819.14	\$206,289.00
Tim Crowley, Project Superintendent	\$68.00	64.0	18.0	\$13,056.00	\$78,336.00	\$91,392.00
Sam Nasrollahi, Project Engineer	\$46.00	148.1	18.0	\$19,933.38	\$122,633.62	\$142,567.00
Remainder of RCS Staff	\$40,530.00	1.0	0.85	\$6,079.50	\$34,450.50	\$40,530.00
Scheduling Consultant	\$22,038.00	1.0	0.75	\$5,509.50	\$16,528.50	\$22,038.00
	TOTAL CONST	RUCTION STA	GE PERSONNEL	\$112,616.67	\$660,178.33	\$772,795.00

GENERAL CONDITIONS	UNIT COST	DURATION (Months)*	GMP No. 01.0 SUBTOTALS	GMP No. 02.0 SUBTOTALS	PROJECT TOTAL
Performance and Payment Bonds	\$193,535.00	0.25	\$48,384	\$145,151.25	\$193,535
Liability Insurance	\$97,878.00	0.25	\$24,470	\$73,408.50	\$97,878
Builder's Risk Insurance	\$0.00	0.0	\$0	\$0.00	\$0
Temporary Facilities - Trailers & Sanitary Facilities	\$1,764.28	18.0	\$5,293	\$31,757.04	\$37,050
Jobsite Trailer Utilities - (Monthly Expense)	\$200.00	18.0	\$600	\$3,600.00	\$4,200
Office and Janitorial Supplies/Furnishings & Equip.	\$108.80	18.0	\$326	\$1,958.40	\$2,284
Project Communications - Internet, Phones, & Photos	\$1,555.25	18.0	\$4,666	\$27,994.50	\$32,661
Office First Aid/Fire Protection/Safety/Signage	\$261.90	18.0	\$786	\$4,714.20	\$5,500
Project Site Progress & Final Cleaning	W/Trades	0.0	W/Trades	W/Trades	W/Trades
Dumpsters	W/Trades	0.0	W/Trades	W/Trades	W/Trades
Construction Fence/Access Points/ Wash out	W/Trades	0.0	W/Trades	W/Trades	W/Trades

TOTAL GENERAL CONDITIONS

\$84,524

\$288,584

\$373,108

Planned Duration - 3.0 Months GMP No. 01 / 18 Months GMP No. 02

General Conditions: June 1, 2021 - September 1, 2021 GMP No. 01. / September 2, 2021 - February 3, 2022 GMP No. 02

Olentangy Local School District New Middle School Building No.6 GMP 02.0 Middle School Building Construction Stage Personnel & General Conditions Cost Development June 4, 2021



CONSTRUCTION STAGE PERSONNEL	HOURLY RATE	HOURS - MONTH	DURATION (Month)*	GMP No. 01.0 SUBTOTALS	GMP No. 02.0 SUBTOTALS	Market Impact Extension	PROJECT TOTAL
Christian Robertson, Officer in Charge	\$0.00	0.0	0.0	\$0.00	\$0.00	\$0.00	\$0.00
Clay Keith, Project Executive	\$101.00	32.0	1.5	\$9,696.00	\$58,176.00	\$4,848.00	\$67,872.00
Ben Posey, Senior Project Manager	\$88.00	109.4	1.5	\$28,872.43	\$173,234.57	\$14,436.21	\$202,107.00
Mike Grady, Project Superintendent	\$68.00	144.5	1.5	\$29,469.86	\$176,819.14	\$14,734.93	\$206,289.00
Tim Crowley, Project Superintendent	\$68.00	64.0	1.5	\$13,056.00	\$78,336.00	\$6,528.00	\$91,392.00
Sam Nasrollahi, Project Engineer	\$46.00	148.1	1.5	\$19,933.38	\$122,633.62	\$10,219.47	\$142,567.00
Remainder of RCS Staff	\$40,530.00	1.0	0.10	\$6,079.50	\$34,450.50	\$4,053.00	\$40,530.00
Scheduling Consultant	\$22,038.00	1.0	0.00	\$5,509.50	\$16,528.50	\$0.00	\$22,038.00
	TOTAL CONST	RUCTION STA	GE PERSONNEL	\$112,616.67	\$660,178.33	\$54,819.61	\$772,795.00

