OLENTANGY LOCAL SCHOOL DISTRICT POLICY EXHIBIT

NEOLA of OHIO

Fall Policy Update: Volume 37, N1

First Reading-10/24/18; Second Reading/Approval-11/20/18

POLICY NUMBER	POLICY NAME	AREA	TYPE	
	DISTRICT REQUESTE	D		
3217	Weapons	Professional	Revision	
4217	Weapons Classified		Revision	
5772	Weapons	Students	Revision	
7217	Weapons	Property	Revision	
	NEOLA UPDATES			
0131	Legislative	Bylaw	Revision	
0141.2	Conflict of Interest	Bylaw	Revision	
0164	Notice of Meetings	Bylaw	Revision	
0165.1	Regular Meetings	Bylaw	Revision	
0165.2	Special Meetings	Bylaw	Revision	
0165.3	Recess/Adjournment	Bylaw	Revision	
0166	Executive Session	Bylaw	Revision	
0168	Minutes	Bylaw	Revision	
0169.1	Public Participation at BOE Meetings	Bylaw	Revision	
1240.01	Non-Reemployment of the Superintendent	Administration	Revision	
1422	Nondiscrimination	Administration	Revision	
1541	Termination and Resignation	Administration	Revision	
1622	Anti-Harassment	Administration	Revision	
2111	Parent and Family Engagement	Program	Revision	
2260	Non Discrimination and Access to Equal	Due energy	Revision	
2260	Education Opportunities	Program		
2261	Title I Services	Program	Replacement	
2261.01	Parent and Family Member Participation in Title I Programs	Program	Replacement	
2261.03	District and School Report Card	Program	NEW	
2370.01	Blended Learning	Program	NEW	
2700	School Report Card	Program	DELETE	
3122	Nondiscrimination	Professional	Revision	
3140	Termination and Resignation	Professional	Revision	
3362	Anti-Harassment	Professional	Revision	
4122	Nondiscrimination	Classified	Revision	
4140	Termination and Resignation	Classified	Revision	
4162	Drug & Alcohol Testing for CDL License Holders & Other Employees Who Perform Sensitive Functions	Classified	Revision	
4362	Anti-Harassment	Classified	Revision	
5517	Anti-Harassment	Student	Revision	
5517.02	Sexual Violence	Student	Revision	

OLENTANGY LOCAL SCHOOL DISTRICT POLICY EXHIBIT

NEOLA of OHIO

Fall Policy Update: Volume 37, N1

First Reading-10/24/18; Second Reading/Approval-11/8/18

POLICY NUMBER	POLICY NAME	AREA	TYPE
5610	Removal, Suspension, Expulsion, and Permanent Exclusion of Students	Student	Revision
5610.02	In School Discipline	Student	Revision
5610.03	Emergency Removal	Student	Revision
5611	Due Process Rights	Student	Revision
6320	Purchasing and Bidding	Finance	Revision
6325	Procurement – Federal Funds	Finance	Revision
6423	Use of Credit Cards	Finance	Replacement
8141	Mandatory Reporting	Operations	Revision
8403	School Resource Officer	Operations	NEW

Note: Policy additions are written in green and underlined; deletions will be in red and have a strike-through it.

Book	Policy Manual
Section	Revision-Vol 37, N1
Title	WEAPONS
Number	po3217 $*$ ja District Requested Revision $*$
Status	
Adopted	October 26, 2011
Last Revised	November 9, 2017

3217 - WEAPONS

The Board of Education prohibits professional staff members from possessing, storing, making, or using a weapon, including a concealed weapon, in a school safety zone and any setting that is under the control and supervision of the Board for the purpose of school activities approved and authorized by the Board including, but not limited to, property leased, owned, or contracted for by the Board, a school-sponsored event, or in a personal or Board-owned vehicle, except as permitted by law without the permission of the Superintendent.

The term "weapon" means any object which, in the manner in which it is used, is intended to be used, or is represented, is capable of inflicting serious bodily harm or property damage, as well as endangering the health and safety of persons. Weapons include, but are not limited to, firearms, guns of any type, including air and gas-powered guns (whether loaded or unloaded), knives, razors, clubs, electric weapons, metallic knuckles, martial arts weapons, ammunition, and explosives.

The Superintendent shall refer a staff member who violates this policy to law enforcement officials, regardless of whether such staff member possesses a valid concealed weapon license. The staff member will also be subject to disciplinary action, up to and including termination, as permitted by applicable Board policy and the terms of existing collective bargaining agreements.

Exceptions to this policy are include:

- A. weapons under the control of law enforcement personnel <u>or school security personnel or under the control of others in strictly</u> <u>controlled cases specifically authorized in writing by the Board;</u>
- B. theatrical props used in appropriate settings;
- C. starter pistols used in appropriate sporting events;
- D. items approved by a principal as part of a class or individual presentation under adult supervision, if used for the purpose of and in the manner approved (Working firearms and <u>any</u> ammunition shall never be approved);
- E. persons authorized under R.C. 2923.122 (D) (1) (a).

Staff members shall report any information concerning weapons and/or threats of violence by students, staff members, or visitors to the immediate supervisor or building administrator. Failure to report such information may subject the staff member to disciplinary action, up to and including termination.

The Board directs the Superintendent to post notices prohibiting the carrying and possession of concealed weapons in a school safety zone, including schools and school buildings, on school premises and school buses, and at school activities. The notices shall contain a statement substantially in the following form:

Unless otherwise authorized by law, pursuant to Ohio Revised Code 2923.122, no person shall knowingly possess, have under the person's control, convey, or attempt to convey a deadly weapon or dangerous ordnance into a school safety zone.

The Superintendent shall conspicuously post such notices at each entrance of a school and/or school building and in areas inside the building where visitors are required to report. Notices shall also be posted at each entrance leading into a school activity (particularly those activities held outside of the school building) and parcel of land. Further, notices shall be posted in each school bus and other Board-owned vehicle, including a school van.

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Legal

R.C. 2923.12, 2923.122, 2923.22, 3313.20, 2923.1961, 2923.19 18 U.S.C. 922

Last Modified by Jana Arlinghaus on October 2, 2018

Book	Policy Manual
Section	Revision-Vol 37, N1
Title	WEAPONS
Number	po4217 $*$ ja District Requested Revision $*$
Status	
Adopted	August 22, 2011
Last Revised	November 9, 2017

4217 - WEAPONS

The Board of Education prohibits classified staff members from possessing, storing, making, or using a weapon, including a concealed weapon, in a school safety zone and any setting that is under the control and supervision of the Board for the purpose of school activities approved and authorized by the Board including, but not limited to, property leased, owned, or contracted for by the Board, a school-sponsored event, or in a personal or Board-owned vehicle, except as permitted by law without the permission of the Superintendent.

The term "weapon" means any object which, in the manner in which it is used, is intended to be used, or is represented, is capable of inflicting serious bodily harm or property damage, as well as endangering the health and safety of persons. Weapons include, but are not limited to, firearms, guns of any type, including air and gas-powered guns (whether loaded or unloaded), knives, razors, clubs, electric weapons, metallic knuckles, martial arts weapons, ammunition, and explosives.

The Superintendent shall refer a staff member who violates this policy to law enforcement officials, regardless of whether such staff member possesses a valid concealed weapon license. The staff member will also be subject to disciplinary action, up to and including termination, as permitted by applicable Board policy and the terms of existing collective bargaining agreements.

Exceptions to this policy are include:

- A. weapons under the control of law enforcement personnel or school security personnel or under the control of others in strictly controlled cases specifically authorized in writing by the Board;
- B. theatrical props used in appropriate settings;
- C. starter pistols used in appropriate sporting events;
- D. <u>items approved by a principal as part of a class or individual presentation under adult supervision, if used for the purpose of and in the manner approved (working firearms and any ammunition shall never be approved);</u>
- E. Persons authorized under R.C. 2923.122 (D) (1) (a).

Staff members shall report any information concerning weapons and/or threats of violence by students, staff members, or visitors to the immediate supervisor or building administrator. Failure to report such information may subject the staff member to disciplinary action, up to and including termination.

The Board directs the Superintendent to post notices prohibiting the carrying and possession of concealed weapons in a school safety zone, including schools and school buildings, on school premises and school buses, and at school activities. The notices may contain a statement substantially in the following form:

Unless otherwise authorized by law, pursuant to Ohio Revised Code 2923.122, no person shall knowingly possess, have under the person's control, convey, or attempt to convey a deadly weapon or dangerous ordnance into a school safety zone.

The Superintendent shall conspicuously post such notices at each entrance of a school and/or school building and in areas inside the building where visitors are required to report. Notices shall also be posted at each entrance leading into a school activity (particularly those activities held outside of the school building) and parcel of land. Further, notices may be posted in each school bus and other Board-owned vehicle, including a school van.

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Legal R.C. 2923.12, 2923.122, 2923.22, 3313.20, 2923.1961, 2923.122, 2923.19 18 U.S.C. 922

Last Modified by Jana Arlinghaus on October 2, 2018

10/2/2018

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Book	Policy Manual
Section	Revision-Vol 37, N1
Title	WEAPONS
Number	po5772
Status	Committee review
Adopted	May 25, 2011

5772 - **WEAPONS**

The Board of Education prohibits students from possessing, storing, making, or using a weapon, including a concealed weapon, in a school safety zone and any setting that is under the control and supervision of the Board for the purpose of school activities approved and authorized by the Board including, but not limited to, property leased, owned, or contracted for by the Board, a school-sponsored event, or in a Board-owned vehicle.

The term "weapon" means any object which, in the manner in which it is used, is intended to be used, or is represented, is capable of inflicting serious bodily harm or property damage, as well as endangering the health and safety of persons. Weapons include, but are not limited to, firearms, guns of any type whatsoever, including air and gas-powered guns (whether loaded or unloaded), knives, razors, clubs, electric weapons, metallic knuckles, martial arts weapons, ammunition, and explosives.

Policy exceptions to this policy are include:

- A. weapons under the control of law enforcement or school security personnel or under the control of others in strictly controlled cases specifically authorized in writing by the Board.
- B. starter pistols used in appropriate sports settings;
- C. items pre-approved by the building principal as part of a class or individual presentation under adult supervision, if used for the purpose and in the manner approved (working firearms and any ammunition will never be approved as a part of a presentation);
- D. persons authorized under R.C. 2923.122 (D) (1) (a)

Before bringing any item to school or to an event that might violate this policy, students are strongly encouraged to ask a school administrator to rule on whether or not the item is covered by this policy. Therefore, any item brought or possessed that was not cleared with administration may be judged under this policy under a broad definition of "weapon", based on the administration's commitment to student and staff safety.

Students shall report any information concerning weapons and/or threats of violence by students, staff members, or visitors to the principal. Failure to report such information may subject the student to disciplinary action.

This policy shall be implemented through the Code of Conduct/Student Discipline Code, Policy 5610, and Policy 5610.01, and through administrative guidelines.

The Superintendent is authorized to establish instructional programs on the weapons and the requirement that students immediately report knowledge of weapons and threats of violence by students and/or staff to the building principal. Failure to report such knowledge may subject the student to discipline.

The Superintendent will refer any student who violates this policy to the student's parents or guardians and to the criminal justice or juvenile delinquency system. The student may also be subject to disciplinary action, up to and including expulsion. In the case of a violation involving firearms brought to or possessed in school, Federal and Ohio law makes a referral for one (1) year expulsion mandatory. Any such expulsion shall extend, as necessary, into the year following the school year in which the incident occurred. The Superintendent may reduce this requirement on a case-by-case basis.

Matters that might lead to a reduction of the expulsion period include: an incident involving a disabled student and the incident is a manifestation of the disability; the age of the student and its relevance to the punishment; the prior disciplinary history of the student; and/or the intent of the perpetrator.

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10/2/2018

Under Federal law, bringing a firearm to school makes referral to law enforcement mandatory.

This policy will be published annually in all District student and staff handbooks. Publication is not a precondition to enforcement of this policy.

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Legal R.C. 2923.12, 2923.122, 3313.20, 3313.66, 3313.661 18 U.S.C. 921, 20 U.S.C. 8922, 20 U.S.C. 7151

Last Modified by Jana Arlinghaus on October 2, 2018

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Book	Policy Manual
Section	Revision-Vol 37, N1
Title	WEAPONS
Number	po7217 * ja District Requested Revision *
Status	
Adopted	October 23, 2012
Last Revised	November 9, 2017

7217 - WEAPONS

The Board of Education prohibits visitors from possessing, storing, making, or using a weapon, including a concealed weapon, in a school safety zone and any setting that is under the control and supervision of the Board for the purpose of school activities approved and authorized by the Board including, but not limited to, property leased, owned, or contracted for by the Board, a school-sponsored event, or in a Board-owned vehicle, except as permitted by law.

The term "weapon" means any object which, in the manner in which it is used, is intended to be used, or is represented, is capable of inflicting serious bodily harm or property damage, as well as endangering the health and safety of persons. Weapons include, but are not limited to, firearms, guns of any type, including air and gas-powered guns, (whether loaded or unloaded), knives, razors, clubs, electric weapons, metallic knuckles, martial arts weapons, ammunition, and explosives.

The Superintendent shall refer a visitor who violates this policy to law enforcement officials and may take any necessary steps to exclude the visitor from Board property and Board-sponsored events, regardless of whether such visitor possesses a valid concealed weapon license.

Exceptions to this policy are include:

- A. weapons under the control of law enforcement personnel or school security personnel or under the control of others in strictly controlled cases specifically authorized in writing by the Board;
- B. starter pistols used in appropriate sporting events;-
- C. items approved by a principal as part of a class or individual presentation under adult supervision, if used for the purpose of and in the manner approved (working firearms and ammunition shall never be approved);
- D. theatrical props used in appropriate settings;
- E. persons authorized under R.c. 2923.122 (D) (1) (a).

The Board directs the Superintendent to post notices prohibiting the carrying and possession of concealed weapons in a school safety zone, including schools and school buildings, on school premises and school buses, and at school activities. The notices shall contain a statement substantially in the following form:

Unless otherwise authorized by law, pursuant to Ohio Revised Code 2923.122, no person shall knowingly possess, have under the person's control, convey, or attempt to convey a deadly weapon or dangerous ordnance into a school safety zone.

The Superintendent shall conspicuously post such notices at each entrance of a school and/or school building and in areas inside the building where visitors are required to report. Notices shall also be posted at each entrance leading into a school activity (particularly those activities held outside of the school building) and parcel of land. Further, notices shall be posted in each school bus and other Board-owned vehicle, including a school van.

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R.C. 2923.12, 2923.122, 2923.22, 3313.20, 2923.1961, 2923.122, 2923.19 18 U.S.C. 922

10/2/2018

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Book	Policy Manual
Section	Revision-Vol 37, N1
Title	LEGISLATIVE
Number	po0131*ja Revison *
Status	Committee review
Adopted	September 25, 2012

0131 - LEGISLATIVE

The Board of Education shall make such rules and regulations as are necessary for its governance and the governance of its employees and students of its grounds or premises by adopting bylaws and policies for the organization and operation of this Board and this School District and shall be bound to follow such bylaws and policies. R.C. 3313.20.

Those bylaws and policies which are not dictated by the statutes or rules of the State Board of Education or ordered by the Superintendent of Public Instruction, or a court of competent authority may be adopted, amended, and repealed at any meeting of the Board, provided the proposed adoption, amendment, or repeal shall have been proposed at a previous Board meeting and, once proposed, shall have remained on the agenda until approved or rejected and where compelling reasons exist, cause to suspend at any time the operation of a bylaw or policy herein contained, provided the suspension does not conflict with law, and such suspension shall terminate at the next meeting of the Board or at such earlier time as is specified in the motion to suspend.

These bylaws and policies may be adopted or amended at a single meeting of the Board in an emergency. An emergency shall be defined for purposes of this rule as any situation or set of circumstances which the Board has reason to believe will close the schools or jeopardize the safety or welfare of the students or employees of the District.

Policies shall be adopted, amended, or repealed by a majority vote of the full Board.

The adoption, modification, repeal, or suspension of a Board bylaw or policy shall be recorded in the minutes of the Board. All bylaws and policies shall be printed in the Board policy manual and/or available in an electronic version. Any policy or part of a policy that is superseded by a term in a negotiated agreement shall no longer be in force and effect as a policy.

The Board may adopt, amend, or repeal rules of order for its own operation by simple resolution of the Board passed by a majority of those present and voting.

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Book	Policy Manual
Section	Revision-Vol 37, N1
Title	CONFLICT OF INTEREST
Number	po0141.2 *ja Revision *
Status	Committee review
Adopted	June 26, 2014

0141.2 - CONFLICT OF INTEREST

A Board member shall not have any direct or indirect pecuniary interest in a contract with the District; nor shall s/he furnish directly any labor, equipment, or supplies to the District; nor shall s/he be employed by the Board in any capacity for compensation.

In the event a Board member is employed by a corporation or business which furnishes goods or services to the School District, the Board member shall declare his/her association with the organization and refrain from debating or voting upon the question of the contract. It is not the intent of this policy to prevent the District from contracting with corporations or businesses because a Board member is an employee of the firm. The policy is designed to prevent placing a Board member in a position where his/her interest in the public schools and his/her interest in his/her place of employment might conflict and to avoid appearances of conflict of interest even though such conflict may not exist.

Among the conflicts which law specifically forbids:

- A. the prosecuting attorney or city attorney from serving on the Board of Education;
- B. a Board member from serving as the school dentist, physician, or nurse;
- C. a Board member from being employed for compensation by the Board;
- D. a Board member from having, directly or indirectly, any pecuniary interest in any contract with the Board;
- E. a Board member from accepting a reward, gift, or reduction in price for favoring, recommending, or advocating the introduction, adoption, or use in the school of a textbook, map, chart, or any other school supply;
- F. a Board member, for a period of one (1) year after leaving office, from accepting employment with the Board where such employment was authorized by the Board while s/he was a member thereof;
- G. a Board member from soliciting or using the authority or influence of his/her office to secure employment with the Board;
- H. a Board member from voting, deliberating, participating in discussions, or otherwise using the authority or influence of his/her office to create a position with the School District or to set the compensation for such position where s/he is considering, or is being considered for, employment in that position;
- a Board member from having <u>an</u> interest in <u>a the</u> contract for the purchase of property, supplies, or fire insurance by any county, township, municipal corporation, board of education, or public institution anywhere in the State of Ohio, if such contract exceeds \$150 unless the contract is let by competitive bidding;
- J. a Board member from <u>being involved in any aspect of the hiring process including, but not limited to, discussing, deliberating, interviewing, or</u> voting on a contract with that person as a teacher or instructor if s/he is related to that person as <u>spouse</u>, father, mother, <u>step-parent</u>, brother, or sister, <u>minor child</u>, <u>step-child</u>, <u>grandparent</u>, <u>grandchild</u>, <u>or any other person related</u> <u>by blood or marriage that resides in the same household as the Board member</u>;
- K. <u>a Board member from authorizing or using the authority or influence of office to secure authorization of a public contract in</u> which the Board member, a member of his/her family, or any of his/her business associates has an interest;
- L. <u>a Board member from authorizing or using the authority or influence of office to secure the investment of public funds in any</u> <u>share, bond, mortgage or other security in which the Board member, any member of his/her family, or any of his/her</u> <u>business associates have an interest, or receives any brokerage, origination or servicing fees, or is an underwriter;</u>

M. <u>a Board member from having an interest in the profits or benefits of a public contract entered into by the Bist Act With which s/he is connected;</u>

L. a Board member from using the authority or influence of office to secure anything of value or the promise of anything of value to the Board member, from soliciting or accepting anything of value that is of such a character as to manifest an improper and substantial influence upon the Board member with respect to his/her duties.

Board members shall not accept any form of compensation from <u>a vendor or other improper source that is seeking to do business</u> with the District, is doing business with the District, is regulated by or interested in matters before the District.vendors that might influence their decision on the eventual purchase of equipment, supplies, or services. Furthermore, Board members shall not accept any form of compensation from a vendor after a decision has been made to purchase equipment, supplies, or services from a vendor. In addition, Board members shall not enter into a contractual arrangement with a vendor seeking to do business with the District, or a vendor with whom the District is doing business, whereby an individual Board member receives compensation in any form for services rendered. Such compensation <u>or things of value are</u> <u>includes</u>, but is not limited to, cash, check, stocks, or any other form of securities, and gifts such as televisions, <u>microwave ovens</u>, computers, discount certificates, travel vouchers, tickets, passes, and other such things of value. In the event that a Board member receives such compensation, the Board member shall immediately notify the Treasurer, in writing, that s/he received such compensation and shall thereafter promptly transmit such compensation to the Treasurer.

Nothing herein shall prevent a Board member who attends a conference held by an association of public officials and employees from accepting a meal, or attending a reception or open house, the cost of which is financed by a private party so long as the meal, reception, or open house is: (1) of an ordinary, routine character; (2) at an educational or informational event; and (3) open to all of the public officials and employees attending the event. See Ohio Ethics Commission Advisory Opinion No. 2002 02 (6/13/2002). A Board member is prohibited from improperly using his/her position to secure the donation of the cost of a meal, reception, or open house at a conference of an association of public officials and employees to which s/he or his/her Board belongs, while the Board member is simultaneously engaged in governmental business or regulatory activity directly affecting the related interests of the person solicited.

A Board member whose spouse is an employee in the District may not vote, authorize, or use the influence of his/her office to secure approval of an employment contract with his/her spouse. Neither may s/he vote, deliberate, discuss, or otherwise attempt to influence a collectively-bargained, negotiated agreement affecting his/her spouse if the spouse is an officer, executive committee member, or member of the negotiating team or committee of the employee organization or if the agreement includes provisions for health insurance under which said Board member is covered as a benefit of the spouse's employment.

Board members are responsible for knowledge of the ethics law applicable to their public service as an elected official in the State of Ohio. Board members should seek guidance on the application of Ohio's ethics law prior to acting. This policy is an overview, not a complete statement of Ohio's ethics laws.

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Legal	Ohio Ethics Commission Advisory Opinion No. 2002-02 (6/13/2002)
	R.C. 102.03(D)(E)(F), 2921.42(A)(3), 2921.44(D-F),
	R.C. 2921.02, 3313.13, 3313.33, 3313.70, 3319.21

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Book	Policy Manual
Section	Revision-Vol 37, N1
Title	NOTICE OF MEETINGS
Number	po0164 *ja Revision
Status	Committee review
Adopted	September 25, 2012

0164 - NOTICE OF MEETINGS

A. A schedule of the time and place of all regular meetings shall be <u>posted annually on the District website, published</u> <u>annually</u> in the official newspaper(s), and posted at the District office, and distributed to all staff via District News and faxed or e-mailed to the print media and sent to the local media via email.

The notice shall also contain the following statement: "Upon request to the Communications Department and/or Pupil Services, the District shall make reasonable accommodation for a disabled person to be able to participate in this activity."

- B. Notice of the time, place, and purpose of each special meeting shall be given to the news media at least twenty-four (24) hours in advance of the meeting, except that when an emergency requires the immediate official action of the Board, the member(s) calling the meeting shall immediately notify the media requesting such notice of the time, place, and purpose of the meeting and shall post the notice on the District's website.
- C. Notice of meetings at which <u>any the specific type of public business</u> is to be discussed shall be sent to all persons requesting such notice.
- D. The Treasurer or the Office of the Superintendent shall notify all Board members <u>in writing</u> of each Board meeting <u>no later</u> than two (2) days in advance. Such notice shall include the time, place, and purpose of the meeting.
- E. <u>Posting such meeting material to the District's website shall establish a reasonable method whereby any person</u> <u>may determine the time and place of all regularly scheduled meetings and the time, place, and purpose of all</u> <u>special meetings.</u>

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Legal R.C. 121.22 R.C. 3313.16

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Book	Policy Manual
Section	Revision-Vol 37, N1
Title	REGULAR MEETINGS
Number	po0165.1 * Jana Revision *
Status	Committee review
Adopted	September 25, 2012
Last Revised	May 23, 2013

0165<u>.1</u> - **REGULAR MEETINGS**

Regular meetings of the Board shall be public and held at least once every two (2) months.

- A. It shall be the responsibility of the Superintendent, in cooperation with the Board President, to prepare an agenda of the items of business to come before the Board at each regular meeting. <u>The time of such meeting shall be fixed at the organization meeting. R.C. 121.22, 3313.15</u>
- B. The agenda of the regular monthly meeting or special meetings shall be accompanied by a report from the Superintendent on information relating to the District with such recommendations as s/he shall make.

Each agenda shall contain the following statement:

"This meeting is a meeting of the Board of Education in public for the purpose of conducting the School District's business and is not to be considered a public community meeting. There is a time for public participation during the meeting as indicated in agenda."

- C. The agenda for each regular meeting shall be made available to each Board member so as to provide proper time for the member to study the agenda. Generally, the agenda should be made available no later than forty-eight (48) hours prior to the meeting, or delivered so as to provide time for the study of the agenda by the member. The agenda for a special meeting shall be delivered at least twenty-four (24) hours before the meeting, consistent with provisions calling for special meetings.
- D. The Board shall transact business according to the agenda prepared by the Superintendent and submitted to all Board members in advance of the meeting. The order of business may be altered and items added at any <u>regular</u> meeting by a majority vote of the members present.

E. Consent Agenda

The Board may use a consent agenda to keep routine matters within a reasonable time frame.

The following routine business items may be included in a single resolution for consideration by the Board:

- 1. minutes of prior meetings
- 2. bills for payment
- 3. hiring of personnel
- 4. resolutions that require annual adoption, such as bank signatories, Ohio High School Athletic aAssociation membership (<u>s</u>), etc.
- 5. resignations and leaves
- 6. any document deemed necessary or appropriate

9/19/2018

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EX. A ~ November 20, 2018

A member of the Board may request any item be removed from the consent resolution. No vote of the Board will be required to remove an item from the consent agenda. A single member's request shall cause it to be relocated as an action item eligible for discussion.

F. Rescheduled Regular Meeting

The agenda for a rescheduled regular meeting shall be the agenda that had been established for that regular meeting and the agenda may be modified pursuant to "regular meeting" procedures detailed in Bylaw 0165.1 - Regular Meetings.

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Book	Policy Manual
Section	Revision-Vol 37, N1
Title	SPECIAL MEETINGS
Number	po0165.2 *Ja revision *
Status	Committee review
Adopted	September 25, 2012
Last Revised	May 23, 2013

0165.2 - SPECIAL MEETINGS

Special meetings of the Board shall be public.

- A. Special meetings <u>which include emergency meetings</u>, shall be called by the President or the Treasurer or by two (2) members of the Board by serving a written notice of the time, and place of such meeting upon each Board member at least two (2) days in advance of the meeting. <u>The notice shall be signed by the official or members calling the meeting</u>.
- B. The agenda for a special meeting, other than a rescheduled regular meeting, is limited to the purpose(s) set forth in the public notice that is provided at least twenty-four (24) hours in advance of the meeting. At the special meeting, the Board may only discuss those issues set forth on the agenda, whether in open session or executive session.

() Emergency meetings are a subset of special meetings of the Board, and may be called by the President, Treasurer, or by two (2) members of the Board. Notice of the time, place, and purpose(s) of an emergency meeting will be given immediately to Board members and to the news media that have requested notification. The agenda for an emergency meeting is confined to the announced purpose(s) of the meeting.

DRAFTING NOTE: Emergency meetings are not addressed in State law; however, case law suggests that public bodies may convene this type of special meeting when a situation requires immediate official action. If such action is not actually necessary, eg., where a Board has waited until the last minute to act on a matter that could have been addressed earlier, courts have and may well again invalidate the action as a violation of the Open Meeting law. As such, emergency meetings should be carefully considered and we recommend consultation with legal counsel prior to calling one.]

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R.C. 3313.26 R.C. 121.22

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Book	Policy Manual
Section	Revision-Vol 37, N1
Title	RECESS
Number	po0165.3 *ja Revision *
Status	Committee review
Adopted	September 25, 2012

0165.32 - RECESS/ADJOURNMENT

The Board may adjourn or recess at any time. The <u>recessed or</u> adjourned meeting, when reconvened, shall take up its agenda at the point where the motion to adjourn or recess was acted upon. A motion and a second with majority vote is required. No discussion is required. Due to State public meeting notice requirements, notice of a new meeting is required where a meeting is ended by adjournment. Meetings may not be recessed from day to day but may be recessed for a period of time on a day scheduled for a regular or special meeting.

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Book	Policy Manual
Section	Revision-Vol 37, N1
Title	EXECUTIVE SESSION
Number	po0166 *ja Revision *
Status	Committee review
Adopted	September 25, 2012
Last Revised	June 26, 2014

0166 - EXECUTIVE SESSION

The Board and its committees and subcommittees reserve the right to meet privately in enter into executive session solely to discuss one (1) or more of the following issues that are exempted from public sessions:

- A. consideration of the appointment, employment, dismissal, discipline, promotion, demotion, or compensation of a public employee, or official
- B. investigation of charges or complaints against a public employee, official, licensee, or student unless such employee, official, licensee or student requests a public meeting; except that consideration of the discipline of a Board member for conduct related to the performance of his/her duties or his/her removal from office shall not be held in executive session
- C. consideration of the purchase of property for public purposes, or sale <u>or other disposition of unneeded, obsolete, unfit-for-use</u> of-property at competitive bidding, if premature disclosure of information would give an unfair competitive or bargaining advantage to a person whose personal, private interest is adverse to the general public interest
- D. discussion, with the Board's legal counsel, of disputes involving the Board that are the subject of pending or imminent court action
- E. preparing for, conducting, or reviewing negotiations or bargaining sessions with public employees concerning their compensation or other terms and conditions of employment
- F. matters required to be confidential by Federal law or regulations or State statutes
- G. specialized details of security arrangements and emergency response protocols where disclosure might reveal information that could jeopardize the District's security
- H. consideration of confidential information related to the marketing plans, specific business strategy, production techniques, trade secrets, or personal financial statements of an applicant for economic development assistance, or to negotiations with other political subdivisions respecting requests for economic development assistance, provided that both of the following conditions apply:
 - the information is directly related to a request for economic development assistance that is to be provided or administered under one of the statutes referenced in R.C. 121.22(G)(8)(1), or that involves public infrastructure improvements or the extension of utility services that are directly related to an economic development project, and
 - an unanimous quorum of the Board or its subcommittee determines, by a roll call vote, that the executive session is necessary to protect the interests of the applicant or the possible investment or expenditure of public funds to be made in connection with the economic development project

No official action may be taken in executive session

Collective bargaining meetings between employers and employee organizations are private and not subject to R.C. 121.22. R.C. 4117.21

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Audit conferences conducted by the Auditor of State or independent certified public accountants with Bistrice of the concerning the District's audit are exempt from R.C. 121.22.

An executive session will be held only at a regular or special meeting. After the meeting is convened, any member may make a motion for an executive session, and must state the purpose or purposes of the session by citing one (1) or more of the reasons set forth above. If the session is to discuss a personnel matter listed in paragraph A above, the particular subject for which the session has been called must be identified in the motion. The motion does not need to name the person. Upon receiving a second to the motion and a majority roll-call vote of those present and voting, the chairperson shall declare the Board in executive session.

In keeping with the confidential nature of executive sessions, no member of the Board, committee or subcommittee shall disclose the content of discussions that take place during such sessions.

All members of the Board, committee or subcommittee are entitled to attend executive sessions. The Board, committee or subcommittee may invite any other person to attend an executive session.

Safety and Security of Executive Session

Board members shall not take any electronic communication devices into an executive session entered into for any reason authorized and/or required by the Sunshine Law. "Electronic communication device" shall include, without limitation, any audio or video recording device, cell phone, BlackBerry®, personal data assistant, pager or other two-way communication instrument. A medical device, such as a hearing aid, used solely for the purpose of amplifying sound, shall not be considered an "electronic communication device."

Except as otherwise expressly provided in this policy, Board members shall leave all electronic communication devices and all personal effects or accessories that could be used to conceal such devices, such as brief cases, purses, backpacks, book bags and overcoats, in the secure possession of the Treasurer or designee before entering into executive session. The Treasurer or designee will monitor the electronic communication devices in his or her possession during executive session. In the event of an emergency communication, the Treasurer or designee will interrupt the executive session to notify the Board member receiving the communication.

The Board member shall be excused from executive session to attend to the emergency communication. A Board member who does not wish to have his or her electronic communication devices monitored while the board is in executive session shall express this intent to the Treasurer in writing, and the intent will be honored unless and until it is revoked by a subsequent written notice.

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R.C. 121.22(G)(8)(1),
R.C. 121.22. R.C. 4117.21
R.C. 121.22

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Book	Policy Manual
Section	Revision-Vol 37, N1
Title	MINUTES
Number	po0168 *ja Revision*
Status	Committee review
Adopted	September 25, 2012

0168 - MINUTES

The Treasurer shall keep reasonably comprehensive minutes of all its meetings showing the time and place, the members present, the subjects considered, a summary of the deliberations sufficient enough for the public to understand the basis for the Board's actions, the actions taken, the vote of each member on roll-call votes, and any other information required to be shown in the minutes by law, which shall be <u>promptly prepared</u>, filed, and available to the public. (R.C.121.22, 149.43, 3313.26) Minutes of executive sessions shall reflect the general subject matter of discussions.

The Treasurer shall provide each Board member with a copy of the minutes of the last meeting no later than forty-eight (48) hours before the next regular meeting submitting documents for approval.

Tape rRecordings shall be made of each meeting of the Board as an administrative aid and shall be preserved as public documents of the Board in accordance with the district records retention policy. The tape recordings shall also be referred to in the written minutes.

The minutes of Board meetings shall be considered at the next succeeding meeting where they shall be read (unless waived by law), corrected (if necessary), and approved. The approved minutes shall be signed by the Treasurer and the President.

The approved minutes shall be filed in the Treasurer's office in a prescribed minute book as a permanent record of official Board proceedings.

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R.C. 149.43, 3313.26 R.C. 121.22

Last Modified by Jana Arlinghaus on October 2, 2018

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Book	Policy Manual
Section	Revision-Vol 37, N1
Title	PUBLIC PARTICIPATION AT BOARD MEETINGS
Number	po0169.1 *ja Revision *
Status	Committee review
Adopted	September 25, 2012
Last Revised	May 4, 2018

0169.1 - PUBLIC PARTICIPATION AT BOARD MEETINGS

The Board of Education recognizes the value to school governance of public comment on educational issues and the importance of allowing members of the public to express themselves on school matters of community interest. <u>The Board offers public</u> <u>participation to members of the public in accordance with the procedures below. The Board applies these procedures to all speakers, and does not discriminate based on the identity of the speaker, content of the speech, or viewpoint of the speaker.</u>

The Board is also committed to conducting its meetings in a productive and efficient manner that assures that the regular agenda of the Board is completed in a reasonable period of time, honors the voluntary nature of the Board's time and using that time efficiently, and allows for a fair and adequate opportunity for input to be considered. Consequently, public participation at Board meetings will be governed by the following principles:

Those wishing to address the Board must have submitted a completed "Public Participation" form to the Treasurer no later than the beginning of the meeting.

In order to permit the fair and orderly expression of such comment, the Board shall provide a period for public participation at every regular meeting of the Board, at all public meetings of the Board, and at those public meetings of the Board during which action may be taken. The Board shall also publish rules to govern such participation in Board meetings.

The presiding officer shall be guided by the following rules:

- A. Public participation shall be permitted:
 - 1. as indicated on the order of business;
 - 2. before the Board takes official action on any issue of substance;
 - 3. at the discretion of the presiding officer.
- B. Anyone having a legitimate interest in the actions of the Board may participate during the public portion of a meeting.
- C. Attendees must register their intention to participate in the public portion of the meeting prior to the start of the meeting.
- D. Participants must be recognized by the presiding officer and will be requested to preface their comments by an announcement of their name, address, and group affiliation, if and when appropriate
- E. Each statement made by a participant shall be limited to five (5) minutes duration, unless extended by the presiding officer.
- F. All statements shall be directed to the presiding officer; no person may address or question Board members individually.
- G. <u>Audio Tape</u> or video recordings are permitted, providing the person operating the recorder has received approval from the Superintendent prior to the Board meeting and agrees to the placement of the equipment and to abide by the following conditions

2. No interviews are conducted in the meeting room while the Board is in session.

1. No obstructions are created between the Board and the audience.

3. No commentary, adjustment of equipment, or positioning of operators is made that would distract either the Board or members of the audience while the Board is in session and not disrupt the meeting.

H. The presiding officer may:

- 1. prohibit public comments that are frivolous, repetitive, and/or harassing;
- interrupt, warn, or terminate a participant's statement when the statement is too lengthy, personally directed, abusive, off-topic, antagonistic, obscene, or irrelevant;
- 3. request any individual to leave the meeting when that person does not observe reasonable decorum<u>or is disruptive</u> to the conduct of the meeting;
- 4. request the assistance of law enforcement officers in the removal of a disorderly person when that person's conduct interferes with the orderly progress of the meeting;
- 5. call for a recess or an adjournment to another time when the lack of public decorum so interferes with the orderly conduct of the meeting as to warrant such action.
- I. The portion of the meeting during which the participation of the public is invited shall be limited to thirty (30) minutes, unless extended by a vote of the Board.

Revised 3/14/18

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Book	Policy Manual
Section	Revision-Vol 37, N1
Title	NON-REEMPLOYMENT OF THE SUPERINTENDENT
Number	po1240.01 * ja Revision *
Status	Committee review
Adopted	January 26, 2012

1240.01 - NON-REEMPLOYMENT OF THE SUPERINTENDENT

The Board of Education has an obligation to the citizens of this District to employ the professional leadership best trained and equipped to meet the educational needs of the students. It shall meet that obligation by retaining only the best qualified person as Superintendent of Schools.

If the services of the Superintendent are found to be unsatisfactory to the Board, s/he shall be notified by the Board President and may be given an opportunity to correct the conditions.

If his/her services continue to be unsatisfactory, the Superintendent shall be notified in writing by the Board President, as approved by the Board. Notification of its intent not to reemploy his/her services shall be given in accordance with the Superintendent's contract.

If the Superintendent fails to maintain required licensure throughout the term of employment, s/he will be immediately suspended without pay and such failure is grounds for termination.

Reporting Professional Misconduct

Consistent with Policy 8141 and State law, the Board will file a report to the Ohio Department of Education, on forms provided for that purpose, matters of professional misconduct on the part of the Superintendent, as a licensed professional, including a conviction of the Superintendent of certain enumerated crimes and/or conduct which is determined to be unbecoming to the teaching profession.

Reports of any investigation regarding whether or not the Superintendent has committed an act or offense for which the Board is required to make a report to the Ohio Department of Education shall be kept in the personnel file of the Superintendent. Should the Ohio Department of Education determine that the results of that investigation do not warrant initiating an action suspending, revoking, or otherwise limiting the Superintendent's license, the report(s) of any investigation will be moved to a separate public file.

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Legal R.C. 3319.01, 3319.16

Last Modified by Jana Arlinghaus on October 8, 2018

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Book	Policy Manual
Section	Revision-Vol 37, N1
Title	NONDISCRIMINATION AND EQUAL EMPLOYMENT OPPORTUNITY
Number	po1422 * ja Revision *
Status	Committee review
Adopted	December 13, 2012
Last Revised	November 9, 2017

1422 - NONDISCRIMINATION AND EQUAL EMPLOYMENT OPPORTUNITY

The Board of Education does not discriminate on the basis of race, color, national origin, sex (including sexual orientation and transgender identity), disability, age, religion, military status, ancestry, genetic information (collectively, "Protected Classes"), or any other legally protected category, in its programs and activities, including employment opportunities.

District Compliance Officers

The Board designates the following individuals to serve as the District's "Compliance Officers" (also known as "Civil Rights Coordinators") (hereinafter referred to as the "COs").

Jennifer Iceman	Nancy Freese
Assistant Director, Human Resources	Assistant Director, Human Resources
7840 Graphics Way	7840 Graphics Way
Lewis Center, OH 43035	Lewis Center, OH 43035
740-657-4050	740-657-4050
Jennifer_Iceman@olsd.us	Nancy_Freese@olsd.us

The names, titles, and contact information of these individuals will be published annually in the staff handbooks and on the School District's web site.

The COs are responsible for coordinating the District's efforts to comply with applicable Federal and State laws and regulations, including the District's duty to address in a prompt and equitable manner any inquiries or complaints regarding discrimination/retaliation or denial of equal access. The COs shall also verify that proper notice of nondiscrimination for Title II of the Americans with Disabilities Act (as amended), Title VI and Title VII of the Civil Rights Act of 1964, Title IX of the Education Amendment Act of 1972, Section 504 of the Rehabilitation Act of 1973 (as amended), and the Age Discrimination in Employment Act of 1975 is provided to staff members and the general public. Any sections of the District's collectively-bargained, negotiated agreements dealing with hiring, promotion, and tenure need to contain a statement of nondiscrimination similar to that in the Board's statement above. In addition, any gender-specific terms should be eliminated from such contracts. A copy of each of the Acts and regulations on which this notice is based may be found in the CO's office.

Reports and Complaints of Unlawful Discrimination and Retaliation

Employees are encouraged to promptly report incidents of unlawful discrimination and/or retaliation to an administrator, supervisor, or other District-level official so that the Board may address the conduct. Any administrator, supervisor, or other District-level employee or official who receives such a complaint shall file it with the CO within two (2) school days.

Employees who believe they have been unlawfully discriminated/retaliated against are entitled to utilize the complaint process set forth below. Initiating a complaint, whether formally or informally, will not adversely affect the complaining individual's employment. While there are no time limits for initiating complaints under this policy, individuals should make every effort to file a complaint as soon as possible after the conduct occurs while the facts are known and potential witnesses are available.

The COs will be available during regular school/work hours to discuss concerns related to unlawful discrimination/retaliation. COs shall accept complaints of unlawful discrimination/retaliation directly from any member of the School District community or a visitor

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Any Board employee who directly observes unlawful discrimination/retaliation is obligated, in accordance with this policy, to report such observations to one of the COs within two (2) business days. Additionally, any Board employee who observes an act of unlawful discrimination/retaliation is expected to intervene to stop the misconduct, unless circumstances make such an intervention dangerous, in which case the staff member should immediately notify other Board employees and/or local law enforcement officials, as necessary, to stop the misconduct. Thereafter, the CO or designee must contact the employee within two (2) business days to advise him/her of the Board's intent to investigate the wrongdoing.

Investigation and Complaint Procedure (See Form 1422 F2)

Any employee who believes that s/he has been subjected to unlawful discrimination or retaliation may seek resolution of his/her complaint through the procedures described below. The formal complaint procedures involve an investigation of the individual's claims and a process for rendering a decision regarding whether the charges are substantiated.

Due to the sensitivity surrounding complaints of unlawful discrimination or retaliation, timelines are flexible for initiating the complaint process; however, individuals should make every effort to file a complaint within thirty (30) calendar days after the conduct occurs. Once the formal complaint process is begun, the investigation will be completed in a timely manner (ordinarily, within fifteen (15) business days of the complaint being received).

The procedures set forth below are not intended to interfere with the rights of any individual to pursue a complaint of unlawful discrimination or retaliation with the United States Department of Education Office for Civil Rights, the Ohio Civil Rights Commission ("OCRC") or Equal Employment Opportunity Commission ("EEOC").

Informal Complaint Procedure

The goal of the informal complaint procedure is to stop quickly inappropriate behavior and facilitate resolution through an informal means, if possible. The informal complaint procedure is provided as a less formal option for an employee who believes s/he has been unlawfully discriminated or retaliated against. This informal procedure is not required as a precursor to the filing of a formal complaint. The informal process is only available in those circumstances where the parties (the alleged target of the discrimination/retaliation and individual(s) alleged to have engaged in the discrimination) agree to participate in it.

Employees who believe that they have been unlawfully discriminated/retaliated against may proceed immediately to the formal complaint process and individuals who seek resolution through the informal procedure may request that the informal process be terminated at any time to move to the formal complaint process.

All complaints involving a District employee or any other adult member of the School District community against a student will be formally investigated.

As an initial course of action, if an individual feels that s/he is being unlawfully discriminated/retaliated against and s/he is able and feels safe doing so, the individual should tell or otherwise inform the person who engaged in the allegedly discriminatory/retaliatory conduct that it is inappropriate and must stop. The complaining individual should address the alleged misconduct as soon after it occurs as possible. The COs are available to support and counsel individuals when taking this initial step or to intervene on behalf of the individual if requested to do so. An individual who is uncomfortable or unwilling to inform the person who allegedly engaged in the unlawful conduct of his/her concerns is not prohibited from otherwise filing an informal or a formal complaint. In addition, with regard to certain types of unlawful discrimination, such as sexual discrimination, the CO may advise against the use of the informal complaint process.

An individual who believes s/he has been unlawfully discriminated/retaliated against may make an informal complaint, either orally or in writing: (1) to a building administrator; (2) directly to one of the COs; and/or (3) to the Superintendent or other District-level employee.

All informal complaints must be reported to one of the COs who will either facilitate an informal resolution as described below, or appoint another individual to facilitate an informal resolution.

The School District's informal complaint procedure is designed to provide employees who believe they are being unlawfully discriminated/retaliated against with a range of options aimed at bringing about a prompt resolution of their concerns. Depending upon the nature of the complaint and the wishes of the individual claiming unlawful discrimination/retaliation, informal resolution may involve, but not be limited to, one or more of the following:

- A. Advising the individual about how to communicate his/her concerns to the person who allegedly engaged in the discriminatory/retaliatory behavior.
- B. Distributing a copy of Policy 1422 Non-Discrimination as a reminder to the individuals in the school building or office where the individual whose behavior is being questioned works.
- C. If both parties agree, the CO may arrange and facilitate a meeting between the individual claiming discrimination/retaliation and the individual accused of engaging in the misconduct to work out a mutual resolution.

While there are no set time limits within which an informal complaint must be resolved, the CO or designee will exercise his/her authority to attempt to resolve all informal complaints within fifteen (15) business days of receiving the informal complaint. Parties who are dissatisfied with the results of the informal complaint process may proceed to file a formal complaint. And, as stated above, parties may request that the informal process be terminated at any time to move to the formal complaint process.

All materials generated as part of the informal complaint process will be retained by the COs in accordance with the Board's records retention policy. (See Policy 8310)

Formal Complaint Procedure

If a complaint is not resolved through the informal complaint process, if one of the parties requested that the informal complaint process be terminated to move to the formal complaint process, or if the individual elects to file a formal complaint initially, the formal complaint process shall be implemented.

An individual who believes s/he has been subjected to unlawful discrimination/retaliation (hereinafter referred to as the "Complainant"), may file a formal complaint, either orally or in writing, with a principal, the CO, Superintendent, or other District-level employee. Due to the sensitivity surrounding complaints of unlawful discrimination and retaliation, timelines are flexible for initiating the complaint process; however, individuals should make every effort to file a complaint within thirty (30) calendar days after the conduct occurs. If a Complainant informs a principal, Superintendent, or other District-level employee, either orally or in writing, about any complaint of discrimination/retaliation, that employee must report such information to the CO within two (2) business days.

Throughout the course of the process, the CO should keep the parties informed of the status of the investigation and the decisionmaking process.

All formal complaints must include the following information to the extent it is available: the identity of the individual believed to have engaged in, or be engaging in, the discriminatory/retaliatory conduct; a detailed description of the facts upon which the complaint is based; a list of potential witnesses; and the resolution sought by the Complainant.

If the Complainant is unwilling or unable to provide a written statement including the information set forth above, the CO shall ask for such details in an oral interview. Thereafter, the CO will prepare a written summary of the oral interview, and the Complainant will be asked to verify the accuracy of the reported charge by signing the document.

Upon receiving a formal complaint, the CO will consider whether any action should be taken in the investigatory phase to protect the Complainant from further discrimination or retaliation, including, but not limited to, a change of work assignment or schedule for the Complainant and/or the person who allegedly engaged in the misconduct. In making such a determination, the CO should consult the Complainant to assess his/her agreement to the proposed action. If the Complainant is unwilling to consent to the proposed change, the CO may still take whatever actions s/he deems appropriate in consultation with the Superintendent.

Within two (2) business days of receiving the complaint, the CO or designee will initiate a formal investigation to determine whether the Complainant has been subjected to unlawful discrimination/retaliation.

Simultaneously, the CO will inform the individual alleged to have engaged in the discriminatory or retaliatory conduct (hereinafter referred to as the "Respondent"), that a complaint has been received. The Respondent will be informed about the nature of the allegations and provided with a copy of any relevant policies and/or administrative guidelines, including Policy 1422 - Non-Discrimination. The Respondent must also be informed of the opportunity to submit a written response to the complaint within five (5) business days.

Although certain cases may require additional time, the CO or a designee will attempt to complete an investigation into the allegations of discrimination/retaliation within fifteen (15) business days of receiving the formal complaint. The investigation will include:

- A. interviews with the Complainant;B. interviews with the Respondent;
- C. interviews with any other witnesses who may reasonably be expected to have any information relevant to the allegations;
- D. consideration of any documentation or other information presented by the Complainant, Respondent, or any other witness that is reasonably believed to be relevant to the allegations.

At the conclusion of the investigation, the CO or the designee shall prepare and deliver a written report to the Superintendent that summarizes the evidence gathered during the investigation and provides recommendations based on the evidence and the definition of unlawful discrimination/retaliation as provided in Board policy and State and Federal law as to whether the Complainant has been subjected to unlawful discrimination/retaliation. The CO's recommendations must be based upon the totality of the circumstances. In determining if discrimination or retaliation occurred, a preponderance of evidence standard will be used. The CO may consult with the Board's legal counsel before finalizing the report to the Superintendent.

Absent extenuating circumstances, within five (5) business days of receiving the report of the CO or the designee, the Superintendent must either issue a final decision regarding whether the charges have been substantiated or request further investigation. A copy of the Superintendent's final decision will be delivered to both the Complainant and the Respondent.

If the Superintendent requests additional investigation, the Superintendent must specify the additional information that is to be gathered, and such additional investigation must be completed within five (5) business days. At the conclusion of the additional investigation, the Superintendent must issue a final written decision as described above.

If the Superintendent determines the Complainant was subjected to unlawful discrimination/retaliation, s/he must identify what corrective action will be taken to stop, remedy, and prevent the recurrence of the discrimination/retaliation. The corrective action should be reasonable, timely, age-appropriate and effective, and tailored to the specific situation.

The decision of the Superintendent shall be final.

The Board reserves the right to investigate and resolve a complaint or report of unlawful discrimination/retaliation regardless of whether the employee alleging the unlawful discrimination/retaliation pursues the complaint. The Board also reserves the right to have the formal complaint investigation conducted by an external person in accordance with this policy or in such other manner as deemed appropriate by the Board or its designee.

The Complainant may be represented, at his/her own cost, at any of the above-described meetings/hearings.

The right of a person to a prompt and equitable resolution of the complaint shall not be impaired by the person's pursuit of other remedies such as the filing of a complaint with the Office for Civil Rights or the filing of a court case. Use of this internal complaint procedure is not a prerequisite to the pursuit of other remedies.

Privacy/Confidentiality

The School District will employ all reasonable efforts to protect the rights of the Complainant, the Respondent(s), and the witnesses as much as possible, consistent with the Board's legal obligations to investigate, to take appropriate action, and to conform with any discovery or disclosure obligations. All records generated under the terms of this policy shall be maintained as confidential to the extent permitted by law. Confidentiality, however, cannot be guaranteed. All Complainants proceeding through the formal investigation process will be advised that their identities may be disclosed to the Respondent(s).

During the course of a formal investigation, the CO or designee will instruct each person who is interviewed about the importance of maintaining confidentiality. Any individual who is interviewed as part of an investigation is expected not to disclose to third parties any information that s/he learns and/or provides during the course of the investigation.

All public records created as a part of an investigation of a complaint of discrimination/retaliation will be maintained by the CO in accordance with the Board's records retention policy.

Sanctions and Monitoring

The Board shall vigorously enforce its prohibitions against unlawful discrimination by taking appropriate action reasonably calculated to stop and prevent further misconduct. While observing the principles of due process, a violation of this policy may result in disciplinary action up to and including the discharge of an employee. All disciplinary action will be taken in accordance with applicable State law and the terms of the relevant collective bargaining agreement(s). When imposing discipline, the Superintendent shall consider the totality of the circumstances involved in the matter. In those cases where unlawful discrimination/retaliation is not

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substantiated, the Board may consider whether the alleged conduct nevertheless warrants discipline in accordance with other Board policies, consistent with the terms of the relevant collective bargaining agreement(s).

Where the Board becomes aware that a prior remedial action has been taken against an employee, all subsequent sanctions imposed by the Board and/or Superintendent shall be reasonably calculated to end such conduct, prevent its recurrence, and remedy its effect.

Retaliation

Retaliation against a person who makes a report or files a complaint alleging unlawful discrimination/retaliation, or participates as a witness in an investigation is prohibited. Specifically, the Board will not retaliate against, coerce, intimidate, threaten or interfere with any individual because the person opposed any act or practice made unlawful by any Federal or State civil rights law, or because that individual made a charge, testified, assisted or participated in any manner in an investigation, proceeding, or hearing under those laws, or because that individual exercised, enjoyed, aided or encouraged any other person in the exercise or enjoyment of any right granted or protected by those laws.

Education and Training

In support of this policy, the Board promotes preventative educational measures to create greater awareness of unlawful discriminatory practices. The Superintendent or designee shall provide appropriate information to all members of the School District community related to the implementation of this policy and shall provide training for District students and staff where appropriate. All training, as well as all information provided regarding the Board's policy and discrimination in general, will be age and content appropriate.

Retention of Investigatory Records and Materials

<u>All individuals charged with conducting investigations under this policy shall retain all documents, electronically stored</u> information ("ESI"), and electronic media (as defined in Policy 8315) created and/or received as part of an investigation, which may include but not be limited to:

<u>A. all written reports/allegations/complaints/grievances/statements/responses pertaining to an alleged violation of this policy;</u>

<u>B. any narratives that memorialize oral reports/allegations/ complaints/grievances/statements/responses</u> pertaining to an alleged violation of this policy;

<u>C. any documentation that memorializes the actions taken by District personnel related to the investigation and/or the District's response to the alleged violation of this policy;</u>

D. written witness statements;

E. narratives, notes from, or audio, video, or digital recordings of witness interviews/statements;

<u>F. e-mails, texts, or social media posts that directly relate to or constitute evidence pertaining to an alleged violation of this policy (i.e., not after-the-fact commentary about or media coverage of the incident);</u>

<u>G. notes or summaries prepared contemporaneously by the investigator in whatever form made (e.g., handwritten, keyed into a computer or tablet, etc.), but not including transitory notes whose content is otherwise memorialized in other documents;</u>

<u>H. written disciplinary sanctions issued to students or employees and other documentation that memorializes oral disciplinary sanctions issued to students or employees for violations of this policy;</u>

<u>I. dated written determinations/reports (including summaries of relevant exculpatory and inculpatory evidence)</u> and other documentation that memorializes oral notifications to the parties concerning the outcome of the investigation, including any consequences imposed as a result of a violation of this policy;</u>

<u>J. documentation of any interim measures offered and/or provided to complainants and/or the alleged</u> <u>perpetrators, including no contact orders issued to both parties, the dates the no contact orders were issued, and</u> <u>the dates the parties acknowledged receipt of the no contact orders;</u>

K. documentation of all actions taken, both individual and systemic, to stop the discrimination or harassment, prevent its recurrence, eliminate any hostile environment, and remedy its discriminatory effects;

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L. copies of the Board policy and/or procedures/guidelines used by the District to conduct the in the state of the alleged violation to communicate the Board's expectations to students and staff with respect to the subject of this policy (e.g., Student and/or Employee Handbooks or Codes of Conduct);

<u>M. copies of any documentation that memorializes any formal or informal resolutions to the alleged discrimination</u> <u>or harassment;</u>

The documents, ESI, and electronic media (as defined in Policy 8315) retained may include public records and records exempt from disclosure under Federal (e.g., FERPA, ADA) and/or State law (e.g., R.C. 3319.321) – e.g., student records and confidential medical records.

The documents, ESI, and electronic media (as defined in Policy 8315) created or received as part of an investigation shall be retained in accordance with Policy 8310, Policy 8315, Policy 8320, and Policy 8330 for not less than three (3) years, but longer if required by the District's records retention schedule.

T.C. 7/13/15

Revised 6/26/14

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R.C. 4112.01, 4112.02

A.C. 3301-35-03(A)
Fourteenth Amendment, U.S. Constitution
20 U.S.C. Section 1681, Title IX of Education Amendment Act
20 U.S.C. Section 1701 et seq., Equal Educational Opportunities Act of 1974
20 U.S.C. Section 7905, Boy Scouts of America Equal Access Act
42 U.S.C. 6101 et seq., Age Discrimination Act of 1975
42 U.S.C. 12101 et seq., The Americans with Disabilities Act of 1990, as amended
34 C.F.R. Part 110 (7/27/93)
42 U.S.C. 2000ff et seq., The Genetic Information Nondiscrimination Act
42 U.S.C. 701 et seq., Rehabilitation Act of 1973, as amended
29 U.S.C. 701 et seq., Rehabilitation Act of 1973, as amended

OLENTANGY | LOCAL SCHOOLS

Book	Policy Manual
Section	Revision-Vol 37, N1
Title	TERMINATION AND RESIGNATION
Number	po1541 * ja Revision *
Status	Committee review
Adopted	January 26, 2012

1541 - TERMINATION AND RESIGNATION

Termination

The employment contract of an administrator may be suspended and/or terminated, upon a majority vote of the Board of Education, for good and just cause including disclosing a question to a student on a State-mandated assessment. In such cases, the Board shall abide by due process, statutory procedures, and any applicable terms of the administrator's employment contract.

<u>Any administrator who fails to maintain a required license, certificate or permit throughout the term of employment will</u> <u>be immediately suspended without pay and such failure is grounds for termination.</u>

Resignation

An administrator may resign in accordance with law and any applicable terms of his/her employment contract.

Reporting Professional Misconduct

Consistent with Policy 8141 and State law, the Board and/or the Superintendent will file a report to the Ohio Department of Education, on forms provided by the Department for that purpose, matters of professional misconduct on the part of licensed professional administrators, including a conviction of the administrator of certain enumerated crimes and/or conduct which is determined to be unbecoming to the teaching profession. Reports of any investigation regarding whether or not a licensed professional administrator has committed an act or offense for which the Board is required to make a report to the Ohio Department of Education shall be kept in the personnel file of the administrator. Should the Ohio Department of Education determine that the results of that investigation do not warrant initiating an action suspending, revoking, or otherwise limiting that licensed professional staff administrator's license or permit, the report(s) of any investigation will be moved to a separate public file.

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R.C. 3319.02, 3319.15, 3319.151, 3319.16, 3319.161, 3319.31, 3319.313, 3319.39 A.C. 3301-73-21

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Book	Policy Manual
Section	Revision-Vol 37, N1
Title	ANTI-HARASSMENT
Number	po1662 * ja Revision *
Status	Committee review
Adopted	December 12, 2013
Last Revised	November 9, 2017

1662 - ANTI-HARASSMENT

General Policy Statement

It is the policy of the Board of Education to maintain an education and work environment which is free from all forms of unlawful harassment, including sexual harassment. This commitment applies to all School District operations, programs, and activities. All students, administrators, teachers, staff, and all other school personnel share responsibility for avoiding, discouraging, and reporting any form of unlawful harassment. This policy applies to unlawful conduct occurring on school property, or at another location if such conduct occurs during an activity sponsored by the Board.

The Board will vigorously enforce its prohibition against discriminatory harassment based on race, color, national origin, sex (including sexual orientation and transgender identity), disability, age, religion, ancestry, or genetic information (collectively, "Protected Classes") that are protected by Federal civil rights laws (hereinafter referred to as "unlawful harassment"), and encourages those within the School District community as well as third parties, who feel aggrieved to seek assistance to rectify such problems. The Board will investigate all allegations of harassment and in those cases where unlawful harassment is substantiated, the Board will take immediate steps to end the harassment, prevent its reoccurrence, and remedy its effects. Individuals who are found to have engaged in unlawful harassment will be subject to appropriate disciplinary action.

For purposes of this policy, "School District community" means students, administrators, and professional and classified staff as well as Board members, agents, volunteers, contractors, or other persons subject to the control and supervision of the Board.

For purposes of this policy, "third parties" include, but are not limited to, guests and/or visitors on School District property (e.g., visiting speakers, participants on opposing athletic teams, parents), vendors doing business with, or seeking to do business with, the Board, and other individuals who come in contact with members of the School District community at school-related events/activities (whether on or off School District property).

Other Violations of the Anti-Harassment Policy

The Board will also take immediate steps to impose disciplinary action on individuals engaging in any of the following prohibited acts:

- A. Retaliating against a person who has made a report or filed a complaint alleging unlawful harassment, or who has participated as a witness in a harassment investigation.
- B. Filing a malicious or knowingly false report or complaint of unlawful harassment.
- C. Disregarding, failing to investigate adequately, or delaying investigation of allegations of harassment, when responsibility for reporting and/or investigating unlawful harassment charges comprises part of one's supervisory duties.

Definitions Bullying

Bullying rises to the level of unlawful harassment when one or more persons systematically and chronically inflict physical hurt or psychological distress on one (1) or more students or employees and that bullying is based upon one (1) or more Protected Classes, that is, characteristics that are protected by Federal civil rights laws. It is defined as any unwanted and repeated written, verbal, or physical behavior, including any threatening, insulting, or dehumanizing gesture, by an adult or student, that is severe or pervasive

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enough to create an intimidating, hostile, or offensive educational or work environment; cause discomfort or hundle of the unreasonably interfere with the individual's school or work performance or participation; and may involve:

- A. teasing;
- B. threats;
- C. intimidation;
- D. stalking;
- E. cyberstalking;
- F. cyberbullying;
- G. physical violence;
- H. theft;
- I. sexual, religious, or racial harassment;
- J. public humiliation; or
- K. destruction of property.

"Harassment" means any threatening, insulting, or dehumanizing gesture, use of technology, or written, verbal or physical conduct directed against a student or school employee that:

- A. places a student or school employee in reasonable fear of harm to his/her person or damage to his/her property;
- B. has the effect of substantially interfering with a student's educational performance, opportunities, or benefits, or an employee's work performance; or
- C. has the effect of substantially disrupting the orderly operation of a school.

Sexual Harassment

Pursuant to Title VII of the Civil Rights Act of 1964 and Title IX of the Educational Amendments of 1972, "sexual harassment" is defined as:

Unwelcome sexual advances, requests for sexual favors, and other verbal or physical conduct of a sexual nature, when:

- A. Submission to such conduct is made either implicitly or explicitly a term or condition of an individual's employment, or status in a class, educational program, or activity.
- B. Submission or rejection of such conduct by an individual is used as the basis for employment or educational decisions affecting such individual.
- C. Such conduct has the purpose or effect of interfering with the individual's work or educational performance; of creating an intimidating, hostile, or offensive working, and/or learning environment; or of interfering with one's ability to participate in or benefit from a class or an educational program or activity.

Sexual harassment may involve the behavior of a person of either gender against a person of the same or opposite gender.

Prohibited acts that constitute sexual harassment may take a variety of forms. Examples of the kinds of conduct that may constitute sexual harassment include, but are not limited to:

- A. Unwelcome sexual propositions, invitations, solicitations, and flirtations.
- B. Unwanted physical and/or sexual contact.

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- C. Threats or insinuations that a person's employment, wages, academic grade, promotion, classroom work or assignments, academic status, participation in athletics or extra-curricular programs or events, or other conditions of employment or education may be adversely affected by not submitting to sexual advances.
- D. Unwelcome verbal expressions of a sexual nature, including graphic sexual commentaries about a person's body, dress, appearance, or sexual activities; the unwelcome use of sexually degrading language, jokes or innuendoes; unwelcome suggestive or insulting sounds or whistles; obscene telephone calls.
- E. Sexually suggestive objects, pictures, videotapes, audio recordings or literature, placed in the work or educational environment, which may embarrass or offend individuals.
- F. Unwelcome and inappropriate touching, patting, or pinching; obscene gestures.
- G. A pattern of conduct, which can be subtle in nature, that has sexual overtones and is intended to create or has the effect of creating discomfort and/or humiliation to another.
- H. Remarks speculating about a person's sexual activities or sexual history, or remarks about one's own sexual activities or sexual history.
- I. In the context of employees, consensual sexual relationships where such relationship leads to favoritism of a subordinate employee with whom the superior is sexually involved and where such favoritism adversely affects other employees or otherwise creates a hostile work environment.
- J. Inappropriate boundary invasions by a District employee or other adult member of the School District community into a student's personal space and personal life.
- K. Verbal, nonverbal or physical aggression, intimidation, or hostility based on sex or sex-stereotyping that does not involve conduct of a sexual nature.

Not all behavior with sexual connotations constitutes unlawful sexual harassment. Sex-based or gender-based conduct must be sufficiently severe, pervasive, and persistent such that it adversely affects, limits or denies an individual's employment or education, or education, or such that it creates a hostile or abusive employment or educational environment.

NOTE: Sexual conduct/relationships with students by District employees or any other adult member of the School District community is prohibited, and any teacher, administrator, coach, or other school authority who engages in sexual conduct with a student may also be guilty of the criminal charge of "sexual battery" as set forth in Ohio Revised Code 2907.03. The issue of consent is irrelevant in regard to such criminal charge and/or with respect to the application of this policy to District employees or other adult members of the School District community.

Race/Color Harassment

Prohibited racial harassment occurs when unwelcome physical, verbal, or nonverbal conduct is based upon an individual's race or color and when the conduct has the purpose or effect of interfering with the individual's work or educational performance; of creating an intimidating, hostile, or offensive working, and/or learning environment; or of interfering with one's ability to participate in or benefit from a class or an educational program or activity. Such harassment may occur where conduct is directed at the characteristics of a person's race or color, such as racial slurs, nicknames implying stereotypes, epithets, and/or negative references relative to racial customs.

Religious (Creed) Harassment

Prohibited religious harassment occurs when unwelcome physical, verbal, or nonverbal conduct is based upon an individual's religion or creed and when the conduct has the purpose or effect of interfering with the individual's work or educational performance; of creating an intimidating, hostile, or offensive working and/or learning environment; or of interfering with one's ability to participate in or benefit from a class or an educational program or activity. Such harassment may occur where conduct is directed at the characteristics of a person's religious tradition, clothing, or surnames, and/or involves religious slurs.

National Origin/Ancestry Harassment

Prohibited national origin/ancestry harassment occurs when unwelcome physical, verbal, or nonverbal conduct is based upon an individual's national origin or ancestry and when the conduct has the purpose or effect of interfering with the individual's work or educational performance; of creating an intimidating, hostile, or offensive working and/or learning environment; or of interfering with one's ability to participate in or benefit from a class or an educational program or activity. Such harassment may occur where

conduct is directed at the characteristics of a person's national origin or ancestry, such as negative comments regarding to stand the manner of speaking, language, surnames, or ethnic slurs.

Disability Harassment

Prohibited disability harassment occurs when unwelcome physical, verbal, or nonverbal conduct is based upon an individual's disability and when the conduct has the purpose or effect of interfering with the individual's work or educational performance; of creating an intimidating, hostile, or offensive working and/or learning environment; or of interfering with one's ability to participate in or benefit from a class or an educational program or activity. Such harassment may occur where conduct is directed at the characteristics of a person's disabling condition, such as negative comments about speech patterns, movement, physical impairments or defects/appearances, or the like. Such harassment may further occur where conduct is directed at or pertains to a person's genetic information.

Reports and Complaints of Harassing Conduct

Members of the School District community, which includes all staff and third parties are encouraged to promptly report incidents ofharassing conduct to an administrator, supervisor or other School District official so that the Board may address the conduct before it becomes severe, pervasive, or persistent. Any administrator, supervisor, or other District official who receives such a complaint shall file it with the District's Anti-Harassment Compliance Officer at his/her first convenience.

Members of the School District community or third parties who believe they have been unlawfully harassed by another member of the School District community or a third party are entitled to utilize the Board's complaint process that is set forth below. Initiating a complaint, whether formally or informally, will not adversely affect the complaining individual's employment or participation in educational or extra-curricular programs. While there are no time limits for initiating complaints of harassment under this policy, individuals should make every effort to file a complaint as soon as possible after the conduct occurs while the facts are known and potential witnesses are available.

If during an investigation of alleged bullying, aggressive behavior and/or harassment in accordance with Policy 5517.01-Bullying and Other Forms of Aggressive Behavior, the Principal believes that the reported misconduct may have created a hostile work environment and may have constituted unlawful discriminatory harassment based on a Protected Class, the Principal shall report the act of bullying, aggressive behavior and/or harassment to one of the Anti-Harassment Compliance Officers who shall investigate the allegation in accordance with this policy. While the Compliance Officer investigates the allegation, the Principal shall suspend his/her Policy 5517.01 investigation to await the Compliance Officer's written report. The Compliance Officer shall keep the Principal informed of the status of the Policy 1662 investigation and provide him/her with a copy of the resulting written report.

Anti-Harassment Compliance Officers

The Board designates the following individuals to serve as "Anti-Harassment Compliance Officers" for the District. They are hereinafter referred to as the "Compliance Officers."

Jennifer Iceman Assistant Director, Human Resources	Nancy Freese	
7840 Graphics Way	Assistant Director, Human Resources 7840 Graphics Way	
Lewis Center, OH 43035	Lewis Center, OH 43035	
740-657-4050	740-657-4050	
Jennifer_Iceman@olsd.us	Nancy_Freese@olsd.us	

The names and titles of these individuals will be published annually on the District's web site.

The Compliance Officers will be available during regular school/work hours to discuss concerns related to unlawful harassment, to assist students, other members of the District community, and third parties who seek support or advice when informing another individual about "unwelcome" conduct, or to intercede informally on behalf of the individual in those instances where concerns have not resulted in the filing of a formal complaint and where all parties are in agreement to participate in an informal process.

Compliance Officers shall accept complaints of unlawful harassment directly from any member of the School District community or a visitor to the District, or receive complaints that are initially filed with a school building administrator. Upon receipt of a complaint either directly or through a school building administrator, a Compliance Officer will begin either an informal or formal process (depending on the request of the person alleging the harassment or the nature of the alleged harassment), or the Compliance

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Officer will designate a specific individual to conduct such a process. In the case of a formal complaint, the Complete of the certain prepare recommendations for the Superintendent or will oversee the preparation of such recommendations by a designee. All members of the School District community must report incidents of harassment that are reported to them to the Compliance Officer within two (2) business days of learning of the incident.

Any Board employee who directly observes unlawful harassment of a student is obligated, in accordance with this policy, to report such observations to one of the Compliance Officers within two (2) business days. Additionally, any Board employee who observes an act of unlawful harassment is expected to intervene to stop the harassment, unless circumstances make such an intervention dangerous, in which case the staff member should immediately notify other Board employees and/or local law enforcement officials, as necessary, to stop the harassment. Thereafter, the Compliance Officer or designee must contact the student, if age eighteen (18) or older, or the student's parents if under age eighteen (18), within two (2) business days to advise s/he/them of the Board's intent to investigate the alleged misconduct, including the obligation of the Compliance Officer or designee to conduct an investigation following all the procedures outlined for a formal complaint.

Investigation and Complaint Procedure

Any employee or other member of the School District community or third party (e.g., visitor to the District) who believes that s/he has been subjected to unlawful harassment or retaliation may seek resolution of his/her complaint through either the informal or formal procedures as described below. Further, a process for investigating claims of harassment or retaliation and a process for rendering a decision regarding whether the claim of legally prohibited harassment or retaliation was substantiated are set forth below.

Due to the sensitivity surrounding complaints of unlawful harassment or retaliation, timelines are flexible for initiating the complaint process; however individuals should make every effort to file a complaint within thirty (30) calendar days after the conduct occurs while the facts are known and potential witnesses are available. Once the formal complaint process is begun, the investigation will be completed in a timely manner (ordinarily, within fifteen (15) business days of the complaint being received).

The informal and formal procedures set forth below are not intended to interfere with the rights of any individual to pursue a complaint of unlawful harassment or retaliation with the United States Department of Education for Civil Rights, the Ohio Civil Rights Commission ("OCRC") or Equal Employment Opportunity Commission ("EEOC").

Informal Complaint Procedure

The goal of the informal complaint procedure is to stop inappropriate behavior and to investigate and facilitate resolution through an informal means, if possible. The informal complaint procedure is provided as a less formal option for a student, other member of the school District community, or third party who believes s/he has been unlawfully harassed or retaliated against. This informal procedure is not required as a precursor to the filing of a formal complaint and will only be utilized where the parties (alleged target of harassment and alleged harasser(s) agree to participate in such process.

Employees, other members of the School District community, or third parties who believe they have been unlawfully harassed or retaliated against may proceed immediately to the formal complaint process and individuals who seek resolution through the informal procedure may request that the informal process be terminated at any time to move to the formal complaint process.

However, all complaints of harassment involving a District employee, any other adult member of the School District community, or a third party against a student will be formally investigated. Similarly, any allegations of sexual violence will be formally investigated.

As an initial course of action, if an individual feels that s/he is being unlawfully harassed and s/he is able and feels safe doing so, the individual should tell or otherwise inform the harasser that the conduct is unwelcome and must stop. Such direct communication should not be utilized in circumstances involving sexual violence. The complaining individual should address the allegedly harassing conduct as soon after it occurs as possible. The Compliance Officers are available to support and counsel individuals when taking this initial step or to intervene on behalf of the individual if requested to do so. An individual who is uncomfortable or unwilling to inform the harasser of his/her complaint is not prohibited from otherwise filing an informal or a formal complaint. In addition, with regard to certain types of unlawful harassment, such as sexual harassment, the Compliance Officer may advise against the use of the informal complaint process.

An individual who believes s/he has been unlawfully harassed may make an informal complaint, either orally or in writing: (1) to a teacher, other employee, or building administrator; (2) directly to one of the Compliance Officers; and/or (3) to the Superintendent or other District level employee. All informal complains must be reported to one of the Compliance Officers who will either facilitate an informal resolution as described below on his/her own, or appoint another individual to facilitate an informal resolution.

An individual who believes s/he has been unlawfully harassed may make an informal complaint, either orally or in writing: (1) to a teacher, other employee, or building administrator; (2) directly to one of the Compliance Officers; and/or (3) to the Superintendent or other District-level employee.

All informal complaints must be reported to one of the Compliance Officers who will either facilitate an informal resolution as described below on his/her own, or appoint another individual to facilitate an informal resolution.

The School District's informal complaint procedure is designed to provide employees, other member of the School District community, or third parties who believe they are being unlawfully harassed with a range of options designed to bring about a resolution of their concerns. Depending upon the nature of the complaint and the wishes of the individual claiming unlawful harassment, informal resolution may involve, but not be limited to, one or more of the following:

- A. Advising the individual about how to communicate the unwelcome nature of the behavior to the alleged harasser.
- B. Distributing a copy of the anti-harassment policy as a reminder to the individuals in the school building or office where the individual whose behavior is being questioned works or attends.
- C. If both parties agree, the Compliance Officer may arrange and facilitate a meeting between the individual claiming harassment and the individual accused of harassment to work out a mutual resolution. Such a meeting is not appropriate in circumstances involving sexual violence.

While there are no set time limits within which an informal complaint must be resolved, the Compliance Officer or designee will exercise his/her authority to attempt to resolve all informal complaints with fifteen (15) business days of receiving the informal complaint. Parties who are dissatisfied with the results of the informal complaint process may proceed to file a formal complaint. As stated above, parties may request that the informal process be terminated at any time to move to the formal complaint process.

All materials generated as part of the informal complaint process will be retained by the Compliance Officers in accordance with the Board's records retention policy and/or Student Records policy. (See Policy 8310 and Policy 8330)

Formal Complaint Procedure

If a complaint is not resolved through the informal complaint process, if one of the parties has requested that the informal complaint process be terminated to move to the formal complaint process, or if the individual elects to file a formal complaint initially, the formal complaint process shall be implemented.

An individual who believes s/he has been subjected to offensive conduct/harassment/retaliation hereinafter referred to as the "Complainant," may file a formal complaint, either orally or in writing with a teacher, principal, the Compliance Officer, Superintendent, or other District employee. Due to the sensitivity surrounding complaints of unlawful harassment and retaliation, timelines are flexible for initiating the complaint process; however, individuals should make every effort to file a complaint within thirty (30) calendar days after the conduct occurs while the facts are known and potential witnesses are available. If a Complainant informs a teacher, principal, Superintendent, or other District employee, either orally or in writing, about any complaint of harassment or retaliation, that employee must report such information to the Compliance Officer or designee within two (2) business days.

Throughout the course of the process, the Compliance Officer should keep the parties informed of the status of the investigation and the decision-making process.

All formal complaints must include the following information to the extent it is available: the identity of the individual believed to have engaged in, or be engaging in, offensive conduct/harassment/retaliation; a detailed description of the facts upon which the complaint is based; a list of potential witnesses; and the resolution sought by the Complainant.

If the Complainant is unwilling or unable to provide a written statement including the information set forth above, the Compliance Officer shall ask for such details in an oral interview. Thereafter, the Compliance Officer will prepare a written summary of the oral interview, and the Complainant will be asked to verify the accuracy of the reported charge by signing the document.

Upon receiving a formal complaint, the Compliance Officer will consider whether any action should be taken in the investigatory phase to protect the Complainant form further harassment or retaliation, including, but not limited to, a change of work assignment or schedule for the Complainant and/or the alleged harasser. In making such a determination, the Compliance Officer should consult the Complainant to assess his/her agreement to the proposed action. If the Complainant is unwilling to consent to the proposed change, the Compliance Officer may still take whatever actions s/he deem appropriate in consultation with the Superintendent.

Within two (2) business days of receiving the complaint, the Compliance Officer or a designee will initiate a formal investigation to determine whether the Complainant has been subjected to offensive conduct/harassment/retaliation.

Simultaneously, the Compliance Officer will inform the individual alleged to have engaged in the harassing or retaliatory conduct, hereinafter referred to as the "Respondent," that a complaint has been received. The Respondent will be informed about the nature of the allegations and provided with a copy of any relevant administrative guidelines, including the Board's Anti-Harassment Policy.

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The Respondent must also be informed of the opportunity to submit a written response to the complaint within 部署 きがりがいまい days.

Although certain cases may require additional time, the Compliance Officer or a designee will attempt to complete an investigation into the allegations of harassment/retaliation within fifteen (15) business days of receiving the formal complaint. The investigation will include:

- A. interviews with the Complainant;
- B. interviews with the Respondent;
- C. interviews with any other witnesses who may reasonably be expected to have any information relevant to the allegations;
- D. consideration of any documentation or other information presented by the Complainant, Respondent, or any other witness that is reasonably believed to be relevant to the allegations.

At the conclusion of the investigation, the Compliance Officer or the designees shall prepare and deliver a written report to the Superintendent that summarizes the evidence gathered during the investigation and provides recommendations based on the evidence and the definition of unlawful harassment as provided in Board policy and State and Federal law as to whether the Complainant has been subjected to unlawful harassment. The Compliance Officer's recommendations must be based upon the totality of the circumstances, including the ages and maturity levels of those involved. In determining if discriminatory harassment or retaliation occurred, a preponderance of evidence standard will be used. The Compliance Officer may consult with the Board's legal counsel before finalizing the report to the Superintendent.

Absent extenuating circumstances, within five (5) business days of receiving the report of the Compliance Officer or the designee, the Superintendent must either issue a final decision regarding whether the complaint of harassment has been substantiated or request further investigation. A copy of the Superintendent's final decision will be delivered to both the Complainant and the Respondent.

If the Superintendent requests additional investigation, the Superintendent must specify the additional information that is to be gathered, and such additional investigation must be completed within five (5) business days. At the conclusion of the additional investigation, the Superintendent must issue a final written decision as described above.

The decision of the Superintendent shall be final.

The Board reserves the right to investigate and resolve a complaint or report of unlawful harassment/retaliation regardless of whether the member of the School District community or third party alleging the unlawful harassment/retaliation pursues the complaint. The Board also reserves the right to have the formal complaint investigation conducted by an external person in accordance with this policy or in such other manner as deemed appropriate by the Board or its designee.

Privacy/Confidentiality

The School District will employ all reasonable efforts to protect the rights of the Complainant, the individual(s) against whom the complaint is filed, and the witnesses as much as possible, consistent with the Board's legal obligations to investigate, to take appropriate action, and to conform with any discovery or disclosure obligations. All records generated under the terms of this policy and related administrative guidelines shall be maintained as confidential to the extent permitted by law. Confidentiality, however, cannot be guaranteed. All Complainants proceeding through the formal investigative process will be advised that their identities may be disclosed to the Respondent.

During the course of a formal investigation, the Compliance Officer or his/her designee will instruct all members of the School District community and third parties who are interviewed about the importance of maintaining confidentiality. Any individual who is interviewed as part of a harassment investigation is expected not to disclose any information that s/he learns or that s/he provides during the course of the investigation.

All public records created as part of an investigation of a complaint of harassment will be maintained by the Compliance Officer in accordance with the School Board's records retention policy. Any records that are considered student education records in accordance with the Family Educational; Rights and Privacy Act or under Ohio's student records law will be maintained in a manner consistent with the provisions of the Federal and State laws.

Sanctions and Monitoring

The Board shall vigorously enforce its prohibitions against unlawful harassment by taking appropriate action reasonably calculated to stop the harassment and prevent further such harassment. While observing the principles of due process, a violation of this policy

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may result in disciplinary action up to and including the discharge of an employee or the suspension/expulsion or a subtable. All disciplinary action will be taken in accordance with applicable State law and the terms of the relevant collective bargaining agreement(s). When imposing discipline, the Superintendent shall consider the totality of the circumstances involved in the matter, including the ages and maturity levels of those involved. In those cases where unlawful harassment is not substantiated, the Board may consider whether the alleged conduct nevertheless warrants discipline in accordance with other Board policies, consistent with the terms of the relevant collective bargaining agreement(s).

Where the Board becomes aware that a prior remedial action has been taken against a member of the School District community, all subsequent sanctions imposed by the Board and/or Superintendent shall be reasonably calculated to end such conduct, prevent its reoccurrence and remedy its effects.

Retaliation

Any act of retaliation against a person who has made a report or filed a complaint alleging unlawful harassment, or who has participated as a witness in a harassment investigation is prohibited.

Allegations Constituting Criminal Conduct: Child Abuse/Sexual Misconduct

State law requires any school teacher or school employee who knows or suspects that a child with a disability under the age of twenty- one (21) or that a child under the age of eighteen (18) has suffered or faces a threat of suffering a physical or mental wound, disability or condition of a nature that reasonably indicates abuse or neglect of a child to immediately report that knowledge or suspicion to the county children's services agency. If, during the course of a harassment investigation, the Compliance Officer or a designee has reason to believe or suspect that the alleged conduct reasonably indicates abuse or neglect of the Complainant, a report of such knowledge must be made in accordance with State law and Board Policy.

State law defines certain contact between a teacher and a student as "sexual battery." If the Compliance Officer or a designee has reason to believe that the Complainant has been the victim of criminal conduct as defined in Ohio's Criminal Code, such knowledge should be immediately reported to local law enforcement.

Any reports made to a county children's services agency or to local law enforcement shall not terminate the Compliance Officer or a designee's obligation and responsibility to continue to investigate a complaint of harassment. While the Compliance Officer or a designee may work cooperatively with outside agencies to conduct concurrent investigations, in no event shall the harassment investigation be inhibited by the involvement of outside agencies without good cause after consultation with the Superintendent.

Allegations Involving Conduct Unbecoming the Teaching Profession/Suspension

The Superintendent will report to the Ohio Department of Education, on forms provided for that purpose, matters of misconduct on the part of licensed professional staff members convicted of sexual battery, and will, in accordance with Policy 8141, suspend such employee from all duties that concern or involve the care, custody or control of a child during the pendency of any criminal action for which that person has been arrested, summoned and/or indicted in that regard.

Education and Training

In support of this Anti-Harassment Policy, the Board promotes preventative educational measures to create greater awareness of unlawful discriminatory practices. The Superintendent or designee shall provide appropriate training to all members of the School District community related to the implementation of this policy and shall provide training for District students and staff where appropriate. All training, as well as all information provided regarding the Board's policy and harassment in general, will be age and content appropriate.