GENERAL CONDITIONS	UNIT COST	DURATION (Months)*	GMP No. 01.0 SUBTOTALS	GMP No. 02.0 SUBTOTALS	Market Impact Extension	PROJECT TOTAL
Performance and Payment Bonds	\$193,535.00	0.25	\$48,384	\$145,151.25	\$0.00	\$193,535
Liability Insurance	\$97,878.00	0.25	\$24,470	\$73,408.50	\$0.00	\$97,878
Builder's Risk Insurance	\$0.00	0.0	\$0	\$0.00	\$0.00	\$0
Temporary Facilities - Trailers & Sanitary Facilities	\$1,764.28	1.5	\$5,293	\$31,757.04	\$2,646.42	\$39,696
Jobsite Trailer Utilities - (Monthly Expense)	\$200.00	1.5	\$600	\$3,600.00	\$300.00	\$4,500
Office and Janitorial Supplies/Furnishings & Equip.	\$108.80	1.5	\$326	\$1,958.40	\$163.20	\$2,448
Project Commmunications - Internet, Phones, & Photos	\$1,555.25	1.5	\$4,666	\$27,994.50	\$2,332.88	\$34,993
Office First Aid/Fire Protection/Safety/Signage	\$261.90	1.5	\$786	\$4,714.20	\$392.85	\$5,893
Project Site Progress & Final Cleaning	W/Trades	0.0	W/Trades	W/Trades	W/Trades	W/Trades
Dumpsters	W/Trades	0.0	W/Trades	W/Trades	W/Trades	W/Trades
Construction Fence/Access Points/ Wash out	W/Trades	0.0	W/Trades	W/Trades	W/Trades	W/Trades
	TOTAL GENERAL	CONDITIONS	\$84,524	\$288,584	\$5,835	\$378,943

Planned Duration - 3.0 Months GMP No. 01 / 18 Months GMP No. 02 / 1.5 Months Market Factor Extension

General Conditions: June 1, 2021 - September 1, 2021 GMP No. 01. / September 2, 2021 - February 3, 2022 GMP No. 02 / February 4 - March 15, 2023 Market Factor Extension

Olentangy School District										
New Middle School #06 CMR Bid Tabulation						157,847	Total GSF			
									(R)	
		Owner Estimate	ed Values	RCS Bio	ds Receive	d - 5/6/2021	Variance			
1.1 CONTRACT SUM	\$		38,146,235.00	\$		40,155,283.41	(2,009,048.41)		DEDTC	
1.1.1 RCS PRECONSTRUCTION SERVICES	-		21,053.00	\$		21,053.00	0.00	R	DBERTS	UN
1.1.2 ESTIMATED COST OF WORK	•		38,125,182.00	\$		40,134,230.41	(2,009,048.41)			
1.1.1.1 CONSTRUCTION STAGE PERSONNEL			772,795.00	\$		772,795.00	0.00		ONSTRUCTIO	N
1.1.1.2 GENERAL CONDITIONS	-		337,108.00	\$		373,108.00	(36,000.00)			
1.1.1.3 SUBCONTRACTORS			35,692,335.00	\$		33,913,311.75	1,779,023.25			
1.1.1.4 SELF-PERFORM	\$		-	\$		3,706,583.00	(3,706,583.00)			
1.1.1.5 CM'S CONTINGENCY			\$560,440			\$581,487	(21,046.97)			
1.1.1.6 CM'S FEE			\$762,504			\$786,946	(24,441.69)			
									Issuance:	6/3/202
4.4.4.0 Only and the start of Oracian of Wards David I down					. .		(OVER)	Qty of	Apparent	
1.1.1.3 - Subcontracted Scope of Work Breakdown	0/	Cost GSF C	aat Tatala	0/	Cost GSF	"Low Bid" Cost Totals	UNDER	Bidders	Lowest Bidding Corr	ipany
BID PACKAGE #01 - Sitework & Utilities	7.00%			% 7.07%				3		
	7.29%	\$16.48	\$2,601,971 \$1,788,186	7.27%	\$17.32	\$2,733,331	(131,359.33)	3 2		
BID PACKAGE #02 - Concrete	5.01%	\$11.33	\$1,788,186	4.10%	\$9.78	\$1,543,617	244,568.98		Amcrete	
BID PACKAGE #03 - Masonry BID PACKAGE #04 - Structural Steel	8.99% 4.66%	\$20.33 \$10.54	\$3,208,741 \$1,663,263	8.88% 8.31%	\$21.16 \$19.81	\$3,340,398 \$3,127,529	(131,657.08) (1,464,265.69)	3	IMI North Central Fabricators	
BID PACKAGE #04 - Structural Steel BID PACKAGE #05 - Misc Steel	4.66% 5.00%	\$10.54 \$11.31	\$1,784,617	0.59%	\$19.81 \$1.40	\$3,127,529 \$221,300	1,563,316.75	-	Robertson	
BID PACKAGE #05 - Misc Steel BID PACKAGE #06 - General Trades	9.87%	\$22.32	\$3,522,833	9.26%	\$1.40	\$3,485,283	37,550.46	2	Robertson	
BID PACKAGE #00 - General Hades BID PACKAGE #07 - Roofing	6.38%	\$14.43	\$2,277,171	9.20 <i>%</i> 6.61%	\$22.08 \$15.75	\$2,485,688	(208,516.53)		RAME	
BID PACKAGE #07 - Rooning BID PACKAGE #08 - Alum-Glass-Glazing	1.93%	\$4.36	\$688,862	2.37%	\$5.65	\$892,403,000	(203,569.93)	1	Hilliard Glass	
BID PACKAGE #09 - M Framing-Drywall-ACT	5.65%	\$ 4 .30 \$12.78	\$2,016,617	8.04%	\$19.16	\$3,024,147	(1,007,530.07)	3	ACP	
BID PACKAGE #10 - Flooring	2.49%	\$5.63	\$888,739	1.23%	\$2.93	\$463,191	425,548.14	5	Elite	
BID PACKAGE #11 - Wood Flooring	0.25%	\$0.57	\$89,231	0.32%	\$0.77	\$121,670	(32,438.84)	-	Final Floor	
BID PACKAGE #12 - Painting	0.97%	\$2.19	\$346,216	0.72%	\$1.72	\$271,096	75,119.65		Holderbaum	
BID PACKAGE #13 - Food Service Equipment	2.34%	\$5.29	\$835,201	1.66%	\$3.95	\$623,617	211,583.44		Polster	
BID PACKAGE #14 - Casework	2.18%	\$4.93	\$778,093	2.01%	\$4.79	\$755,480	22,612.90	2	StoneCreek	
BID PACKAGE #15 - Elevator	0.23%	\$0.52	\$82,092	0.23%	\$0.54	\$85,272	(3,179.63)		ThyssenKrupp	
BID PACKAGE #16 - Fire Suppression	1.11%	\$2.51	\$396,185	1.14%	\$2.73	\$430,200	(34,015.38)	1	Gutridge	
BID PACKAGE #17 - Plumbing	4.70%	\$10.63	\$1,677,540	5.40%	\$12.87	\$2,031,843	(354,303.43)	1	Speer	
BID PACKAGE #18 - Heating, Venting, & Air Conditioning	12.10%	\$27.36	\$4,318,773	13.99%	\$33.33	\$5,261,427	(942,654.67)	2	Speer	
BID PACKAGE #19 - Electric, Security, & Technology	13.30%	\$30.07	\$4,747,081	12.81%	\$30.53	\$4,819,322	(72,240.94)	3	Accurate	
BID PACKAGE #20 - Asphalt Paving	2.76%	\$6.24	\$985,108	2.58%	\$6.16	\$972,201	12,907.34	2	Chemcote	
BID PACKAGE #21 - Stadium Bleachers	2.50%	\$5.65	\$892,308	0.41%	\$0.98	\$154,020	738,288.38	2	Dant Clayton	
BID PACKAGE #22 - Landscaping	0.20%	\$0.45	\$71,385	0.50%	\$1.20	\$189,045	(117,660.38)	3	Dresden Landscaping	
BID PACKAGE #23 - Surveying	0.09%	\$0.20	\$32,123	0.07%	\$0.17	\$27,132	4,991.10	3	Brumbaugh	
Market Factor Allowance				0.66%	\$1.58	250,000	(250,000.00)			
Temporary Heating and Cooling Allowance				0.66%	\$1.58	250,000	(250,000.00)			
Market Factor Allowance for extended Staff and Gen. Conditions				0.16%	\$0.38	60,655	(60,655.00)			
TOTAL HARD COST	93.62%	\$226.12 \$	35,692,335.00	93.74%	\$238.33	\$37,619,895	(\$1,927,560)	DIS	TRICT ALTERNATE SEL	ECTION
CMR Staffing	2.03%	\$4.90	\$772,795	1.93%	\$4.90	\$772,795		BDS	3	(\$2,009,04
CMR General Requirements	0.88%	\$2.14	\$337,108	0.93%	\$2.36	\$373,108		1	Added Casework	\$53,53
CMR Contingency 1.50%	1.47%	\$3.55	\$560,440	1.45%	\$3.68	\$581,487		2	2 Added Marker/TackBoards	\$31,60
CM Fee 2.0%	2.00%	\$4.83	\$762,504	1.96%	\$4.99	\$786,946				
Owner Contingency (Value from Budget - 4.0% of Cons. \$)	0.00%	\$0.00	\$0	0.00%	\$0.00	\$0		4	Athletic Field Parking Lot	\$83,17
TOTAL CONSTRUCTION COST	100.00%	\$241.53	\$38,125,182	100.00%	\$254.26	\$40,134,230				
NOTES										
NOTES										
Owner Contingency Amount Outside of GMP Amendment										
								ļ		

EX. D.1 - June 10, 2021 Page 38 of 38

Eas.