Retention of Investigatory Records and Materials

<u>All individuals charged with conducting investigations under this policy shall retain all documents, electronically stored</u> <u>information ("ESI"), and electronic media (as defined in Policy 8315) created and/or received as part of an investigation,</u> <u>which may include but not be limited to:</u>

<u>A. all written reports/allegations/complaints/grievances/statements/responses pertaining to an alleged violation of this policy;</u>

<u>B. any narratives that memorialize oral reports/allegations/complaints/grievances/statements/responses pertaining to an alleged violation of this policy;</u>

<u>C. any documentation that memorializes the actions taken by District personnel related to the investigation and/or the District's response to the alleged violation of this policy;</u>

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D. written witness statements;

E. narratives, notes from, or audio, video, or digital recordings of witness interviews/statements;

F. e-mails, texts, or social media posts that directly relate to or constitute evidence pertaining to an alleged violation of this policy (i.e., not after-the-fact commentary about or media coverage of the incident);

G. notes or summaries prepared contemporaneously by the investigator in whatever form made (e.g., handwritten, keyed into a computer or tablet, etc.), but not including transitory notes whose content is otherwise memorialized in other documents;

H. written disciplinary sanctions issued to students or employees and other documentation that memorializes oral disciplinary sanctions issued to students or employees for violations of this policy;

I. dated written determinations/reports (including summaries of relevant exculpatory and inculpatory evidence) and other documentation that memorializes oral notifications to the parties concerning the outcome of the investigation, including any consequences imposed as a result of a violation of this policy;

J. documentation of any interim measures offered and/or provided to complainants and/or the alleged perpetrators, including no contact orders issued to both parties, the dates the no contact orders were issued, and the dates the parties acknowledged receipt of the no contact orders;

K. documentation of all actions taken, both individual and systemic, to stop the discrimination or harassment, prevent its recurrence, eliminate any hostile environment, and remedy its discriminatory effects;

copies of the Board policy and/or procedures/guidelines used by the District to conduct the investigation, and any documents used by the District at the time of the alleged violation to communicate the Board's expectations to students and staff with respect to the subject of this policy (e.g., Student and/or Employee Handbooks or Codes of Conduct);

M. copies of any documentation that memorializes any formal or informal resolutions to the alleged discrimination or harassment;

T.C. 7/13/15

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Legal	R.C. 4112.02
	20 U.S.C. 1400 et seq., The Individuals with Disabilities Education Improvement Act of 2004 (IDEIA)
	20 U.S.C. 1681 et seq.
	29 U.S.C. 621 et seq., Age Discrimination in Employment Act of 1967
	29 U.S.C. 794, Rehabilitation Act of 1973, as amended
	29 C.F.R. Part 1635
	29 U.S.C. 6101, The Age Discrimination Act of 1975
	42 U.S.C. 12101 et seq., Americans with Disabilities Act of 1990, as amended
	42 U.S.C. 2000d et seq.
	42 U.S.C. 2000e et seq.
	42 U.S.C. 2000ff et seq., The Genetic Information Nondiscrimination Act
	42 U.S.C. 1983
	National School Boards Association Inquiry and Analysis – May 2008

Last Modified by Jana Arlinghaus on September 19, 2018

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https://www.boarddocs.com/oh/olenoh/Board.nsf/Private?open&login#

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Book	Policy Manual
Section	Revision-Vol 37, N1
Title	PARENT AND FAMILY ENGAGEMENT
Number	po2111 *ja Revision *
Status	Committee review
Adopted	May 25, 2011

2111 - PARENT AND FAMILY ENGAGEMENT INVOLVEMENT

The Board of Education recognizes and values parents and families as children's first teachers and decision-makers in education. The Board believes that student learning is more likely to occur when there is an effective partnership between the school and the student's parents and family. Such a partnership between the home and school and greater involvement of parents <u>and family</u> <u>members</u> in the education of their children generally result in higher academic achievement, improved student behavior, and reduced absenteeism. <u>This policy shall serve as the District policy, as well as the Parent and Family Engagement policy</u> <u>for each school in the District.</u>

The Elementary and Secondary Education Act (ESEA), as amended by the Every Student Succeeds Act of 2015 (ESSA), defines the term "parent" to include a legal guardian or other person standing in loco parentis (such as a grandparent or step-parent with whom the child lives, or a person who is legally responsible for the child's welfare).

In accordance with statute and the State Board of Education Parent and Family Involvement policy, the term "family" is used in order to include a child's primary caregivers, who are not the biological parents, such as foster caregivers, grandparents, and other family members and responsible adults who play significant roles in providing for the well-being of the child.

In accordance with statute and the State Board of Education Parent and Family Involvement Policy, use of the term "families" is used in order to include children's primary caregivers, who are not their biological parents, such as foster caregivers, grandparents, and other family members.

In cultivating partnerships with families and communities, the Board <u>establishes the following expectations and objectives for</u> <u>meaningful parent and family engagement:</u> is committed to the following:

A. Relationships with Families

- 1. cultivating school environments that are welcoming, supportive, and student-centered; 4
- 2. providing professional development for school staff that helps build partnerships between families and schools; ^{2,3, 4}
- 3. providing family activities that relate to various cultures, languages, practices, and customs, and bridge economic and cultural barriers; ^{2,3}
- 4. providing coordination, technical support and other support to assist schools in planning and implementing family involvement activities. ³

B. Effective Communication

1. providing information to families to support the proper health, safety, and well-being of their children;

- 2. providing information to families about school policies, procedures, programs, and activities; 2,3Page 43 of 144
- 3. promoting regular and open communication between school personnel and students' family members; ^{1, 4}
- 4. communicating with families in a format and language that is understandable, to the extent practicable; ^{2,3}
- 5. providing information and involving families in monitoring student progress; 3
- 6. providing families with timely and meaningful information regarding Ohio's academic standards, State and local assessments, and pertinent legal provisions; ^{2,3,4}
- 7. preparing families to be involved in meaningful discussions and meetings with school staff. 2,3,4

C. Volunteer Opportunities

providing volunteer opportunities for families to support their children's school activities. ^{1,3} (x) supporting other needs, such as transportation and child care, to enable families to participate in schoolsponsored family involvement events. $\frac{3,4}{2}$

D. Learning at Home

(x) offering training and resources to help families learn strategies and skills to support at-home learning and success in school; 1, 2, 3, 4

working with families to establish learning goals and help their children accomplish these goals. 1

<u>(x) helping families to provide a school and home environment that encourages learning and extends learning at home. 1,2,3,4</u>

E. Engaging Involving Families in Decision Making and Advocacy

- 1. <u>engaging_involving</u> families as partners in the process of school review and continuous improvement planning; ^{3,4}
- 2. <u>engaging</u> involving families in the development of its District-wide parent <u>and engagement</u> involvement policy and plan, and distributing the policy and plan to families. ^{2,3,4}

F. Collaborating with the Community

- 1. building constructive partnerships and connecting families with community-based programs and other community resources; ^{2,3,4}
- 2. coordinating and integrating family involvement parent and family engagement programs and activities with District initiatives and community- based programs that encourage and support families' participation in their children's education, growth, and development. ^{2,3,4}

Implementation

The Superintendent will provide for a comprehensive plan to engage parents, families, and community members in a partnership in support of each student's academic achievement, the District's continuous improvement, and individual school improvement plans. The <u>District's plan, as well as each school's plan will provide for annual evaluation, with the involvement meaningful engagement of parents and families, of the plan's <u>content</u>, effectiveness and identification of barriers to participation by parents and families <u>with particular attention to parents who are economically disadvantaged</u>, are disabled, have limited English proficiency, have limited literacy, or are of any racial or ethnic minority background; the needs of parents and family members to assist with the learning of their children (including engaging with school personnel and teachers); and the strategies to support successful school and family interaction.Each school plan will include the development of a written school-parent compact jointly with parents for all children participating in Title I, Part A activities, services, and programs. The compact will outline how parents, the entire school staff, and students will share the responsibility for improved student academic achievement and the means by which the school and parents will build and develop a partnership to help children achieve the State's high standards. Evaluation findings will be used in the annual review of the Parent and Family Engagement Involvement policy and to improve the effectiveness of the District plan. <u>This policy will be updated periodically to meet the changing needs of parents</u>, families, and the schools.</u>

[NOTE: Districts should select all items () options included in this template in order to have a policy that meets the requirements of State and Federal law and program requirements of the Ohio Department of Education (ODE) and Title I.]

10/8/2018

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1Indicates R.C. 3312.472 State Requirements ²Indicates IDEA 2004 Section 650 & 644 parent involvement requirements ³Indicates Title I Section 1118 parent involvement requirements ⁴Indicates State Board Parent and Family Involvement Policy recommendations

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Legal R.C. 3313.472

Last Modified by Jana Arlinghaus on October 8, 2018

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Book	Policy Manual
Section	Revision-Vol 37, N1
Title	NONDISCRIMINATION AND ACCESS TO EQUAL EDUCATIONAL OPPORTUNITY
Number	po2260 * Ja Revision *
Status	Committee review
Adopted	June 3, 1996
Last Revised	November 9, 2017

2260 - NONDISCRIMINATION AND ACCESS TO EQUAL EDUCATIONAL OPPORTUNITY

Any form of discrimination or harassment can be devastating to an individual's academic progress, social relationship and/or personal sense of self-worth. As such, the Board of Education does not discriminate on the basis of race, color, national origin, sex (including sexual orientation or transgender identity), disability, age (except as authorized by law), religion, military status, ancestry, or genetic information (collectively, "Protected Classes") in its educational programs or activities.

The Board also does not discriminate on the basis of Protected Classes in its employment policies and practices as they relate to students, and does not tolerate harassment of any kind.

Equal educational opportunities shall be available to all students, without regard to the Protected Classes, age (unless age is a factor necessary to the normal operation or the achievement of any legitimate objective of the program/activity), place of residence within the boundaries of the District, or social or economic background, to learn through the curriculum offered in this District. Educational programs shall be designed to meet the varying needs of all students.

In order to achieve the aforesaid goal, the Superintendent shall:

A. Curriculum Content

review current and proposed courses of study and textbooks to detect any bias based upon the Protected Classes; ascertaining whether or not supplemental materials, singly or taken as a whole, fairly depict the contribution of both genders, various races, ethnic groups, etc. toward the development of human society;

B. Staff Training

develop an ongoing program of in-service training for school personnel designed to identify and solve problems of bias based upon the Protected Classes in all aspects of the program;

C. Student Access

- 1. review current and proposed programs, activities, facilities, and practices to verify that all students have equal access thereto and are not segregated on the basis of the Protected Classes in any duty, work, play, classroom, or school practice, except as may be permitted under State and Federal laws and regulations;
- 2. verify that facilities are made available, in accordance with Board Policy 7510 Use of District Facilities, for noncurricular student activities that are initiated by parents or other members of the community, including but not limited to any group officially affiliated with the Boy Scouts of America or any other youth group listed in Title 36 of the United States Code as a patriotic society;

D. District Support

verify that like aspects of the District program receive like support as to staff size and compensation, purchase and maintenance of facilities and equipment, access to such facilities and equipment, and related matters;

E. Student Evaluation

verify that tests, procedures, and guidance and counseling materials, which are designed to evaluate student progress, rate aptitudes, analyze personality, or in any manner establish or tend to establish a category by which a student may be judged, are not differentiated or stereotyped on the basis of the Protected Classes.

District Compliance Officers

The Board designates the following individuals to serve as the District's "Compliance Officers" (also known as "Civil Rights Coordinators") (hereinafter referred to as the "COs").

Marty Arganbright	Peggy McMurry
Director of Pupil Services	Director of Curriculum and Instruction
7840 Graphics Way	7840 Graphics Way
Lewis Center, OH 43035	Lewis Center, OH 43035
740-657-4050	740-657-4050
Marty Arganbright@olsd.us	Peggy McMurry@olsd.us

The names, titles, and contact information of these individuals will be published annually on the School District's web site.

The COs are responsible for coordinating the District's efforts to comply with applicable Federal and State laws and regulations, including the District's duty to address in a prompt and equitable manner any inquiries or complaints regarding discrimination, retaliation or denial of equal access. The COs shall also verify that proper notice of nondiscrimination for Title II of the Americans with Disabilities Act (as amended), Title VI and VII of the Civil Rights Act of 1964, Title IX of the Education Amendment Act of 1972, Section 504 of the Rehabilitation Act of 1973 (as amended), and the Age Discrimination Act of 1975 is provided to students, their parents, staff members, and the general public. A copy of each of the Acts and regulations on which this notice is based may be found in the CO's office.

The Superintendent shall annually attempt to identify children with disabilities, ages 3-22, who reside in the District but do not receive public education. In addition, s/he shall establish procedures to identify students who are Limited English Proficient (LEP), including immigrant children and youth, to assess their ability to participate in District programs, and develop and administer a program that meets the English language and academic needs of these students. This program shall include procedures for student placement, services, evaluation, and exit guidelines and shall be designed to provide students with effective instruction that leads to academic achievement and timely acquisition of proficiency in English. As a part of this program, the District will evaluate the progress of students in achieving English language proficiency in the areas of listening, speaking, reading and writing, on an annual basis (see AG 2260F).

Reports and Complaints of Unlawful Discrimination and Retaliation

Students and all other members of the School District community and third parties are encouraged to promptly report incidents of unlawful discrimination and/or retaliation to a teacher, administrator, supervisor, or other District official so that the Board may address the conduct. Any teacher, administrator, supervisor, or other District employee or official who receives such a complaint shall file it with the CO within two (2) school days.

Members of the School District community, which includes students or third parties, who believe they have been unlawfully discriminated/retaliated against are entitled to utilize the complaint process set forth below. Initiating a complaint, whether formally or informally, will not adversely affect the complaining individual's employment or participation in educational or extra-curricular programs. While there are no time limits for initiating complaints under this policy, individuals should make every effort to file a complaint as soon as possible after the conduct occurs while the facts are known and potential witnesses are available.

If, during an investigation of alleged bullying, aggressive behavior and/or harassment in accordance with Policy 5517.01 – Bullying and Other Forms of Aggressive Behavior, the Principal believes that the reported misconduct may constitute unlawful discrimination based on a Protected Class, the Principal shall report the act to one of the COs who shall investigate the allegation in accordance with this policy. While the CO investigates the allegation, the Principal shall suspend his/her Policy 5517.01 investigation to await the CO's written report. The CO shall keep the Principal informed of the status of the Policy 2260 investigation and provide him/her with a copy of the resulting written report.

The COs will be available during regular school/work hours to discuss concerns related to unlawful discrimination/retaliation. COs shall accept complaints of unlawful discrimination/retaliation directly from any member of the School District community or a visitor to the District, or receive complaints that are initially filed with a school building administrator. Upon receipt of a complaint either directly or through a school building administrator, a CO will begin either an informal or formal process (depending on the request of the person alleging the discrimination/retaliation or the nature of the alleged discrimination/retaliation), or the CO will designate a specific individual to conduct such a process. The CO will provide a copy of this policy to any person who files a complaint. In the

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case of a formal complaint, the CO will prepare recommendations for the Superintendent or oversee the preparation of such recommendations by a designee. All members of the School District community must report incidents of discrimination/retaliation that are reported to them to the CO within two (2) business days of learning of the incident/conduct.

Any Board employee who directly observes unlawful discrimination/retaliation of a student is obligated, in accordance with this policy, to report such observations to one of the COs within two (2) business days. Additionally, any Board employee who observes an act of unlawful discrimination/retaliation is expected to intervene to stop the misconduct, unless circumstances make such an intervention dangerous, in which case the staff member should immediately notify other Board employees and/or local law enforcement officials, as necessary, to stop the misconduct. Thereafter, the CO or designee must contact the student, if age eighteen (18) or older, or the student's parents if the student is under the age eighteen (18), within two (2) school days to advise s/he/them of the Board's intent to investigate the alleged wrongdoing.

Investigation and Complaint Procedure

Any student who believes that s/he has been subjected to unlawful discrimination or retaliation may seek resolution of his/her complaint through the procedures described below. The formal complaint procedures involve an investigation of the individual's claims and a process for rendering a decision regarding whether the charges are substantiated.

Due to the sensitivity surrounding complaints of unlawful discrimination or retaliation, timelines are flexible for initiating the complaint process; however, individuals should make every effort to file a complaint within thirty (30) calendar days after the conduct occurs. Once the formal complaint process is begun, the investigation will be completed in a timely manner (ordinarily, within fifteen (15) business days of the complaint being received).

The procedures set forth below are not intended to interfere with the rights of a student to pursue a complaint of unlawful discrimination or retaliation with the United States Department of Education Office for Civil Rights ("OCR"). The Cleveland Office of the OCR can be reached at 1350 Euclid Avenue, Suite 325, Cleveland, Ohio 44115; Telephone: (216) 522-4970; Fax: (216) 522-2573; TDD: (216) 522-4944; E-mail: ocr.cleveland@ed.gov; Web: http://www.ed.gov/ocr.

Informal Complaint Procedure

The goal of the informal complaint procedure is to quickly stop inappropriate behavior and facilitate resolution through an informal means, if possible. The informal complaint procedure is provided as a less formal option for a student who believes s/he has been unlawfully discriminated or retaliated against. This informal procedure is not required as a precursor to the filing of a formal complaint.

The informal process is only available in those circumstances where the parties (the alleged target of the discrimination and individual(s) alleged to have engaged in the discrimination) agree to participate in it.

Students who believe that they have been unlawfully discriminated/retaliated against may proceed immediately to the formal complaint process and individuals who seek resolution through the informal procedure may request that the informal process be terminated at any time to move to the formal complaint process.

All complaints involving a District employee or any other adult member of the School District community against a student will be formally investigated.

As an initial course of action, if a student feels that s/he is being unlawfully discriminated/retaliated against and s/he is able and feels safe doing so, the individual should tell or otherwise inform the person who engaged in the allegedly discriminatory/retaliatory conduct that it is inappropriate and must stop. The complaining individual should address the alleged misconduct as soon after it occurs as possible. The COs are available to support and counsel individuals when taking this initial step or to intervene on behalf of the individual if requested to do so. An individual who is uncomfortable or unwilling to inform the person who allegedly engaged in the unlawful conduct of his/her concerns is not prohibited from otherwise filing an informal or a formal complaint. In addition, with regard to certain types of unlawful discrimination, such as sexual discrimination, the CO may advise against the use of the informal complaint process.

A student who believes s/he has been unlawfully discriminated/retaliated against may make an informal complaint, either orally or in writing: (1) to a teacher, other employee, or building administrator in the school the student attends; (2) to the Superintendent or other District-level employee; and/or (3) directly to one of the COs.

All informal complaints must be reported to one of the COs who will either facilitate an informal resolution as described below, or appoint another individual to facilitate an informal resolution.

The School District's informal complaint procedure is designed to provide students who believe they are being unlawfully discriminated/retaliated against with a range of options aimed at bringing about a prompt resolution of their concerns. Depending upon the nature of the complaint and the wishes of the student claiming unlawful discrimination/retaliation, informal resolution may involve, but not be limited to, one or more of the following:

- A. Advising the student about how to communicate his/her concerns to the person who allegedly engaged in the discriminatory/retaliatory behavior.
- B. Distributing a copy of Policy 2260 Non-Discrimination as a reminder to the individuals in the school building or office where the individual whose behavior is being questioned works or attends.
- C. If both parties agree, the CO may arrange and facilitate a meeting between the student claiming discrimination/retaliation and the individual accused of engaging in the misconduct to work out a mutual resolution.

While there are no set time limits within which an informal complaint must be resolved, the CO or designee will exercise his/her authority to attempt to resolve all informal complaints within fifteen (15) business days of receiving the informal complaint. Parties who are dissatisfied with the results of the informal complaint process may proceed to file a formal complaint. And, as stated above, parties may request that the informal process be terminated at any time to move to the formal complaint process.

All materials generated as part of the informal complaint process will be retained by the COs in accordance with the Board's records retention policy and/or Student records policy. (See Policy 8310 and Policy 8330)

Formal Complaint Procedure

If a complaint is not resolved through the informal complaint process, if one of the parties requested that the informal complaint process be terminated to move to the formal complaint process, or if the student elects to file a formal complaint initially, the formal complaint process shall be implemented.

A student who believes s/he has been subjected to unlawful discrimination/retaliation (hereinafter referred to as the "Complainant") may file a formal complaint, either orally or in writing, with a teacher, Principal, or other District employee at the student's school, the CO, Superintendent, or another District employee who works at another school or at the District level. Due to the sensitivity surrounding complaints of unlawful discrimination, timelines are flexible for initiating the complaint process; however, individuals should make every effort to file a complaint within thirty (30) calendar days after the conduct occurs. If a Complainant informs a teacher, Principal, or other District employee at the student's school, Superintendent, or other District employee, either orally or in writing, about any complaint of discrimination/retaliation, that employee must report such information to the CO within two (2) business days.

Throughout the course of the process, the CO should keep the parties informed of the status of the investigation and the decisionmaking process.

All formal complaints must include the following information to the extent it is available: the identity of the individual believed to have engaged in, or be engaging in; the discriminatory/retaliatory conduct; a detailed description of the facts upon which the complaint is based; a list of potential witnesses; and the resolution sought by the Complainant.

If the Complainant is unwilling or unable to provide a written statement including the information set forth above, the CO shall ask for such details in an oral interview. Thereafter, the CO will prepare a written summary of the oral interview, and the Complainant will be asked to verify the accuracy of the reported charge by signing the document.

Upon receiving a formal complaint, the CO will consider whether any action should be taken in the investigatory phase to protect the Complainant from further discrimination or retaliation, including, but not limited to, a change of work assignment or schedule for the Complainant and/or the person alleged to have engaged in the misconduct. In making such a determination, the CO should consult the Complainant to assess his/her agreement to the proposed action. If the Complainant is unwilling to consent to the proposed change, the CO may still take whatever actions s/he deems appropriate in consultation with the Superintendent.

Within two (2) business days of receiving the complaint, the CO or designee will initiate a formal investigation to determine whether the Complainant has been subjected to unlawful discrimination/retaliation.

Simultaneously, the CO will inform the individual alleged to have engaged in the discriminatory or retaliatory conduct (hereinafter referred to as the "Respondent") that a complaint has been received. The Respondent will be informed about the nature of the allegations and provided with a copy of any relevant policies and/or administrative guidelines, including Policy 2260 - Non-Discrimination. The Respondent must also be informed of the opportunity to submit a written response to the complaint within five (5) business days.

Although certain cases may require additional time, the CO or designee will attempt to complete an investigation into the allegations of discrimination/retaliation within fifteen (15) business days of receiving the formal complaint. The investigation will include:

- B. interviews with the Respondent;
- C. interviews with any other witnesses who may reasonably be expected to have any information relevant to the allegations;
- D. consideration of any documentation or other information presented by the Complainant, Respondent, or any other witness that is reasonably believed to be relevant to the allegations.

At the conclusion of the investigation, the CO or designee shall prepare and deliver a written report to the Superintendent that summarizes the evidence gathered during the investigation and provides recommendations based on the evidence and the definition of unlawful discrimination/retaliation as provided in Board policy and State and Federal law as to whether the Complainant has been subjected to unlawful discrimination/retaliation. The CO's recommendations must be based upon the totality of the circumstances, including the ages and maturity levels of those involved. In determining if unlawful discrimination or retaliation occurred, a preponderance of evidence standard will be used.

Absent extenuating circumstances, within five (5) business days of receiving the report of the CO or designee, the Superintendent must either issue a final decision regarding whether the charges have been substantiated or request further investigation. A copy of the Superintendent's final decision will be delivered to both the Complainant and the Respondent.

If the Superintendent requests additional investigation, the Superintendent must specify the additional information that is to be gathered, and such additional investigation must be completed within five (5) days. At the conclusion of the additional investigation, the Superintendent shall issue a final written decision as described above.

If the Superintendent determines the Complainant was subjected to unlawful discrimination/retaliation, she/he must identify what corrective action will be taken to stop, remedy, and prevent the recurrence of the discrimination/retaliation. The corrective action should be reasonable, timely, age-appropriate and effective, and tailored to the specific situation.

The decision of the Superintendent shall be final.

The Board reserves the right to investigate and resolve a complaint or report of unlawful discrimination/retaliation regardless of whether the student alleging the unlawful discrimination/retaliation pursues the complaint. The Board also reserves the right to have the formal complaint investigation conducted by an external person in accordance with this policy or in such other manner as deemed appropriate by the Board or its designee.

The Complainant may be represented, at his/her own cost, at any of the above described meetings/hearings.

The right of a person to a prompt and equitable resolution of the complaint shall not be impaired by the person's pursuit of other remedies such as the filing of a Complaint with the Office for Civil Rights or the filing of a court case. Use of this internal complaint procedure is not a prerequisite to the pursuit of other remedies.

Privacy/Confidentiality

The School District will employ all reasonable efforts to protect the rights of the Complainant, the Respondent(s), and the witnesses as much as possible, consistent with the Board's legal obligations to investigate, to take appropriate action, and to conform with any discovery or disclosure obligations. All records generated under the terms of this policy shall be maintained as confidential to the extent permitted by law. Confidentiality, however, cannot be guaranteed. All Complainants proceeding through the formal investigation process will be advised that their identities may be disclosed to the Respondent(s).

During the course of a formal investigation, the CO or designee will instruct each person who is interviewed about the importance of maintaining confidentiality. Any individual who is interviewed as part of an investigation is expected not to disclose to third parties any information that s/he learns and/or provides during the course of the investigation.

All records created as a part of an investigation of a complaint of discrimination/retaliation will be maintained by the CO in accordance with the Board's records retention policy. Any records that are considered student education records in accordance with the Family Educational Rights and Privacy Act or under Ohio's student records law will be maintained in a manner consistent with the provisions of the Federal and State law.

Sanctions and Monitoring

The Board shall vigorously enforce its prohibitions against unlawful discrimination/retaliation by taking appropriate action reasonably calculated to stop and prevent further misconduct. While observing the principles of due process, a violation of this policy may result in disciplinary action up to and including the discharge of an employee or the suspension/expulsion of a student. All disciplinary action will be taken in accordance with applicable State law and the terms of the relevant collective bargaining agreement(s). When imposing discipline, the Superintendent shall consider the totality of the circumstances involved in the matter, including the ages and

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EX. A ~ November 20, 2018

maturity levels of those involved. In those cases where unlawful discrimination/retaliation is not substantiated, the board may consider whether the alleged conduct nevertheless warrants discipline in accordance with other Board policies, consistent with the terms of the relevant collective bargaining agreement(s).

Where the Board becomes aware that a prior remedial action has been taken against a member of the School District community, all subsequent sanctions imposed by the Board and/or Superintendent shall be reasonably calculated to end such conduct, prevent its reoccurrence, and remedy its effects.

Retaliation

Retaliation against a person who makes a report or files a complaint alleging unlawful discrimination, or participates as a witness in an investigation is prohibited. Specifically, the Board will not retaliate against, coerce, intimidate, threaten or interfere with any individual because the person opposed any act or practice made unlawful by any Federal or State civil rights law, or because that individual made a charge, testified, assisted or participated in any manner in an investigation, proceeding, or hearing under those laws, or because that individual exercised, enjoyed, aided or encouraged any other person in the exercise or enjoyment of any right granted or protected by those laws.

Education and Training

In support of this policy, the Board promotes preventative educational measures to create greater awareness of unlawful discriminatory practices. The Superintendent or designee shall provide appropriate information to all members of the School District community related to the implementation of this policy and shall provide training for District students and staff where appropriate. All training, as well as all information, provided regarding the Board's policy and discrimination in general, will be age and content appropriate.

Retention of Investigatory Records and Materials

<u>All individuals charged with conducting investigations under this policy must retain all information, documents,</u> <u>electronically stored information, and electronic media (as defined in Policy 8315) created and received as part of an</u> <u>investigation, which may include, but not be limited to:</u>

- 1. <u>all written reports/allegations/complaints/grievances/statements/responses pertaining to an alleged violation of this policy;</u>
- 2. <u>any narratives that memorialize oral reports/allegations/complaints/grievances/statements/responses pertaining to</u> <u>an alleged violation of this policy;</u>
- 3. <u>any documentation that memorializes the actions taken by District personnel related to the investigation and/or</u> <u>the District's response to the alleged violation of this policy;</u>
- 4. written witness statements;
- 5. narratives, notes from, or audio, video, or digital recordings of witness interviews/statements;
- 6. <u>e-mails, texts, or social media posts that directly relate to or constitute evidence pertaining to an alleged violation</u> of this policy (i.e., not after-the-fact commentary about or media coverage of the incident);
- notes or summaries prepared contemporaneously by the investigator in whatever form made (e.g., handwritten, keyed into a computer or tablet, etc.), but not including transitory notes whose content is otherwise memorialized in other documents;
- 8. <u>written disciplinary sanctions issued to students or employees and other documentation that memorializes oral</u> <u>disciplinary sanctions issued to students or employees for violations of this policy;</u>
- <u>dated written determinations/reports (including summaries of relevant exculpatory and inculpatory evidence) and</u> <u>other documentation that memorializes oral notifications to the parties concerning the outcome of the</u> <u>investigation, including any consequences imposed as a result of a violation of this policy;</u>
- 10. documentation of any interim measures offered and/or provided to complainants and/or the alleged perpetrators, including no contact orders issued to both parties, the dates the no contact orders were issued, and the dates the parties acknowledged receipt of the no contact orders;
- 11. <u>documentation of all actions taken, both individual and systemic, to stop the discrimination or harassment, prevent</u> <u>its recurrence, eliminate any hostile environment, and remedy its discriminatory effects;</u>

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- 12. <u>copies of the Board policy and/or procedures/guidelines used by the District to conduct the investigation of the any</u> <u>documents used by the District at the time of the alleged violation to communicate the Board's expectations to</u> <u>students and staff with respect to the subject of this policy (e.g., Student and/or Employee Handbooks or Codes of</u> <u>Conduct);</u>
- 13. <u>copies of any documentation that memorializes any formal or informal resolutions to the alleged</u> <u>discrimination or harassment;</u>

The information, documents, ESI, and electronic media (as defined in Policy 8315) retained may include public records and records exempt from disclosure under Federal and/or State law (e.g., student records).

These investigative records and materials created or received as part of an investigation shall be retained in accordance with Policy 8310, Policy 8315, Policy 8320, and Policy 8330 for not less than three (3) years, but longer if required by the District's records retention schedule.

Revised 12/13/12 T.C. 7/13/15

Revised 7/17/14

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Legal

A.C. 3301-35-02(A)

R.C. 3301.0711, 3302.01, 3302.03, 3313.61, 3313.611, 3313.612, 3317.03

Fourteenth Amendment, U.S. Constitution

20 U.S.C. Section 1681, Title IX of Education Amendment Act

20 U.S.C. Section 1701 et seq., Equal Educational Opportunities Act of 1974

20 U.S.C. Section 7905, Boy Scouts of America Equal Access Act

29 U.S.C. Section 794, Rehabilitation Act of 1973, as amended

42 U.S.C. Section 2000 et seq., Civil Rights Act of 1964

42 U.S.C. Section 2000ff et seq., The Genetic Information Nondiscrimination Act

42 U.S.C. 6101 et seq., Age Discrimination Act of 1975

42 U.S.C. 12101 et seq., The Americans with Disabilities Act of 1990, as amended

29 C.F.R. Part 1635

34 C.F.R. Part 110 (7/27/93)

Vocational Education Program Guidelines for Eliminating Discrimination and Denial of Services, Department of Education, Office of Civil Rights, March 1979

Title III of the No Child Left Behind Act of 2001

Last Modified by Jana Arlinghaus on September 19, 2018

OLENTANGY | LOCAL SCHOOLS

Book	Policy Manual
Section	Revision-Vol 37, N1
Title	TITLE I SERVICES
Number	po2261 * ja REPLACEMENT *
Status	Committee review
Adopted	May 25, 2011

2261 - TITLE I SERVICES

The Board of Education elects to augment the educational program of educationally disadvantaged students by the use of Federal funds and in accordance with Title I of the <u>Elementary and Secondary Education Act of 1965</u>, as amended. <u>Amendments to the</u> <u>Elementary and Secondary School Improvement Act of 1965</u>.

The Superintendent shall prepare and present to the Ohio Department of Education a plan for the delivery of services which meets the requirements of the law, including those described below. The plan shall be developed by appropriate staff members and parents of students who will be served by the plan. The District will periodically review and revise the plan, as necessary.

A. Assessment

The Board shall annually assess the educational needs of eligible children, as determined by Federal and State criteria. Such assessment shall include performance measures mandated by the Ohio Department of Education as well as those determined by the District professional staff, that will assist in the diagnosis, teaching, and learning of the participating students.

B. Scope

Each school shall determine whether the funds will be used to upgrade the educational program of an entire school <u>in Title I</u> <u>schools that qualify as schoolwide schools</u> and/or to establish or improve programs that provide services only for eligible students in greatest need of assistance. The <u>schoolwide</u> program, for an entire school and/or a Targeted Assistance School shall include the components required by law as well as those agreed upon by participating staff and parents.

C. Participation

The Title I program shall be developed and evaluated in consultation with parents and professional staff members, <u>including</u> <u>teachers</u>, <u>principals</u>, <u>other school leaders</u>, <u>paraprofessionals</u>, <u>specialized instructional support personnel</u>, <u>charter school</u> <u>leaders</u>, <u>[in a District that has charter schools]</u>, <u>administrators and other school appropriate personnel</u> involved in its implementation. Appropriate training will be provided to staff members who provide Title I services. Parent participation shall be in accord with Board Policy 2261.01 and shall meet the requirements of Section 1118-6 of the Act.

D. Supplement Not Supplant and Comparability of Services

Title I funds will be used only to supplement, not to supplant, State and local funds. <u>The District will document its compliance</u> with the supplement not supplant provisions by using a written methodology that ensures State and local funds are allocated to each school on the same basis, regardless of whether a school receives Title I funding. <u>The Superintendent shall use State</u> and local funds to provide educational services in schools receiving Title I assistance that, taken as a whole, are at least comparable to services being provided in schools that are not receiving Title I assistance.

<u>The Superintendent shall use State and local funds to provide educational services in schools receiving Title I assistance that,</u> <u>taken as a whole, are at least comparable to services being provided in schools that are not receiving Title I assistance.</u> The determination of the comparability of services may exclude, in accordance with Federal regulations, State and local funds <u>expended for language instruction educational programs and the excess costs of providing services to children with</u> <u>disabilities as determined by the District.</u> spent on compensatory education programs, bilingual education programs, and <u>programs for educationally disabled students</u>. The determination of comparability <u>of services will not take into account</u> unpredictable changes in student enrollments or personnel assignments that occur after the beginning of a school year.

In order to achieve comparability of services, the Superintendent shall assign teachers, administrators, and auxiliary

personnel and provide curriculum materials and instructional supplies in an equitable manner throughout and provide curriculum materials and instructional supplies in an equitable manner throughout and provide curriculum materials and instructional supplies in an equitable manner throughout and provide curriculum materials and instructional supplies in an equitable manner throughout and provide curriculum materials and instructional supplies in an equitable manner throughout and provide curriculum materials and instructional supplies in an equitable manner throughout and provide curriculum materials and instructional supplies in an equitable manner throughout and provide curriculum materials and instructional supplies in an equitable manner throughout and provide curriculum materials and instructional supplies in an equitable manner throughout and provide curriculum materials and instructional supplies in an equitable manner throughout and provide curriculum materials and instructional supplies in an equitable manner throughout and provide curriculum materials and instructional supplies in an equitable manner throughout and provide curriculum materials and instructional supplies in an equitable manner throughout and provide curriculum materials and provide curriculum

E. Professional Development

The Superintendent shall develop administrative guidelines whereby mMembers of the professional staff mayshall participate in the design and implementation of staff development activities that meet the requirements of Section 1119 of the Act and:

- 1. (\underline{x}) involve parents in the training, when appropriate;
- 2. (x) combine and consolidate other available Federal and District funds;
- 3. (x) foster cooperative training with institutions of higher learning and other educational organizations including other school districts;
- 4. (x) allocate part of the staff development to the following types of strategies;
- 5. (x) performance-based student assessment
- 6. (x) use of technology
- 7. (x) working effectively with parents
- 8. (x) early childhood education
- 9. (x) meeting children's special needs
- 10. (\underline{x}) fostering gender-equitable education
- 11. (x) provide opportunities for paraprofessionals to work toward licensing as professional educators.

F. Simultaneous Services

In accordance with law, a school offering Title I services may also serve other students with similar needs.

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Legal 20 U.S.C. 6301 et seq. 34 C.F.R. Part 200, et seq.

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OLENTANGY | LOCAL SCHOOLS

Book	Policy Manual
Section	Revision-Vol 37, N1
Title	PARENT AND FAMILY MEMBER PARTICIPATION IN TITLE I PROGRAMS
Number	po2261.01 * ja Replacement *
Status	Committee review
Adopted	May 25, 2011

2261.01 - PARENT AND FAMILY MEMBER PARTICIPATION IN TITLE I PROGRAMS

In accordance with the requirements of Federal law, programs supported by Title I funds must be planned and implemented in meaningful consultation with parents <u>and family members</u> of the students being served.

Each year the Superintendent shall work with parents <u>and family members</u> of children served in Title I Programs in order to jointly develop and agree upon a proposed written parent <u>and family engagement</u> policy to establish expectations for the involvement of such parents <u>and family members</u> in the education of their children. The proposed policy shall be reviewed and approved annually by the Board of Education and distributed to parents <u>and family members</u> of children receiving Title I services. The proposed policy must <u>establish the District's expectations and objectives for meaningful parent and family involvement, and</u> describe how the School District will:

- A. involve parents <u>and family members</u> in the development of the School District's Title I plans and <u>any State-mandated</u> <u>comprehensive support and improvement plans</u>in the process of school review and improvement, if necessary;
- B. provide coordination, technical assistance, and other support necessary to assist <u>and build the capacity of all participating</u> schools in planning and implementing effective parent involvement activities to improve student achievement and school performance, which may include meaningful consultation with employers, business leaders, and philanthropic organizations, <u>or individuals with expertise in effectively engaging parents and family members in education;</u>
- C. build the schools' and parents' capacity for strong parental involvement;-
- D. coordinate and integrate parent and family engagement involvement strategies, to the extent feasible and appropriate, with other Federal, State, and local laws and programs with parent involvement strategies under other programs such as Head Start, Reading First, Early Reading First, Even Start, Parents and Teachers, and Home Instruction for Preschool Youngsters;
- E. <u>with meaningful involvement of parents and family members, in consultation with parents</u>, annually evaluate the content and effectiveness of the parent <u>and family engagement</u> policy in improving the academic quality of schools, including:
 - identifying barriers to greater parent participation <u>(with particular attention to parents who are economically</u> <u>disadvantaged, are disabled, have limited English proficiency, have limited literacy, or are of any racial or ethnic</u> <u>minority background</u>);
 - 2. designing strategies for more effective parental involvement; and,
 - 3. revising the parental involvement policy if necessary;-
 - 4. the needs of parents and family members to assist with the learning of their children, including engaging with school personnel and teachers; and
 - 5. strategies to support successful school and family interactions.
- F. use the findings of the above-referenced evaluation to:
 - 1. design evidence-based strategies for more effective parental involvement; and,

- 2. revise the parent and family engagement policy, if necessary;
- G. involve parents of children receiving Title I services in deciding how Title I funds reserved for parent involvement activities will be allocated; involve parents in the activities of the District's Title I schools, which may include establishing a parent advisory board that may be charged with developing, revising and reviewing the parent and family engagement policy;
- H. provide <u>full</u>-opportunities for the <u>informed</u> participation of parents <u>and family members (including parents and family members who havewith</u> limited English proficiency <u>and/or</u>, <u>parents with</u> disabilities, and parents <u>and family members</u> of migratory children, including providing information and school reports in a format, and to the extent practicable in a language, such parents can understand;
- I. conduct meetings with parents including provisions for flexible scheduling and assistance to parents to better assure their attendance at meetings;
- J. develop agendas for parent meetings to include review and explanation of the curriculum, means of assessments, and the proficiency levels students are expected to achieve and maintain;
- K. provide opportunities for parents to formulate suggestions, interact and share experiences with other parents, and participate appropriately in the decision-making about the program and revisions in the plan;
- L. involve parents in the planning, review, and improvement of the Title I program;
- M. communicate information concerning school performance profiles and their child's individual performance to parents;
- N. assist parents in helping their children in achieving the objectives of the program by such means as ensuring regular attendance, monitoring television-watching, providing adequate time and the proper environment for homework; guiding nutritional and health practices, and the like;
- O. provide timely responses to parental questions, concerns, and recommendations;
- P. coordinate and provide technical assistance and other support necessary to assist Title I schools to develop effective parent participation activities to improve academic achievement;
- Q. conduct other activities as appropriate to the Title I plan and State and Federal requirements.

The Board will reserve the requisite percent of its allocation of Federal Title I funds to carry out the above-described activities. Parents and family members of children receiving Title I services shall be involved in the decisions regarding how the reserved funds are allotted for parent involvement activities. Reserved funds shall be used to carry out activities and strategies consistent with the Board's parent and family engagement policy (Policy 2111), including at least one (1) of the following:

- A. <u>Supporting schools and nonprofit organizations in providing professional development for the District and school personnel regarding parent and family engagement strategies, which may be provided jointly to teachers, principals, other school leaders, specialized instructional support personnel, paraprofessionals, early childhood educators, and parents and family members.</u>
- B. <u>Supporting programs that reach parents and family members at home, in the community, and at school.</u>
- C. <u>Disseminating information on best practices focused on parent and family engagement, especially best practices for increasing the engagement of economically disadvantaged parents and family members.</u>
- D. <u>Collaborating, or providing subgrants to schools to enable such schools to collaborate, with community-based or other</u> <u>organizations or employers with a record of success in improving and increasing parent and family engagement.</u>
- E. <u>Engaging in any other activities and strategies that the Board determines are appropriate and consistent with its parent and family engagement policy.</u>

The Superintendent must also assure that each Title I participating school develops a specific written plan, with parental involvement and agreement, which includes provisions regarding the following:

- A. Each principal must convene an annual meeting at a convenient time to which all parents of participating children are invited and encouraged to attend to explain the parents' rights to be involved and the school's obligations to develop a parental involvement plan parent and family engagement policy.
- B. Meetings with parents of children receiving Title I services must be scheduled at flexible times with assistance such as child care, transportation, home visits, or similar aid offered to parents to encourage their involvement.

- C. Parents must be involved in an organized, on-going and timely way in the development, review, and impressed of the parent involvement activities, including the planning, review and improvement of the school parent and family engagement policy, and the joint development of the schoolwide program plan, if appropriate.
- D. Parents of participating students must be provided with:
 - 1. timely information about the Title I program and the school's parent and family engagement involvement policy;
 - a description and explanation of the curriculum in use at the school, the forms of academic assessment used to measure student progress, and the <u>achievementproficiency</u> levels expected;
 - regular meetings, upon request, for parents to make suggestions, and to participate as appropriate, in decisions relating to the education of their children, and receive responses regarding the parents' suggestions about their student's education as soon as practicably possible.
- E. <u>If the written plan is not satisfactory to the parents of participating children, the school must submit any parents' comments</u> when it presents the plan to the Superintendent.
- F. As a component of the school<u>-level-parental involvement parent and family engagement policy</u>, the principal for each school shall coordinate the development of a school-parent compact jointly with parents <u>of children served under Title I</u> which outlines how the school staff, the parents, and the student will share responsibility for <u>improved student</u> academic <u>achievement</u> and the means by which the school and parents will build and develop a partnership to help students achieve <u>the</u> State's <u>high</u> standards. The compact must:
 - 1. describe the school's responsibility to provide a high quality curriculum and instruction in a supportive, effective learning environment;
 - describe the ways in which each parent is responsible for supporting parent's responsibility to support their child's learning environment such as monitoring attendance, homework, extra-curricular activities and excessive television watching; volunteering in the classroom; and participating, as appropriate, in decisions relating to the education of their children and their positive use of extra-curricular time;
 - 3. address the importance of parent/teacher communication on an on-going basis through at least annual parent teacher conferences to discuss <u>the child's</u> achievement and the compact; frequent progress reports to the parents on their child's progress; <u>and</u>reasonable access to the staff and to observe and participate in classroom activities<u>and regular</u> <u>two-way</u>, meaningful communication between family members and school staff, and, to the extent practicable, in a <u>language that family members can understand</u>.
- G. Parents of children receiving Title I services must be notified about <u>their</u> school's parent <u>and family engagement</u> <u>policy</u> involvement <u>policies</u> in an understandable and uniform format, and to the extent practicable, in a language the parents can understand. These policies must also be made available to the community.
- H. School<u>-level</u> parent <u>and family engagement</u> policies must be <u>updated</u> periodically to consider whether they meet the changing needs of parents and the schools.