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Easement & Right of Way

Olentangy Local School District Board of Education, "Grantor", in consideration of \$1.00, the easement terms, and other good and valuable consideration from Ohio Power Company an Ohio corporation and a unit of American Electric Power, 700 Morrison Road, Gahanna, OH 43230, "Grantee", the receipt and sufficiency of which is acknowledged, grants and conveys with general warranty covenants to Grantee its successors, assigns, lessees, licensees and tenants, a right of way and easement, "Easement" for electric and other current/future energy or communication purposes, overhead and underground, in, on, over, through and across the following described lands situated in the State of Ohio, County of Delaware, Township of Berlin, being part of Farm Lots 9 and 24, Section 3, Township 4 North, Range 18 – United States Military Lands. Being part of a 44.983 acre tract of land as described in Official Records Volume 1809, Page 833 of the Delaware County Recorder's Office, Ohio (Parcel # 418-320-01-001-001).

Said lines and facilities shall be constructed within certain strips of land thirty (30) feet in width and fifteen (15) feet in width, the centerline being the facilities as installed. The approximate location of said easement is depicted on Exhibit A, attached hereto and incorporated herein.

This Easement conveys all necessary and convenient rights for the Easement's use, including, without limitation, the rights to: construct, operate, maintain, inspect, protect, repair, replace, enlarge, upgrade, extend and remove utility facilities and relocate within the Easement, all necessary and convenient facilities which include but are not limited to: poles, anchors, guys, supporting structures, conductors, conduits, enclosures, grounding systems, foundations, manholes, transformers, and associated equipment, adding thereto from time to time; perform grading or filling for such facilities; cut, trim, remove and/or otherwise control, with herbicides or by other means, at Grantee's option (without any liability to Grantor), any trees, limbs or branches, brush, shrubs, undergrowth, of whatever size, buildings, structures, or other obstructions that in Grantee's reasonable judgment endanger or interfere with the safety or use of its facilities, both within and adjoining the Easement. Within the Easement, Grantor shall not: place any structures, piles or debris, interfere with lateral support, change the level of the ground by excavation or mounding without Grantee's written consent, allow any construction that would be inconsistent with the National Electric Safety Code or Grantee's design standards, and, for underground lines, permit or cause any excavation, except for other utilities, provided such utilities rights do not conflict with this Easement. This Easement also conveys the right of ingress and egress in and over any reasonable routes at all times.

If any governmental authority requires Grantee to relocate the facilities contemplated by this grant, this Easement conveys the right to relocate such facilities to a comparable location of Grantee's choosing, without the need for a new easement.

*

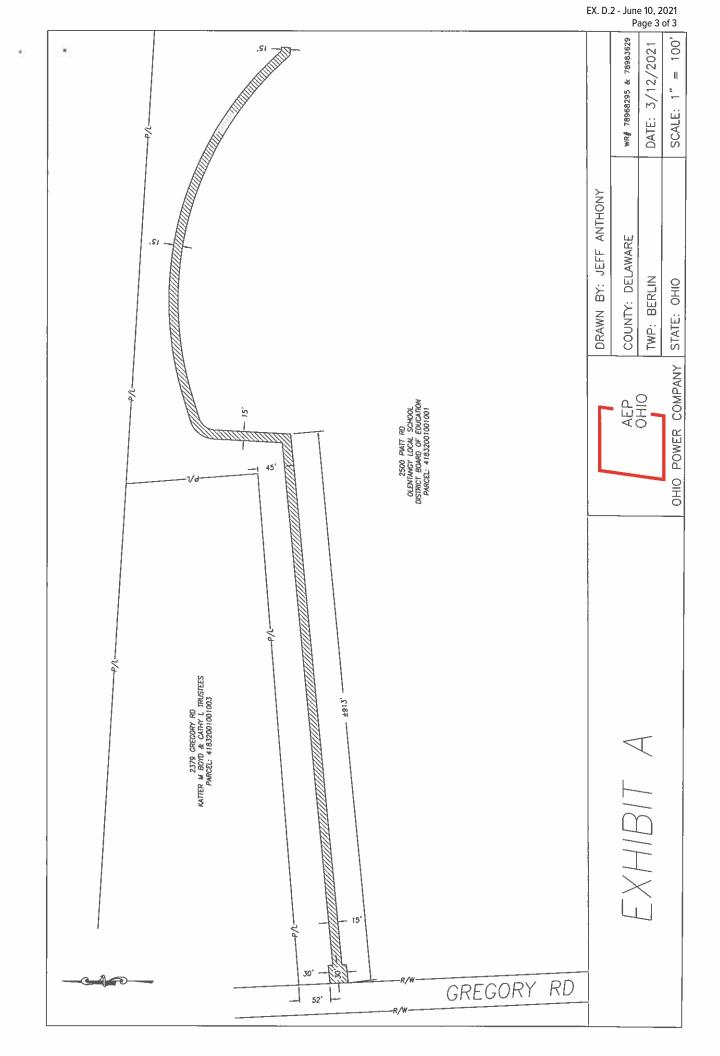
. .

Grantor may use its property for all purposes not inconsistent with the full enjoyment of the Easement, but Grantor acknowledges high voltage electric lines will be constructed within the Easement and Grantor shall use its property in a manner consistent with all applicable safety rules and regulations for working near electric lines. Safety/required clearance issues may be referred to Grantee's Engineering Group. Grantee shall restore the premises or pay reasonable damages done to fences, drains, seeded lawns (not landscaping), gates, ditches and crops caused by Grantee's use of the Easement. Grantor has authority to grant this Easement. No delay or omission by Grantee in exercising any right hereunder shall operate as a waiver or forfeiture of such right. This Easement grant is effective and binding upon the parties, their successors, assigns, lessees, licensees, heirs and legal representatives, and if any term hereunder is held invalid, the remainder shall not be affected thereby.

WITNESS, Grantor signed this Easement on the _____ day of _____, 2021.

	Olentangy Local School District Board of	fEducation
	By:	
	Print Name:	
	Title:	
STATE OF,	}	
COUNTY OF		
The foregoing instrument was	acknowledged before me this day of	, 2021,
	(Name),	
of Olentangy Local School District B	oard of Education.	
	Notary Public My Commission Expires	
Easement prepared by Ohio Power Compar Address: 2500 Piatt Road, Delaware, OH 4		W003399701

CALL BEFORE YOU DIG !!!



Olentangy Local Schools **Professional Service Agreement The Ohio State University Wexner Medical Center**

This Professional Services Agreement (the "Agreement") is entered into this 1st day of J uly, 2021 ("Effective Date") by and between the Olentangy Local Schools School District Board of Education ("OLSD"), located at 7840 Graphics Way, Lewis Center, OH 43035 and The Ohio State University on behalf of its Wexner Medical Center ("OSU") at 410 W 10th Ave, Columbus, OH 43210. OLSD and OSU are collectively referred to as the "Parties" or, separately, a "Party."

RECITALS

WHEREAS, OLSD is responsible for the education of students in the district; and

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WHEREAS, OLSD coordinates services for children who are determined to be in need of addition al and/or alternative behavioral health interventions that exceed the school system's expertise or statutory responsibility; and

WHEREAS, OSU is an academic medical center and through its Department of Psychiatry and Behavioral Health, employs professionals with the necessary qualifications to provide such services; and

NOW, THEREFORE, in consideration of the foregoing premises and covenants and conditions set forth herein, the parties hereto, intending to be legally bound hereby, agree as follows:

1. <u>Purpose</u>. OSU hereby offers to OLSD, and OLSD hereby accepts the student mental health services as detailed in <u>Exhibit 1</u> (the "Services").

2. <u>Provider Qualifications</u>. OSU shall require that the psychotherapists and nurse practitioner be appropriately licensed, certified or otherwise qualified to provide the Services. OSU agrees to provide evidence of appropriate licensure, certification or qualification to the OLSD concurrently with the execution of this Agreement. OSU agrees to maintain appropriate licensure, certification or qualification to the term of this Agreement and to immediately notify OLSD of any change in OSU's licensure, certification or qualification or qualification or qualification.

3. <u>Background Checks</u>. OSU shall obtain Bureau of Criminal Investigation (FBI) criminal background checks for any employees that will be working in OLSD with students. These checks shall satisfy the requirements in R.C. 3319.39. OSU shall not assign any employee to perform duties pursuant to this Agreement who has a disqualifying offense under this statute and/or R.C. 3319.31. OSU shall pay the costs of obtaining background checks and it shall, upon request, provide OLSD with proof that it has complied with this request.