In order to involve parents in the education of their children and to support a partnership among the school, parents and the community for improving students student academic achievement, the Superintendent and building principals must include provisions in the School District and school-level parent and family engagement involvement policies regarding:

- A. assisting parents of children served under Title I in understanding <u>such topics as the State's academic standards</u>, <u>State and local academic content and assessments standards</u>, <u>Title I</u>, and <u>in understanding</u> how to monitor their child's progress and how to work with educators to improve their child's achievement;
- B. providing materials and training to help parents work with their children to improve achievement, such as literacy training and using technology (including education about the harms of copyright privacy);
- C. educating teachers, <u>specialized instructional supportpupil services</u> personnel, <u>school leaders (including principals)</u>, and other staff, with the assistance of parents, about the value and utility of contributions of parents, how to reach out to, communicate with, and work with parents as equal partners, how to implement and coordinate parent programs, and how to build ties between parents and the school;
- D. to the extent feasible and appropriate, coordination and integration of parent involvement programs and activities with other Federal, State and local programs (including public preschool programs), and conducting other activities that encourage and

- support parents more fully participating in the education of their children (e.g., parent resource centers), Page 57 of 144
- E. providing information related to school and parent programs, meetings, and other activities to parents of participating children in a format, and, to the extent practicable, in a language the parents can understand;
- F. providing such reasonable support for parent involvement activities as parents may request.

In order to build the School District's capacity for parent involvement, the Superintendent and building principals may also:

- A. involve parents in the development of training for teachers and administrators <u>and other educators</u> to improve the effectiveness of such training;
- B. provide necessary literacy training from Title I funds if the District has exhausted all other reasonably available sources of funding for such training;
- C. pay reasonable and necessary expenses associated with parental involvement activities to enable parents to participate in school-related meetings and training sessions, including transportation and child care costs;
- D. train parents to enhance the involvement of other parents;
- E. <u>arrange school meetings at a variety of times, or conduct in-house conferences between teachers or other educators who work directly with participating children, with parents who are unable to attend such conferences at school, in order to maximize parental involvement and participation;</u>
- F. adopt and implement model approaches to improving parental involvement in Title I programs;
- G. establish a District-wide parent advisory council to provide advice on all matters related to parental involvement programs;
- H. develop appropriate roles for community-based organizations and businesses in parental involvement activities.

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Legal 20 U.S.C. 6318 et seq.

34 C.F.R. Part 200 et seq.

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Policy Manual
Revision-Vol 37, N1
DISTRICT AND SCHOOL REPORT CARD
po2261.03 *ja NEW *
Committee review

2261.03 - DISTRICT AND SCHOOL REPORT CARD

Each School District that receives Title I, Part A funds must prepare and publicly disseminate a report card on the performance and operations of the District. Report cards must be concise and presented in an understandable and uniform format that is developed in consultation with parents and accessible to persons with disabilities and, to the extent practicable, in a language that parents can understand. **[Drafting Note: The District must make the report card meaningfully accessible to parents and stakeholders who are limited English proficient.]**

The report shall contain the information called for on the form issued by the Ohio Department of Education in accordance with State and Federal law. The report must include 1) an overview section and 2) a detail section.

Report cards must begin with a clearly labeled overview section that is prominently displayed. The overview section of District report cards must include information on key metrics of State, District, and school performance and progress and is intended to help parents and other stakeholders quickly access and understand such information and provide context for the complete set of data included in the report.

The overview section of the annual report card must include for the District as a whole and each school, if appropriate:

- A. student achievement data (i.e., the number and percentage of students at each level of achievement on the State mathematics, reading/language arts, and science assessments), including how achievement in the District compares to State as a whole and, for each school in the District, how that school compares to the District and the State as a whole;
- B. English language proficiency of English learners (i.e., the number and percentage of English learners achieving English language proficiency as measured by Ohio's English proficiency assessment);
- C. performance on each measure within the Academic Progress indicator used by the State for elementary schools and secondary schools that are not high schools;
- D. high school graduation rates, including the four (4) year adjusted cohort and the extended-year adjusted cohort;
- E. performance on each measure within any School Quality or Student Success indicator used by the State;
- F. school identifying information, including student membership count and Title I participation status;
- G. summative determination for each school;
- H. whether the school was identified for comprehensive support and improvement or targeted support and improvement, and the reason(s) for such identification.

The overview section must include disaggregated data for specific student subgroups as required by the United States Department of Education (e.g., each major racial and ethnic group; children with disabilities; English learners; and economically disadvantaged students).

Report cards must include student achievement data overall and by grade, including the percentage of students at each level of achievement as determined by the State for all students and disaggregated by each major racial and ethnic group, gender, disability status, migrant status, English proficiency status, status as economically disadvantaged, status as a homeless student/youth, status as a child in foster care, and status as a student with a parent who is a member of the Armed Forces on active duty (which includes full-time National Guard duty). Data for these subgroups must be included in the detail section of report cards if it is not included in the overview section.

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The details section of the District report card must include the remaining information required in the statute and approximation regulations. A District need not include information in the detail section of the report if it includes such information in the overview section. The annual report detail section must include, if appropriate:

- A. student achievement data (i.e., the number and percentage of students at each level of achievement on the State mathematics, reading/language arts, and science assessments), including how achievement in the District compares to State as a whole and, for each school in the District, how that school compares to the District and the State as a whole;
- B. percentages of students assessed and not assessed in each subject (i.e. participation rates on required assessments);
- C. extent alternate assessments aligned with alternate academic achievements standards were used for students with the most significant cognitive disabilities (i.e., the number and percentage of students assessed using alternate academic achievement standards, by grade and subject);
- D. as applicable, number and percentage of recently arrived English learners exempted from one administration of the reading/language arts assessments or whose results are excluded from certain State indicators;
- E. high school graduation rates, including the four (4) year adjusted cohort, and the extended-year adjusted cohort;
- F. postsecondary enrollment rates for each high school;
- G. information collected and reported in compliance with the Civil Rights Data Collection (CRDC) under 20 U.S.C. 3413(c)(1);
- H. progress toward State-designed long-term goals for academic achievement, graduation rates, and English learners achieving English language proficiency (including measurements of interim progress);
- I. level of performance on each indicator included in State accountability system including, as applicable, results on each individual measure within each indicator not already included in the school overview section;
- J. information on educator qualifications;
- K. information on per-pupil expenditures (i.e., actual personnel and actual non-personnel; for the District as a whole and each school);

[Note: The District and school report cards must include per-pupil expenditures of Federal, and State/local funds, disaggregated by source of funds; District expenditures not allocated to public schools; and the web address to the procedures for calculation.]

- L. State performance on the National Assessment of Educational Progress (NAEP) math and reading, grades 4 and 8;
- M. description and Results of State accountability system (the District may provide the web address or URL of, or a direct link to, a State plan or other location on the Ohio Department of Education's web site to meet this requirement);
- N. additional information best_-suited to convey the progress of each school;-

[Note: District report cards must include the following NAEP data: 1) the percentage of students at each NAEP achievement level (below basic, basic, proficient, and advanced) in the aggregate; 2) participation rate for students with disabilities; and 3) participation rate for English learners.]

O. other information as required by the State Department of Education.

When presenting data on a report card, the District shall protect the privacy of individuals and the privacy of personally identifiable information contained in students' education records in accordance with the Family Educational Rights and Privacy Act (FERPA) and R.C. Section 3319.321.

The District's annual report card information must be made publicly available through such means as posting on the District's web site and distribution to local media and public agencies. **[Note: If the District does not operate a web site, the District must make report available to the public in another manner determined by the Board.]**

The Board will provide the school level overview directly to all parents in each school served by the District annually. [Note: The District may send the report card overview to the parents of students enrolled in each school in the District directly through the U.S. mail, via email, or through other means such as sending the report card overview home to parents in the child's backpack or distribute the report card during parent-teacher conferences.]

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The data from the local report card is to be used by each of the schools and the District as a whole in revising and upgrading school and District improvement plans.

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Legal 20 U.S.C. 6314 34 C.F.R. 200.31(h)(I) A.C. 3301-35-02, 3301-35-02 (B)

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OLENTANGY | LOCAL SCHOOLS

Book	Policy Manual
Section	Revision-Vol 37, N1
Title	BLENDED LEARNING
Number	po2370.01 *ja NEW *
Status	Committee review

2370.01 - BLENDED LEARNING

The Board of Education authorizes the operation of a blended learning environment as an educational opportunity for students. Students participating in blended learning shall have the ability to earn credits by demonstrating proficiency of knowledge or skills through competency-based learning models rather than a minimum number of days or hours in a classroom or on a digital learning device. Students may advance from grade to grade based upon credits earned.

If the school alters the hours that it is open for instruction in order to adapt blended learning opportunities that apply to all students, the school shall be released from school year hourly requirements in R.C. 3313.48(A).

The Superintendent is authorized to develop program guidelines and specific procedures to address the following requirements:

- A. The means of personalization of student centered learning models to meet the needs of each student.
- B. The evaluation and review of the quality of on-line curriculum delivered to students.
- C. The assessment of each participating student's progress through the curriculum. Students shall be permitted to advance through each level of the curriculum based on demonstrated competency/mastery of the material.
- D. The assignment of a sufficient number of teachers to ensure a student has an appropriate level of interaction to meet the student's personal learning goals. Each participating student shall be assigned to at least one (1) teacher of record. [NOTE: A school or classroom that implements blended learning cannot be required to have more than one (1) teacher for every 125 students.]
- E. The method by which each participating student will have access to the digital learning tools necessary to access the on-line or digital content.
- F. The means by which each school shall use a filtering device or install filtering software that protects against internet access to materials that are obscene or harmful to juveniles on each computer provided to or made available to students for instructional use. The school shall provide such device or software at no cost to any student who uses a device obtained from a source other than the school.
- G. The means by which the school will ensure that teachers have appropriate training in the pedagogy of the effective delivery of on-line or digital instruction.

The Superintendent will collect, report, and track program data annually in accordance with data reporting guidelines and provide regular reports to the Board.

The Superintendent shall establish the necessary administrative guidelines and procedures to comply with State law which will thereafter be properly communicated to both students and their parents.

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Book	Policy Manual
Section	Revision-Vol 37, N1
Title	SCHOOL REPORT CARD
Number	po2700 *ja Recommend to DELETE *
Status	Committee review
Adopted	May 25, 2011

2700 SCHOOL REPORT CARD

Each year, the Superintendent or designee shall prepare and publicly disseminate a report on the performance and operations of the District to all schools and parents in an understandable and uniform format and, to the extent practicable, in a language that parents can understand.

The report shall contain the information called for on the form issued by the State Department of Education in accordance with State and Federal law. In any year that the School District receives Title I funds, the annual report must include, if appropriate:

- A. The number and percentage of schools identified for school improvement and how long they have been in that category.
- B. Information regarding student achievement on statewide academic assessments, comparing the District and the State as a whole.
- C. For each individual school:
 - 1. whether it has been identified for school improvement;
 - 2. information that shows how student achievement on statewide academic assessment compared to other students in the School District and to the State as a whole.

This information must be made publicly available through such means as posting on the internet and distribution to local media and public agencies.

The data from the local report card is to be used by each of the schools and the District as a whole in revising and upgrading school and District improvement plans.

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Book	Policy Manual
Section	Revision-Vol 37, N1
Title	NONDISCRIMINATION AND EQUAL EMPLOYMENT OPPORTUNITY
Number	po3122 *ja Revision *
Status	Committee review
Adopted	October 26, 2011
Last Revised	November 9, 2017

3122 - NONDISCRIMINATION AND EQUAL EMPLOYMENT OPPORTUNITY

The Board of Education does not discriminate on the basis of race, color, national origin, sex (including sexual orientation and transgender identity), disability, age, religion, military status, ancestry, genetic information (collectively, "Protected Classes"), or any other legally protected category, in its programs and activities, including employment opportunities.

District Compliance Officers

The Board designates the following individuals to serve as the District's "Compliance Officers" (also known as "Civil Rights Coordinators") (hereinafter referred to as the "COs").

Jennifer Iceman	Nancy Freese
Assistant Director, Human Resources	Assistant Director, Human Resources
7840 Graphics Way	7840 Graphics Way
Lewis Center, OH 43035	Lewis Center, OH 43035
740-657-4050	740-657-4050
Jennifer_Iceman@olsd.us	Nancy_Freese@olsd.us

The names, titles, and contact information of these individuals will be published annually in the staff handbooks and on the School District's web site.

The COs are responsible for coordinating the District's efforts to comply with applicable Federal and State laws and regulations, including the District's duty to address in a prompt and equitable manner any inquiries or complaints regarding discrimination/retaliation or denial of equal access. The COs shall also verify that proper notice of nondiscrimination for Title II of the Americans with Disabilities Act (as amended), Title VI and Title VII of the Civil Rights Act of 1964, Title IX of the Education Amendment Act of 1972, Section 504 of the Rehabilitation Act of 1973 (as amended), and the Age Discrimination in Employment Act of 1975 is provided to staff members and the general public. Any sections of the District's collectively-bargained, negotiated agreements dealing with hiring, promotion, and tenure need to contain a statement of nondiscrimination similar to that in the Board's statement above. In addition, any gender-specific terms should be eliminated from such contracts. A copy of each of the Acts and regulations on which this notice is based may be found in the CO's office.

Reports and Complaints of Unlawful Discrimination and Retaliation

Employees are encouraged to promptly report incidents of unlawful discrimination and/or retaliation to an administrator, supervisor, or other District-level official so that the Board may address the conduct. Any administrator, supervisor, or other District-level employee or official who receives such a complaint shall file it with the CO within two (2) school days.

Employees who believe they have been unlawfully discriminated/retaliated against are entitled to utilize the complaint process set forth below. Initiating a complaint, whether formally or informally, will not adversely affect the complaining individual's employment. While there are no time limits for initiating complaints under this policy, individuals should make every effort to file a complaint as soon as possible after the conduct occurs while the facts are known and potential witnesses are available.

The COs will be available during regular school/work hours to discuss concerns related to unlawful discrimination/retaliation. COs shall accept complaints of unlawful discrimination/retaliation directly from any member of the School District community or a visitor

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to the District, or receive complaints that are initially filed with a school building administrator. Upon receipt of **areony filet**, either directly or through a school building administrator, a CO will begin either an informal or formal process (depending on the request of the person alleging the discrimination/retaliation or the nature of the alleged discrimination/retaliation), or the CO will designate a specific individual to conduct such a process. The CO will provide a copy of this policy to any person who files a complaint. In the case of a formal complaint, the CO will prepare recommendations for the Superintendent or oversee the preparation of such recommendations by a designee. All members of the School District community must report incidents of discrimination/retaliation that are reported to them to the CO within two (2) business days of learning of the incident/conduct.

Any Board employee who directly observes unlawful discrimination/retaliation is obligated, in accordance with this policy, to report such observations to one of the COs within two (2) business days. Additionally, any Board employee who observes an act of unlawful discrimination/retaliation is expected to intervene to stop the misconduct, unless circumstances make such an intervention dangerous, in which case the staff member should immediately notify other Board employees and/or local law enforcement officials, as necessary, to stop the misconduct. Thereafter, the CO or designee must contact the employee within two (2) business days to advise him/her of the Board's intent to investigate the wrongdoing.

Investigation and Complaint Procedure (See Form 1422 F2)

Any employee who believes that s/he has been subjected to unlawful discrimination or retaliation may seek resolution of his/her complaint through the procedures described below. The formal complaint procedures involve an investigation of the individual's claims and a process for rendering a decision regarding whether the charges are substantiated.

Due to the sensitivity surrounding complaints of unlawful discrimination or retaliation, timelines are flexible for initiating the complaint process; however, individuals should make every effort to file a complaint within thirty (30) calendar days after the conduct occurs. Once the formal complaint process is begun, the investigation will be completed in a timely manner (ordinarily, within fifteen (15) business days of the complaint being received).

The procedures set forth below are not intended to interfere with the rights of any individual to pursue a complaint of unlawful discrimination or retaliation with the United States Department of Education Office for Civil Rights, the Ohio Civil Rights Commission ("OCRC") or Equal Employment Opportunity Commission ("EEOC").

Informal Complaint Procedure

The goal of the informal complaint procedure is to stop quickly inappropriate behavior and facilitate resolution through an informal means, if possible. The informal complaint procedure is provided as a less formal option for an employee who believes s/he has been unlawfully discriminated or retaliated against. This informal procedure is not required as a precursor to the filing of a formal complaint. The informal process is only available in those circumstances where the parties (the alleged target of the discrimination/retaliation and individual(s) alleged to have engaged in the discrimination) agree to participate in it.

Employees who believe that they have been unlawfully discriminated/retaliated against may proceed immediately to the formal complaint process and individuals who seek resolution through the informal procedure may request that the informal process be terminated at any time to move to the formal complaint process.

All complaints involving a District employee or any other adult member of the School District community against a student will be formally investigated.

As an initial course of action, if an individual feels that s/he is being unlawfully discriminated/retaliated against and s/he is able and feels safe doing so, the individual should tell or otherwise inform the person who engaged in the allegedly discriminatory/retaliatory conduct that it is inappropriate and must stop. The complaining individual should address the alleged misconduct as soon after it occurs as possible. The COs are available to support and counsel individuals when taking this initial step or to intervene on behalf of the individual if requested to do so. An individual who is uncomfortable or unwilling to inform the person who allegedly engaged in the unlawful conduct of his/her concerns is not prohibited from otherwise filing an informal or a formal complaint. In addition, with regard to certain types of unlawful discrimination, such as sexual discrimination, the CO may advise against the use of the informal complaint process.

An individual who believes s/he has been unlawfully discriminated/retaliated against may make an informal complaint, either orally or in writing: (1) to a building administrator; (2) directly to one of the COs; and/or (3) to the Superintendent or other District-level employee.

All informal complaints must be reported to one of the COs who will either facilitate an informal resolution as described below, or appoint another individual to facilitate an informal resolution.

The School District's informal complaint procedure is designed to provide employees who believe they are being unlawfully discriminated/retaliated against with a range of options aimed at bringing about a prompt resolution of their concerns. Depending upon the nature of the complaint and the wishes of the individual claiming unlawful discrimination/retaliation, informal resolution may involve, but not be limited to, one or more of the following:

- A. Advising the individual about how to communicate his/her concerns to the person who allegedly engaged in the discriminatory/retaliatory behavior.
- B. Distributing a copy of Policy 1422 Non-Discrimination as a reminder to the individuals in the school building or office where the individual whose behavior is being questioned works.
- C. If both parties agree, the CO may arrange and facilitate a meeting between the individual claiming discrimination/retaliation and the individual accused of engaging in the misconduct to work out a mutual resolution.

While there are no set time limits within which an informal complaint must be resolved, the CO or designee will exercise his/her authority to attempt to resolve all informal complaints within fifteen (15) business days of receiving the informal complaint. Parties who are dissatisfied with the results of the informal complaint process may proceed to file a formal complaint. And, as stated above, parties may request that the informal process be terminated at any time to move to the formal complaint process.

All materials generated as part of the informal complaint process will be retained by the COs in accordance with the Board's records retention policy. (See Policy 8310)

Formal Complaint Procedure

If a complaint is not resolved through the informal complaint process, if one of the parties requested that the informal complaint process be terminated to move to the formal complaint process, or if the individual elects to file a formal complaint initially, the formal complaint process shall be implemented.

An individual who believes s/he has been subjected to unlawful discrimination/retaliation (hereinafter referred to as the "Complainant"), may file a formal complaint, either orally or in writing, with a principal, the CO, Superintendent, or other District-level employee. Due to the sensitivity surrounding complaints of unlawful discrimination and retaliation, timelines are flexible for initiating the complaint process; however, individuals should make every effort to file a complaint within thirty (30) calendar days after the conduct occurs. If a Complainant informs a principal, Superintendent, or other District-level employee, either orally or in writing, about any complaint of discrimination/retaliation, that employee must report such information to the CO within two (2) business days.

Throughout the course of the process, the CO should keep the parties informed of the status of the investigation and the decisionmaking process.

All formal complaints must include the following information to the extent it is available: the identity of the individual believed to have engaged in, or be engaging in, the discriminatory/retaliatory conduct; a detailed description of the facts upon which the complaint is based; a list of potential witnesses; and the resolution sought by the Complainant.

If the Complainant is unwilling or unable to provide a written statement including the information set forth above, the CO shall ask for such details in an oral interview. Thereafter, the CO will prepare a written summary of the oral interview, and the Complainant will be asked to verify the accuracy of the reported charge by signing the document.

Upon receiving a formal complaint, the CO will consider whether any action should be taken in the investigatory phase to protect the Complainant from further discrimination or retaliation, including, but not limited to, a change of work assignment or schedule for the Complainant and/or the person who allegedly engaged in the misconduct. In making such a determination, the CO should consult the Complainant to assess his/her agreement to the proposed action. If the Complainant is unwilling to consent to the proposed change, the CO may still take whatever actions s/he deems appropriate in consultation with the Superintendent.

Within two (2) business days of receiving the complaint, the CO or designee will initiate a formal investigation to determine whether the Complainant has been subjected to unlawful discrimination/retaliation.

Simultaneously, the CO will inform the individual alleged to have engaged in the discriminatory or retaliatory conduct (hereinafter referred to as the "Respondent"), that a complaint has been received. The Respondent will be informed about the nature of the allegations and provided with a copy of any relevant policies and/or administrative guidelines, including Policy 1422 - Non-Discrimination. The Respondent must also be informed of the opportunity to submit a written response to the complaint within five (5) business days.

Although certain cases may require additional time, the CO or a designee will attempt to complete an investigation into the allegations of discrimination/retaliation within fifteen (15) business days of receiving the formal complaint. The investigation will include:

- A. interviews with the Complainant;B. interviews with the Respondent;
- C. interviews with any other witnesses who may reasonably be expected to have any information relevant to the allegations;
- D. consideration of any documentation or other information presented by the Complainant, Respondent, or any other witness that is reasonably believed to be relevant to the allegations.

At the conclusion of the investigation, the CO or the designee shall prepare and deliver a written report to the Superintendent that summarizes the evidence gathered during the investigation and provides recommendations based on the evidence and the definition of unlawful discrimination/retaliation as provided in Board policy and State and Federal law as to whether the Complainant has been subjected to unlawful discrimination/retaliation. The CO's recommendations must be based upon the totality of the circumstances. In determining if discrimination or retaliation occurred, a preponderance of evidence standard will be used. The CO may consult with the Board's legal counsel before finalizing the report to the Superintendent.

Absent extenuating circumstances, within five (5) business days of receiving the report of the CO or the designee, the Superintendent must either issue a final decision regarding whether the charges have been substantiated or request further investigation. A copy of the Superintendent's final decision will be delivered to both the Complainant and the Respondent.

If the Superintendent requests additional investigation, the Superintendent must specify the additional information that is to be gathered, and such additional investigation must be completed within five (5) business days. At the conclusion of the additional investigation, the Superintendent must issue a final written decision as described above.

If the Superintendent determines the Complainant was subjected to unlawful discrimination/retaliation, s/he must identify what corrective action will be taken to stop, remedy, and prevent the recurrence of the discrimination/retaliation. The corrective action should be reasonable, timely, age-appropriate and effective, and tailored to the specific situation.

The decision of the Superintendent shall be final.

The Board reserves the right to investigate and resolve a complaint or report of unlawful discrimination/retaliation regardless of whether the employee alleging the unlawful discrimination/retaliation pursues the complaint. The Board also reserves the right to have the formal complaint investigation conducted by an external person in accordance with this policy or in such other manner as deemed appropriate by the Board or its designee.

The Complainant may be represented, at his/her own cost, at any of the above-described meetings/hearings.

The right of a person to a prompt and equitable resolution of the complaint shall not be impaired by the person's pursuit of other remedies such as the filing of a complaint with the Office for Civil Rights or the filing of a court case. Use of this internal complaint procedure is not a prerequisite to the pursuit of other remedies.

Privacy/Confidentiality

The School District will employ all reasonable efforts to protect the rights of the Complainant, the Respondent(s), and the witnesses as much as possible, consistent with the Board's legal obligations to investigate, to take appropriate action, and to conform with any discovery or disclosure obligations. All records generated under the terms of this policy shall be maintained as confidential to the extent permitted by law. Confidentiality, however, cannot be guaranteed. All Complainants proceeding through the formal investigation process will be advised that their identities may be disclosed to the Respondent(s).

During the course of a formal investigation, the CO or designee will instruct each person who is interviewed about the importance of maintaining confidentiality. Any individual who is interviewed as part of an investigation is expected not to disclose to third parties any information that s/he learns and/or provides during the course of the investigation.

All public records created as a part of an investigation of a complaint of discrimination/retaliation will be maintained by the CO in accordance with the Board's records retention policy.

Sanctions and Monitoring

The Board shall vigorously enforce its prohibitions against unlawful discrimination by taking appropriate action reasonably calculated to stop and prevent further misconduct. While observing the principles of due process, a violation of this policy may result in disciplinary action up to and including the discharge of an employee. All disciplinary action will be taken in accordance with applicable State law and the terms of the relevant collective bargaining agreement(s). When imposing discipline, the Superintendent shall consider the totality of the circumstances involved in the matter. In those cases where unlawful discrimination/retaliation is not

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substantiated, the Board may consider whether the alleged conduct nevertheless warrants discipline in accordance with h ther Board policies, consistent with the terms of the relevant collective bargaining agreement(s).

Where the Board becomes aware that a prior remedial action has been taken against an employee, all subsequent sanctions imposed by the Board and/or Superintendent shall be reasonably calculated to end such conduct, prevent its recurrence, and remedy its effect.

Retaliation

Retaliation against a person who makes a report or files a complaint alleging unlawful discrimination/retaliation, or participates as a witness in an investigation is prohibited. Specifically, the Board will not retaliate against, coerce, intimidate, threaten or interfere with any individual because the person opposed any act or practice made unlawful by any Federal or State civil rights law, or because that individual made a charge, testified, assisted or participated in any manner in an investigation, proceeding, or hearing under those laws, or because that individual exercised, enjoyed, aided or encouraged any other person in the exercise or enjoyment of any right granted or protected by those laws.

Education and Training

In support of this policy, the Board promotes preventative educational measures to create greater awareness of unlawful discriminatory practices. The Superintendent or designee shall provide appropriate information to all members of the School District community related to the implementation of this policy and shall provide training for District students and staff where appropriate. All training, as well as all information provided regarding the Board's policy and discrimination in general, will be age and content appropriate.

Retention of Investigatory Records and Materials

<u>All individuals charged with conducting investigations under this policy shall retain all documents, electronically stored</u> information ("ESI"), and electronic media (as defined in Policy 8315) created and/or received as part of an investigation, which may include but not be limited to:

- 1. <u>all written reports/allegations/complaints/grievances/statements/responses pertaining to an alleged violation of this policy;</u>
- 2. <u>any narratives that memorialize oral reports/allegations/complaints/grievances/statements/responses pertaining to</u> <u>an alleged violation of this policy;</u>
- 3. <u>any documentation that memorializes the actions taken by District personnel related to the investigation and/or</u> <u>the District's response to the alleged violation of this policy;</u>
- 4. written witness statements;
- 5. narratives, notes from, or audio, video, or digital recordings of witness interviews/statements;
- 6. <u>e-mails, texts, or social media posts that directly relate to or constitute evidence pertaining to an alleged violation</u> <u>of this policy (i.e., not after-the-fact commentary about or media coverage of the incident);</u>
- notes or summaries prepared contemporaneously by the investigator in whatever form made (e.g., handwritten, keyed into a computer or tablet, etc.), but not including transitory notes whose content is otherwise memorialized in other documents;
- 8. <u>written disciplinary sanctions issued to students or employees and other documentation that memorializes oral</u> <u>disciplinary sanctions issued to students or employees for violations of this policy;</u>
- <u>dated written determinations/reports (including summaries of relevant exculpatory and inculpatory evidence) and</u> <u>other documentation that memorializes oral notifications to the parties concerning the outcome of the</u> <u>investigation, including any consequences imposed as a result of a violation of this policy;</u>
- 10. documentation of any interim measures offered and/or provided to complainants and/or the alleged perpetrators, including no contact orders issued to both parties, the dates the no contact orders were issued, and the dates the parties acknowledged receipt of the no contact orders;
- 11. <u>documentation of all actions taken, both individual and systemic, to stop the discrimination or harassment, prevent</u> <u>its recurrence, eliminate any hostile environment, and remedy its discriminatory effects;</u>

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- 12. <u>copies of the Board policy and/or procedures/guidelines used by the District to conduct the investigation of the any</u> <u>documents used by the District at the time of the alleged violation to communicate the Board's expectations to</u> <u>students and staff with respect to the subject of this policy (e.g., Student and/or Employee Handbooks or Codes of</u> <u>Conduct);</u>
- 13. <u>copies of any documentation that memorializes any formal or informal resolutions to the alleged discrimination or harassment;</u>

<u>The documents, ESI, and electronic media (as defined in Policy 8315) retained may include public records and records exempt from disclosure under Federal (e.g., FERPA, ADA) and/or State law (e.g., R.C. 3319.321) – e.g., student records and confidential medical records.</u>

The documents, ESI, and electronic media (as defined in Policy 8315) created or received as part of an investigation shall be retained in accordance with Policy 8310, Policy 8315, Policy 8320, and Policy 8330 for not less than three (3) years, but longer if required by the District's records retention schedule.

Revised 12/13/12

Revised 6/26/14 T.C. 7/13/15

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Legal

R.C. 4112.01, 4112.02
A.C. 3301-35-03(A)
Fourteenth Amendment, U.S. Constitution
20 U.S.C. Section 1681, Title IX of Education Amendment Act
20 U.S.C. Section 1701 et seq., Equal Educational Opportunities Act of 1974
20 U.S.C. Section 7905, Boy Scouts of America Equal Access Act
42 U.S.C. 6101 et seq., Age Discrimination Act of 1975
42 U.S.C. 12101 et seq., The Americans with Disabilities Act of 1990, as amended
34 C.F.R. Part 110 (7/27/93)
42 U.S.C. 2000ff et seq., The Genetic Information Nondiscrimination Act
42 U.S.C., 2000e, et seq., Civil Rights Act of 1964
29 U.S.C. 701 et seq., Rehabilitation Act of 1973, as amended
29 C.F.R. Part 1635

Last Modified by Jana Arlinghaus on September 19, 2018

OLENTANGY | LOCAL SCHOOLS

Book	Policy Manual
Section	Revision-Vol 37, N1
Title	TERMINATION AND RESIGNATION
Number	po3140 *ja Revision *
Status	Committee review
Adopted	October 26, 2011

3140 - TERMINATION AND RESIGNATION

TERMINATION

The employment contract of a certified staff member may be suspended and/or terminated in accordance with law, upon a majority vote of the Board of Education, for good and just cause, including disclosing a question to a student on a State-mandated assessment. In such cases, the Board shall abide by due process, statutory procedures, and the applicable terms set forth in any collectively-bargained agreement.

<u>Any professional staff member who fails to maintain a required license, certificate or permit throughout the term of employment will be immediately suspended without pay and such failure is grounds for termination.</u>

RESIGNATION

A professional staff member may resign in accordance with law and the applicable terms of any collectively-bargained agreement.

A resignation, once accepted by the Board, may not then be rescinded.

Reporting Professional Misconduct

The Superintendent (or Board President where either the Superintendent and/or Treasurer has engaged in misconduct) will file a report to the Ohio Department of Education, on forms provided by the Department for that purpose, matters of professional misconduct on the part of licensed professional staff members in those specific circumstances set forth in State law and Policy 8141, including a conviction of the professional staff member of certain enumerated crimes and/or for conduct which is determined to be unbecoming to the teaching profession in conjunction with the non-renewal or termination of a professional staff member, or resignation by a professional staff member under threat of same and/or during the course of an investigation of conduct reasonably determined to be unbecoming the teaching profession.

Reports of any investigation regarding whether or not a professional staff member has committed an act or offense for which the Superintendent or Board President is required to make a report to the Ohio Department of Education shall be kept in the personnel file of the professional staff member. Should the Ohio Department of Education determine that the results of that investigation do not warrant initiating an action suspending, revoking, or otherwise limiting that professional staff member's license or permit, the report(s) of any investigation will be moved to a separate public file.

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R.C. 3319.02, 3319.15, 3319.151, 3319.16, 3319.161, 3319.31, 3319.313 R.C. 3319.39 A.C. 3301-73-21

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Book	Policy Manual
Section	Revision-Vol 37, N1
Title	ANTI-HARASSMENT
Number	po3362 * ja Revision *
Status	Committee review
Adopted	October 26, 2011
Last Revised	November 9, 2017

3362 - ANTI-HARASSMENT

General Policy Statement

It is the policy of the Board of Education to maintain an education and work environment which is free from all forms of unlawful harassment, including sexual harassment. This commitment applies to all School District operations, programs, and activities. All students, administrators, teachers, staff, and all other school personnel share responsibility for avoiding, discouraging, and reporting any form of unlawful harassment. This policy applies to unlawful conduct occurring on school property, or at another location if such conduct occurs during an activity sponsored by the Board.

The Board will vigorously enforce its prohibition against discriminatory harassment based on race, color, national origin, sex (including sexual orientation and transgender identity), disability, age, religion, ancestry, or genetic information (collectively, "Protected Classes") that are protected by Federal civil rights laws (hereinafter referred to as "unlawful harassment"), and encourages those within the School District community as well as third parties, who feel aggrieved to seek assistance to rectify such problems. The Board will investigate all allegations of harassment and in those cases where unlawful harassment is substantiated, the Board will take immediate steps to end the harassment, prevent its reoccurrence, and remedy its effects. Individuals who are found to have engaged in unlawful harassment will be subject to appropriate disciplinary action.

For purposes of this policy, "School District community" means students, administrators, and professional and classified staff as well as Board members, agents, volunteers, contractors, or other persons subject to the control and supervision of the Board.

For purposes of this policy, "third parties" include, but are not limited to, guests and/or visitors on School District property (e.g., visiting speakers, participants on opposing athletic teams, parents), vendors doing business with, or seeking to do business with, the Board, and other individuals who come in contact with members of the School District community at school-related events/activities (whether on or off School District property).

Other Violations of the Anti-Harassment Policy

The Board will also take immediate steps to impose disciplinary action on individuals engaging in any of the following prohibited acts:

- A. Retaliating against a person who has made a report or filed a complaint alleging unlawful harassment, or who has participated as a witness in a harassment investigation.
- B. Filing a malicious or knowingly false report or complaint of unlawful harassment.
- C. Disregarding, failing to investigate adequately, or delaying investigation of allegations of harassment, when responsibility for reporting and/or investigating unlawful harassment charges comprises part of one's supervisory duties.

Definitions Bullying

Bullying rises to the level of unlawful harassment when one or more persons systematically and chronically inflict physical hurt or psychological distress on one (1) or more students or employees and that bullying is based upon one (1) or more Protected Classes, that is, characteristics that are protected by Federal civil rights laws. It is defined as any unwanted and repeated written, verbal, or physical behavior, including any threatening, insulting, or dehumanizing gesture, by an adult or student, that is severe or pervasive

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enough to create an intimidating, hostile, or offensive educational or work environment; cause discomfort or hundination, the unreasonably interfere with the individual's school or work performance or participation; and may involve:

- A. teasing;
- B. threats;
- C. intimidation;
- D. stalking;
- E. cyberstalking;
- F. cyberbullying;
- G. physical violence;
- H. theft;
- I. sexual, religious, or racial harassment;
- J. public humiliation; or
- K. destruction of property.

"Harassment" means any threatening, insulting, or dehumanizing gesture, use of technology, or written, verbal or physical conduct directed against a student or school employee that:

- A. places a student or school employee in reasonable fear of harm to his/her person or damage to his/her property;
- B. has the effect of substantially interfering with a student's educational performance, opportunities, or benefits, or an employee's work performance; or
- C. has the effect of substantially disrupting the orderly operation of a school.

Sexual Harassment

Pursuant to Title VII of the Civil Rights Act of 1964 and Title IX of the Educational Amendments of 1972, "sexual harassment" is defined as:

Unwelcome sexual advances, requests for sexual favors, and other verbal or physical conduct of a sexual nature, when:

- A. Submission to such conduct is made either implicitly or explicitly a term or condition of an individual's employment, or status in a class, educational program, or activity.
- B. Submission or rejection of such conduct by an individual is used as the basis for employment or educational decisions affecting such individual.
- C. Such conduct has the purpose or effect of interfering with the individual's work or educational performance; of creating an intimidating, hostile, or offensive working, and/or learning environment; or of interfering with one's ability to participate in or benefit from a class or an educational program or activity.

Sexual harassment may involve the behavior of a person of either gender against a person of the same or opposite gender.

Prohibited acts that constitute sexual harassment may take a variety of forms. Examples of the kinds of conduct that may constitute sexual harassment include, but are not limited to:

- A. Unwelcome sexual propositions, invitations, solicitations, and flirtations.
- B. Unwanted physical and/or sexual contact.

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- C. Threats or insinuations that a person's employment, wages, academic grade, promotion, classroom work or assignments, academic status, participation in athletics or extra-curricular programs or events, or other conditions of employment or education may be adversely affected by not submitting to sexual advances.
- D. Unwelcome verbal expressions of a sexual nature, including graphic sexual commentaries about a person's body, dress, appearance, or sexual activities; the unwelcome use of sexually degrading language, jokes or innuendoes; unwelcome suggestive or insulting sounds or whistles; obscene telephone calls.
- E. Sexually suggestive objects, pictures, videotapes, audio recordings or literature, placed in the work or educational environment, which may embarrass or offend individuals.
- F. Unwelcome and inappropriate touching, patting, or pinching; obscene gestures.
- G. A pattern of conduct, which can be subtle in nature, that has sexual overtones and is intended to create or has the effect of creating discomfort and/or humiliation to another.
- H. Remarks speculating about a person's sexual activities or sexual history, or remarks about one's own sexual activities or sexual history.
- I. In the context of employees, consensual sexual relationships where such relationship leads to favoritism of a subordinate employee with whom the superior is sexually involved and where such favoritism adversely affects other employees or otherwise creates a hostile work environment.
- J. Inappropriate boundary invasions by a District employee or other adult member of the School District community into a student's personal space and personal life.
- K. Verbal, nonverbal or physical aggression, intimidation, or hostility based on sex or sex-stereotyping that does not involve conduct of a sexual nature.

Not all behavior with sexual connotations constitutes unlawful sexual harassment. Sex-based or gender-based conduct must be sufficiently severe, pervasive, and persistent such that it adversely affects, limits or denies an individual's employment or education, or education, or such that it creates a hostile or abusive employment or educational environment.

NOTE: Sexual conduct/relationships with students by District employees or any other adult member of the School District community is prohibited, and any teacher, administrator, coach, or other school authority who engages in sexual conduct with a student may also be guilty of the criminal charge of "sexual battery" as set forth in Ohio Revised Code 2907.03. The issue of consent is irrelevant in regard to such criminal charge and/or with respect to the application of this policy to District employees or other adult members of the School District community.

Race/Color Harassment

Prohibited racial harassment occurs when unwelcome physical, verbal, or nonverbal conduct is based upon an individual's race or color and when the conduct has the purpose or effect of interfering with the individual's work or educational performance; of creating an intimidating, hostile, or offensive working, and/or learning environment; or of interfering with one's ability to participate in or benefit from a class or an educational program or activity. Such harassment may occur where conduct is directed at the characteristics of a person's race or color, such as racial slurs, nicknames implying stereotypes, epithets, and/or negative references relative to racial customs.

Religious (Creed) Harassment

Prohibited religious harassment occurs when unwelcome physical, verbal, or nonverbal conduct is based upon an individual's religion or creed and when the conduct has the purpose or effect of interfering with the individual's work or educational performance; of creating an intimidating, hostile, or offensive working and/or learning environment; or of interfering with one's ability to participate in or benefit from a class or an educational program or activity. Such harassment may occur where conduct is directed at the characteristics of a person's religious tradition, clothing, or surnames, and/or involves religious slurs.

National Origin/Ancestry Harassment

Prohibited national origin/ancestry harassment occurs when unwelcome physical, verbal, or nonverbal conduct is based upon an individual's national origin or ancestry and when the conduct has the purpose or effect of interfering with the individual's work or educational performance; of creating an intimidating, hostile, or offensive working and/or learning environment; or of interfering with one's ability to participate in or benefit from a class or an educational program or activity. Such harassment may occur where

conduct is directed at the characteristics of a person's national origin or ancestry, such as negative comments regarding to the store, manner of speaking, language, surnames, or ethnic slurs.

Disability Harassment

Prohibited disability harassment occurs when unwelcome physical, verbal, or nonverbal conduct is based upon an individual's disability and when the conduct has the purpose or effect of interfering with the individual's work or educational performance; of creating an intimidating, hostile, or offensive working and/or learning environment; or of interfering with one's ability to participate in or benefit from a class or an educational program or activity. Such harassment may occur where conduct is directed at the characteristics of a person's disabling condition, such as negative comments about speech patterns, movement, physical impairments or defects/appearances, or the like. Such harassment may further occur where conduct is directed at or pertains to a person's genetic information.

Reports and Complaints of Harassing Conduct

Members of the School District community, which includes all staff and third parties are encouraged to promptly report incidents ofharassing conduct to an administrator, supervisor or other School District official so that the Board may address the conduct before it becomes severe, pervasive, or persistent. Any administrator, supervisor, or other District official who receives such a complaint shall file it with the District's Anti-Harassment Compliance Officer at his/her first convenience.

Members of the School District community or third parties who believe they have been unlawfully harassed by another member of the School District community or a third party are entitled to utilize the Board's complaint process that is set forth below. Initiating a complaint, whether formally or informally, will not adversely affect the complaining individual's employment or participation in educational or extra-curricular programs. While there are no time limits for initiating complaints of harassment under this policy, individuals should make every effort to file a complaint as soon as possible after the conduct occurs while the facts are known and potential witnesses are available.

If during an investigation of alleged bullying, aggressive behavior and/or harassment in accordance with Policy 5517.01-Bullying and Other Forms of Aggressive Behavior, the Principal believes that the reported misconduct may have created a hostile work environment and may have constituted unlawful discriminatory harassment based on a Protected Class, the Principal shall report the act of bullying, aggressive behavior and/or harassment to one of the Anti-Harassment Compliance Officers who shall investigate the allegation in accordance with this policy. While the Compliance Officer investigates the allegation, the Principal shall suspend his/her Policy 5517.01 investigation to await the Compliance Officer's written report. The Compliance Officer shall keep the Principal informed of the status of the Policy 1662 investigation and provide him/her with a copy of the resulting written report.

Anti-Harassment Compliance Officers

The Board designates the following individuals to serve as "Anti-Harassment Compliance Officers" for the District. They are hereinafter referred to as the "Compliance Officers."

Jennifer Iceman	Nancy Freese
Assistant Director, Human Resources	Assistant Director, Human Resources
7840 Graphics Way	7840 Graphics Way
Lewis Center, OH 43035	Lewis Center, OH 43035
740-657-4050	740-657-4050
Jennifer_Iceman@olsd.us	Nancy_Freese@olsd.us

The names and titles of these individuals will be published annually on the District's web site.