4. <u>Obligations of OLSD</u>. OLSD shall provide the following:

a) A private office for OSU psychotherapist to utilize at each building with all necessary e quipment in good working condition to utilize during school hours (the "Office"). The Office will be utilized to meet with students, parents/guardians, community partners and school personnel, and to conduct administrative functions.

b) All necessary authorizations and consents from the students' parents or guardians, or from an eligible student who has reached the age of majority (18). OLSD will provide copies to OSU.

c) Appropriate emergency responder access to the Office.

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5. <u>Records.</u> OLSD will maintain all educational records completed regarding the students relating to the provision of Services, in compliance with 20U.S.C. § 1232g ("FERPA"), 20U.S.C §§ 1400, *et seq.* ("IDEA"), 29 U.S.C. §§ 701, *et seq.* (§ 504 of the Rehabilitation Act) and other applicable laws. Except as described below, OLSD will retain custody and control of all medical records and charts related to Services provided under this Agreement, in compliance with Health Insurance Portability and Accountability Act of 1996 ("HIPAA"), as amended by the Health Information Technology for Economic and Clinical Health Act of 2009 ("HITECH"), and their respective implementing regulations, including the Privacy Standards adopted by the U.S. Department of Health and Human Services as they may be amended from time to time, 45 C. F.R. parts 160 and 164, subparts A and E (the "Privacy Rule"), the Security Standards adopted by the U.S. De partment of Health and Human Services as they may be amended from time to time, 45 C. F.R. parts 160, 162 and 164, subpart C (the "Security Rule"), the Breach Notification Standards adopted by the U.S. Department of Health and Human Services, as they may be amended from time to time, 45 C. F.R. part 164, subpart D (the "Breach Notification Rule"), as well as related state laws and/or regulations (collectively, the "HIPAA Rules"), and other applicable laws and regulations.

Students, who at their own expense, seek ongoing care at OSU locations are considered patients of OSU providers who are "health care providers" under HIPAA and records of such visits are OSU records and are subject to HIPAA, not FERPA.

6. <u>**Reports</u>**. OSU agrees to provide such reports and data to OLSD as it may request to document: program outcomes, number of students served, linkages to other community providers and such other information as requested by OLSD in a format agreed upon by OSU and OLSD. It is understood and agreed that all such information sharing will be subject to all federal and state laws, rules and regulations pertaining to the confidentiality and privacy of educational and health records.</u>

7. <u>Compensation</u>. The estimated annual cost for the Services is set forth in <u>Exhibit 2</u>.

8. <u>Confidentiality</u>. OSU acknowledges and agrees that the confidentiality of a student's medical information is of the utmost important and that any student medical information received by OSU shall be kept strictly confidential, without the prior consent of the parent, guardian, eligible student who has reached the age of majority (18), or as required by applicable law.

9. <u>Independent Contractor</u>. The parties agree that OSU is an independent contractor and that nothing in this Agreement shall be construed to create any other relationship between the parties,

including but not limited to, that of employee, partner, agent, joint venture, or representative. OLSD shall not be responsible to OSU or to any governing body for any payroll-related taxes related to the performances of services, including, but not limited to, withholding or other taxes related to fed eral, state or local income tax, social security benefits or unemployment compensation. OSU shall be solely responsible for the payment of any local, state or federal fee or tax, including but not limited to, workers' compensation, social security, unemployment insurance and income taxes, that may be due and owing from the amounts paid under this Agreement. OSU is not eligible to participate in OLSD's pension, health or other fringe benefit plans. Neither Party shall have any right, power or authority to enter into any agreement for or on behalf of, or incur any obligation or liability on behalf of, or to otherwise bind, the other Party.

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10. <u>Insurance</u>. OSU shall acquire and be responsible for maintaining professional liability coverage in the amount of \$1 million per incident and \$3 million annual aggregate. OLSD will maintain customary comprehensive general liability insurance in types and with limits of liability not less than those which are customary for its operation, and reasonably adequate to cover liabilities arising out of its obligations hereunder. Each Party shall provide the other with proof of such insurance coverage promptly upon the request by the other.

11. No <u>Assignment</u>. No Party shall assign this Agreement or any of the rights and responsibilities it contains without the prior written consent of the other Party, and any attempted assignment or delegation without consent shall be void and of no effect. Subject to the foregoing, this Agreement shall be fully binding upon, inure to the benefit of and be enforceable by the Parties hereto and their respective.

12. <u>Subcontract</u>. No work or services to be performed by OSU hereunder shall be subcontracted to or performed on behalf of OSU by any third party, except upon written permission by OLSD.