The Compliance Officers will be available during regular school/work hours to discuss concerns related to unlawful harassment, to assist students, other members of the District community, and third parties who seek support or advice when informing another individual about "unwelcome" conduct, or to intercede informally on behalf of the individual in those instances where concerns have not resulted in the filing of a formal complaint and where all parties are in agreement to participate in an informal process.

Compliance Officers shall accept complaints of unlawful harassment directly from any member of the School District community or a visitor to the District, or receive complaints that are initially filed with a school building administrator. Upon receipt of a complaint either directly or through a school building administrator, a Compliance Officer will begin either an informal or formal process (depending on the request of the person alleging the harassment or the nature of the alleged harassment), or the Compliance Officer will designate a specific individual to conduct such a process. In the case of a formal complaint, the Compliance Officer will prepare recommendations for the Superintendent or will oversee the preparation of such recommendations by a designee. All

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members of the School District community must report incidents of harassment that are reported to them to the to the within two (2) business days of learning of the incident.

Any Board employee who directly observes unlawful harassment of a student is obligated, in accordance with this policy, to report such observations to one of the Compliance Officers within two (2) business days. Additionally, any Board employee who observes an act of unlawful harassment is expected to intervene to stop the harassment, unless circumstances make such an intervention dangerous, in which case the staff member should immediately notify other Board employees and/or local law enforcement officials, as necessary, to stop the harassment. Thereafter, the Compliance Officer or designee must contact the student, if age eighteen (18) or older, or the student's parents if under age eighteen (18), within two (2) business days to advise s/he/them of the Board's intent to investigate the alleged misconduct, including the obligation of the Compliance Officer or designee to conduct an investigation following all the procedures outlined for a formal complaint.

Investigation and Complaint Procedure

Any employee or other member of the School District community or third party (e.g., visitor to the District) who believes that s/he has been subjected to unlawful harassment or retaliation may seek resolution of his/her complaint through either the informal or formal procedures as described below. Further, a process for investigating claims of harassment or retaliation and a process for rendering a decision regarding whether the claim of legally prohibited harassment or retaliation was substantiated are set forth below.

Due to the sensitivity surrounding complaints of unlawful harassment or retaliation, timelines are flexible for initiating the complaint process; however individuals should make every effort to file a complaint within thirty (30) calendar days after the conduct occurs while the facts are known and potential witnesses are available. Once the formal complaint process is begun, the investigation will be completed in a timely manner (ordinarily, within fifteen (15) business days of the complaint being received).

The informal and formal procedures set forth below are not intended to interfere with the rights of any individual to pursue a complaint of unlawful harassment or retaliation with the United States Department of Education for Civil Rights, the Ohio Civil Rights Commission ("OCRC") or Equal Employment Opportunity Commission ("EEOC").

Informal Complaint Procedure

The goal of the informal complaint procedure is to stop inappropriate behavior and to investigate and facilitate resolution through an informal means, if possible. The informal complaint procedure is provided as a less formal option for a student, other member of the school District community, or third party who believes s/he has been unlawfully harassed or retaliated against. This informal procedure is not required as a precursor to the filing of a formal complaint and will only be utilized where the parties (alleged target of harassment and alleged harasser(s) agree to participate in such process.

Employees, other members of the School District community, or third parties who believe they have been unlawfully harassed or retaliated against may proceed immediately to the formal complaint process and individuals who seek resolution through the informal procedure may request that the informal process be terminated at any time to move to the formal complaint process.

However, all complaints of harassment involving a District employee, any other adult member of the School District community, or a third party against a student will be formally investigated. Similarly, any allegations of sexual violence will be formally investigated.

As an initial course of action, if an individual feels that s/he is being unlawfully harassed and s/he is able and feels safe doing so, the individual should tell or otherwise inform the harasser that the conduct is unwelcome and must stop. Such direct communication should not be utilized in circumstances involving sexual violence. The complaining individual should address the allegedly harassing conduct as soon after it occurs as possible. The Compliance Officers are available to support and counsel individuals when taking this initial step or to intervene on behalf of the individual if requested to do so. An individual who is uncomfortable or unwilling to inform the harasser of his/her complaint is not prohibited from otherwise filing an informal or a formal complaint. In addition, with regard to certain types of unlawful harassment, such as sexual harassment, the Compliance Officer may advise against the use of the informal complaint process.

An individual who believes s/he has been unlawfully harassed may make an informal complaint, either orally or in writing: (1) to a teacher, other employee, or building administrator; (2) directly to one of the Compliance Officers; and/or (3) to the Superintendent or other District level employee. All informal complains must be reported to one of the Compliance Officers who will either facilitate an informal resolution as described below on his/her own, or appoint another individual to facilitate an informal resolution.

An individual who believes s/he has been unlawfully harassed may make an informal complaint, either orally or in writing: (1) to a teacher, other employee, or building administrator; (2) directly to one of the Compliance Officers; and/or (3) to the Superintendent or other District-level employee.

All informal complaints must be reported to one of the Compliance Officers who will either facilitate an informal resolution as described below on his/her own, or appoint another individual to facilitate an informal resolution.

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The School District's informal complaint procedure is designed to provide employees, other member of the School District's community, or third parties who believe they are being unlawfully harassed with a range of options designed to bring about a resolution of their concerns. Depending upon the nature of the complaint and the wishes of the individual claiming unlawful harassment, informal resolution may involve, but not be limited to, one or more of the following:

- A. Advising the individual about how to communicate the unwelcome nature of the behavior to the alleged harasser.
- B. Distributing a copy of the anti-harassment policy as a reminder to the individuals in the school building or office where the individual whose behavior is being questioned works or attends.
- C. If both parties agree, the Compliance Officer may arrange and facilitate a meeting between the individual claiming harassment and the individual accused of harassment to work out a mutual resolution. Such a meeting is not appropriate in circumstances involving sexual violence.

While there are no set time limits within which an informal complaint must be resolved, the Compliance Officer or designee will exercise his/her authority to attempt to resolve all informal complaints with fifteen (15) business days of receiving the informal complaint. Parties who are dissatisfied with the results of the informal complaint process may proceed to file a formal complaint. As stated above, parties may request that the informal process be terminated at any time to move to the formal complaint process.

All materials generated as part of the informal complaint process will be retained by the Compliance Officers in accordance with the Board's records retention policy and/or Student Records policy. (See Policy 8310 and Policy 8330)

Formal Complaint Procedure

If a complaint is not resolved through the informal complaint process, if one of the parties has requested that the informal complaint process be terminated to move to the formal complaint process, or if the individual elects to file a formal complaint initially, the formal complaint process shall be implemented.

An individual who believes s/he has been subjected to offensive conduct/harassment/retaliation hereinafter referred to as the "Complainant," may file a formal complaint, either orally or in writing with a teacher, principal, the Compliance Officer, Superintendent, or other District employee. Due to the sensitivity surrounding complaints of unlawful harassment and retaliation, timelines are flexible for initiating the complaint process; however, individuals should make every effort to file a complaint within thirty (30) calendar days after the conduct occurs while the facts are known and potential witnesses are available. If a Complainant informs a teacher, principal, Superintendent, or other District employee, either orally or in writing, about any complaint of harassment or retaliation, that employee must report such information to the Compliance Officer or designee within two (2) business days.

Throughout the course of the process, the Compliance Officer should keep the parties informed of the status of the investigation and the decision-making process.

All formal complaints must include the following information to the extent it is available: the identity of the individual believed to have engaged in, or be engaging in, offensive conduct/harassment/retaliation; a detailed description of the facts upon which the complaint is based; a list of potential witnesses; and the resolution sought by the Complainant.

If the Complainant is unwilling or unable to provide a written statement including the information set forth above, the Compliance Officer shall ask for such details in an oral interview. Thereafter, the Compliance Officer will prepare a written summary of the oral interview, and the Complainant will be asked to verify the accuracy of the reported charge by signing the document.

Upon receiving a formal complaint, the Compliance Officer will consider whether any action should be taken in the investigatory phase to protect the Complainant form further harassment or retaliation, including, but not limited to, a change of work assignment or schedule for the Complainant and/or the alleged harasser. In making such a determination, the Compliance Officer should consult the Complainant to assess his/her agreement to the proposed action. If the Complainant is unwilling to consent to the proposed change, the Compliance Officer may still take whatever actions s/he deem appropriate in consultation with the Superintendent.

Within two (2) business days of receiving the complaint, the Compliance Officer or a designee will initiate a formal investigation to determine whether the Complainant has been subjected to offensive conduct/harassment/retaliation.

Simultaneously, the Compliance Officer will inform the individual alleged to have engaged in the harassing or retaliatory conduct, hereinafter referred to as the "Respondent," that a complaint has been received. The Respondent will be informed about the nature of the allegations and provided with a copy of any relevant administrative guidelines, including the Board's Anti-Harassment Policy. The Respondent must also be informed of the opportunity to submit a written response to the complaint within five (5) business days.

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Although certain cases may require additional time, the Compliance Officer or a designee will attempt to complete and fivestigation into the allegations of harassment/retaliation within fifteen (15) business days of receiving the formal complaint. The investigation will include:

- A. interviews with the Complainant;
- B. interviews with the Respondent;
- C. interviews with any other witnesses who may reasonably be expected to have any information relevant to the allegations;
- D. consideration of any documentation or other information presented by the Complainant, Respondent, or any other witness that is reasonably believed to be relevant to the allegations.

At the conclusion of the investigation, the Compliance Officer or the designees shall prepare and deliver a written report to the Superintendent that summarizes the evidence gathered during the investigation and provides recommendations based on the evidence and the definition of unlawful harassment as provided in Board policy and State and Federal law as to whether the Complainant has been subjected to unlawful harassment. The Compliance Officer's recommendations must be based upon the totality of the circumstances, including the ages and maturity levels of those involved. In determining if discriminatory harassment or retaliation occurred, a preponderance of evidence standard will be used. The Compliance Officer may consult with the Board's legal counsel before finalizing the report to the Superintendent.

Absent extenuating circumstances, within five (5) business days of receiving the report of the Compliance Officer or the designee, the Superintendent must either issue a final decision regarding whether the complaint of harassment has been substantiated or request further investigation. A copy of the Superintendent's final decision will be delivered to both the Complainant and the Respondent.

If the Superintendent requests additional investigation, the Superintendent must specify the additional information that is to be gathered, and such additional investigation must be completed within five (5) business days. At the conclusion of the additional investigation, the Superintendent must issue a final written decision as described above.

The decision of the Superintendent shall be final.

The Board reserves the right to investigate and resolve a complaint or report of unlawful harassment/retaliation regardless of whether the member of the School District community or third party alleging the unlawful harassment/retaliation pursues the complaint. The Board also reserves the right to have the formal complaint investigation conducted by an external person in accordance with this policy or in such other manner as deemed appropriate by the Board or its designee.

Privacy/Confidentiality

The School District will employ all reasonable efforts to protect the rights of the Complainant, the individual(s) against whom the complaint is filed, and the witnesses as much as possible, consistent with the Board's legal obligations to investigate, to take appropriate action, and to conform with any discovery or disclosure obligations. All records generated under the terms of this policy and related administrative guidelines shall be maintained as confidential to the extent permitted by law. Confidentiality, however, cannot be guaranteed. All Complainants proceeding through the formal investigative process will be advised that their identities may be disclosed to the Respondent.

During the course of a formal investigation, the Compliance Officer or his/her designee will instruct all members of the School District community and third parties who are interviewed about the importance of maintaining confidentiality. Any individual who is interviewed as part of a harassment investigation is expected not to disclose any information that s/he learns or that s/he provides during the course of the investigation.

All public records created as part of an investigation of a complaint of harassment will be maintained by the Compliance Officer in accordance with the School Board's records retention policy. Any records that are considered student education records in accordance with the *Family Educational; Rights and Privacy Act* or under Ohio's student records law will be maintained in a manner consistent with the provisions of the Federal and State laws.

Sanctions and Monitoring

The Board shall vigorously enforce its prohibitions against unlawful harassment by taking appropriate action reasonably calculated to stop the harassment and prevent further such harassment. While observing the principles of due process, a violation of this policy may result in disciplinary action up to and including the discharge of an employee or the suspension/expulsion of a student. All disciplinary action will be taken in accordance with applicable State law and the terms of the relevant collective bargaining agreement(s). When imposing discipline, the Superintendent shall consider the totality of the circumstances involved in the matter,

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including the ages and maturity levels of those involved. In those cases where unlawful harassment is not substantiated, the Board may consider whether the alleged conduct nevertheless warrants discipline in accordance with other Board policies, consistent with the terms of the relevant collective bargaining agreement(s).

Where the Board becomes aware that a prior remedial action has been taken against a member of the School District community, all subsequent sanctions imposed by the Board and/or Superintendent shall be reasonably calculated to end such conduct, prevent its reoccurrence and remedy its effects.

Retaliation

Any act of retaliation against a person who has made a report or filed a complaint alleging unlawful harassment, or who has participated as a witness in a harassment investigation is prohibited.

Allegations Constituting Criminal Conduct: Child Abuse/Sexual Misconduct

State law requires any school teacher or school employee who knows or suspects that a child with a disability under the age of twenty- one (21) or that a child under the age of eighteen (18) has suffered or faces a threat of suffering a physical or mental wound, disability or condition of a nature that reasonably indicates abuse or neglect of a child to immediately report that knowledge or suspicion to the county children's services agency. If, during the course of a harassment investigation, the Compliance Officer or a designee has reason to believe or suspect that the alleged conduct reasonably indicates abuse or neglect of the Complainant, a report of such knowledge must be made in accordance with State law and Board Policy.

State law defines certain contact between a teacher and a student as "sexual battery." If the Compliance Officer or a designee has reason to believe that the Complainant has been the victim of criminal conduct as defined in Ohio's Criminal Code, such knowledge should be immediately reported to local law enforcement.

Any reports made to a county children's services agency or to local law enforcement shall not terminate the Compliance Officer or a designee's obligation and responsibility to continue to investigate a complaint of harassment. While the Compliance Officer or a designee may work cooperatively with outside agencies to conduct concurrent investigations, in no event shall the harassment investigation be inhibited by the involvement of outside agencies without good cause after consultation with the Superintendent.

Allegations Involving Conduct Unbecoming the Teaching Profession/Suspension

The Superintendent will report to the Ohio Department of Education, on forms provided for that purpose, matters of misconduct on the part of licensed professional staff members convicted of sexual battery, and will, in accordance with Policy 8141, suspend such employee from all duties that concern or involve the care, custody or control of a child during the pendency of any criminal action for which that person has been arrested, summoned and/or indicted in that regard.

Education and Training

In support of this Anti-Harassment Policy, the Board promotes preventative educational measures to create greater awareness of unlawful discriminatory practices. The Superintendent or designee shall provide appropriate training to all members of the School District community related to the implementation of this policy and shall provide training for District students and staff where appropriate. All training, as well as all information provided regarding the Board's policy and harassment in general, will be age and content appropriate.

Retention of Investigatory Records and Materials

<u>All individuals charged with conducting investigations under this policy shall retain all documents, electronically stored</u> <u>information ("ESI"), and electronic media (as defined in Policy 8315) created and/or received as part of an investigation,</u> <u>which may include but not be limited to:</u>

- 1. <u>all written reports/allegations/complaints/grievances/statements/responses pertaining to an alleged violation of this policy;</u>
- 2. <u>any narratives that memorialize oral reports/allegations/complaints/grievances/statements/responses pertaining to</u> <u>an alleged violation of this policy;</u>
- 3. <u>any documentation that memorializes the actions taken by District personnel related to the investigation and/or</u> <u>the District's response to the alleged violation of this policy;</u>
- 4. written witness statements;
- 5. narratives, notes from, or audio, video, or digital recordings of witness interviews/statements;

- 6. <u>e-mails, texts, or social media posts that directly relate to or constitute evidence pertaining to ansate violation</u> of this policy (i.e., not after-the-fact commentary about or media coverage of the incident);
- 7. <u>notes or summaries prepared contemporaneously by the investigator in whatever form made (e.g., handwritten, keyed into a computer or tablet, etc.), but not including transitory notes whose content is otherwise memorialized in other documents;</u>
- 8. written disciplinary sanctions issued to students or employees and other documentation that memorializes oral disciplinary sanctions issued to students or employees for violations of this policy;
- <u>dated written determinations/reports (including summaries of relevant exculpatory and inculpatory evidence) and</u> <u>other documentation that memorializes oral notifications to the parties concerning the outcome of the</u> <u>investigation, including any consequences imposed as a result of a violation of this policy;</u>
- 10. documentation of any interim measures offered and/or provided to complainants and/or the alleged perpetrators, including no contact orders issued to both parties, the dates the no contact orders were issued, and the dates the parties acknowledged receipt of the no contact orders;
- 11. documentation of all actions taken, both individual and systemic, to stop the discrimination or harassment, prevent its recurrence, eliminate any hostile environment, and remedy its discriminatory effects;
- 12. <u>copies of the Board policy and/or procedures/guidelines used by the District to conduct the investigation, and any</u> <u>documents used by the District at the time of the alleged violation to communicate the Board's expectations to</u> <u>students and staff with respect to the subject of this policy (e.g., Student and/or Employee Handbooks or Codes of</u> <u>Conduct);</u>
- 13. <u>copies of any documentation that memorializes any formal or informal resolutions to the alleged discrimination or harassment;</u>

<u>The documents, ESI, and electronic media (as defined in Policy 8315) retained may include public records and records</u> <u>exempt from disclosure under Federal (e.g., FERPA, ADA) and/or State law (e.g., R.C. 3319.321) – e.g., student records</u> <u>and confidential medical records</u>.

The documents, ESI, and electronic media (as defined in Policy 8315) created or received as part of an investigation shall be retained in accordance with Policy 8310, Policy 8315, Policy 8320, and Policy 8330 for not less than three (3) years, but longer if required by the District's records retention schedule.

Revised 12/12/13

T.C. 7/13/15

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LegalR.C. 4112.0220 U.S.C. 1400 et seq., The Individuals with Disabilities Education Improvement Act of 2004
(IDEIA)20 U.S.C. 1681 et seq.20 U.S.C. 621 et seq., Age Discrimination in Employment Act of 196729 U.S.C. 794, Rehabilitation Act of 1973, as amended29 U.S.C. 6101, The Age Discrimination Act of 197542 U.S.C. 12101 et seq., Americans with Disabilities Act of 1990, as amended42 U.S.C. 2000d et seq.42 U.S.C. 2000d et seq.42 U.S.C. 2000f et seq., The Genetic Information Nondiscrimination Act42 U.S.C. 1983National School Boards Association Inquiry and Analysis – May 2008

Last Modified by Jana Arlinghaus on September 19, 2018

OLENTANGY | LOCAL SCHOOLS

Book	Policy Manual
Section	Revision-Vol 37, N1
Title	NONDISCRIMINATION AND EQUAL EMPLOYMENT OPPORTUNITY
Number	po4122 * ja Revision *
Status	Committee review
Adopted	October 26, 2011
Last Revised	November 9, 2017

4122 - NONDISCRIMINATION AND EQUAL EMPLOYMENT OPPORTUNITY

The Board of Education does not discriminate on the basis of race, color, national origin, sex (including sexual orientation and transgender identity), disability, age, religion, military status, ancestry, genetic information (collectively, "Protected Classes"), or any other legally protected category, in its programs and activities, including employment opportunities.

District Compliance Officers

The Board designates the following individuals to serve as the District's "Compliance Officers" (also known as "Civil Rights Coordinators") (hereinafter referred to as the "COs").

Jennifer Iceman	Nancy Freese
Assistant Director, Human Resources	Assistant Director, Human Resources
7840 Graphics Way	7840 Graphics Way
Lewis Center, OH 43035	Lewis Center, OH 43035
740-657-4050	740-657-4050
Jennifer_Iceman@olsd.us	Nancy_Freese@olsd.us

The names, titles, and contact information of these individuals will be published annually in the staff handbooks and on the School District's web site.

The COs are responsible for coordinating the District's efforts to comply with applicable Federal and State laws and regulations, including the District's duty to address in a prompt and equitable manner any inquiries or complaints regarding discrimination/retaliation or denial of equal access. The COs shall also verify that proper notice of nondiscrimination for Title II of the Americans with Disabilities Act (as amended), Title VI and Title VII of the Civil Rights Act of 1964, Title IX of the Education Amendment Act of 1972, Section 504 of the Rehabilitation Act of 1973 (as amended), and the Age Discrimination in Employment Act of 1975 is provided to staff members and the general public. Any sections of the District's collectively-bargained, negotiated agreements dealing with hiring, promotion, and tenure need to contain a statement of nondiscrimination similar to that in the Board's statement above. In addition, any gender-specific terms should be eliminated from such contracts. A copy of each of the Acts and regulations on which this notice is based may be found in the CO's office.

Reports and Complaints of Unlawful Discrimination and Retaliation

Employees are encouraged to promptly report incidents of unlawful discrimination and/or retaliation to an administrator, supervisor, or other District-level official so that the Board may address the conduct. Any administrator, supervisor, or other District-level employee or official who receives such a complaint shall file it with the CO within two (2) school days.

Employees who believe they have been unlawfully discriminated/retaliated against are entitled to utilize the complaint process set forth below. Initiating a complaint, whether formally or informally, will not adversely affect the complaining individual's employment. While there are no time limits for initiating complaints under this policy, individuals should make every effort to file a complaint as soon as possible after the conduct occurs while the facts are known and potential witnesses are available.

The COs will be available during regular school/work hours to discuss concerns related to unlawful discrimination/retaliation. COs shall accept complaints of unlawful discrimination/retaliation directly from any member of the School District community or a visitor

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to the District, or receive complaints that are initially filed with a school building administrator. Upon receipt of **Been paint**, either directly or through a school building administrator, a CO will begin either an informal or formal process (depending on the request of the person alleging the discrimination/retaliation or the nature of the alleged discrimination/retaliation), or the CO will designate a specific individual to conduct such a process. The CO will provide a copy of this policy to any person who files a complaint. In the case of a formal complaint, the CO will prepare recommendations for the Superintendent or oversee the preparation of such recommendations by a designee. All members of the School District community must report incidents of discrimination/retaliation that are reported to them to the CO within two (2) business days of learning of the incident/conduct.

Any Board employee who directly observes unlawful discrimination/retaliation is obligated, in accordance with this policy, to report such observations to one of the COs within two (2) business days. Additionally, any Board employee who observes an act of unlawful discrimination/retaliation is expected to intervene to stop the misconduct, unless circumstances make such an intervention dangerous, in which case the staff member should immediately notify other Board employees and/or local law enforcement officials, as necessary, to stop the misconduct. Thereafter, the CO or designee must contact the employee within two (2) business days to advise him/her of the Board's intent to investigate the wrongdoing.

Investigation and Complaint Procedure (See Form 1422 F2)

Any employee who believes that s/he has been subjected to unlawful discrimination or retaliation may seek resolution of his/her complaint through the procedures described below. The formal complaint procedures involve an investigation of the individual's claims and a process for rendering a decision regarding whether the charges are substantiated.

Due to the sensitivity surrounding complaints of unlawful discrimination or retaliation, timelines are flexible for initiating the complaint process; however, individuals should make every effort to file a complaint within thirty (30) calendar days after the conduct occurs. Once the formal complaint process is begun, the investigation will be completed in a timely manner (ordinarily, within fifteen (15) business days of the complaint being received).

The procedures set forth below are not intended to interfere with the rights of any individual to pursue a complaint of unlawful discrimination or retaliation with the United States Department of Education Office for Civil Rights, the Ohio Civil Rights Commission ("OCRC") or Equal Employment Opportunity Commission ("EEOC").

Informal Complaint Procedure

The goal of the informal complaint procedure is to stop quickly inappropriate behavior and facilitate resolution through an informal means, if possible. The informal complaint procedure is provided as a less formal option for an employee who believes s/he has been unlawfully discriminated or retaliated against. This informal procedure is not required as a precursor to the filing of a formal complaint. The informal process is only available in those circumstances where the parties (the alleged target of the discrimination/retaliation and individual(s) alleged to have engaged in the discrimination) agree to participate in it.

Employees who believe that they have been unlawfully discriminated/retaliated against may proceed immediately to the formal complaint process and individuals who seek resolution through the informal procedure may request that the informal process be terminated at any time to move to the formal complaint process.

All complaints involving a District employee or any other adult member of the School District community against a student will be formally investigated.

As an initial course of action, if an individual feels that s/he is being unlawfully discriminated/retaliated against and s/he is able and feels safe doing so, the individual should tell or otherwise inform the person who engaged in the allegedly discriminatory/retaliatory conduct that it is inappropriate and must stop. The complaining individual should address the alleged misconduct as soon after it occurs as possible. The COs are available to support and counsel individuals when taking this initial step or to intervene on behalf of the individual if requested to do so. An individual who is uncomfortable or unwilling to inform the person who allegedly engaged in the unlawful conduct of his/her concerns is not prohibited from otherwise filing an informal or a formal complaint. In addition, with regard to certain types of unlawful discrimination, such as sexual discrimination, the CO may advise against the use of the informal complaint process.

An individual who believes s/he has been unlawfully discriminated/retaliated against may make an informal complaint, either orally or in writing: (1) to a building administrator; (2) directly to one of the COs; and/or (3) to the Superintendent or other District-level employee.

All informal complaints must be reported to one of the COs who will either facilitate an informal resolution as described below, or appoint another individual to facilitate an informal resolution.

The School District's informal complaint procedure is designed to provide employees who believe they are being unlawfully discriminated/retaliated against with a range of options aimed at bringing about a prompt resolution of their concerns. Depending upon the nature of the complaint and the wishes of the individual claiming unlawful discrimination/retaliation, informal resolution may involve, but not be limited to, one or more of the following:

- A. Advising the individual about how to communicate his/her concerns to the person who allegedly engaged in the discriminatory/retaliatory behavior.
- B. Distributing a copy of Policy 1422 Non-Discrimination as a reminder to the individuals in the school building or office where the individual whose behavior is being questioned works.
- C. If both parties agree, the CO may arrange and facilitate a meeting between the individual claiming discrimination/retaliation and the individual accused of engaging in the misconduct to work out a mutual resolution.

While there are no set time limits within which an informal complaint must be resolved, the CO or designee will exercise his/her authority to attempt to resolve all informal complaints within fifteen (15) business days of receiving the informal complaint. Parties who are dissatisfied with the results of the informal complaint process may proceed to file a formal complaint. And, as stated above, parties may request that the informal process be terminated at any time to move to the formal complaint process.

All materials generated as part of the informal complaint process will be retained by the COs in accordance with the Board's records retention policy. (See Policy 8310)

Formal Complaint Procedure

If a complaint is not resolved through the informal complaint process, if one of the parties requested that the informal complaint process be terminated to move to the formal complaint process, or if the individual elects to file a formal complaint initially, the formal complaint process shall be implemented.

An individual who believes s/he has been subjected to unlawful discrimination/retaliation (hereinafter referred to as the "Complainant"), may file a formal complaint, either orally or in writing, with a principal, the CO, Superintendent, or other District-level employee. Due to the sensitivity surrounding complaints of unlawful discrimination and retaliation, timelines are flexible for initiating the complaint process; however, individuals should make every effort to file a complaint within thirty (30) calendar days after the conduct occurs. If a Complainant informs a principal, Superintendent, or other District-level employee, either orally or in writing, about any complaint of discrimination/retaliation, that employee must report such information to the CO within two (2) business days.

Throughout the course of the process, the CO should keep the parties informed of the status of the investigation and the decisionmaking process.

All formal complaints must include the following information to the extent it is available: the identity of the individual believed to have engaged in, or be engaging in, the discriminatory/retaliatory conduct; a detailed description of the facts upon which the complaint is based; a list of potential witnesses; and the resolution sought by the Complainant.

If the Complainant is unwilling or unable to provide a written statement including the information set forth above, the CO shall ask for such details in an oral interview. Thereafter, the CO will prepare a written summary of the oral interview, and the Complainant will be asked to verify the accuracy of the reported charge by signing the document.

Upon receiving a formal complaint, the CO will consider whether any action should be taken in the investigatory phase to protect the Complainant from further discrimination or retaliation, including, but not limited to, a change of work assignment or schedule for the Complainant and/or the person who allegedly engaged in the misconduct. In making such a determination, the CO should consult the Complainant to assess his/her agreement to the proposed action. If the Complainant is unwilling to consent to the proposed change, the CO may still take whatever actions s/he deems appropriate in consultation with the Superintendent.

Within two (2) business days of receiving the complaint, the CO or designee will initiate a formal investigation to determine whether the Complainant has been subjected to unlawful discrimination/retaliation.

Simultaneously, the CO will inform the individual alleged to have engaged in the discriminatory or retaliatory conduct (hereinafter referred to as the "Respondent"), that a complaint has been received. The Respondent will be informed about the nature of the allegations and provided with a copy of any relevant policies and/or administrative guidelines, including Policy 1422 - Non-Discrimination. The Respondent must also be informed of the opportunity to submit a written response to the complaint within five (5) business days.

Although certain cases may require additional time, the CO or a designee will attempt to complete an investigation into the allegations of discrimination/retaliation within fifteen (15) business days of receiving the formal complaint. The investigation will include:

- A. interviews with the Complainant;B. interviews with the Respondent;
- C. interviews with any other witnesses who may reasonably be expected to have any information relevant to the allegations;
- D. consideration of any documentation or other information presented by the Complainant, Respondent, or any other witness that is reasonably believed to be relevant to the allegations.

At the conclusion of the investigation, the CO or the designee shall prepare and deliver a written report to the Superintendent that summarizes the evidence gathered during the investigation and provides recommendations based on the evidence and the definition of unlawful discrimination/retaliation as provided in Board policy and State and Federal law as to whether the Complainant has been subjected to unlawful discrimination/retaliation. The CO's recommendations must be based upon the totality of the circumstances. In determining if discrimination or retaliation occurred, a preponderance of evidence standard will be used. The CO may consult with the Board's legal counsel before finalizing the report to the Superintendent.

Absent extenuating circumstances, within five (5) business days of receiving the report of the CO or the designee, the Superintendent must either issue a final decision regarding whether the charges have been substantiated or request further investigation. A copy of the Superintendent's final decision will be delivered to both the Complainant and the Respondent.

If the Superintendent requests additional investigation, the Superintendent must specify the additional information that is to be gathered, and such additional investigation must be completed within five (5) business days. At the conclusion of the additional investigation, the Superintendent must issue a final written decision as described above.

If the Superintendent determines the Complainant was subjected to unlawful discrimination/retaliation, s/he must identify what corrective action will be taken to stop, remedy, and prevent the recurrence of the discrimination/retaliation. The corrective action should be reasonable, timely, age-appropriate and effective, and tailored to the specific situation.

The decision of the Superintendent shall be final.

The Board reserves the right to investigate and resolve a complaint or report of unlawful discrimination/retaliation regardless of whether the employee alleging the unlawful discrimination/retaliation pursues the complaint. The Board also reserves the right to have the formal complaint investigation conducted by an external person in accordance with this policy or in such other manner as deemed appropriate by the Board or its designee.

The Complainant may be represented, at his/her own cost, at any of the above-described meetings/hearings.

The right of a person to a prompt and equitable resolution of the complaint shall not be impaired by the person's pursuit of other remedies such as the filing of a complaint with the Office for Civil Rights or the filing of a court case. Use of this internal complaint procedure is not a prerequisite to the pursuit of other remedies.

Privacy/Confidentiality

The School District will employ all reasonable efforts to protect the rights of the Complainant, the Respondent(s), and the witnesses as much as possible, consistent with the Board's legal obligations to investigate, to take appropriate action, and to conform with any discovery or disclosure obligations. All records generated under the terms of this policy shall be maintained as confidential to the extent permitted by law. Confidentiality, however, cannot be guaranteed. All Complainants proceeding through the formal investigation process will be advised that their identities may be disclosed to the Respondent(s).

During the course of a formal investigation, the CO or designee will instruct each person who is interviewed about the importance of maintaining confidentiality. Any individual who is interviewed as part of an investigation is expected not to disclose to third parties any information that s/he learns and/or provides during the course of the investigation.

All public records created as a part of an investigation of a complaint of discrimination/retaliation will be maintained by the CO in accordance with the Board's records retention policy.

Sanctions and Monitoring

The Board shall vigorously enforce its prohibitions against unlawful discrimination by taking appropriate action reasonably calculated to stop and prevent further misconduct. While observing the principles of due process, a violation of this policy may result in disciplinary action up to and including the discharge of an employee. All disciplinary action will be taken in accordance with applicable State law and the terms of the relevant collective bargaining agreement(s). When imposing discipline, the Superintendent shall consider the totality of the circumstances involved in the matter. In those cases where unlawful discrimination/retaliation is not

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substantiated, the Board may consider whether the alleged conduct nevertheless warrants discipline in accordance with other Board policies, consistent with the terms of the relevant collective bargaining agreement(s).

Where the Board becomes aware that a prior remedial action has been taken against an employee, all subsequent sanctions imposed by the Board and/or Superintendent shall be reasonably calculated to end such conduct, prevent its recurrence, and remedy its effect.

Retaliation

Retaliation against a person who makes a report or files a complaint alleging unlawful discrimination/retaliation, or participates as a witness in an investigation is prohibited. Specifically, the Board will not retaliate against, coerce, intimidate, threaten or interfere with any individual because the person opposed any act or practice made unlawful by any Federal or State civil rights law, or because that individual made a charge, testified, assisted or participated in any manner in an investigation, proceeding, or hearing under those laws, or because that individual exercised, enjoyed, aided or encouraged any other person in the exercise or enjoyment of any right granted or protected by those laws.

Education and Training

In support of this policy, the Board promotes preventative educational measures to create greater awareness of unlawful discriminatory practices. The Superintendent or designee shall provide appropriate information to all members of the School District community related to the implementation of this policy and shall provide training for District students and staff where appropriate. All training, as well as all information provided regarding the Board's policy and discrimination in general, will be age and content appropriate.

Retention of Investigatory Records and Materials

<u>All individuals charged with conducting investigations under this policy shall retain all documents, electronically stored</u> <u>information ("ESI"), and electronic media (as defined in Policy 8315) created and/or received as part of an investigation,</u> <u>which may include but not be limited to:</u>

- 1. <u>all written reports/allegations/complaints/grievances/statements/responses pertaining to an alleged violation of this policy;</u>
- 2. <u>any narratives that memorialize oral reports/allegations/complaints/grievances/statements/responses pertaining to</u> <u>an alleged violation of this policy;</u>
- 3. <u>any documentation that memorializes the actions taken by District personnel related to the investigation and/or</u> the District's response to the alleged violation of this policy;
- 4. written witness statements;
- 5. narratives, notes from, or audio, video, or digital recordings of witness interviews/statements;
- 6. <u>e-mails, texts, or social media posts that directly relate to or constitute evidence pertaining to an alleged violation</u> of this policy (i.e., not after-the-fact commentary about or media coverage of the incident);
- notes or summaries prepared contemporaneously by the investigator in whatever form made (e.g., handwritten, keyed into a computer or tablet, etc.), but not including transitory notes whose content is otherwise memorialized in other documents;
- 8. written disciplinary sanctions issued to students or employees and other documentation that memorializes oral disciplinary sanctions issued to students or employees for violations of this policy;
- <u>dated written determinations/reports (including summaries of relevant exculpatory and inculpatory evidence) and</u> <u>other documentation that memorializes oral notifications to the parties concerning the outcome of the</u> <u>investigation, including any consequences imposed as a result of a violation of this policy;</u>
- 10. documentation of any interim measures offered and/or provided to complainants and/or the alleged perpetrators, including no contact orders issued to both parties, the dates the no contact orders were issued, and the dates the parties acknowledged receipt of the no contact orders;
- 11. <u>documentation of all actions taken, both individual and systemic, to stop the discrimination or harassment, prevent</u> <u>its recurrence, eliminate any hostile environment, and remedy its discriminatory effects;</u>
- 12. <u>copies of the Board policy and/or procedures/guidelines used by the District to conduct the investigation, and any</u> documents used by the District at the time of the alleged violation to communicate the Board's expectations to

students and staff with respect to the subject of this policy (e.g., Student and/or Employee Harlage 86 of 644 Codes of <u>Conduct);</u>

13. <u>copies of any documentation that memorializes any formal or informal resolutions to the alleged discrimination or harassment;</u>

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<u>The documents, ESI, and electronic media (as defined in Policy 8315) retained may include public records and records exempt from disclosure under Federal (e.g., FERPA, ADA) and/or State law (e.g., R.C. 3319.321) – e.g., student records and confidential medical records.</u>

The documents, ESI, and electronic media (as defined in Policy 8315) created or received as part of an investigation shall be retained in accordance with Policy 8310, Policy 8315, Policy 8320, and Policy 8330 for not less than three (3) years, but longer if required by the District's records retention schedule.

Revised 12/13/12 Revised 6/26/14 T.C. 7/13/15

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Legal

R.C. 4112.01, 4112.02

A.C. 3301-35-03(A)
Fourteenth Amendment, U.S. Constitution
20 U.S.C. Section 1681, Title IX of Education Amendment Act
20 U.S.C. Section 1701 et seq., Equal Educational Opportunities Act of 1974
20 U.S.C. Section 7905, Boy Scouts of America Equal Access Act
42 U.S.C. 6101 et seq., Age Discrimination Act of 1975
42 U.S.C. 12101 et seq., The Americans with Disabilities Act of 1990, as amended
34 C.F.R. Part 110 (7/27/93)
42 U.S.C. 2000ff et seq., The Genetic Information Nondiscrimination Act
42 U.S.C. 701 et seq., Rehabilitation Act of 1973, as amended
29 U.S.C. 701 et seq., Rehabilitation Act of 1973, as amended

Last Modified by Jana Arlinghaus on September 19, 2018

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Book	Policy Manual
Section	Revision-Vol 37, N1
Title	TERMINATION AND RESIGNATION
Number	po4140 *ja Revision *
Status	Committee review
Adopted	August 22, 2011

4140 - TERMINATION AND RESIGNATION

This policy is adopted pursuant to and in order to implement Section 3319.081(C) of the Ohio Revised Code. That section authorizes the Board of Education to suspend a non-union classified employee without pay or terminate a non-union classified employee for incompetence, inefficiency, dishonesty, drunkenness, immoral conduct, insubordination, neglect of duty, discourteous treatment of the public, misfeasance or nonfeasance.

- A. If the administration recommends the suspension without pay or termination of a non-union classified employee pursuant to Section 3319.081(C) of the Ohio revised code, the Superintendent or designee shall first send or give notice to the employee in writing of his or her intent to recommend the suspension or termination to the Board of Education, with a summary of the reasons for the recommendation.
- B. The Superintendent or designee will tentatively schedule a hearing on the recommendation for suspension or termination, with at least four (4) calendar days' notice sent to the employee. If the employee requests a hearing, the employee must give the Superintendent or designee at least forty-eight (48) hours written notice of the request and whether the employee will be represented by legal counsel. The hearing shall be recorded by tape recorder or court reporter, the results of which are to be retained by the Treasurer. The hearing officer will be designated by the Superintendent. The administration shall present arguments, testimony and documentary evidence in support of the allegations. The employee shall have the opportunity to cross examine the administration's witnesses and to present arguments, testimony, and/or documentary evidence against the charges, refuting, rebutting or explaining the charges. The hearing officer or court reporter will swear witnesses to tell the truth.
- C. The hearing officer shall issue a written report summarizing his or her findings of fact and conclusions concerning the charges and administration recommendation, and forward a copy of the report to the employee and to the Superintendent. The Superintendent then may present the report and the Superintendent's recommendation to the Board of Education for action. There shall be no opportunity for a hearing before the Board of Education (other than the hearing previously held by the hearing officer).
- D. The Treasurer shall provide the employee with written notice of the Board of Education's action on the Superintendent's recommendation to suspend or terminate the employee in writing by certified mail, return receipt requested.
- E. This policy does not limit, restrict or otherwise affect the Board of Education's authority to non-renew employment of nonunion employees pursuant to Section 3319.083 of the Ohio revised code or the Board of Education's authority to lay off or suspend non-union classified employees pursuant to Section 3319.0810 of the Ohio revised code.
- F. This policy does not limit, restrict or otherwise affect the Superintendent's authority, through the Superintendent or his or her designee, to transfer or reassign an employee or to place the employee on administrative leave.

<u>Any classified employee who fails to maintain a required license, certificate or permit throughout the term of employment</u> will be immediately suspended without pay and such failure is grounds for termination.

Reporting Professional Misconduct

The Superintendent will file a report to the Ohio Department of Education, on forms provided by the Department for that purpose, matters of professional misconduct on the part of certain classified employees who are also licensed by the Ohio Department of Education (e.g., aides with a permit, paraprofessionals with a license, and those individuals who do not hold a valid educator's license but who are employed by the Board under a Student Activity Permit), in those specific circumstances set forth in State law and Policy 8141, including a conviction of the staff member of certain enumerated crimes and/or in conjunction with the non-renewal or termination of a licensed staff member, or resignation by a licensed staff member under threat of same and/or during the course of an investigation, for conduct which is determined to be unbecoming to the teaching profession. Reports of any investigation

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regarding whether or not a licensed classified staff member has committed an act or offense for which the Supermeended that is required to make a report to the Ohio Department of Education shall be kept in the personnel file of the classified staff member. Should the Ohio Department of Education determine that the results of that investigation do not warrant initiating an action suspending, revoking, or otherwise limiting that classified employee's license or permit, the report(s) of any investigation will be moved to a separate public file.

<u>2018</u>

Legal R.C. 3319.081, 3319.31, 3319.313, 3319.39

A.C. 3301-73-21

Last Modified by Jana Arlinghaus on September 19, 2018

Book Policy Manual

Section Revision-Vol 37, N1

Title DRUG AND ALCOHOL TESTING OF CDL LICENSE HOLDERS AND OTHER EMPLOYEES WHO PERFORM SAFETY SENSITIVE FUNCTIONS

Number po4162 *ja Revision *

Status Committee review

Adopted August 22, 2011

Last Revised May 4, 2018

4162 - DRUG AND ALCOHOL TESTING OF CDL LICENSE HOLDERS AND OTHER EMPLOYEES WHO PERFORM SAFETY-SENSITIVE FUNCTIONS

The Board of Education believes that the safety of students while being transported to and from school or school activities is of utmost importance and is the primary responsibility of the driver of the school vehicle. To fulfill such a responsibility, each driver, as well as others who perform safety-sensitive functions with Board-owned and/or operated ("Board-owned") vehicles must be mentally and physically alert at all times while on duty. To that end, the Board has established this policy and others related to employees' health and well-being.

For purposes of this policy and the guidelines associated with the policy, the following definitions shall apply.

- A. The term *illegal drug* means drugs and controlled substances, the possession or use of which is unlawful, pursuant to Federal, State, and local laws and regulations.
- B. The term *controlled substance* includes any illegal drug and any drug that is being used illegally, such as a prescription drug that was not legally obtained or not used for its intended purposes or in its prescribed quantity. The term does not include any legally-obtained prescription drug used for its intended purpose in its prescribed quantity unless such use would impair the individual's ability to safely perform safety-sensitive functions.
- C. The term *controlled substance abuse* includes excessive use of alcohol as well as prescribed drugs not being used for prescribed purposes, in a prescribed manner, or in the prescribed quantity.
- D. The term safety-sensitive functions includes all tasks associated with the operation and maintenance of Board-owned vehicles. This term further includes any period in which an individual is actually performing, ready to perform, or immediately available to perform any safety-sensitive function.
- E. The term *CDL license holder* means all regular and substitute bus drivers, other staff members who may drive students in Board-owned vehicles or inspect, repair, and maintain Board-owned vehicles.
- F. The term *while on duty* means all time from the time the CDL license holder begins to work or is required to be in readiness for work until the time s/he is relieved from work and all responsibility for performing work.

The Board expects all CDL license holders to comply with Board Policy 4122.01 on Drug Free Schools which prohibits the possession, use, sale, or distribution of alcohol and any controlled substance on school property at all times. Further, the Board concurs with the Federal requirement that all CDL license holders should be free of any influence of alcohol or controlled substance while on duty.

The Board directs the Superintendent to establish a drug and alcohol testing program whereby each regular and substitute bus driver, as well as any other staff member who holds a CDL license, is tested for the presence of alcohol in his/her system as well as for the presence of the following controlled substances:

- A. Marijuana
- B. Cocaine
- C. Opioids

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D. Amphetamines

E. Phencyclidine (PCP)

The drug tests are to be conducted in accordance with Federal and State regulations a.) prior to employment, b.) for reasonable cause, c.) upon return to duty after any alcohol or drug rehabilitation, d.) after any accident, e.) on a random basis, and f.) on a follow- up basis.

Any staff member who tests positive shall be prohibited from performing or continuing to perform his/her safety-sensitive functions (e.g., driving any Board-owned vehicle) and be referred to the District's Employee Assistance Program.

Furthermore, if during any test the lab determines that an adulterant has been added to the specimen, then the test will be considered positive and the employee shall be prohibited from driving any school vehicle and be referred to the District's Employee Assistance Program.

Any staff member who refuses to submit to a test shall be prohibited from performing or continuing to perform his/her safetysensitive functions (e.g., driving any Board-owned vehicle).

Staff member who voluntarily disclose that they have an addiction to alcohol or controlled substances may participate in the Employee Assistance Program, and will qualify for the receipt of medical insurance benefits for treatment of alcohol or substance abuse, including follow-up care, to the extent that such benefits are provided for or offered in the Board's health insurance package. Voluntary disclosure of an alcohol or drug addiction by a staff member will not subject the staff member to disciplinary action unless such disclosure is made after the staff member is selected to be tested or immediately prior to the selection of staff members to be tested. Nothing herein shall prevent the Board from disciplining a staff member for misconduct associated with his/her alcohol and/or drug use regardless of whether the employee has disclosed that s/he has an alcohol or drug addiction.

A staff member will be subject to disciplinary action, up to and including termination, for any of the following reasons:

- A. reports for duty or performs work while having an alcohol concentration of 0.04 or greater
- B. reports for duty or performs work while testing positive for using a prohibited drug, or while being under the influence of a prohibited drug
- C. refuses to submit to drug and/or alcohol testing
- D. alters or attempts to alter or unduly influence alcohol and/or drug testing results
- E. fails to remain readily available for post-accident testing (including notifying his/her supervisor of his/her location, if the staff member leaves the scene of the accident prior to the submission of a post-accident test, unless the staff member's departure is to obtain necessary emergency medical care)

Any staff member who is not allowed to return to work while awaiting test results will be compensated during the waiting period for all work time lost, including overtime, if applicable. The Board shall pay all costs associated with the administration of alcohol and controlled substance tests. This includes testing of the "split specimen" at a Federally certified laboratory if so requested by a staff member. The Board will not pay for the employee's time while not on duty, if the split specimen test results are positive.

Alcohol and drug test results shall be protected as confidential medical records as appropriate under the Americans With Disabilities Act (i.e. test results shall be provided on a right to know basis – the employee, the employer, and the substance abuse professional – and the results shall not be presented until analyzed by a Medical Review Officer).

A tested individual, upon written request, will have access to any records relating to his/her use of drugs and alcohol, including any records pertaining to his/her drug and alcohol tests. A tested individual must provide written authorization before his/her test result can be provided to any other person except a government agency specified in the applicable Federal regulations.

All tests shall be conducted in accordance with Federal testing guidelines and be performed by a laboratory that is Federally certified.

Educational Materials Related to Certain Federal Regulations, Board Policies, and Procedures

<u>CDL License Holders and other employees who perform safety-sensitive functions will be provided educational materials</u> <u>at the time of hire or at any time when required to operate a school vehicle.</u> The educational materials shall explain the <u>requirements of applicable Federal regulations and the Board's policies and District's procedures with respect to meeting</u> <u>these Federal regulations</u>. The Board designates **(x) the Director of Transportation** as the individual responsible for <u>providing educational materials to CDL License Holders and other employees who perform safety-sensitive functions</u>. The <u>educational materials will include, at a minimum, the following:</u>

- A. the <u>contact information for (x) Director of Transportation, who is the individual name of the person</u> designated by the Board to answer questions about the <u>educational</u> materials;
- B. <u>a statement that all CDL License Holders and other employees who perform safety-sensitive functions are subject to</u> <u>49 C.F.R. 382, which is a Federal regulation that addresses the misuse of alcohol and other controlled substances;</u>
- C. information sufficient to make clear to employees the period of the work day during which they are required to comply with the regulations;
- D. information concerning prohibited what conduct is prohibited;
- E. the circumstances under which employees are subject to testing for alcohol and/or controlled substances;
- F. the procedures for testing <u>for the presence of alcohol and controlled substances</u> in order to protect the employee and the integrity of the testing process, to safeguard the validity of the test results, and to confirm the results are attributed to the correct employee, <u>including post-accident information</u>, <u>procedures</u>, and <u>instructions required under Federal regulations</u>;
- G. the requirement that staff members must submit to alcohol and controlled substance testing as required by the regulations;
- H. an explanation of what constitutes a refusal to be tested <u>for alcohol or controlled substances</u> and the attendant consequences;
- I. the consequences of testing positive, including the requirements of immediate removal from safety-sensitive functions, and the procedures regarding referral, evaluation, and treatment;
- J. the consequences for employees found to have for a test indicating an alcohol concentration greater than 0.02 or greater but less than 0.04; r and
- K. information concerning the effects of alcohol and drug misuse <u>controlled substances use</u> on an individual's health, work, and personal life; signs and symptoms of an alcohol problem (the employee's or a co-worker's); and available methods of intervening when a drug or alcohol <u>and/or controlled substances</u> problem is suspected (including confrontation and how to refer someone to an Employee Assistance Program or to management); and
- L. <u>information regarding the requirement that certain personal information collected and maintained under 49</u> C.F.R. Part 382 be reported to the Commercial Driver's License Drug and Alcohol Clearinghouse.

These materials are to be distributed to each staff member upon being hired or transferred into a covered position thereafter. <u>A staff</u> <u>member who refuses to sign the requisite statement shall be prohibited from performing any safety sensitive functions</u>. Each staff member must sign a statement certifying receipt of these materials. Each employee (and labor organization representing Board employees) shall receive written notice of the availability of this information, and the identity of the Board's designated representative in charge of answering employee questions about the materials.

Return-to-Duty (Safety-Sensitive Positions)

Employees who are removed from performing safety-sensitive functions as a result of this policy must take and pass return-to-duty test before returning to performing safety-sensitive functions. The return-to-duty test will not occur until after a Substance Abuse Professional (SAP) has determined that the employee has successfully complied with prescribed education and/or treatment. The employee must have a negative drug test result and/or an alcohol test with an alcohol concentration of less than 0.02 before resuming performance of safety-sensitive duties.

<u>Subject to any collective bargaining agreement or other legal requirements, employees who are eligible to return to performing safety-sensitive functions may not do so without the approval of the Superintendent.</u>

Revised 12/14/11 Revised 4/28/16

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Legal 49 C.F.R. Part 382 34 C.F.R. Part 40

Last Modified by Jana Arlinghaus on October 8, 2018

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Book	Policy Manual
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Section	Revision-Vol 37, N1
Title	ANTI-HARASSMENT
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Adopted	August 22, 2011
Last Revised	November 9, 2017

4362 - ANTI-HARASSMENT

General Policy Statement

It is the policy of the Board of Education to maintain an education and work environment which is free from all forms of unlawful harassment, including sexual harassment. This commitment applies to all School District operations, programs, and activities. All students, administrators, teachers, staff, and all other school personnel share responsibility for avoiding, discouraging, and reporting any form of unlawful harassment. This policy applies to unlawful conduct occurring on school property, or at another location if such conduct occurs during an activity sponsored by the Board.

The Board will vigorously enforce its prohibition against discriminatory harassment based on race, color, national origin, sex (including sexual orientation and transgender identity), disability, age, religion, ancestry, or genetic information (collectively, "Protected Classes") that are protected by Federal civil rights laws (hereinafter referred to as "unlawful harassment"), and encourages those within the School District community as well as third parties, who feel aggrieved to seek assistance to rectify such problems. The Board will investigate all allegations of harassment and in those cases where unlawful harassment is substantiated, the Board will take immediate steps to end the harassment, prevent its reoccurrence, and remedy its effects. Individuals who are found to have engaged in unlawful harassment will be subject to appropriate disciplinary action.

For purposes of this policy, "School District community" means students, administrators, and professional and classified staff as well as Board members, agents, volunteers, contractors, or other persons subject to the control and supervision of the Board.

For purposes of this policy, "third parties" include, but are not limited to, guests and/or visitors on School District property (e.g., visiting speakers, participants on opposing athletic teams, parents), vendors doing business with, or seeking to do business with, the Board, and other individuals who come in contact with members of the School District community at school-related events/activities (whether on or off School District property).

Other Violations of the Anti-Harassment Policy

The Board will also take immediate steps to impose disciplinary action on individuals engaging in any of the following prohibited acts:

- A. Retaliating against a person who has made a report or filed a complaint alleging unlawful harassment, or who has participated as a witness in a harassment investigation.
- B. Filing a malicious or knowingly false report or complaint of unlawful harassment.
- C. Disregarding, failing to investigate adequately, or delaying investigation of allegations of harassment, when responsibility for reporting and/or investigating unlawful harassment charges comprises part of one's supervisory duties.

Definitions Bullying

Bullying rises to the level of unlawful harassment when one or more persons systematically and chronically inflict physical hurt or psychological distress on one (1) or more students or employees and that bullying is based upon one (1) or more Protected Classes, that is, characteristics that are protected by Federal civil rights laws. It is defined as any unwanted and repeated written, verbal, or physical behavior, including any threatening, insulting, or dehumanizing gesture, by an adult or student, that is severe or pervasive

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enough to create an intimidating, hostile, or offensive educational or work environment; cause discomfort or hundhation, the unreasonably interfere with the individual's school or work performance or participation; and may involve:

- A. teasing;
- B. threats;
- C. intimidation;
- D. stalking;
- E. cyberstalking;
- F. cyberbullying;
- G. physical violence;
- H. theft;
- I. sexual, religious, or racial harassment;
- J. public humiliation; or
- K. destruction of property.

"Harassment" means any threatening, insulting, or dehumanizing gesture, use of technology, or written, verbal or physical conduct directed against a student or school employee that:

- A. places a student or school employee in reasonable fear of harm to his/her person or damage to his/her property;
- B. has the effect of substantially interfering with a student's educational performance, opportunities, or benefits, or an employee's work performance; or
- C. has the effect of substantially disrupting the orderly operation of a school.

Sexual Harassment

Pursuant to Title VII of the Civil Rights Act of 1964 and Title IX of the Educational Amendments of 1972, "sexual harassment" is defined as:

Unwelcome sexual advances, requests for sexual favors, and other verbal or physical conduct of a sexual nature, when:

- A. Submission to such conduct is made either implicitly or explicitly a term or condition of an individual's employment, or status in a class, educational program, or activity.
- B. Submission or rejection of such conduct by an individual is used as the basis for employment or educational decisions affecting such individual.
- C. Such conduct has the purpose or effect of interfering with the individual's work or educational performance; of creating an intimidating, hostile, or offensive working, and/or learning environment; or of interfering with one's ability to participate in or benefit from a class or an educational program or activity.

Sexual harassment may involve the behavior of a person of either gender against a person of the same or opposite gender.

Prohibited acts that constitute sexual harassment may take a variety of forms. Examples of the kinds of conduct that may constitute sexual harassment include, but are not limited to:

- A. Unwelcome sexual propositions, invitations, solicitations, and flirtations.
- B. Unwanted physical and/or sexual contact.

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- C. Threats or insinuations that a person's employment, wages, academic grade, promotion, classroom work or assignments, academic status, participation in athletics or extra-curricular programs or events, or other conditions of employment or education may be adversely affected by not submitting to sexual advances.
- D. Unwelcome verbal expressions of a sexual nature, including graphic sexual commentaries about a person's body, dress, appearance, or sexual activities; the unwelcome use of sexually degrading language, jokes or innuendoes; unwelcome suggestive or insulting sounds or whistles; obscene telephone calls.
- E. Sexually suggestive objects, pictures, videotapes, audio recordings or literature, placed in the work or educational environment, which may embarrass or offend individuals.
- F. Unwelcome and inappropriate touching, patting, or pinching; obscene gestures.
- G. A pattern of conduct, which can be subtle in nature, that has sexual overtones and is intended to create or has the effect of creating discomfort and/or humiliation to another.
- H. Remarks speculating about a person's sexual activities or sexual history, or remarks about one's own sexual activities or sexual history.
- I. In the context of employees, consensual sexual relationships where such relationship leads to favoritism of a subordinate employee with whom the superior is sexually involved and where such favoritism adversely affects other employees or otherwise creates a hostile work environment.
- J. Inappropriate boundary invasions by a District employee or other adult member of the School District community into a student's personal space and personal life.
- K. Verbal, nonverbal or physical aggression, intimidation, or hostility based on sex or sex-stereotyping that does not involve conduct of a sexual nature.

Not all behavior with sexual connotations constitutes unlawful sexual harassment. Sex-based or gender-based conduct must be sufficiently severe, pervasive, and persistent such that it adversely affects, limits or denies an individual's employment or education, or education, or such that it creates a hostile or abusive employment or educational environment.

NOTE: Sexual conduct/relationships with students by District employees or any other adult member of the School District community is prohibited, and any teacher, administrator, coach, or other school authority who engages in sexual conduct with a student may also be guilty of the criminal charge of "sexual battery" as set forth in Ohio Revised Code 2907.03. The issue of consent is irrelevant in regard to such criminal charge and/or with respect to the application of this policy to District employees or other adult members of the School District community.

Race/Color Harassment

Prohibited racial harassment occurs when unwelcome physical, verbal, or nonverbal conduct is based upon an individual's race or color and when the conduct has the purpose or effect of interfering with the individual's work or educational performance; of creating an intimidating, hostile, or offensive working, and/or learning environment; or of interfering with one's ability to participate in or benefit from a class or an educational program or activity. Such harassment may occur where conduct is directed at the characteristics of a person's race or color, such as racial slurs, nicknames implying stereotypes, epithets, and/or negative references relative to racial customs.

Religious (Creed) Harassment

Prohibited religious harassment occurs when unwelcome physical, verbal, or nonverbal conduct is based upon an individual's religion or creed and when the conduct has the purpose or effect of interfering with the individual's work or educational performance; of creating an intimidating, hostile, or offensive working and/or learning environment; or of interfering with one's ability to participate in or benefit from a class or an educational program or activity. Such harassment may occur where conduct is directed at the characteristics of a person's religious tradition, clothing, or surnames, and/or involves religious slurs.

National Origin/Ancestry Harassment

Prohibited national origin/ancestry harassment occurs when unwelcome physical, verbal, or nonverbal conduct is based upon an individual's national origin or ancestry and when the conduct has the purpose or effect of interfering with the individual's work or educational performance; of creating an intimidating, hostile, or offensive working and/or learning environment; or of interfering with one's ability to participate in or benefit from a class or an educational program or activity. Such harassment may occur where

conduct is directed at the characteristics of a person's national origin or ancestry, such as negative comments regarding customs, manner of speaking, language, surnames, or ethnic slurs.

Disability Harassment

Prohibited disability harassment occurs when unwelcome physical, verbal, or nonverbal conduct is based upon an individual's disability and when the conduct has the purpose or effect of interfering with the individual's work or educational performance; of creating an intimidating, hostile, or offensive working and/or learning environment; or of interfering with one's ability to participate in or benefit from a class or an educational program or activity. Such harassment may occur where conduct is directed at the characteristics of a person's disabling condition, such as negative comments about speech patterns, movement, physical impairments or defects/appearances, or the like. Such harassment may further occur where conduct is directed at or pertains to a person's genetic information.

Reports and Complaints of Harassing Conduct

Members of the School District community, which includes all staff and third parties are encouraged to promptly report incidents ofharassing conduct to an administrator, supervisor or other School District official so that the Board may address the conduct before it becomes severe, pervasive, or persistent. Any administrator, supervisor, or other District official who receives such a complaint shall file it with the District's Anti-Harassment Compliance Officer at his/her first convenience.

Members of the School District community or third parties who believe they have been unlawfully harassed by another member of the School District community or a third party are entitled to utilize the Board's complaint process that is set forth below. Initiating a complaint, whether formally or informally, will not adversely affect the complaining individual's employment or participation in educational or extra-curricular programs. While there are no time limits for initiating complaints of harassment under this policy, individuals should make every effort to file a complaint as soon as possible after the conduct occurs while the facts are known and potential witnesses are available.

If during an investigation of alleged bullying, aggressive behavior and/or harassment in accordance with Policy 5517.01-Bullying and Other Forms of Aggressive Behavior, the Principal believes that the reported misconduct may have created a hostile work environment and may have constituted unlawful discriminatory harassment based on a Protected Class, the Principal shall report the act of bullying, aggressive behavior and/or harassment to one of the Anti-Harassment Compliance Officers who shall investigate the allegation in accordance with this policy. While the Compliance Officer investigates the allegation, the Principal shall suspend his/her Policy 5517.01 investigation to await the Compliance Officer's written report. The Compliance Officer shall keep the Principal informed of the status of the Policy 1662 investigation and provide him/her with a copy of the resulting written report.

Anti-Harassment Compliance Officers

The Board designates the following individuals to serve as "Anti-Harassment Compliance Officers" for the District. They are hereinafter referred to as the "Compliance Officers."

Jennifer Iceman	Nancy Freese
Assistant Director, Human Resources	Assistant Director, Human Resources
7840 Graphics Way	7840 Graphics Way
Lewis Center, OH 43035	Lewis Center, OH 43035
740-657-4050	740-657-4050
Jennifer_Iceman@olsd.us	Nancy_Freese@olsd.us

The names and titles of these individuals will be published annually on the District's web site.

The Compliance Officers will be available during regular school/work hours to discuss concerns related to unlawful harassment, to assist students, other members of the District community, and third parties who seek support or advice when informing another individual about "unwelcome" conduct, or to intercede informally on behalf of the individual in those instances where concerns have not resulted in the filing of a formal complaint and where all parties are in agreement to participate in an informal process.

Compliance Officers shall accept complaints of unlawful harassment directly from any member of the School District community or a visitor to the District, or receive complaints that are initially filed with a school building administrator. Upon receipt of a complaint either directly or through a school building administrator, a Compliance Officer will begin either an informal or formal process (depending on the request of the person alleging the harassment or the nature of the alleged harassment), or the Compliance

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Officer will designate a specific individual to conduct such a process. In the case of a formal complaint, the Compfance of the prepare recommendations for the Superintendent or will oversee the preparation of such recommendations by a designee. All members of the School District community must report incidents of harassment that are reported to them to the Compliance Officer within two (2) business days of learning of the incident.

Any Board employee who directly observes unlawful harassment of a student is obligated, in accordance with this policy, to report such observations to one of the Compliance Officers within two (2) business days. Additionally, any Board employee who observes an act of unlawful harassment is expected to intervene to stop the harassment, unless circumstances make such an intervention dangerous, in which case the staff member should immediately notify other Board employees and/or local law enforcement officials, as necessary, to stop the harassment. Thereafter, the Compliance Officer or designee must contact the student, if age eighteen (18) or older, or the student's parents if under age eighteen (18), within two (2) business days to advise s/he/them of the Board's intent to investigate the alleged misconduct, including the obligation of the Compliance Officer or designee to conduct an investigation following all the procedures outlined for a formal complaint.

Investigation and Complaint Procedure

Any employee or other member of the School District community or third party (e.g., visitor to the District) who believes that s/he has been subjected to unlawful harassment or retaliation may seek resolution of his/her complaint through either the informal or formal procedures as described below. Further, a process for investigating claims of harassment or retaliation and a process for rendering a decision regarding whether the claim of legally prohibited harassment or retaliation was substantiated are set forth below.

Due to the sensitivity surrounding complaints of unlawful harassment or retaliation, timelines are flexible for initiating the complaint process; however individuals should make every effort to file a complaint within thirty (30) calendar days after the conduct occurs while the facts are known and potential witnesses are available. Once the formal complaint process is begun, the investigation will be completed in a timely manner (ordinarily, within fifteen (15) business days of the complaint being received).

The informal and formal procedures set forth below are not intended to interfere with the rights of any individual to pursue a complaint of unlawful harassment or retaliation with the United States Department of Education for Civil Rights, the Ohio Civil Rights Commission ("OCRC") or Equal Employment Opportunity Commission ("EEOC").

Informal Complaint Procedure

The goal of the informal complaint procedure is to stop inappropriate behavior and to investigate and facilitate resolution through an informal means, if possible. The informal complaint procedure is provided as a less formal option for a student, other member of the school District community, or third party who believes s/he has been unlawfully harassed or retaliated against. This informal procedure is not required as a precursor to the filing of a formal complaint and will only be utilized where the parties (alleged target of harassment and alleged harasser(s) agree to participate in such process.

Employees, other members of the School District community, or third parties who believe they have been unlawfully harassed or retaliated against may proceed immediately to the formal complaint process and individuals who seek resolution through the informal procedure may request that the informal process be terminated at any time to move to the formal complaint process.

However, all complaints of harassment involving a District employee, any other adult member of the School District community, or a third party against a student will be formally investigated. Similarly, any allegations of sexual violence will be formally investigated.

As an initial course of action, if an individual feels that s/he is being unlawfully harassed and s/he is able and feels safe doing so, the individual should tell or otherwise inform the harasser that the conduct is unwelcome and must stop. Such direct communication should not be utilized in circumstances involving sexual violence. The complaining individual should address the allegedly harassing conduct as soon after it occurs as possible. The Compliance Officers are available to support and counsel individuals when taking this initial step or to intervene on behalf of the individual if requested to do so. An individual who is uncomfortable or unwilling to inform the harasser of his/her complaint is not prohibited from otherwise filing an informal or a formal complaint. In addition, with regard to certain types of unlawful harassment, such as sexual harassment, the Compliance Officer may advise against the use of the informal complaint process.

An individual who believes s/he has been unlawfully harassed may make an informal complaint, either orally or in writing: (1) to a teacher, other employee, or building administrator; (2) directly to one of the Compliance Officers; and/or (3) to the Superintendent or other District level employee. All informal complains must be reported to one of the Compliance Officers who will either facilitate an informal resolution as described below on his/her own, or appoint another individual to facilitate an informal resolution.

An individual who believes s/he has been unlawfully harassed may make an informal complaint, either orally or in writing: (1) to a teacher, other employee, or building administrator; (2) directly to one of the Compliance Officers; and/or (3) to the Superintendent or other District-level employee.

All informal complaints must be reported to one of the Compliance Officers who will either facilitate an informal resolution as described below on his/her own, or appoint another individual to facilitate an informal resolution.

The School District's informal complaint procedure is designed to provide employees, other member of the School District community, or third parties who believe they are being unlawfully harassed with a range of options designed to bring about a resolution of their concerns. Depending upon the nature of the complaint and the wishes of the individual claiming unlawful harassment, informal resolution may involve, but not be limited to, one or more of the following:

- A. Advising the individual about how to communicate the unwelcome nature of the behavior to the alleged harasser.
- B. Distributing a copy of the anti-harassment policy as a reminder to the individuals in the school building or office where the individual whose behavior is being questioned works or attends.
- C. If both parties agree, the Compliance Officer may arrange and facilitate a meeting between the individual claiming harassment and the individual accused of harassment to work out a mutual resolution. Such a meeting is not appropriate in circumstances involving sexual violence.

While there are no set time limits within which an informal complaint must be resolved, the Compliance Officer or designee will exercise his/her authority to attempt to resolve all informal complaints with fifteen (15) business days of receiving the informal complaint. Parties who are dissatisfied with the results of the informal complaint process may proceed to file a formal complaint. As stated above, parties may request that the informal process be terminated at any time to move to the formal complaint process.

All materials generated as part of the informal complaint process will be retained by the Compliance Officers in accordance with the Board's records retention policy and/or Student Records policy. (See Policy 8310 and Policy 8330)

Formal Complaint Procedure

If a complaint is not resolved through the informal complaint process, if one of the parties has requested that the informal complaint process be terminated to move to the formal complaint process, or if the individual elects to file a formal complaint initially, the formal complaint process shall be implemented.

An individual who believes s/he has been subjected to offensive conduct/harassment/retaliation hereinafter referred to as the "Complainant," may file a formal complaint, either orally or in writing with a teacher, principal, the Compliance Officer, Superintendent, or other District employee. Due to the sensitivity surrounding complaints of unlawful harassment and retaliation, timelines are flexible for initiating the complaint process; however, individuals should make every effort to file a complaint within thirty (30) calendar days after the conduct occurs while the facts are known and potential witnesses are available. If a Complainant informs a teacher, principal, Superintendent, or other District employee, either orally or in writing, about any complaint of harassment or retaliation, that employee must report such information to the Compliance Officer or designee within two (2) business days.

Throughout the course of the process, the Compliance Officer should keep the parties informed of the status of the investigation and the decision-making process.

All formal complaints must include the following information to the extent it is available: the identity of the individual believed to have engaged in, or be engaging in, offensive conduct/harassment/retaliation; a detailed description of the facts upon which the complaint is based; a list of potential witnesses; and the resolution sought by the Complainant.

If the Complainant is unwilling or unable to provide a written statement including the information set forth above, the Compliance Officer shall ask for such details in an oral interview. Thereafter, the Compliance Officer will prepare a written summary of the oral interview, and the Complainant will be asked to verify the accuracy of the reported charge by signing the document.

Upon receiving a formal complaint, the Compliance Officer will consider whether any action should be taken in the investigatory phase to protect the Complainant form further harassment or retaliation, including, but not limited to, a change of work assignment or schedule for the Complainant and/or the alleged harasser. In making such a determination, the Compliance Officer should consult the Complainant to assess his/her agreement to the proposed action. If the Complainant is unwilling to consent to the proposed change, the Compliance Officer may still take whatever actions s/he deem appropriate in consultation with the Superintendent.

Within two (2) business days of receiving the complaint, the Compliance Officer or a designee will initiate a formal investigation to determine whether the Complainant has been subjected to offensive conduct/harassment/retaliation.

Simultaneously, the Compliance Officer will inform the individual alleged to have engaged in the harassing or retaliatory conduct, hereinafter referred to as the "Respondent," that a complaint has been received. The Respondent will be informed about the nature of the allegations and provided with a copy of any relevant administrative guidelines, including the Board's Anti-Harassment Policy.

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The Respondent must also be informed of the opportunity to submit a written response to the complaint within here (3) full times days.

Although certain cases may require additional time, the Compliance Officer or a designee will attempt to complete an investigation into the allegations of harassment/retaliation within fifteen (15) business days of receiving the formal complaint. The investigation will include:

- A. interviews with the Complainant;
- B. interviews with the Respondent;
- C. interviews with any other witnesses who may reasonably be expected to have any information relevant to the allegations;
- D. consideration of any documentation or other information presented by the Complainant, Respondent, or any other witness that is reasonably believed to be relevant to the allegations.

At the conclusion of the investigation, the Compliance Officer or the designees shall prepare and deliver a written report to the Superintendent that summarizes the evidence gathered during the investigation and provides recommendations based on the evidence and the definition of unlawful harassment as provided in Board policy and State and Federal law as to whether the Complainant has been subjected to unlawful harassment. The Compliance Officer's recommendations must be based upon the totality of the circumstances, including the ages and maturity levels of those involved. In determining if discriminatory harassment or retaliation occurred, a preponderance of evidence standard will be used. The Compliance Officer may consult with the Board's legal counsel before finalizing the report to the Superintendent.

Absent extenuating circumstances, within five (5) business days of receiving the report of the Compliance Officer or the designee, the Superintendent must either issue a final decision regarding whether the complaint of harassment has been substantiated or request further investigation. A copy of the Superintendent's final decision will be delivered to both the Complainant and the Respondent.

If the Superintendent requests additional investigation, the Superintendent must specify the additional information that is to be gathered, and such additional investigation must be completed within five (5) business days. At the conclusion of the additional investigation, the Superintendent must issue a final written decision as described above.

The decision of the Superintendent shall be final.

The Board reserves the right to investigate and resolve a complaint or report of unlawful harassment/retaliation regardless of whether the member of the School District community or third party alleging the unlawful harassment/retaliation pursues the complaint. The Board also reserves the right to have the formal complaint investigation conducted by an external person in accordance with this policy or in such other manner as deemed appropriate by the Board or its designee.

Privacy/Confidentiality

The School District will employ all reasonable efforts to protect the rights of the Complainant, the individual(s) against whom the complaint is filed, and the witnesses as much as possible, consistent with the Board's legal obligations to investigate, to take appropriate action, and to conform with any discovery or disclosure obligations. All records generated under the terms of this policy and related administrative guidelines shall be maintained as confidential to the extent permitted by law. Confidentiality, however, cannot be guaranteed. All Complainants proceeding through the formal investigative process will be advised that their identities may be disclosed to the Respondent.

During the course of a formal investigation, the Compliance Officer or his/her designee will instruct all members of the School District community and third parties who are interviewed about the importance of maintaining confidentiality. Any individual who is interviewed as part of a harassment investigation is expected not to disclose any information that s/he learns or that s/he provides during the course of the investigation.

All public records created as part of an investigation of a complaint of harassment will be maintained by the Compliance Officer in accordance with the School Board's records retention policy. Any records that are considered student education records in accordance with the *Family Educational; Rights and Privacy Act* or under Ohio's student records law will be maintained in a manner consistent with the provisions of the Federal and State laws.

Sanctions and Monitoring

The Board shall vigorously enforce its prohibitions against unlawful harassment by taking appropriate action reasonably calculated to stop the harassment and prevent further such harassment. While observing the principles of due process, a violation of this policy

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may result in disciplinary action up to and including the discharge of an employee or the suspension/expulsion^{Popension} (Studient). All disciplinary action will be taken in accordance with applicable State law and the terms of the relevant collective bargaining agreement(s). When imposing discipline, the Superintendent shall consider the totality of the circumstances involved in the matter, including the ages and maturity levels of those involved. In those cases where unlawful harassment is not substantiated, the Board may consider whether the alleged conduct nevertheless warrants discipline in accordance with other Board policies, consistent with the terms of the relevant collective bargaining agreement(s).

Where the Board becomes aware that a prior remedial action has been taken against a member of the School District community, all subsequent sanctions imposed by the Board and/or Superintendent shall be reasonably calculated to end such conduct, prevent its reoccurrence and remedy its effects.

Retaliation

Any act of retaliation against a person who has made a report or filed a complaint alleging unlawful harassment, or who has participated as a witness in a harassment investigation is prohibited.

Allegations Constituting Criminal Conduct: Child Abuse/Sexual Misconduct

State law requires any school teacher or school employee who knows or suspects that a child with a disability under the age of twenty- one (21) or that a child under the age of eighteen (18) has suffered or faces a threat of suffering a physical or mental wound, disability or condition of a nature that reasonably indicates abuse or neglect of a child to immediately report that knowledge or suspicion to the county children's services agency. If, during the course of a harassment investigation, the Compliance Officer or a designee has reason to believe or suspect that the alleged conduct reasonably indicates abuse or neglect of the Complainant, a report of such knowledge must be made in accordance with State law and Board Policy.

State law defines certain contact between a teacher and a student as "sexual battery." If the Compliance Officer or a designee has reason to believe that the Complainant has been the victim of criminal conduct as defined in Ohio's Criminal Code, such knowledge should be immediately reported to local law enforcement.

Any reports made to a county children's services agency or to local law enforcement shall not terminate the Compliance Officer or a designee's obligation and responsibility to continue to investigate a complaint of harassment. While the Compliance Officer or a designee may work cooperatively with outside agencies to conduct concurrent investigations, in no event shall the harassment investigation be inhibited by the involvement of outside agencies without good cause after consultation with the Superintendent.

Allegations Involving Conduct Unbecoming the Teaching Profession/Suspension

The Superintendent will report to the Ohio Department of Education, on forms provided for that purpose, matters of misconduct on the part of licensed professional staff members convicted of sexual battery, and will, in accordance with Policy 8141, suspend such employee from all duties that concern or involve the care, custody or control of a child during the pendency of any criminal action for which that person has been arrested, summoned and/or indicted in that regard.

Education and Training

In support of this Anti-Harassment Policy, the Board promotes preventative educational measures to create greater awareness of unlawful discriminatory practices. The Superintendent or designee shall provide appropriate training to all members of the School District community related to the implementation of this policy and shall provide training for District students and staff where appropriate. All training, as well as all information provided regarding the Board's policy and harassment in general, will be age and content appropriate.

Retention of Investigatory Records and Materials

<u>All individuals charged with conducting investigations under this policy shall retain all documents, electronically stored</u> <u>information ("ESI"), and electronic media (as defined in Policy 8315) created and/or received as part of an investigation,</u> <u>which may include but not be limited to:</u>

- 1. <u>all written reports/allegations/complaints/grievances/statements/responses pertaining to an alleged violation of this policy;</u>
- 2. <u>any narratives that memorialize oral reports/allegations/complaints/grievances/statements/responses pertaining to</u> <u>an alleged violation of this policy;</u>
- 3. <u>any documentation that memorializes the actions taken by District personnel related to the investigation and/or</u> <u>the District's response to the alleged violation of this policy;</u>

4. written witness statements;

- 5. narratives, notes from, or audio, video, or digital recordings of witness interviews/statements;
- 6. <u>e-mails, texts, or social media posts that directly relate to or constitute evidence pertaining to an alleged violation</u> of this policy (i.e., not after-the-fact commentary about or media coverage of the incident);
- notes or summaries prepared contemporaneously by the investigator in whatever form made (e.g., handwritten, keyed into a computer or tablet, etc.), but not including transitory notes whose content is otherwise memorialized in other documents;
- 8. <u>written disciplinary sanctions issued to students or employees and other documentation that memorializes oral</u> <u>disciplinary sanctions issued to students or employees for violations of this policy;</u>
- <u>dated written determinations/reports (including summaries of relevant exculpatory and inculpatory evidence) and</u> <u>other documentation that memorializes oral notifications to the parties concerning the outcome of the</u> <u>investigation, including any consequences imposed as a result of a violation of this policy;</u>
- 10. documentation of any interim measures offered and/or provided to complainants and/or the alleged perpetrators, including no contact orders issued to both parties, the dates the no contact orders were issued, and the dates the parties acknowledged receipt of the no contact orders;
- 11. <u>documentation of all actions taken, both individual and systemic, to stop the discrimination or harassment, prevent</u> <u>its recurrence, eliminate any hostile environment, and remedy its discriminatory effects;</u>
- 12. <u>copies of the Board policy and/or procedures/guidelines used by the District to conduct the investigation, and any</u> <u>documents used by the District at the time of the alleged violation to communicate the Board's expectations to</u> <u>students and staff with respect to the subject of this policy (e.g., Student and/or Employee Handbooks or Codes of</u> <u>Conduct);</u>
- 13. <u>copies of any documentation that memorializes any formal or informal resolutions to the alleged discrimination or harassment;</u>

The documents, ESI, and electronic media (as defined in Policy 8315) retained may include public records and records exempt from disclosure under Federal (e.g., FERPA, ADA) and/or State law (e.g., R.C. 3319.321) – e.g., student records and confidential medical records.

The documents, ESI, and electronic media (as defined in Policy 8315) created or received as part of an investigation shall be retained in accordance with Policy 8310, Policy 8315, Policy 8320, and Policy 8330 for not less than three (3) years, but longer if required by the District's records retention schedule.

Revised 10/26/11 Revised 12/12/13 T.C. 7/13/15

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LegalR.C. 4112.0220 U.S.C. 1400 et seq., The Individuals with Disabilities Education Improvement Act of 2004
(IDEIA)20 U.S.C. 1681 et seq.20 U.S.C. 621 et seq., Age Discrimination in Employment Act of 196729 U.S.C. 794, Rehabilitation Act of 1973, as amended29 U.S.C. 6101, The Age Discrimination Act of 197542 U.S.C. 12101 et seq., Americans with Disabilities Act of 1990, as amended42 U.S.C. 2000d et seq.42 U.S.C. 2000d et seq.42 U.S.C. 2000f et seq., The Genetic Information Nondiscrimination Act42 U.S.C. 1983National School Boards Association Inquiry and Analysis – May 2008

Last Modified by Jana Arlinghaus on September 19, 2018

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5517 - ANTI-HARASSMENT

General Policy Statement

It is the policy of the Board of Education to maintain an education and work environment that is free from all forms of unlawful harassment, including sexual harassment. This commitment applies to all School District operations, programs, and activities. All students, administrators, teachers, staff, and all other school personnel share responsibility for avoiding, discouraging, and reporting any form of unlawful harassment. This policy applies to unlawful conduct occurring on school property, or at another location if such conduct occurs during an activity sponsored by the Board.

The Board will vigorously enforce its prohibition against discriminatory harassment based on race, color, national origin, sex (including sexual orientation and transgender identity), disability, age (except as authorized by law), religion, ancestry, or genetic information (collectively, "Protected Classes") that are protected by Federal civil rights laws (hereinafter referred to as unlawful harassment), and encourages those within the School District community as well as third parties, who feel aggrieved to seek assistance to rectify such problems. The Board will investigate all allegations of unlawful harassment and in those cases where unlawful harassment is substantiated, the Board will take immediate steps to end the harassment, prevent its reoccurrence, and remedy its effects. Individuals who are found to have engaged in unlawful harassment will be subject to appropriate disciplinary action.

For purposes of this policy, "School District community" means students, administrators, and professional and classified staff, as well as Board members, agents, volunteers, contractors, or other persons subject to the control and supervision of the Board.

For purposes of this policy, "third parties" include, but are not limited to, guests and/or visitors on School District property (e.g., visiting speakers, participants on opposing athletic teams, parents), vendors doing business with, or seeking to do business with, the Board, and other individuals who come in contact with members of the School District community at school-related events/activities (whether on or off School District property).

Other Violations of the Anti-Harassment Policy

The Board will also take immediate steps to impose disciplinary action on individuals engaging in any of the following prohibited acts:

- A. Retaliating against a person who has made a report or filed a complaint alleging unlawful harassment, or who has participated as a witness in a harassment investigation.
- B. Filing a malicious or knowingly false report or complaint of unlawful harassment.
- C. Disregarding, failing to investigate adequately, or delaying investigation of allegations of unlawful harassment, when responsibility for reporting and/or investigating harassment charges comprises part of one's supervisory duties.

Definitions

Bullying

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Bullying rises to the level of unlawful harassment when one or more persons systematically and chronically infice hysical hurt or psychological distress on one (1) or more students or employees and that bullying is based upon one (1) or more Protected Classes, that is, characteristics that are protected by Federal civil rights laws. It is defined as any unwanted and repeated written, verbal, or physical behavior, including any threatening, insulting, or dehumanizing gesture, by an adult or student, that is severe or pervasive enough to create an intimidating, hostile, or offensive educational or work environment; cause discomfort or humiliation; or unreasonably interfere with the individual's school or work performance or participation; and may involve:

- A. teasing;
- B. threats;
- C. intimidation;
- D. stalking;
- E. cyberstalking;
- F. cyberbullying;
- G. physical violence;
- H. theft;
- I. sexual, religious, or racial harassment;
- J. public humiliation; or
- K. destruction of property.

Harassment

Harassment means any threatening, insulting, or dehumanizing gesture, use of technology, or written, verbal or physical conduct directed against a student or school employee that:

- A. places a student or school employee in reasonable fear of harm to his/her person or damage to his/her property;
- B. has the effect of substantially interfering with a student's educational performance, opportunities, or benefits, or an employee's work performance; or
- C. has the effect of substantially disrupting the orderly operation of a school.

Sexual Harassment

Pursuant to Title VII of the Civil Rights Act of 1964 and Title IX of the Educational Amendments of 1972, "sexual harassment" is defined as:

Unwelcome sexual advances, requests for sexual favors, and other verbal or physical conduct of a sexual nature, when:

- A. Submission to such conduct is made either implicitly or explicitly a term or condition of an individual's employment, or status in a class, educational program, or activity.
- B. Submission or rejection of such conduct by an individual is used as the basis for employment or educational decisions affecting such individual.
- C. Such conduct has the purpose or effect of interfering with the individual's work or educational performance; of creating an intimidating, hostile, or offensive working, and/or learning environment; or of interfering with one's ability to participate in or benefit from a class or an educational program or activity.

Sexual harassment may involve the behavior of a person of either gender against a person of the same or opposite gender.

Prohibited acts that constitute sexual harassment may take a variety of forms. Examples of the kinds of conduct the sexual harassment include, but are not limited to:

- A. Unwelcome sexual propositions, invitations, solicitations, and flirtations.
- B. Unwanted physical and/or sexual contact.
- C. Threats or insinuations that a person's employment, wages, academic grade, promotion, classroom work or assignments, academic status, participation in athletics or extra-curricular programs or events, or other conditions of employment or education may be adversely affected by not submitting to sexual advances.
- D. Unwelcome verbal expressions of a sexual nature, including graphic sexual commentaries about a person's body, dress, appearance, or sexual activities; the unwelcome use of sexually degrading language, jokes or innuendoes; unwelcome suggestive or insulting sounds or whistles; obscene telephone calls.
- E. Sexually suggestive objects, pictures, videotapes, audio recordings or literature, placed in the work or educational environment, which may embarrass or offend individuals.
- F. Unwelcome and inappropriate touching, patting, or pinching; obscene gestures.
- G. A pattern of conduct, which can be subtle in nature, that has sexual overtones and is intended to create or has the effect of creating discomfort and/or humiliation to another.
- H. Remarks speculating about a person's sexual activities or sexual history, or remarks about one's own sexual activities or sexual history.
- I. Inappropriate boundary invasions by a District employee or other adult member of the School District community into a student's personal space and personal life.
- J. Verbal, nonverbal or physical aggression, intimidation, or hostility based on sex or sex-stereotyping that does not involve conduct of a sexual nature.

Not all behavior with sexual connotations constitutes unlawful sexual harassment. Sex-based or gender-based conduct must be sufficiently severe, pervasive, and persistent such that it adversely affects, limits, or denies an individual's employment or education, or such that it creates a hostile or abusive employment or educational environment, or such that it is intended to, or has the effect of, denying or limiting a student's ability to participate in or benefit from the educational program or activities.