13. <u>Non-Discrimination</u>. OSU shall provide all services under this Agreement in the manner appropriate to any special needs, status, or background of the student, including, but not limited to race, color, sexual orientation, age, handicap, national origin, or ancestry.

14. <u>Amendment</u>. This Agreement may only be amended by the express, written agreement of both parties.

15. <u>**Term.**</u> The term of this Agreement shall be from July 1, 2021 through June 30, 2023 ("Term"), unless or until it is terminated earlier in accordance with this Agreement. Upon any extension or renewal of this Agreement, the parties shall assess and make necessary changes to the payment to ensure it remains fair market value and commercially reasonable for the Services.

16. <u>Termination</u>. This Agreement may be terminated by either Party with or without cause with sixty (60) days written notice to the other party. Notwithstanding the foregoing, either Party, upon written notice to the other Party shall have the right to terminate this Agreement in the event of a material breach by the defaulting Party. The defaulting Party shall have 30 calendar days after receipt of a written notice to cure such breach, or, if the breach is not reasonably cured within such 30 calendar day period, or the defaulting Party has not commenced to cure the default within such time period and proceeded to cure the safe with reasonable diligence thereafter, the non-defaulting Party shall have the right to terminate this Agreement immediately upon the expiration of such cure period.

17. <u>Notice</u>. Any notice required pursuant to this Agreement shall be in writing and shall be deemed to have been delivered and given for all purposes (a) on the delivery date, if delivered personally to the party to whom the notice is addressed; (b) deposited in U.S. first class mail, return receipt requested, postage and charges prepaid or any other means of rapid mail delivery for which a receipt is available; or (c) sent by electronic mail with confirmation of receipt, addressed to the address set forth be low or to such other address as either Party may designate in writing to the other Party from time to time.

To OLSD:

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Attention: Mark Raiff, Superintendent 7840 Graphics Way Lewis Center, Ohio 43035 Phone: 740-657-4050 E-mail: mark_raiff@olsd.us

To OSU:

<u>Contractual Matters</u> Office of Legal Affairs 200 Meiling Hall, 370 W. 9th Avenue Columbus, OH 43210 Phone: 614-685-5356 E-mail: anne.garcia2@osumc.edu

Department of Psychiatry and Behavioral Health: Matthew Onorato, Director of Social Work 1670 Upham Drive Columbus, Ohio 43210P Phone: 614-293-9772 E-mail: matthew.onorato@osumc.edu

18. <u>Construction; Severability</u>. In the event that any provision of this Agreement conflicts with the law under which this Agreement is to be construed or if any such provision is held invalid by a court with jurisdiction over the Parties to this Agreement, (i) such provision shall be deemed to be restated to reflect as nearly as possible the original intentions of the Parties in accordance with applicable law, and (ii) the remaining terms, provisions, covenants and restrictions of this Agreement shall remain in full force and effect.

19. <u>Applicable Law</u>. This Agreement shall be interpreted, construed and enforced in all respects in accordance with the laws of the State of Ohio. Each party irrevocably consents to the exclusive jurisdiction of the Court of Claims in connection with any action to enforce the provisions of this Agreement, to

recover damages or other relief for breach or default under this Agreement, or otherwise arising under or by reason of this Agreement.

20. <u>Entire Agreement</u>. This Agreement constitutes the entire agreement between the Parties and supersedes all prior agreements, whether written or oral, between the Parties.

21. <u>Headings</u>. The captions and headings used in this Agreement are inserted for convenience only and shall not affect the meaning or interpretation of this Agreement.

22. <u>**Counterparts.**</u> This Agreement may be executed in counterparts, each of which shall be deemed an original and all of which together shall constitute one and the same document.

IN WITNESS WHEREOF, the Parties hereto have caused this Agreement to be duly executed as of the Effective Date:

Olentangy Local Schools District

The Ohio State University, Wexner Medical Center

By:_____

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Jeff Gordon Director of Business Facilities Olentangy Local Schools By:___

David McQuaid, RPh, MBA, FACHE CEO, The OSU Health System COO, The OSU Wexner Medical Center