NOTE: Sexual conduct/relationships with students by District employees or any other adult member of the School District community is prohibited, and any teacher, administrator, coach, or other school authority who engages in sexual conduct with a student may also be guilty of the criminal charge of "sexual battery" as set forth in R.C. 2907.03. The issue of consent is irrelevant in regard to such criminal charge and/or with respect to the application of this policy to District employees or other adult members of the School District community.

Race/Color Harassment

Prohibited racial harassment occurs when unwelcome physical, verbal, or nonverbal conduct is based upon an individual's race or color and when the conduct has the purpose or effect of interfering with the individual's work or educational performance; of creating an intimidating, hostile, or offensive working, and/or learning environment; or of interfering with one's ability to participate in or benefit from a class or an educational program or activity. Such harassment may occur where conduct is directed at the characteristics of a person's race or color, such as racial slurs, nicknames implying stereotypes, epithets, and/or negative references relative to racial customs.

Religious (Creed) Harassment

Prohibited religious harassment occurs when unwelcome physical, verbal, or nonverbal conduct is based upon an individual's religion or creed and when the conduct has the purpose or effect of interfering with the individual's work or educational performance; of creating an intimidating, hostile, or offensive working and/or learning environment; or of interfering with one's ability to participate in or benefit from a class or an educational program or activity. Such harassment may occur where conduct is directed at the characteristics of a person's religious tradition, clothing, or surnames, and/or involves religious slurs.

National Origin/Ancestry Harassment

Prohibited national origin/ancestry harassment occurs when unwelcome physical, verbal, or nonverbal conduct is based upon an individual's national origin or ancestry and when the conduct has the purpose or effect of interfering with the individual's work or

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educational performance; of creating an intimidating, hostile, or offensive working and/or learning environment, of the fering with one's ability to participate in or benefit from a class or an educational program or activity. Such harassment may occur where conduct is directed at the characteristics of a person's national origin or ancestry, such as negative comments regarding customs, manner of speaking, language, surnames, or ethnic slurs.

Disability Harassment

Prohibited disability harassment occurs when unwelcome physical, verbal, or nonverbal conduct is based upon an individual's disability and when the conduct has the purpose or effect of interfering with the individual's work or educational performance; of creating an intimidating, hostile, or offensive working and/or learning environment; or of interfering with one's ability to participate in or benefit from a class or an educational program or activity. Such harassment may occur where conduct is directed at the characteristics of a person's disabling condition, such as negative comments about speech patterns, movement, physical impairments or defects/appearances, or the like.

Reports and Complaints of Harassing Conduct

Students and all other members of the School District community and third parties are encouraged to promptly report incidents of harassing conduct to a teacher, administrator, supervisor, or other District official so that the Board may address the conduct before it becomes severe, pervasive, or persistent. Any teacher, administrator, supervisor, or other District employee or official who receives such a complaint shall file it with the District's Anti-Harassment Compliance Officer within two (2) school days.

Members of the School District community, which includes students, or third parties who believe they have been unlawfully harassed are entitled to utilize the Board's complaint process that is set forth below. Initiating a complaint, whether formally or informally, will not adversely affect the complaining individual's employment or participation in educational or extra-curricular programs. While there are no time limits for initiating complaints of harassment under this policy, individuals should make every effort to file a complaint as soon as possible after the conduct occurs while the facts are known and potential witnesses are available.

If, during an investigation of alleged bullying, aggressive behavior and/or harassment in accordance with Policy 5517.01 – Bullying and Other Forms of Aggressive Behavior, the Principal believes that the reported misconduct may have created a hostile work environment and may have constituted unlawful discriminatory harassment based on a Protected Class, the Principal shall report the act of bullying, aggressive behavior and/or harassment to one of the Anti-Harassment Compliance Officers who shall investigate the allegation in accordance with this policy. While the Compliance Officer investigates the allegation, the Principal shall suspend his/her Policy 5517.01 investigation to await the Compliance Officer's written report. The Compliance Officer shall keep the Principal informed of the status of the Policy 5517 investigation and provide him/her with a copy of the resulting written report.

Anti-Harassment Compliance Officers

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The Board designates the following individuals to serve as "Anti-Harassment Compliance Officers" for the District. They are hereinafter referred to as the "Compliance Officers".

Randy Wright	Jackie Powers Merkle
Chief of Administrative Services	Supervisor of Equity and Inclusion

7840 Graphics Way	7840 Graphics Way
Lewis Center, OH 43035	Lewis Center, OH 43035
740-657-4050	740-657-4050
Randy_Wright@olsd.us	Jacqueline_Powers@olsd.us

The names, titles, and contact information of these individuals will be published annually on the School District's web site.

The Compliance Officers will be available during regular school/work hours to discuss concerns related to unlawful harassment, to assist students, other members of the District community, and third parties who seek support or advice when informing another individual about "unwelcome" conduct, or to intercede informally on behalf of the student, other member of the School District community or third party in those instances where concerns have not resulted in the filing of a formal complaint and where all parties are in agreement to participate in an informal process.

Compliance Officers shall accept complaints of unlawful harassment directly from any member of the School District community or a visitor to the District, or receive complaints that are initially filed with a school building administrator. Upon receipt of a complaint either directly or through a school building administrator, a Compliance Officer will begin either an informal or formal process (depending on the request of the person alleging the harassment or the nature of the alleged harassment), or the Compliance Officer will begin either a specific individual to conduct such a process. In the case of a formal complaint, the Compliance Officer will prepare recommendations for the Superintendent or will oversee the preparation of such recommendations by a designee. All members of the School District community must report incidents of harassment that are reported to them to the Compliance Officer within two (2) business days of learning of the incident.

Any Board employee who directly observes unlawful harassment of a student is obligated, in accordance with this policy, to report such observations to one of the Compliance Officers within two (2) business days. Additionally, any Board employee who observes an act of unlawful harassment is expected to intervene to stop the harassment, unless circumstances make such an intervention dangerous, in which case the staff member should immediately notify other Board employees and/or local law enforcement officials, as necessary, to stop the harassment. Thereafter, the Compliance Officer or designee must contact the student, if age eighteen (18) or older, or the student's parents if under the age eighteen (18), within two (2) school days to advise s/he/them of the Board's intent to investigate the alleged misconduct, including the obligation of the Compliance Officer or designee to conduct an investigation following all the procedures outlined for a formal complaint.

Investigation and Complaint Procedure

Any student who believes that s/he has been subjected to unlawful harassment may seek resolution of his/her complaint through either the informal or formal procedures as described below. Further, a process for investigating claims of harassment or retaliation and a process for rendering a decision regarding whether the claim of legally prohibited harassment or retaliation was substantiated are set forth below.

Due to the sensitivity surrounding complaints of unlawful harassment or retaliation, time lines are flexible for initiating the complaint process; however, individuals should make every effort to file a complaint within thirty (30) calendar days after the conduct occurs while the facts are known and potential witnesses are available. Once the formal complaint process is begun, the investigation will be completed in a timely manner (ordinarily, within fifteen (15) business days of the complaint being received).

The informal and formal procedures set forth below are not intended to interfere with the rights of a student to pursue a complaint of unlawful harassment or retaliation with the United States Department of Education Office for Civil Rights.

Informal Complaint Procedure

The goal of the informal complaint procedure is to stop inappropriate behavior and to investigate and facilitate resolution through an informal means, if possible. The informal complaint procedure is provided as a less formal option for a student who believes s/he has been unlawfully harassed or retaliated against. This informal procedure is not required as a precursor to the filing of a formal complaint.

Students who believe that they have been unlawfully harassed may initiate their complaint through this informal complaint process, but are not required to do so. The informal process is only available in those circumstances where the parties (alleged target of harassment and alleged harasser(s)) agree to participate in the informal process.

Students who believe that they have been unlawfully harassed may proceed immediately to the formal complaint process and individuals who seek resolution through the informal procedure may request that the informal process be terminated at any time to move to the formal complaint process.

However, all complaints of harassment involving a District employee or any other adult member of the School District community against a student will be formally investigated. Similarly, any allegations of sexual violence will be formally investigated.

As an initial course of action, if a student feels that s/he is being unlawfully harassed and s/he is able and feels safe doing so, the individual should tell or otherwise inform the harasser that the conduct is unwelcome and must stop. Such direct communication should not be utilized in circumstances involving sexual violence. The complaining individual should address the allegedly harassing conduct as soon after it occurs as possible. The Compliance Officers are available to support and counsel individuals when taking this initial step or to intervene on behalf of the individual if requested to do so. An individual who is uncomfortable or unwilling to inform the harasser of his/her complaint is not prohibited from otherwise filing an informal or a formal complaint. In addition, with regard to certain types of unlawful harassment, such as sexual harassment, the Compliance Officer may advise against the use of the informal complaint process.

A student who believes s/he has been unlawfully harassed may make an informal complaint, either orally or in writing: (1) to a teacher, other employee, or building administrator in the school the student attends; (3) to the Superintendent or other District-level employee; and/or (3) directly to one of the Compliance Officers.

All informal complaints must be reported to one of the Compliance Officers who will either facilitate an informal resolution as described below on his/her own, or appoint another individual to facilitate an informal resolution.

The School District's informal complaint procedure is designed to provide students who believe they are being unlawfully harassed with a range of options designed to bring about a resolution of their concerns. Depending upon the nature of the complaint and the wishes of the student claiming unlawful harassment, informal resolution may involve, but not be limited to, one or more of the following:

- A. Advising the student about how to communicate the unwelcome nature of the behavior to the alleged hards ser.
- B. Distributing a copy of the anti-harassment policy as a reminder to the individuals in the school building or office where the individual whose behavior is being questioned works or attends.
- C. If both parties agree, the Compliance Officer may arrange and facilitate a meeting between the student claiming harassment and the individual accused of harassment to work out a mutual resolution. Such a meeting is not appropriate in circumstances involving sexual violence.

While there are no set time limits within which an informal complaint must be resolved, the Compliance Officer or designee will exercise his/her authority to attempt to resolve all informal complaints within fifteen (15) business days of receiving the informal complaint. Parties who are dissatisfied with the results of the informal complaint process may proceed to file a formal complaint. And, as stated above, parties may request that the informal process be terminated at any time to move to the formal complaint process.

All materials generated as part of the informal complaint process will be retained by the Compliance Officers in accordance with the School Board's records retention policy and/or Student records policy. (See Policy 8310 and Policy 8330)

Formal Complaint Procedure

If a complaint is not resolved through the informal complaint process, if one of the parties has requested that the informal complaint process be terminated to move to the formal complaint process, or if the student elects to file a formal complaint initially, the formal complaint process shall be implemented.

A student who believes s/he has been subjected to offensive conduct/harassment/retaliation hereinafter referred to as the "Complainant", may file a formal complaint, either orally or in writing, with a teacher, principal, or other District employee at the student's school, the Compliance Officer, Superintendent, or another District employee who works at another school or at the district level. Due to the sensitivity surrounding complaints of unlawful harassment, timelines are flexible for initiating the complaint process; however, individuals should make every effort to file a complaint within thirty (30) calendar days after the conduct occurs while the facts are known and potential witnesses are available. If a Complainant informs a teacher, principal, or other District employee at the student's school, Superintendent, or other District employee, either orally or in writing, about any complaint of harassment, that employee must report such information to the Compliance Officer or designee within two (2) business days.

Throughout the course of the process, the Compliance Officer should keep the parties informed of the status of the investigation and the decision-making process.

All formal complaints must include the following information to the extent it is available: the identity of the individual believed to have engaged in, or be engaging in, offensive conduct/harassment/retaliation; a detailed description of the facts upon which the complaint is based; a list of potential witnesses; and the resolution sought by the Complainant.

If the Complainant is unwilling or unable to provide a written statement including the information set forth above, the Compliance Officer shall ask for such details in an oral interview. Thereafter, the Compliance Officer will prepare a written summary of the oral interview, and the Complainant will be asked to verify the accuracy of the reported charge by signing the document.

Upon receiving a formal complaint, the Compliance Officer will consider whether any action should be taken in the investigatory phase to protect the Complainant from further harassment or retaliation, including, but not limited to, a change of work assignment or schedule for the Complainant and/or the alleged harasser. In making such a determination, the Compliance Officer should consult the Complainant to assess his/her agreement to the proposed action. If the Complainant is unwilling to consent to the proposed change, the Compliance Officer may still take whatever actions s/he deem appropriate in consultation with the Superintendent.

Within two (2) business days of receiving the complaint, the Compliance Officer or a designee will initiate a formal investigation to determine whether the Complainant has been subjected to offensive conduct/harassment/retaliation. A Principal will not conduct an investigation unless directed to do so by the Compliance Officer.

Simultaneously, the Compliance Officer will inform the individual alleged to have engaged in the harassing or retaliatory conduct, hereinafter referred to as the "Respondent", that a complaint has been received. The Respondent will be informed about the nature of the allegations and provided with a copy of any relevant administrative guidelines, including the Board's Anti-Harassment policy. The Respondent must also be informed of the opportunity to submit a written response to the complaint within five (5) business days.

Although certain cases may require additional time, the Compliance Officer or a designee will attempt to complete an investigation into the allegations of harassment/retaliation within fifteen (15) business days of receiving the formal complaint. The investigation will include:

- A. interviews with the Complainant;B. interviews with the Respondent;
- C. interviews with any other witnesses who may reasonably be expected to have any information relevant to the allegations;
- D. consideration of any documentation or other information presented by the Complainant, Respondent, or any other witness that is reasonably believed to be relevant to the allegations.

At the conclusion of the investigation, the Compliance Officer or the designee shall prepare and deliver a written report to the Superintendent that summarizes the evidence gathered during the investigation and provides recommendations based on the evidence and the definition of unlawful harassment as provided in Board policy and State and Federal law as to whether the Complainant has been subjected to unlawful harassment. The Compliance Officer's recommendations must be based upon the totality of the circumstances, including the ages and maturity levels of those involved. In determining if discriminatory harassment or retaliation occurred, a preponderance of evidence standard will be used. The Compliance Officer may consult with the Board's legal counsel before finalizing the report to the Superintendent.

Absent extenuating circumstances, within ten (10) school days of receiving the report of the Compliance Officer or the designee, the Superintendent must either issue a final decision regarding whether the complaint of harassment has been substantiated or request further investigation. A copy of the Superintendent's final decision will be delivered to both the Complainant and the Respondent.

If the Superintendent requests additional investigation, the Superintendent must specify the additional information that is to be gathered, and such additional investigation must be completed within ten (10) school days. At the conclusion of the additional investigation, the Superintendent shall issue a final written decision as described above.

A Complainant or Respondent who is dissatisfied with the final decision of the Superintendent may appeal through a signed written statement to the Board within five (5) business days of his/her receipt of the Superintendent's final decision.

In an attempt to resolve the complaint, the Board shall meet with the concerned parties and their representatives within twenty (20) business days of the receipt of such an appeal. A copy of the Board's disposition of the appeal shall be sent to each concerned party within ten (10) business days of this meeting. The decision of the Board will be final.

The Board reserves the right to investigate and resolve a complaint or report of unlawful harassment/retaliation regardless of whether the student alleging the unlawful harassment/retaliation pursues the complaint. The Board also reserves the right to have the formal complaint investigation conducted by an external person in accordance with this policy or in such other manner as deemed appropriate by the Board or its designee.

Privacy/Confidentiality

The School District will employ all reasonable efforts to protect the rights of the Complainant, the individual(s) against whom the complaint is filed, and the witnesses as much as possible, consistent with the Board's legal obligations to investigate, to take appropriate action, and to conform with any discovery or disclosure obligations. All records generated under the terms of this policy and related administrative guidelines shall be maintained as confidential to the extent permitted by law. Confidentiality, however, cannot be guaranteed. All Complainants proceeding through the formal investigation process will be advised that their identities may be disclosed to the Respondent.

During the course of a formal investigation, the Compliance Officer or his/her designee will instruct all members of the School District community and third parties who are interviewed about the importance of maintaining confidentiality. Any individual who is interviewed as part of a harassment investigation is expected not to disclose any information that s/he learns or that s/he provides during the course of the investigation.

All records created as a part of an investigation of a complaint of harassment will be maintained by the Compliance Officer in accordance with the Board's records retention policy. Any records that are considered student education records in accordance with the Family Educational Rights and Privacy Act or under Ohio's student records law will be maintained in a manner consistent with the provisions of the Federal and State law.

Sanctions and Monitoring

The Board shall vigorously enforce its prohibitions against unlawful harassment by taking appropriate action reasonably calculated to stop the harassment and prevent further such harassment. While observing the principles of due process, a violation of this policy may result in disciplinary action up to and including the discharge of an employee or the suspension/expulsion of a student. All disciplinary action will be taken in accordance with applicable State law and the terms of the relevant collective bargaining agreement(s). When imposing discipline, the Superintendent shall consider the totality of the circumstances involved in the matter, including the ages and maturity levels of those involved. In those cases where unlawful harassment is not substantiated, the Board

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may consider whether the alleged conduct nevertheless warrants discipline in accordance with other Board policies, consistent with the terms of the relevant collective bargaining agreement(s).

Where the Board becomes aware that a prior remedial action has been taken against a member of the School District community, all subsequent sanctions imposed by the Board and/or Superintendent shall be reasonably calculated to end such conduct, prevent its reoccurrence, and remedy its effects.

Retaliation

Any act of retaliation against a person who has made a report or filed a complaint alleging unlawful harassment, or who has participated as a witness in a harassment investigation is prohibited.

Allegations Constituting Criminal Conduct: Child Abuse/Sexual Misconduct

State law requires any school teacher or school employee who knows or suspects that a child with a disability under the age of twenty- one (21) or that a child under the age of eighteen (18) has suffered or faces a threat of suffering a physical or mental wound, disability or condition of a nature that reasonably indicates abuse or neglect of a child to immediately report that knowledge or suspicion to the county children's services agency. If, during the course of a harassment investigation, the Compliance Officer or a designee has reason to believe or suspect that the alleged conduct reasonably indicates abuse or neglect of the Complainant, a report of such knowledge must be made in accordance with State law and Board Policy.

State law defines certain contact between a teacher and a student as "sexual battery." If the Compliance Officer or a designee has reason to believe that the Complainant has been the victim of criminal conduct as defined in Ohio's Criminal Code, such knowledge should be immediately reported to local law enforcement.

Any reports made to a county children's services agency or to local law enforcement shall not terminate the Compliance Officer or a designee's obligation and responsibility to continue to investigate a complaint of harassment. While the Compliance Officer or a designee may work cooperatively with outside agencies to conduct concurrent investigations, in no event shall the harassment investigation be inhibited by the involvement of outside agencies without good cause after consultation with the Superintendent.

Allegations Involving Conduct Unbecoming the Teaching Profession/Suspension

The Superintendent will report to the Ohio Department of Education, on forms provided for that purpose, matters of misconduct on the part of licensed professional staff members convicted of sexual battery, and will, in accordance with Policy 8141, suspend such employee from all duties that concern or involve the care, custody, or control of a child during the pendency of any criminal action for which that person has been arrested, summoned and/or indicted in that regard.

Education and Training

In support of this Anti-Harassment Policy, the Board promotes preventative educational measures to create greater awareness of unlawful discriminatory practices. The Superintendent or designee shall provide appropriate information to all members of the School District community related to the implementation of this policy and shall provide training for District students and staff where appropriate. All training, as well as all information, provided regarding the Board's policy and harassment in general, will be age and content appropriate.

Retention of Investigatory Records and Materials

<u>All individuals charged with conducting investigations under this policy shall retain all documents, electronically stored information</u> ("ESI"), and electronic media (as defined in Policy 8315) created and/or received as part of an investigation, which may include but not be limited to:

- 1. <u>all written reports/allegations/complaints/grievances/statements/responses pertaining to an alleged violation of this policy;</u>
- 2. <u>any narratives that memorialize oral reports/allegations/complaints/grievances/statements/responses pertaining to an alleged violation of this policy;</u>
- 3. <u>any documentation that memorializes the actions taken by District personnel related to the investigation and/or the District's</u> response to the alleged violation of this policy;
- 4. written witness statements;
- 5. narratives, notes from, or audio, video, or digital recordings of witness interviews/statements;

- 6. <u>e-mails, texts, or social media posts that directly relate to or constitute evidence pertaining to an allege</u> bill to this policy (i.e., not after-the-fact commentary about or media coverage of the incident);
- 7. <u>notes or summaries prepared contemporaneously by the investigator in whatever form made (e.g., handwritten, keyed into a computer or tablet, etc.), but not including transitory notes whose content is otherwise memorialized in other documents;</u>
- 8. <u>written disciplinary sanctions issued to students or employees and other documentation that memorializes oral disciplinary</u> <u>sanctions issued to students or employees for violations of this policy;</u>
- <u>dated written determinations/reports (including summaries of relevant exculpatory and inculpatory evidence) and other</u> <u>documentation that memorializes oral notifications to the parties concerning the outcome of the investigation, including any</u> <u>consequences imposed as a result of a violation of this policy;</u>
- 10. documentation of any interim measures offered and/or provided to complainants and/or the alleged perpetrators, including no contact orders issued to both parties, the dates the no contact orders were issued, and the dates the parties acknowledged receipt of the no contact orders;
- 11. <u>documentation of all actions taken, both individual and systemic, to stop the discrimination or harassment, prevent its</u> <u>recurrence, eliminate any hostile environment, and remedy its discriminatory effects;</u>
- 12. <u>copies of the Board policy and/or procedures/guidelines used by the District to conduct the investigation, and any documents</u> <u>used by the District at the time of the alleged violation to communicate the Board's expectations to students and staff with</u> <u>respect to the subject of this policy (e.g., Student and/or Employee Handbooks or Codes of Conduct);</u>
- 13. <u>copies of any documentation that memorializes any formal or informal resolutions to the alleged discrimination or harassment;</u>

The documents, ESI, and electronic media (as defined in Policy 8315) retained may include public records and records exempt from disclosure under Federal (e.g., FERPA, ADA) and/or State law (e.g., R.C. 3319.321) – e.g., student records and confidential medical records.

The documents, ESI, and electronic media (as defined in Policy 8315) created or received as part of an investigation shall be retained in accordance with Policy 8310, Policy 8315, Policy 8320, and Policy 8330 for not less than three (3) years, but longer if required by the District's records retention schedule.

Revised 12/12/13 T.C. 7/13/15

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Lega	Legal	29 U.S.C. 621 et seq., Age Discrimination in Employment Act of 1967
		29 U.S.C. 794, Rehabilitation Act of 1973, as amended
		42 U.S.C. 2000d et seq.
		R.C. 4112.02
		20 U.S.C. 1400 et seq., The Individuals with Disabilities Education Improvement Act of 2004 (IDEIA)
		20 U.S.C. 1681 et seq.
		29 U.S.C. 6101, The Age Discrimination Act of 1975
		42 U.S.C. 2000e et seq.
		42 U.S.C. 12101 et seq., Americans with Disabilities Act of 1990, as amended 42 U.S.C. 1983
		National School Boards Association Inquiry and Analysis - May, 2008

Last Modified by Jana Arlinghaus on September 19, 2018

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Book	Policy Manual
Section	Revision-Vol 37, N1
Title	SEXUAL VIOLENCE
Number	po5517.02 *ja revision *
Status	Committee review
Adopted	December 10, 2015
Last Revised	November 9, 2017

5517.02 - SEXUAL VIOLENCE

The Board of Education does not discriminate on the basis of race, color, national origin, sex (including sexual orientation or transgender identity), disability, age (except as authorized by law), religion, military status, ancestry, or genetic information (collectively, "Protected Classes") in its education programs and activities. The Board is committed to maintaining an education and work environment that is free from all forms of unlawful harassment, including sexual harassment.

Sexual harassment, including sexual violence, interferes with students' rights to receive an education free from discrimination, and, in the case of sexual violence, is a crime. Pursuant to its Title IX obligations, the Board is committed to eliminating sexual violence in all forms and will take appropriate action against any individual found responsible for violating this policy. To further its commitment against sexual violence, the Board provides reporting options, an investigative and disciplinary process, and other related services as appropriate.

This policy applies to all student complaints, whether filed by a student, his/her parent, an employee, or third party on the student's behalf. It applies to all District operations, programs, and activities, as well as to unlawful conduct occurring on school property or during a Board-sponsored activity. All students, administrators, teachers, staff, and all other school personnel share responsibility for avoiding, discouraging, and reporting any form of unlawful harassment.

Definitions

Sexual Harassment

As detailed further in Policy 5517, sexual harassment includes unwelcome sexual advances, requests for sexual favors, and other verbal, nonverbal or physical conduct of a sexual nature. Sexual harassment may involve the behavior of a person of either gender against a person of the same or opposite gender.

Examples include, but are not limited to:

- A. unwelcome sexual propositions, invitations, solicitations, and flirtations;
- B. unwanted physical and/or sexual contact;
- C. threats or insinuations implying that a person's conditions of education may be adversely affected by not submitting to sexual advances;
- D. unwelcome sexual verbal expressions, including graphic sexual commentaries about a person's body, dress, appearance, or sexual activities; unwelcome sexually degrading language, jokes or innuendoes; unwelcome suggestive or insulting sounds or whistles; obscene telephone calls;
- E. sexually suggestive objects, pictures, videotapes, audio recordings or literature;
- F. unwelcome and inappropriate touching, patting, or pinching; obscene gestures;
- G. a pattern of conduct, which can be subtle in nature, that has sexual overtones and is intended to create or has the effect of creating discomfort and/or humiliation to another;

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- H. speculations about a person's sexual activities or sexual history, or remarks about one's own sexual activities of sexual history;
- I. inappropriate boundary invasions into a student's personal space and personal life; and
- J. verbal, nonverbal or physical aggression, intimidation, or hostility based on sex or sex-stereotyping that does not involve conduct of a sexual nature.

Sexual Violence

Sexual violence, as used in this policy, refers to physical sexual acts perpetrated against a person's will or where a person is incapable of giving consent (e.g., due to the student's age, intellectual or other disability, or use of drugs or alcohol).

Sexual violence includes rape, sexual assault, sexual battery, sexual abuse, and sexual coercion. Sexual violence can be carried out by school employees, other students, or third parties. All such acts of sexual violence are forms of sexual harassment and, in turn, sex discrimination prohibited by Title IX.

Harassing conduct creates a hostile environment when it interferes with or limits a student's ability to participate in or benefit from the school's program. A single or isolated incident of sexual harassment may create a hostile environment if the incident is sufficiently severe. For example, a single instance of rape is sufficiently severe to create a hostile environment.

Anti-Harassment Compliance Officers

The Board designates the following individuals to serve as "Anti-Harassment Compliance Officers" for the District. They are hereinafter referred to as the "Compliance Officers."

Randy Wright Olentangy Local Schools	Jackie Powers Merkle	
5,	Olentangy Local Schools	
740-657-4012	740-657-5068	
7840 Graphics Way	7840 Graphics Way	
Lewis Center, OH 43035	Lewis Center, OH 43035	
Randy_Wright@olsd.us	Jacqueline_Powers@olsd.us	

The names, titles, and contact information of these individuals will be published annually on the School District's web site.

The Compliance Officers are available during regular school/work hours to discuss Title IX questions, sexual violence concerns, and to assist students, other members of the School District community, and third parties. Compliance Officers shall accept sexual violence complaints directly from any members of the School District community or a visitor to the District, as well as those initially filed with a school building administrator. Upon receiving a complaint, the Compliance Officer or designee will discuss confidentiality issues with the complainant (and his/her parent, if the complainant is a minor), and open an investigation as described below.

Complaint Procedures Reporting

Students and Board employees are required, and parents, community members, and third parties are encouraged, to report sexual violence promptly to a teacher, administrator, supervisor, or other school official. Reports can be made orally or in writing, and should be as specific as possible. The person making the report shall identify the alleged victim, perpetrator(s), and witness(es), and describe in detail what occurred, including date(s), time(s), and location(s). The District, however, will investigate and address all reports to the extent possible.

A student has a right to file criminal and/or Title IX complaints simultaneously. A student does not need to wait until the Title IX investigation is completed before filing a criminal complaint. Likewise, questions or complaints relating to sexual violence or any other Title IX concerns may also be filed with the U.S. Department of Education's Office for Civil Rights.

Any teacher, administrator, supervisor, or other school employee or official who receives such a complaint shall file it with the District's Compliance Officer within two (2) school days, and shall comply with his/her mandatory reporting responsibilities pursuant to R.C.

2151.412. The Compliance Officer will oversee the District's investigation and response to any Title IX-related complaints, but s/he may delegate the investigative process to another individual ("Designee"). The Board reserves the right to have the formal complaint investigation conducted by an external person in accordance with this policy.

Confidentiality

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The District respects students' privacy and will only disclose information regarding alleged sexual violence to in the time of the section 152 of the Internal Revenue Code), or as otherwise required by law. During the course of a formal investigation, the Compliance Officer/designee will instruct all interviewees about the importance of maintaining confidentiality. Interviewees will be directed not to disclose any information that s/he learns or that s/he provides during the course of the investigation to third parties.

Students or their parents sometimes ask that the students' names not be disclosed to the alleged perpetrators or that no investigation or disciplinary action be pursued to address the alleged sexual violence. Upon such a request, the Compliance Officer/designee will inform the student and his/her parent that honoring the request may limit the District's ability to respond fully to the incident, including pursuing disciplinary action against the alleged perpetrator. The official will also explain that Title IX includes protections against retaliation, and that school officials will not only take steps to prevent retaliation but also take strong responsive action if it occurs.

Should the student or his/her parents continue to request complete confidentiality, the Compliance Officer/designee will balance the student's privacy request with the District's obligation to provide a safe and non-discriminatory environment for all students. Should the official determine that the District can honor the student's or parent's request and remain in compliance with its Federal and State obligations, the District may limit its investigation and/or formal action against the alleged perpetrator. The District will, however, take other action to address the sexual violence. This may include increasing monitoring and security, offering schedule changes, and conducting climate surveys.

If the Compliance Officer/designee determines that the District must disclose the student's identity to an alleged perpetrator, s/he will inform the student and his/her parents prior to disclosure. The District will then afford interim protection measures to the student as appropriate.

Investigation

The District is committed to investigating all sexual violence complaints in an adequate, reliable, impartial, and prompt manner. The investigation will seek to determine whether the conduct occurred, and if so, what actions the school will take to end the sexual violence, eliminate the hostile environment, prevent its recurrence, and remedy its effects.

The investigation may include:

- A. interviewing the complainant, perpetrator, and any witnesses;
- B. reviewing law enforcement investigation documents;
- C. reviewing student and personnel files;
- D. gathering and examining other relevant documents or evidence; and
- E. providing a disciplinary hearing as needed.

The District affords both parties a balanced and fair process. Specifically, the complainant has the same rights throughout the proceeding as the alleged perpetrator. Both parties, for example, will have an equal opportunity to present relevant witnesses and other evidence at a disciplinary hearing. Likewise, the District's appeal process is available to both parties. The District, however, does not require complainants to be present for the hearing or appeal. Further, the District will not permit parties to personally question or cross-examine each other directly.

Additionally:

- A. The District permits both parties to have legal counsel or other advisors at any stage of the proceedings. Any restrictions on legal counsel participation apply to both parties equally.
- B. The District permits both parties to be present for the entire hearing, but it will not require the complainant and alleged perpetrator to be present in the same room at the same time.

In resolving a complaint, the District uses a preponderance of the evidence standard, determining whether it is more likely than not that sexual violence occurred.

Timeline

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The Compliance Officer/designee must contact the student, if age eighteen (18) or older, or the student's parents for the definite of the age eighteen (18), within two (2) school days after receipt of a report of sexual violence to advise s/he/them of the Board's intent to investigate the alleged misconduct. The Compliance Officer/designee will also inform the alleged perpetrator of the opportunity to submit a written response to the complaint within five (5) business days. The District's investigation, including a disciplinary hearing process (but not appeal), may take up to sixty (60) calendar days to complete. This timeframe may be extended on a case-by-case basis, depending on the complexity and severity of the matter, criminal investigation requirements, and school breaks. During this period, the District will provide the complainant with periodic updates on the status of the investigation.

Interim Measures

During the investigation, the District will take interim steps to facilitate the complainant's equal access to its education programs. These steps may include, but are not limited to: (1) notifying the complainant of his/her options to avoid contact with the alleged perpetrator; (2) allowing the complainant to change his/her academic, extracurricular, transportation, dining, and working situation as appropriate; and (3) informing complainant of other available resources, such as counseling, legal assistance, and victim advocacy. Specific interim measures will be considered and offered on a case-by-case basis.

Notice

Upon completing its investigation, the District will notify both parties in writing about the outcome of the complaint and any appeal. Specifically, the District will notify the complainant: (1) as to whether the investigation substantiated the allegations; (2) of individual remedies offered to the complainant; (3) of sanctions imposed on the perpetrator that directly relate to the complainant; and (4) other steps the District has taken to eliminate the hostile environment and prevent recurrence. The alleged perpetrator will be notified of the investigation's result and disciplinary consequence to him/her, if any. The District will not notify the alleged perpetrator about the individual remedies afforded to the complainant. All aforementioned notifications will comply with Federal and State privacy laws, including the Family Education Rights and Privacy Act (FERPA).

Remedies

The District will provide a prompt and equitable resolution. If the investigation substantiates the complaint, the District will take steps to end the sexual violence, eliminate the hostile environment, prevent its recurrence, and remedy its effects. In addition to imposing disciplinary consequences on the perpetrator, the District will consider the following individual and global remedies, on a case-by-case basis.

- A. providing medical, counseling, and academic support services to the complainant and/or perpetrator;
- B. re-arranging schedules at the complainant's request;
- C. affording the complainant extra time to complete or retake classes without academic penalty;
- D. reviewing any disciplinary proceedings against the complainant;
- E. training or retraining employees;
- F. developing materials on sexual violence;
- G. conducting sexual violence prevention programs; and
- H. conducting climate checks.

The District will not offer mediation in cases involving sexual violence. Disciplinary consequences against offenders may include suspension, expulsion, termination, and any other sanctions the Board deems appropriate. Any discipline meted out to offenders will comply with special education and Section 504 laws and regulations.

Appeals Process

Both complainants and perpetrators may appeal the outcome of the investigation. Any appeal opportunities afforded to the alleged perpetrator are also afforded to the complainant. Any party wishing to appeal the outcome of the investigation must submit a written appeal to the Board within ten (10) school days after receipt of the written notice of the outcome of the investigation. The Board shall, within twenty (20) work days, conduct a hearing concerning the appeal. The Board shall provide a written decision to the appealing individual within ten (10) work days following completion of the hearing.

Retaliation

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Federal law strictly prohibits retaliation against a complainant or witness. The District will inform complainant of affis of the tion and direct him/her to report retaliation, whether by students or school officials, to the Compliance Officer. Upon learning of retaliation, school officials will take strong responsive action as appropriate.

Training

All staff will be trained so they know to report harassment to appropriate school officials. This training will include practical information about how to identify and report sexual harassment, including sexual violence. The training will be provided to any employees likely to witness or receive complaints involving sexual harassment and/or sexual violence, including teachers, school law enforcement unit employees or school resource officers, school administrators, school counselors, and health personnel. Further, school administrators responsible for investigating allegations of sexual harassment and sexual violence will be trained how to conduct such investigations and respond properly to such charges.

Retention of Investigatory Records and Materials

<u>All individuals charged with conducting investigations under this policy shall retain all documents, electronically stored</u> <u>information ("ESI"), and electronic media (as defined in Policy 8315) created and/or received as part of an investigation,</u> <u>which may include but not be limited to:</u>

- 1. <u>all written reports/allegations/complaints/grievances/statements/responses pertaining to an alleged violation of this policy;</u>
- 2. <u>any narratives that memorialize oral reports/allegations/complaints/grievances/statements/responses pertaining to</u> <u>an alleged violation of this policy;</u>
- 3. <u>any documentation that memorializes the actions taken by District personnel related to the investigation and/or</u> <u>the District's response to the alleged violation of this policy;</u>
- 4. written witness statements;
- 5. narratives, notes from, or audio, video, or digital recordings of witness interviews/statements;
- 6. <u>e-mails, texts, or social media posts that directly relate to or constitute evidence pertaining to an alleged violation</u> <u>of this policy (i.e., not after-the-fact commentary about or media coverage of the incident);</u>
- notes or summaries prepared contemporaneously by the investigator in whatever form made (e.g., handwritten, keyed into a computer or tablet, etc.), but not including transitory notes whose content is otherwise memorialized in other documents;
- 8. <u>written disciplinary sanctions issued to students or employees and other documentation that memorializes oral</u> <u>disciplinary sanctions issued to students or employees for violations of this policy;</u>
- <u>dated written determinations/reports (including summaries of relevant exculpatory and inculpatory evidence) and</u> <u>other documentation that memorializes oral notifications to the parties concerning the outcome of the</u> <u>investigation, including any consequences imposed as a result of a violation of this policy;</u>
- 10. documentation of any interim measures offered and/or provided to complainants and/or the alleged perpetrators, including no contact orders issued to both parties, the dates the no contact orders were issued, and the dates the parties acknowledged receipt of the no contact orders;
- 11. <u>documentation of all actions taken, both individual and systemic, to stop the discrimination or harassment, prevent</u> <u>its recurrence, eliminate any hostile environment, and remedy its discriminatory effects;</u>
- 12. <u>copies of the Board policy and/or procedures/guidelines used by the District to conduct the investigation, and any documents used by the District at the time of the alleged violation to communicate the Board's expectations to students and staff with respect to the subject of this policy (e.g., Student and/or Employee Handbooks or Codes of Conduct);</u>
- 13. <u>copies of any documentation that memorializes any formal or informal resolutions to the alleged discrimination or</u> <u>harassment;</u>

The documents, ESI, and electronic media (as defined in Policy 8315) retained may include public records and records exempt from disclosure under Federal (e.g., FERPA, ADA) and/or State law (e.g., R.C. 3319.321) – e.g., student records

and confidential medical records.

The documents, ESI, and electronic media (as defined in Policy 8315) created or received as part of an investigation shall be retained in accordance with Policy 8310, Policy 8315, Policy 8320, and Policy 8330 for not less than three (3) years, but longer if required by the District's records retention schedule.

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Legal20 U.S.C. 1681 et seq., Title IX of the Education Amendments of 1972 (Title IX)20 U.S.C. 1400 et seq., The Individuals with Disabilities Education Improvement Act of 2004 (IDEIA)42 U.S.C. 2000c et seq., Title IV of the Civil Rights Act of 196442 U.S.C. 2000d et seq.42 U.S.C. 2000e et seq.42 U.S.C. 198334 C.F.R. Part 106Dear Colleague Letter on Sexual Violence (Office for Civil Rights, 2011)OCR's Revised Sexual Harassment Guidance (2001)

Last Modified by Jana Arlinghaus on September 19, 2018

OLENTANGY	LOCAL SCHOOLS
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Book	Policy Manual
Section	Revision-Vol 37, N1
Title	REMOVAL, SUSPENSION, EXPULSION, AND PERMANENT EXCLUSION OF STUDENTS
Number	po5610 *ja Revision *
Status	Committee review
Adopted	May 25, 2011
Last Revised	May 18, 2017

5610 - REMOVAL, SUSPENSION, EXPULSION, AND PERMANENT EXCLUSION OF STUDENTS

The Board of Education recognizes that exclusion from the educational program of the schools, whether by emergency removal, outof-school suspension, expulsion, or permanent exclusion, is the most severe sanction that can be imposed on a student in this District, and one that cannot be imposed without due process. However, the Board has zero tolerance of violent, disruptive or inappropriate behavior by its students.

No student is to be removed, suspended out-of-school, expelled and/or permanently excluded unless his/her behavior represents misconduct as specified in the Student Code of Conduct/Student Discipline Code approved by the Board. The Code shall also specify the procedures to be followed by school officials when implementing such discipline. In addition to the procedural safeguards and definitions set forth in this policy and the student/parent handbook, additional procedures and considerations shall apply to students identified as disabled under the IDEA, ADA, and/or Section 504 of the Rehabilitation Act of 1973. (See Policy 5605 "Suspension/Expulsion of Disabled Students.")

Students may be subject to discipline for violation of the Student Code of Conduct/Student Discipline Code even if that conduct occurs on property not owned or controlled by the Board but where such conduct is connected to activities or incidents that have occurred on property owned or controlled by the Board, or conduct that, regardless of where it occurs, is directed at a District official or employee, or the property of such official or employee.

For purposes of this policy and the Student Code of Conduct/Student Discipline Code, the following shall apply:

- A. "Emergency removal" shall be the exclusion of a student who poses a continuing danger to District property or persons in the District or whose behavior presents an on-going threat of disrupting the educational process provided by the District. (See Policy 5610.03 "Emergency Removal")
- B. "Suspension" shall be the temporary exclusion of a student by the Superintendent, principal, assistant principal, or any other administrator from the District's instructional program for a period not to exceed ten (10) school days. Suspension shall not extend beyond the current school year, if at the time a suspension is imposed, fewer than ten (10) days remain in the school year.
- C. "Expulsion" shall be the exclusion of a student from the schools of this District for a period not to exceed the greater of eighty (80) school days or the number of school days remaining in a semester or term in which the incident that gives rise to the expulsion takes place or for one (1) year as specifically provided in this policy and the Student Code of Conduct/Student Discipline Code. Only the Superintendent may expel a student. The procedures for expulsion are set forth in the Student Code of Conduct/Student Discipline Code and Board Policy 5611 "Due Process Rights".

The Superintendent may instead require a student to participate in a community service program or another alternative consequence for a number of hours equal to the remaining part of the period of the suspension. The student shall be required to begin such community service program or alternative consequence during the first full week day of summer break.

The Superintendent may develop a list of appropriate alternative consequences, and set forth such list in the applicable guidelines.

In the event, the student fails to complete the required community service or the assigned alternative consequence, the Superintendent may determine the next course of action. Such course of action, however, shall not include requiring the

student to serve the remaining time of the suspension at the beginning of the following year.

The procedures for suspension are set forth in the Student Code of Conduct/Student Discipline Code and Policy 5611 - Due Process Rights.

A student who is suspended shall be permitted to complete any classroom assignments missed because of the suspension.

1. Firearm or Knife

Unless a student is permanently excluded from school, the Superintendent shall expel a student from school for a period of one (1) year for bringing a firearm or knife <u>capable of causing serious bodily injury</u> to a school building or on to any other property (including a school vehicle) owned, controlled, or operated by the Board, to an interscholastic competition, an extra-curricular event, or to any other school program or activity that is not located in a school or on property that is owned or controlled by the Board, except that the Superintendent may reduce this period on a case-by-case basis in accordance with this policy. Similarly, the Superintendent shall expel a student from school for a period of one (1) year for possessing a firearm or knife <u>capable of causing serious bodily injury</u> at school or on any other property (including a school vehicle) owned, controlled, or operated by the Board, at interscholastic competition, an extra-curricular event, or at any other school program or activity that is not located in a school or on property that is owned or controlled by the Board, except the Superintendent may reduce this period on a case-by-case basis in accordance with this policy. The expulsion may extend, as necessary, into the school year following the school year in which the incident that gives rise to the expulsion takes place. The Superintendent shall refer any student expelled for bringing a firearm (as defined in 18 U.S.C. 921(a)(3)) or weapon to school to the criminal justice or juvenile delinquency system serving the District.