Exhibit 1 – Services

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- OSU will provide four (4) full-time, on site psychotherapists to OLSD. The psychotherapists will be assigned, one each, to each of OLSD's four high schools. The psychotherapists would hold LISW, LISW-S, LSW, LPC, or LPCC licensure. Placement of psychotherapists will be agreed upon by OLSD and OSU. Their services include:
 - a. Assisting with the evolution of an effective, efficient preventative services program;
 - b. Participating in public information and public relations activities, serve as a community liaison and advocate for mental health and OLSD;
 - c. Screening, referral and case management activities to help OLSD's students access relevant services;
 - d. Providing high quality direct services, including crisis intervention, psychotherapy, assessment, support services, and follow up to at-risk students and their families;
 - e. Coordinating intervention strategies with school personnel, mental health center personnel and other community agencies;
 - f. Coordination and collaboration with other child serving systems;
 - g. Maintaining data and documentation to track outcome measures and assist in compiling outcome measure reports for OLSD;
 - h. Completing all paperwork associated with the financial, clinical, legal, or regulatory management of the case or OLSD's operations in a timely and accurate manner;
 - i. In response to periodic tragic events, OLSD may request the provision of short-term crisis services on behalf of students, school personnel, family members and the community-atlarge. OLSD acknowledges that the psychotherapist's availability will control OSU's ability to accept expanded services requests, and OSU is under no obligation to accept such requests. However, OSU will make every effort to accommodate OLSD's requests; and
 - j. If ongoing treatment is recommended for a student referred by OLSD, OSU will work in partnership with the parent or guardian and OLSD to provide a list of appropriate referral sources and a recommended level of care which may or may not include a referral to OSU. External referrals may be directed to an alternative provider based on the student's unique needs. If ongoing treatment is deemed necessary, parent(s) or guardian(s) would be informed of potential for additional costs associated with different levels of care. OSU shall in no way limit a student's ability to seek treatment from his or her own physician.
- 2. OSU will provide one (1) on site Lead Clinician to OLSD. The Clinical Lead's services include:
 - a. Serving as a primary liaison between OLSD, clinical providers, and OSU to ensure successful program administration and to best meet the needs of OLSD and students;
 - b. Administering the program to ensure quality, safety, compliance, and consistency across the schools;
 - c. Supervising the four psychotherapists providing services to OLSD;
 - d. Developing policies, procedures and guidelines for services provided;
 - e. Communicating with current OLSD student support services, faculty and staff;
 - f. Leading educational programming and initiatives for OLSD; and
 - g. Providing clinical services throughout the district (estimated 70% clinical appointment):

- i. Addressing unmet student needs or overflow volume at OLSD high scho ols; and
- ii. Addressing emergent needs or volume-based needs at OLSD middle sch ools.
- 3. OSU will provide priority access to one (1) Nurse Practitioner to OLSD for four (4) hours per week. The Nurse Practitioner's services include:

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- a. Providing high quality direct services, including crisis intervention, psychotherapy, assessment, medication management, and follow up to at-risk students and their families; and
- b. These services will be provided at OSU locations and billed to the individual's insurance.
- 4. OSU will provide a minimum of three (3) annual public education events to OLSD stakeholders. The Clinical Lead will work with OLSD to create the topics and content, and to determine the target audience for each event.
- 5. Upon OLSD's request, OSU will create an explanatory pamphlet and/or information packet(s) outlining available behavioral health services for students, to be provided to OLSD parents or stakeholders.
- 6. OSU will create informative content for OLSD's website(s) and/or social media platforms outlining services provided as well as blogs, posts, or related information containing helpful hints or relevant topics for students.
- OSU will work to ensure students in need of referral for additional services would be given priority access to OSU's services and to those from OSU's collaborative organizations throughout Central Ohio. However, OSU shall in no way limit a student's ability to seek treatment from his or her own physician.

Exhibit 2 – Compensation

- 1. Per academic year, OLSD agrees to reimburse OSU in quarterly installments following receipt of an invoice from OSU evidencing services provided. Invoices shall be mailed to:
- 2. Checks shall be made payable to:

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The Ohio State University P.O. Box 643655 Pittsburgh, PA 15264

- 3. Hourly rate for additional mental health counselling, as needed: \$125.
- 4. The Parties estimate that the cost outlined below is sufficient reimbursement. However, OSU may submit to OLSD a revised budget requesting additional funds if costs are reasonably projected to exceed the estimated cost. All changes require the written agreement of both Parties.

OSU Wexner Medical Center OSU Harding Hospital Proposal: Olentangy Schools Psychoth	nera	ipist
Description of Service		
Liscensed Psychotherapists (4) Salary and Benefits	\$	420,000
Clincal Lead Licensed Psychotherapist (1) Salary and Benefits		115,000
Administrative Costs (CME, HR, Administration, Insurance)		34,000
Total	\$	569,000

OSU Wexner Medical Center OSU Harding Hospital					
Proposal: Olentangy Schools Nurse Pra	actio	oner			
Description of Service					
Nurse Practioner 4 hours per week	\$	14,000			
Administrative Costs (CME, HR, Administration, Insurance)	\$	1,000			
Total	\$	15,000			