A firearm is defined as any weapon, including a starter gun, which will or is designed to or may readily be converted to expel a projectile by the action of an explosive, the frame or receiver of any such weapon, any firearm muffler or silencer, or any destructive device. A destructive device, includes, but is not limited to any explosive, incendiary, or poison gas, bomb, grenade, rocket having a propellant charge of more than four (4) ounces, missile having an explosive or incendiary charge of more than one-quarter ounce, mine, or other similar device.

A knife <u>capable of causing serious bodily injury</u> is defined as any weapon or cutting instrument consisting of a blade fastened to a handle; a razor blade; or any similar device (including sharp, metal martial arts weapons such as ninja throwing stars) that is used for, or is readily capable of, causing death or serious bodily injury.

The Superintendent may, in his/her sole judgment and discretion, modify or reduce such expulsion in writing, to a period of less than one(1) year, on a case-by-case basis, upon consideration of the following:

- a. Applicable State or Federal laws and regulations relating to students with disabilities (for example, where the incident involves a student with a disability and the misconduct is determined by a group of persons knowledgeable about the child to be a manifestation of the student's disability);
- b. The degree of culpability given the age of the student and its relevance to the misconduct and/or punishment and/or evidence regarding the probable danger posed to the health and safety of others, including evidence of the student's intent and awareness regarding possession of the firearm or knife <u>capable of causing serious</u> <u>bodily injury</u>; and/or
- c. The academic and disciplinary history of the student, including the student's response to the imposition of any prior discipline imposed for behavioral problems.

2. Violent Conduct

If a student commits an act at school, on other school property, at an interscholastic competition, extra-curricular event, or any other school program or activity and the act:

a. would be a criminal offense if committed by an adult;

and

b. results in serious physical harm to person(s) as defined in R.C. 2901.01(A)(5), or to property as defined in R.C. 2901.01(A)(6)

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The Superintendent may expel the student for a period of up to one (1) year. The Superintendent has extend the expulsion into the next school year or reduce the expulsion as necessary on a case-by-case basis as specified below. The student need not be prosecuted or convicted of any criminal act to be expelled under this provision.

The Superintendent may, in his/her sole judgment and discretion, reduce such expulsion to a period of less than one (1) year, on a case-by-case basis, upon consideration of the following:

 Applicable State or Federal laws and regulations relating to students with disabilities (for example, where the incident involves a student with a disability and the misconduct is determined by a group of persons knowledgeable about the child to be a manifestation of the student's disability);

or

b. other extenuating circumstances, including, but not limited to, the academic and disciplinary history of the student, including the student's response to the imposition of any prior discipline imposed for behavioral problems.

If at the time of the expulsion, there are fewer days remaining in the school year than the number of days of the expulsion, the Superintendent may apply any or all of the remaining period to the following school year.

3. Bomb Threats

If a student makes a bomb threat to a school building or to any premises at which a school activity is occurring at the time of the threat, the Superintendent may expel the student for a period of up to one (1) year. The Superintendent may extend the expulsion into the next school year or reduce the expulsion as necessary on a case-by-case basis as specified below. The student need not be prosecuted or convicted of any criminal act to be expelled under this provision.

The Superintendent may, in his/her sole judgment and discretion, reduce such expulsion to a period of less than one (1) year, on a case-by-case basis, for the following reasons:

a. for students identified as disabled under the IDEA, ADA, and Section 504 of the Rehabilitation Act of 1973, upon recommendation from the group of persons knowledgeable of the student's educational needs;

or

b. other extenuating circumstances, including, but not limited to, the academic and disciplinary history of the student, including the student's response to the imposition of any prior discipline imposed for behavioral problems.

If at the time of or expulsion, there are fewer days remaining in the school year than the number of days of the expulsion, the Superintendent may apply any or all of the remaining period to the following school year.

D. "Permanent exclusion" shall mean the student is banned forever from attending a public school in the State of Ohio. See Policy 5610.01)

If a student is expelled for more than twenty (20) school days or for any period of time that extends into the next school year, the Superintendent shall provide the student and his/her parents with the names, addresses, and telephone numbers of those public or private agencies in the community which offer programs or services that help to rectify the student's behaviors and attitudes that contributed to the incident(s) that caused the expulsion.

If the Superintendent determines that a student's behavior on a school vehicle violates school rules, s/he may suspend the student from school bus-riding privileges for the length of time deemed appropriate for the violation and remediation of the behavior. Any such suspension must comply with due process and the Student Code of Conduct/Student Discipline Code.

The Board authorizes the Superintendent to provide for options to suspension/expulsion of a student from school which may include alternative educational options.

The Superintendent shall initiate expulsion proceedings against a student who has committed an act that warrants expulsion under Board policy even if the student withdraws from school prior to the hearing or decision to impose the expulsion. The expulsion must be imposed for the same duration it would have been had the student remained enrolled.

The Board may temporarily deny admittance to any student who has been expelled from the schools of another Ohio district or an out-of-state district, if the student's expulsion period set by the other district has not expired. The expelled student shall first be offered an opportunity for a hearing. This provision also applies to a student who is the subject of a power of attorney designating the child's grandparent as the attorney-in-fact or caretaker authorization affidavit executed by the child's grandparent and is seeking admittance into the schools of this District in accordance with Policy 5111.

The Board may temporarily deny admittance to any student who has been suspended from the schools of another Ohio district, if the student's suspension period set by the other district has not expired. The suspended student shall first be offered an opportunity for a hearing before the Board.

When a student is expelled from this District, the Superintendent shall send written notice to any college in which the expelled student is enrolled under Postsecondary Enrollment Options at the time the expulsion is imposed. The written notice shall indicate the date the expulsion is scheduled to expire and that the Board has adopted a provision in Policy 2271 under R.C. 3313.613 to deny high school credit for postsecondary courses taken during an expulsion.

If the expulsion is extended, the Superintendent shall notify the college of the extension.

The Superintendent may require a student to perform community service in conjunction with or in place of a suspension or expulsion. The Board may adopt guidelines to permit the Superintendent to impose a community service requirement beyond the end of the school year in lieu of applying the expulsion into the following school year.

A copy of this policy is to be posted in a central location in each school and made available to students and parents upon request. Key provisions of the policy should also be included in the parent-student handbook.

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R.C. 2919.222, 3313.534, 3313.649, 3313.66, 3313.661, 3313.662, 3313.663
R.C. 3313.664, 3321.13 (B)(3) and (C), 3327.014
18 U.S.C. Section 921
20 U.S.C. 3351, 20 U.S.C. 7151, 20 U.S.C. 8921

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OLENTANGY | LOCAL SCHOOLS

Book	Policy Manual
Section	Revision-Vol 37, N1
Title	IN-SCHOOL DISCIPLINE
Number	po5610.02 *ja Revision *
Status	Committee review
Adopted	May 25, 2011

5610.02 - IN-SCHOOL DISCIPLINE

It is the purpose of this policy to allow for an alternative to out-of-school suspension. The availability of in-school discipline options is dependent upon the financial ability of the Board of Education to support them.

In-school discipline will only be offered at the discretion of the building administration for offenses found in the Student Code of Conduct/Student Discipline Code.

The Superintendent is to establish administrative guidelines for the proper operation of such programs. As long as the in-school disciplinary alternatives are served entirely in the school setting, they will not require any notice, hearing or appeal rights. <u>Any</u> student who is issued an in-school disciplinary assignment shall serve such assignment in a supervised learning environment within the school setting and shall be permitted to complete any classroom assignments missed because of the in-school discipline.

<u>2018</u>

Legal R.C. 3313.66, 3313.661

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5610.03 - EMERGENCY REMOVAL OF STUDENTS

If a student's presence poses a continuing danger to persons or property, or an ongoing threat of disrupting the academic process taking place either in a classroom or elsewhere on school premises, then the Superintendent, Principal or assistant Principal may remove the student from curricular activities or from the school premises. A teacher may remove the student from curricular activities or from the premises. If a teacher makes an emergency removal, the teacher will notify a building administrator of the circumstances surrounding the removal in writing, as soon as practicable. <u>Because such removal is not subject to the normal suspension and expulsion procedures</u>, <u>Nno prior notice or hearing is required for any removal under this policy</u>. <u>In all cases of normal disciplinary procedures where a student is removed from a curricular activity for less than one (1) school day and is not subject to further suspension or expulsion, the following due process requirements do not apply.</u>

If the emergency removal exceeds one (1) school day, then a <u>A</u> due process hearing will be held within three (3) school days on the <u>next school day</u> after the removal is ordered. Written notice of the hearing and the reason for the removal and any intended disciplinary action will be given to the student as soon as practical prior to the hearing. If the student is subject to out-of-school suspension, the student will have the opportunity to appear at an informal hearing before the Principal, assistant Principal, Superintendent or designee and has the right to challenge the reasons for the intended suspension or otherwise explain his/her actions. Within one (1) school day of the decision to suspend, written notification will be given to the parent(s)/guardian(s) or custodian of the student and Treasurer of the Board of Education. This notice will include the reasons for the suspension, the right of the student or parent(s)/guardian(s) to appeal to the Board or its designee and the student's right to be represented in all appeal proceedings. If it is probable that the student may be subject to expulsion, the hearing will take place within three (3) school days on the next school day after the date of the initial removal and will be held in accordance with the procedures outlined in the Policy 5611 - Due Process Rights. The person who ordered or requested the removal will be present at the hearing.

A student in any of grades pre-kindergarten through 3 may be removed only for the remainder of the school day, and shall be permitted to return to any curricular and extra-curricular activities on the next school day (following the day in which the student was removed or excluded). When a student in any of grades pre-kindergarten through 3 is removed and returned to his/her curricular and extra-curricular activities the next school day, the Principal is not required to hold a hearing (or provide written notice of same).

The Principal shall not initiate suspension or expulsion proceedings against a student in any grades pre-kindergarten through 3 who was removed unless the student has committed one (1) of the following acts:

- A. The student brings a firearm or knife capable of causing serious bodily injury to a school building or on to any other property (including a school vehicle) owned, controlled, or operated by the Board, to an interscholastic competition, an extra-curricular event, or to any other school program or activity that is not located in a school or on property that is owned or controlled by the Board. Similarly, the Principal can initiate suspension or expulsion proceedings if the student possesses a firearm or knife capable of causing serious bodily injury at school or on any other property (including a school vehicle) owned, controlled, or operated by the Board, at interscholastic competition, an extra-curricular event, or at any other school program or activity that is owned or controlled by the state is not located in a school or on property that is owned or activity that is not located in a school program or activity that is owned or controlled by the state of the school program or activity that is owned or controlled by the school program or activity that is not located in a school or on property that is owned or controlled by the school program or activity that is not located in a school or on property that is owned or controlled by the Board.
- B. <u>The student commits an act at school, on other school property, at an interscholastic competition, extra-curricular event, or any other school program or activity and the act: 1) would be a criminal offense if committed by an adult; and 2) results in serious physical harm to person(s) as defined in R.C. 2901.01(A)(5), or to property as defined in R.C. 2901.01(A)(6).</u>
- C. <u>The student engages in behavior of such a nature that suspension or expulsion is necessary to protect the immediate health</u> <u>and safety of the student, the student's fellow classmates, the classroom staff and teachers, or other school employees.</u>

If the Superintendent or Principal reinstates a student prior to the hearing for emergency removal, the teacher may request and will be given written reasons for the reinstatement. The teacher cannot refuse to reinstate the student.

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In an emergency removal, a student can be kept from class until the matter of the misconduct is disposed of $e^{Page 134} o^{of 144}$ reinstatement, suspension or expulsion.

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R.C. Chapter 2506, 3313.66, 3313.661, 3313.662

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Book	Policy Manual
Section	Revision-Vol 37, N1
Title	DUE PROCESS RIGHTS
Number	po5611 *ja Revision *
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Adopted	May 25, 2011

5611 - DUE PROCESS RIGHTS

The Board of Education recognizes that students <u>have limited</u> waive certain constitutional rights when it comes to , regarding their education. Accordingly, the Board establishes the following procedures:

A. Student subject to suspension:

When a student is being considered for an out-of-school suspension by the Superintendent, principal, or other administrator:

- 1. The student will be informed in writing of the potential suspension and the reasons for the proposed action.
- 2. The student will be provided an opportunity for an informal hearing to challenge the reason for the intended suspension and to explain his/her actions.
- 3. An attempt will be made to notify parents or guardians by telephone if a suspension is issued.
- 4. Within one (1) school day of the suspension the Superintendent, principal, or other administrator will notify the parents, guardians, or custodians of the student and the Treasurer of the Board. The notice will include the reasons for the suspension and the right of the student, parent, guardian, or custodian to appeal to the Board or its designee; the right to be represented at the appeal; and the right to request the hearing be held in executive session if before the Board. The notice shall also specify that if the student, parent, guardian, or custodian intends to appeal the suspension to the Board or its designee, such notice of appeal shall be filed, in writing, with the Treasurer of the Board or the Superintendent within fourteen (14) calendar days after the date of the notice to suspend. If the offense is one for which the District may seek permanent exclusion, then the notice will contain that information.
- 5. Notice of this suspension will also be sent to the:
 - a. Superintendent;
 - b. Board Treasurer;
 - c. student's school record (not for inclusion in the permanent record).
- 6. If a student leaves school property without permission immediately upon violation (or suspected violation) of a provision of the Student Code of Conduct/Student Discipline Code or prior to an administrator conducting an informal hearing as specified above, and the student fails to return to school on the following school day, the principal, assistant principal, Superintendent, or any other administrator, may send the student and his/her parent(s)/guardian(s) notice of the suspension, and offer to provide the student and/or his/her parents an informal hearing upon request to discuss the reasons for the suspension and to allow the student to challenge the reasons and to explain his/her actions, any time prior to the end of the suspension period.

Appeal of Suspension to the Board or its designee

The student who is eighteen (18) or older or the student's parent(s) or guardian(s) may appeal the suspension to the Board or its designee. They may be represented in all such appeal proceedings.

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A verbatim record will be kept of the hearing which may be held in executive session at the request of the student, parent, or guardian, if held before the Board.

The procedure to pursue such appeal will be provided in regulations approved by the Superintendent. Notice of appeal must be filed, in writing, with the Treasurer or the Superintendent within fourteen (14) calendar days after the date of the notice to suspend.

While a hearing before the Board may occur in executive session, the Board must act in public. Appeal to the Court

Under Ohio law, appeal of the Board's or its designee's decision may be made to the Court of Common Pleas.

B. Students subject to expulsion:

When a student is being considered for expulsion by the Superintendent:

- 1. The Superintendent will give the student and parent, guardian, or custodian written notice of the intended expulsion, including reasons for the intended expulsion.
- 2. The student and parent or representative have the opportunity to appear before the Superintendent or designee to challenge the proposed action or to otherwise explain the student's actions. The written notice will state the time and place to appear, which must not be earlier than three (3) school days nor later than five (5) school days after the notice is given, unless the Superintendent grants an extension upon request of the student or parent.
- 3. Within one (1) school day of the expulsion, the Superintendent will notify the parents, guardians, or custodians of the student and Treasurer of the Board. The notice will include the reasons for the expulsion and the right of the student, parent, guardian, or custodian to appeal to the Board or its designee; the right to be represented at the appeal; and the right to request the hearing be held in executive session if before the Board. The notice shall also specify that if the student, parent, guardian, or custodian intends to appeal the expulsion to the Board or its designee, such notice of appeal shall be filed, in writing, with the Treasurer of the Board or the Superintendent within fourteen (14) calendar days after the date of the notice of expulsion. If the offense is one for which the District may seek permanent exclusion, then the notice will contain that information.

Appeal of Expulsion to the Board

A student who is eighteen (18) or older or a student's parent(s) or guardian(s) may appeal the expulsion by the Superintendent to the Board or its designee. They may be represented in all such appeal proceedings and will be granted a hearing before the Board or its designee.

A verbatim record will be kept of the hearing which may be held in executive session at the request of the student, parent, or guardian, if it is held before the Board.

The procedure to pursue such appeal will be in accordance with regulations approved by the Superintendent. Notice of appeal must be filed, in writing, within fourteen (14) calendar days after the date of the Superintendent's decision to expel with the Treasurer of the Board or the Superintendent.

While a hearing before the Board may occur in executive session, the Board must act in public.

Appeal to the Court

Under State law, the decision of the Board or its designee may be further appealed to the Court of Common Pleas.

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Legal R.C. 3313.20, 3313.66, 3313.661

Last Modified by Jana Arlinghaus on September 19, 2018

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Book	Policy Manual
Section	6000 Finances
Title	PURCHASES
Number	po6320 * ja Revision *
Status	Committee review
Adopted	October 23, 2012
Last Revised	February 14, 2017

6320 - PURCHASING AND BIDDINGES

Price Quotations for Items Not Required to be Competitively Bid and Bids

It is the policy of the Board of Education that the Treasurer/designee seek at least three (3) price quotations, <u>unless fewer</u> <u>quotations are available, on purchases of any supplies, materials, and/or equipment costing</u> on purchases of more than \$5,000 for a <u>single item</u>, except in cases of emergency or when the materials purchased are of such a nature that price negotiations would not result in a savings to the District or when the item is subject to formal bid. Standardized purchasing procedures of the District (AG 6320A) shall be followed when purchasing on the basis of price quotations from vendors.

Competitive Bidding

When the Board determines to build, repair, enlarge, improve, or demolish a school building, the cost of which will exceed \$50,000, the Treasurer/designee shall obtain competitive bids.

In accordance with statute, the District may elect to forego the bidding for contracts in any of the following situations:

- A. the acquisition of educational materials used in teaching
- B. if the Board elects and declares by resolution to participate in purchase contracts, in accordance with R.C. Chapter 125 and the terms and conditions prescribed by the Department of Administrative Services
- C. if the Board determines and declares by resolution adopted by two-thirds (2/3's) of its members that any item is available and can be acquired only from a single source
- D. if the Board declares by resolution adopted by two-thirds (2/3's) of its members that the installation, modification, and/or remodeling subject to contracting is involved in an energy conservation measure undertaken through an installment payment contract under R.C. 3313.372 or pursuant to R.C. 133.06(G)
- E. the acquisition of computer software and/or computer hardware for instructional purposes
- F. (x) if the Board finds and determines that an urgent necessity exists (as defined by statute) with respect to a particular improvement
- G. (x) if improvements are related to the security and protection of school property
- H. <u>(x) if, pursuant to R.C. 9.48, the Board participates in a joint purchasing program, operated by or through a</u> national or State association of political subdivisions in which the Board is eligible for membership or through the Federal government or another political subdivision
- I. <u>(x) if supplies, services, or materials are to be purchased from a qualified nonprofit agency pursuant to Sections</u> <u>4115.31 to 4115.35</u>

The Superintendent shall verify that the specifications for any public improvement project for which bids are solicited do not require any bidder to:

A. enter into agreements with labor organizations on said public improvement; or

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B. enter into an agreement that requires its employees to become members of or pay fees or dues to a labor organization as a condition of employment or continued employment.

Bidding shall be conducted in accordance with R.C. 3313.46 and related statutes.

Bids shall be sealed and shall be opened by the Treasurer/designee in the presence of at least one (1) witness.

Soliciting of Bids Soliciting of Bids

The Board, by resolution, may award a bid to the lowest responsive and responsible bidder. For a bidder to be considered responsive, the proposal must respond to all bid specifications in all material respects and contain no irregularities or deviations from the bid specifications that would affect the amount of the bid or otherwise provide a competitive advantage. For a bidder to be deemed responsible, the Board may request evidence from the bidder concerning:

- A. the experience (type of product or service being purchased, etc.) of the bidder;
- B. the financial condition;
- C. the conduct and performance on previous contracts (with the District or other agencies);
- D. the bidder's facilities;
- E. management skills;
- F. the ability to execute the contract properly;
- G. a signed affidavit affirming that neither the bidder nor any sub-contractor has entered into an agreement with any labor organization regarding the public improvement project.

Awarding of Bids

The Board shall approve all contracts resulting from competitive bids prior to being awarded. The Board reserves the right to reject any or all bids. In situations in which the Board has resolved to award a bid to the lowest responsible and responsive bidder and the low bidder does not meet the considerations specified above, the Board shall so notify the bidder, in writing, by certified mail. The bidder may protest the award of a bid within five (5) days of the notification and the Board shall meet with the protesting bidder and then reaffirm or reverse its decision.

The Board may, at its discretion, allow for a hearing prior to making this decision.

Limitations

All purchases that are within the amount contained in the fund of the appropriation and were originally contemplated in the budgeting process may be made upon authorization of the Treasurer.

The Treasurer is authorized to adjust appropriations within a fund in order to make necessary purchases.

Then and Now Certificate

If the Treasurer can certify that both at the time of the purchase and at the time of certification, sufficient funds were available or in the process of collection to the credit of the respective fund, properly appropriated and free from previous encumbrance, the expenditure may be authorized. The Board may approve such payment within thirty (30) days from receipt of such certificate.

Amounts of less than \$3,000 may be paid by the Treasurer upon completion of the "then and now" certificate, provided that the expenditure is otherwise lawful.

The Superintendent is authorized to make emergency purchases, without prior adjustment, of those goods and/or services needed to keep the schools in operation. Such purchases shall be brought to the Board's attention at the next regular meeting.

"Blanket" Certificates

The Treasurer may issue "blanket" purchase orders (certificates) for a sum not exceeding an amount established by resolution of the Board against any specific line item account over a period of time, not to extend beyond the end of the fiscal year in which it is issued. Only one (1) "blanket" purchase order (certificate) may be outstanding at any one (1) particular time for any one (1) particular line item appropriation.

"Super Blanket" Certificates

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The Treasurer may issue "super blanket" purchase orders (certificates) for any amount for expenditures and contracts from a specific line-item appropriation account in a specified fund for most professional services, fuel, oil, food items, and any other specific recurring and reasonably predictable operating expense. Such a purchase order (certificate) shall not extend beyond the fiscal year.

Contracts for Development and Improvement of Facilities

All contemplated contracts for professional design services such as from an architect or for construction management shall be in accordance with R.C. 9.33, 9.333 R.C. 9.33 - 9.335, and R.C.153.54 et seq.65 - 153.71 as applicable.

Lease-Purchase Agreements

Lease-purchase agreements entered into by the Board shall be in accordance with R.C. 3313.375. Such agreements shall be a series of not more than thirty (30) one-year renewable lease terms totaling not more than thirty (30) years, after which time ownership is transferred to the Board if all obligations of the Board under the agreement have been satisfied.

Purchases from the State

In accordance with State law (R.C. 4115.31 - 4115.35 et seq.), the Superintendent shall, in accordance with rules of the State committee for the purchase of products and services provided by persons with severe disabilities, procure products or services at the fair market price established by the committee from a qualified nonprofit agency for persons with severe disabilities, if the product or service is on the procurement list and is available within the period required by the District, notwithstanding any law requiring the purchase of products and services on a competitive bid basis nuclease of products and services which are available from the Ohio Industries for the Handicapped (OIH) when such products or services are needed by the District. The Superintendent is to maintain the current catalog provided by OIH and inform all District personnel who may be purchasing products or services of the catalog's current listings.

Requirements

Before the Treasurer places a purchase order, s/he shall check as to whether the proposed purchase is subject to bid, whether sufficient funds exist in the budget, and whether the material might be available elsewhere in the District. All purchase orders shall be numbered consecutively.

In the interests of economy, fairness, and efficiency in its business dealings, the Board requires that:

- A. items commonly used in the various schools or units thereof, be standardized whenever consistency with educational goals can be maintained;
- B. opportunity be provided to as many responsible suppliers as possible to do business with the School District. To this end, the Treasurer shall develop and maintain lists of potential suppliers for various types of supplies, equipment, and services;
- C. a prompt and courteous reception, insofar as conditions permit, be given to all who call on legitimate business matters;
- D. where the requisitioner has recommended a supplier, the Treasurer may make alternate suggestions to the requisitioner if, in his/her judgment, better service, delivery, economy, or utility can be achieved by changing the proposed order.

The Treasurer shall determine the amount of purchase which shall be allowed without a properly-signed purchase order. Employees may be held personally responsible for anything purchased without a properly-signed purchase order or authorization.

The Board may acquire equipment as defined in law by lease, by installment payments, by entering into lease-purchase agreements, or by lease with an option to purchase, provided the contract sets forth the terms of such a purchase <u>and the purchase complies</u> with applicable law and Board policy.

Reverse Auctions

It is the policy of the Board to permit the use of a reverse auction to purchase services and supplies whenever it is determined that the reverse auction process will be advantageous to the District (e.g., result in a cost savings to the District). To that end, vendors may submit proposals when competing to sell services and/or supplies in an open environment via the Internet. While the reverse auction process may be used to purchase supplies such as equipment, materials, tangible assets and insurance, the process may not be used to purchase real property or interests in real property. The process may also be used to purchase services such as the furnishing of labor, time, or effort by a person, provided such services do not involve the delivery of a specific end product other than a report, and are not being furnished in connection with an employment agreement or collective bargaining agreement<u>and/or</u> which are not subject to a competitive selection procedure required by law.

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The Board will provide notice of the request for proposals and award contracts in accordance with the Superintersteent of the administrative guidelines. When competitive sealed bidding and/or competitive sealed proposals for the purchase of services or supplies are required by law, purchases made by reverse auction will satisfy such legal requirement.

Procurement – Federal Grants

The Superintendent shall maintain a procurement and contract administration system in accordance with the USDOE requirements (34 C.F.R. 80.36) for the administration and management of Federal grants and Federally-funded programs. The District shall maintain a compliance system that requires contractors to perform in accordance with the terms, conditions, and specifications of their contracts or purchase orders. Except as otherwise noted, procurement transactions shall conform to the provisions of this policy and administrative guidelines (AG 6320A). (See Policy 6325)

Revised 2/14/13 © Neola 2018 2016

Legal

R.C. 9.25, 9.30, 9.31, 9.311, 9.312, 9.314, 125.04, 153.12, 153.54, 2909.33 R.C. 3313.37, 3313.375, 3313.46, 4115.32 et. seq., 4116.02, 4116.03, 5705.41 R.C. 5705.45

Last Modified by Jana Arlinghaus on October 2, 2018

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Book	Policy Manual
Section	Revision-Vol 37, N1
Title	USE OF CREDIT CARDS
Number	po6423 *ja Replacement * 11-13-18
Status	Committee review
Adopted	December 14, 2011
Last Revised	May 18, 2017

6423 - USE OF CREDIT CARDS

The Board of Education recognizes the value of an efficient method of payment and recordkeeping for certain expenses.

The Board, therefore, authorizes the use of District credit cards. <u>The name of the District shall appear on each District credit card</u> and check related to a credit card account held by the District. A "credit card account" shall include any bank-issued credit card account, store-issued credit card account, financial institution-issued credit card account, financial depository-issued credit card account, affinity credit card account, or any other card account allowing the holder to purchase goods or services on credit or otherwise transact with the account, and any debit or gift card account related to the receipt of grant monies. The term expressly excludes any procurement card account, gasoline or telephone credit card account, or any other card account where merchant category codes are in place as a system of control for use of the account. The authorization, handling and use of credit cards has been established to provide a convenient and efficient means to purchase goods and services from vendors. Credit cards, however, shall not be used in order to circumvent the general purchasing procedures established by State law and Board policy. The Board affirms that credit cards shall only be used in connection with Board approved or school related activities and that only those types of expenses that are for the benefit of the District and serve a valid and proper public purpose shall be paid for by credit card. However, under no circumstances shall credit cards be used for personal purchases or the purchase of alcoholic beverages regardless of whether the purchase of such beverages is made in connection with a meal.

The authorization, handling and use of credit cards has been established to provide a convenient and efficient means to purchase goods and services from vendors. Credit cards, however, shall not be used in order to circumvent the general purchasing procedures established by State law and Board policy. The Board affirms that credit cards shall only be used in connection with Board-approved or school-related activities and that only those types of expenses that are for the benefit of the District and serve a valid and proper public purpose shall be paid for by credit card. However, under no circumstances shall credit cards be used for personal purchases or the purchase of alcoholic beverages regardless of whether the purchase of such beverages is made in connection with a meal. Use of credit cards in an unauthorized or illegal manner may result in revocation of credit card privileges, disciplinary action and/or, where appropriate, may require the user to pay any and all inappropriate charges, including finance charges and interest assessed in connection with the purchase. Additionally, any officer or employee of the District who knowingly misuses a credit card account is guilty of the criminal offense of misuse of credit cards. Violations will be reported to the appropriate law enforcement authorities and any applicable licensure board(s).

The maximum limit for any credit card account or any credit card utilized by the District will be established annually at the Board's Organizational Meeting, following a recommendation by the Superintendent/Treasurer.

[X] Subject to the discretion of the Board and the approval of the Treasurer/Designee , credit cards may be used for eligible goods and services including:

- A. (x) transportation reservations and expenses;
- B. (x) conference registrations;
- C. (x) hotel reservation guarantees and expenses;

- D. <u>(x) reasonable meal expenses (both in-town and out-of-town), including a maximum gratuity of 18 Page 132 of 144 percent (</u><u>%), but excluding alcoholic beverages;</u>
- E. <u>(x) purchases from vendors who do not accept purchase orders or vouchers, with prior approval from the</u> <u>Treasurer/Designee</u>;
- F. <u>(x) safety and security reasons in connection with a student field trip, competition, and/or other activity or event, if monies are budgeted and deposited with the Treasurer in advance;</u>
- H. <u>(x) other purchases approved by the Treasurer/designee</u> on a case by-case basis.

Officers and employees are liable in person and upon official bond for any unauthorized use of credit cards and any officer or employee who suspects the loss, theft, or possibility of unauthorized use of a credit card must notify the Treasurer/designee immediately, who shall notify the Board.

The Board prohibits the use of debit card accounts. except for the receipt of grant monies. Any officer or employee of the District who uses a debit card account for any other purpose is guilty of the criminal offense of misuse of credit cards.

[CHOOSE OPTION #1 OR OPTION #2]

[x] [OPTION #1 RECOMMENDED]

Use of the District credit card for any cash withdrawal transaction is strictly prohibited.

OR

[][OPTION # 2]

Use of the District credit card for a cash withdrawal transaction may only be permitted with the prior approval of the Superintendent and only under the following circumstances:

A.	 	
В.	 	
C.		

Such approved cash withdrawal transactions shall be limited to no more than \$_____ per transaction.

[CHOOSE OPTION #1 OR OPTION #2]

[][OPTION #1]

The Treasurer/CFO shall retain general possession and control of the credit card account or presentation instruments related to an account, such as credit cards and checks.

[<u>OR</u>]

[x] [OPTION #2]

Thebuilding/department administrator[someone other than the chief financial officer] shall retain general possession and
control of the credit card account or presentation instruments related to an account, such as credit cards and checks. Accordingly,
the Board shall appointthe fiscal executive secretaryto serve as the credit card compliance officer. The compliance
officer shall review officers' and employees' use of credit card accounts under the policy at least once every six (6) months. The
review shall identify the number of cards issued, the number of active cards issued, the cards' expiration dates, and the cards' credit
limits. The compliance officer may not authorize an employee to use a credit card account.

[] The Treasurer/CFO shall review the credit card account transaction detail monthly and shall sign a written attestation confirming the review. [DRAFTING NOTE: this option should only be selected if the Board appoints the Superintendent to serve as the credit card compliance officer AND the Superintendent has authority to use the credit card.]

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[DRAFTING NOTE: If the Board's Treasurer/CFO does not retain general possession and control of a Credit card account or presentation instruments related to an account, the Board must appoint a compliance officer. The District's Treasurer/CFO is not eligible for appointment as the compliance officer. The appointed compliance officer may not use a credit card unless s/he is the Superintendent.]

[END OF OPTIONS]

The () Superintendent (\underline{x}) Treasurer/CFO shall develop administrative guidelines that specify those employees authorized to use credit cards, the types of expenses which can be paid by credit card, and their proper supervision and use. Inappropriate or illegal use of the credit card and/or failure to strictly comply with the limitations and requirements set forth in the administrative guidelines may result in a loss of credit card privileges, disciplinary action, up to and including termination, personal responsibility for any and all inappropriate charges, including finance charges and interest assessed in connection with the purchase, and/or possible referral to law enforcement authorities for prosecution. <u>Violations will also be reported to the applicable licensure board(s)</u>.

The Board authorizes the following employees to use District credit cards:

[insert the title of the position for each individual]

A. ______ B. _____ C. _____ D. _____

Each request for use of a District credit card shall contain:

- A. (x) date needed,
- B. (x) date to be returned,
- C. <u>(x) purpose,</u>
- D. (x) authorization,
- E. <u>() other .</u>

Upon receipt of a District credit card, employees shall:

A. (x) inform merchants that the purchase is for "official School District business" and is not subject to State or local sales tax;

However, if the merchant fails to waive the tax, the employee shall pay it. For large purchases where the merchant refuses to waive the tax, the employee shall present a tax exemption form.

- B. (x) maintain credit cards in a secure fashion and prevent unauthorized charges to the account;
- C. <u>(x) use reasonable care when making purchases online, refrain from providing the credit card number to unknown online</u> merchants, and do not auto-save credit card number for any online account;
- D. <u>(x) maintain sufficient documentation of all purchases, including, but not limited to, charge receipts, original cash register</u> <u>slip or other detailed receipt, and invoices;</u>
- E. <u>(x) provide documentation of all purchases to the</u> <u>Treasurer's Office</u> in a timely manner to ensure prompt payment;
- F. <u>(x) immediately notify his/her immediate supervisor and the</u> <u>Treasurer's Office</u> if the card is lost or stolen, or if s/he becomes aware of a data breach which may involve the card;
- G. (x) refrain from allowing anyone else to use the credit card or account number;

H. (x) refrain from splitting the costs of an invoice or purchase in order to circumvent the credit card process and established, pre-approved single purchase limits, monthly spending limits, and/or funds availability.

[x] The officer or employee is liable in person and upon any official bond to reimburse the District the amount for which the officer or employee does not provide itemized receipts in accordance with the credit card policy described herein.

[x] After use, District credit cards are to be returned to thebuilding/department administratoralongwith appropriate receipt copies of all charges within1business days upon completion of any approved use.

[x] Employees, when possible, shall include an original cash register slip or other detailed receipt (i.e., a receipt from a restaurant itemizing all purchases made), in addition to the receipt copy of all charges. In addition, employees shall include, shipping documents and receipts received with the merchandise.

[x] Employees shall specify on the back of the receipt the following information:

- A. () a brief description of the school-related purpose of the purchase
- B. (x) the names and affiliation of each attendee if a purchase is made on behalf of a group of individuals
- C. () verification that family members or other individuals having no school-related purpose for their attendance paid their own expenses

Failure to return District credit cards and/or receipts within the above-referenced time period may result in the suspension of credit card privileges and/or charges being deemed unrelated or unsubstantiated.

[x] Employees shall be responsible for any and all unrelated or unsubstantiated purchases and shall be required to make full reimbursement to the District within thirty (30) business days.

[x] If an employee reimburses the District for an unsupported purchase, it shall be documented in the monthly credit card reconciliation.

Thebuilding/department administratorwill keep a record/activity log of all credit card uses and review and approveall purchases to verify that the expenses are incurred in connection with Board-approved or school-related activities, are for thebenefit of the District, and serve a valid and proper public purpose prior to disbursing public funds for payment of such expenses.

[x] Any and all reviews and approvals must be evidenced by the building/department administrator 's initials and/or signature.

In addition to evidencing review and approval of the purchase, thebuilding/department administratorshouldimmediately send all questionable items to the employee purchasing the item for explanation. These explanations shall be approvedby the employee's immediate supervisor and theTreasurerprior to the payment of such expenses. If anemployee reimburses the District for a questionable purchase, it shall be documented in the monthly credit card reconciliation.

[x] Upon review and approval, all appropriate documentation shall be forwarded to the Treasurer's Office

[x] Upon receipt of the appropriate documentation, credit card expenditures will be paid through the Treasurer's office.

[x] The treasurer/designeewill monitor the credit card account(s) and reconcile all credit accounts on a
monthly basis.

[] The Board directs the [] Superintendent [] Treasurer/CFO to determine and specify those employees authorized to use District credit cards. The [] Superintendent [] Treasurer/CFO shall be responsible for giving direction to and supervising such employees' use of District credit cards.

The Treasurer/CFO shall file a report with the Board annually, detailing all rewards received based on the use of District's credit card account.

R.C. 2921.01, 2913.21, 3313.311

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Legal R.C. 2921.01, 2913.21, 3313.311

Last Modified by Jana Arlinghaus on November 13, 2018

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Book	Policy Manual
DUUK	Policy Manual
Section	Revision-Vol 37, N1
Title	PROCUREMENT - FEDERAL GRANTS/FUNDS
Number	po6325 *ja Revision *
Status	Committee review
Adopted	April 28, 2016
Last Revised	May 4, 2018

6325 - PROCUREMENT - FEDERAL GRANTS/FUNDS

Procurement of all supplies, materials, equipment, and services paid for from Federal funds or District matching funds shall be made in accordance with all applicable Federal, State, and local statutes and/or regulations, the terms and conditions of the Federal grant, Board of Education policies, and administrative procedures.

The Superintendent shall maintain a procurement and contract administration system in accordance with the USDOE requirements (2 CFR 200.317-.326) for the administration and management of Federal grants and Federally-funded programs. The District shall maintain a contract administration system that requires contractors to perform in accordance with the terms, conditions, and specifications of their contracts or purchase orders. Except as otherwise noted, procurement transactions shall conform to the provisions of the District's documented general purchasing Policy 6320 and AG 6320.

All District employees, officers, and agents who have purchasing authority shall abide by the standards of conduct covering conflicts of interest and governing the actions of its employees, officers, and agents engaged in the selection, award, and administration of contracts as established in Policy 1130, Policy 3110 and Policy 4110 - Conflict of Interest.

The District will avoid acquisition of unnecessary or duplicative items. Additionally, consideration shall be given to consolidating or breaking out procurements to obtain a more economical purchase. And, where appropriate, an analysis shall be made of lease versus purchase alternatives, and any other appropriate analysis to determine the most economical approach. These considerations are given as part of the process to determine the allowability of each purchase made with Federal funds.

To foster greater economy and efficiency, the District may enter into State and local intergovernmental agreements where appropriate for procurement or use of common or shared goods and services.

Competition

All procurement transactions shall be conducted in a manner that encourages full and open competition and that is in accordance with good administrative practice and sound business judgment. In order to promote objective contractor performance and eliminate unfair competitive advantage, the District shall exclude any contractor that has developed or drafted specifications, requirements, statements of work, or invitations for bids or requests for proposals from competition for such procurements.

Some of the situations considered to be restrictive of competition include, but are not limited to, the following:

- A. unreasonable requirements on firms in order for them to qualify to do business
- B. unnecessary experience and excessive bonding requirements
- C. noncompetitive contracts to consultants that are on retainer contracts
- D. organizational conflicts of interest
- E. specification of only a "brand name" product instead of allowing for an "or equal" product to be offered and describing the performance or other relevant requirements of the procurement
- F. any arbitrary action in the procurement process

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Further, the District does not use statutorily or administratively imposed State, local, or tribal geographical preferences of the evaluation of bids or proposals, unless 1) an applicable Federal statute expressly mandates or encourages a geographic preference; or 2) the District is contracting for architectural and engineering services, in which case geographic location may be a selection criterion provided its application leaves an appropriate number of qualified firms, given the nature and size of the project, to compete for the contract.

To the extent that the District uses a pre-qualified list of persons, firms or products to acquire goods and services, the pre-qualified list includes enough qualified sources as to ensure maximum open and free competition. The District allows vendors to apply for consideration to be placed on the list periodically.

Solicitation Language

The District shall require that all solicitations incorporate a clear and accurate description of the technical requirements for the material, product, or service to be procured. Such description shall not, in competitive procurements, contain features which unduly restrict competition. The description may include a statement of the qualitative nature of the material, product or service to be procured and, when necessary, shall set forth those minimum essential characteristics and standards to which it shall conform if it is to satisfy its intended use. Detailed product specifications should be avoided if at all possible.

The Board will not approve any expenditure for an unauthorized purchase or contract.

When it is impractical or uneconomical to make a clear and accurate description of the technical requirements, a "brand name or equivalent" description may be used as a means to define the performance or other salient requirements of procurement. The specific features of the named brand which shall be met by offers shall be clearly stated; and identify all requirements which the offerors shall fulfill and all other factors to be used in evaluating bids or proposals.

Procurement Methods

The District shall utilize the following methods of procurement:

A. Micro-purchases

Procurement by micro-purchase is the acquisition of supplies or services, the aggregate dollar amount of which does not exceed \$10,000. To the extent practicable, the District shall distribute micro-purchases equitably among qualified suppliers. Micro-purchases may be made without soliciting competitive quotations if the Superintendent considers the price to be reasonable. The District maintains evidence of this reasonableness in the records of all purchases made by this method.

B. Small Purchases

Small purchase procedures provide for relatively simple and informal procurement methods for securing services, supplies, and other property that does not exceed the competitive bid threshold of \$250,000 . Small purchase procedures require that price or rate quotations shall be obtained from an adequate number of qualified sources. <u>The treasurer/designee may seek 3 price quotes, unless fewer quotations are available.</u>

C. Sealed Bids

Sealed, competitive bids shall be obtained when the purchase of, and contract for, single items of supplies, materials, or equipment which amounts to\$250,000 and when the Board determines to build, repair, enlarge, improve, or demolish a school building/facility the cost of which will exceed \$250,000.

In order for sealed bidding to be feasible, the following conditions shall be present:

- 1. a complete, adequate, and realistic specification or purchase description is available;
- 2. two (2) or more responsible bidders are willing and able to compete effectively for the business; and
- 3. the procurement lends itself to a firm fixed price contract and the selection of the successful bidder can be made principally on the basis of price.

When sealed bids are used, the following requirements apply:

a. Bids shall be solicited in accordance with the provisions of State law and Policy 6320. Bids shall be solicited from an adequate number of qualified suppliers, providing sufficient response time prior to the date set for the opening of bids. The invitation to bid shall be publicly advertised.

- b. The invitation for bids will include product/contract specifications and pertinent attachments and shall define the items and/or services required in order for the bidder to properly respond.
- c. All bids will be opened at the time and place prescribed in the invitation for bids; bids will be opened publicly.
- d. A firm fixed price contract award will be made in writing to the lowest responsive and responsible bidder.
 Where specified in bidding documents, factors such as discounts, transportation cost, and life cycle costs shall be considered in determining which bid is lowest. Payment discounts may only be used to determine the low bid when prior experience indicates that such discounts are usually taken.
- e. The Board reserves the right to reject any or all bids for sound documented reason.
- D. Competitive Proposals

Procurement by competitive proposal, normally conducted with more than one source submitting an offer, is generally used when conditions are not appropriate for the use of sealed bids or in the case of a recognized exception to the sealed bid method.

If this method is used, the following requirements apply:

- 1. Requests for proposals shall be publicized and identify all evaluation factors and their relative importance. Any response to the publicized requests for proposals shall be considered to the maximum extent practical.
- 2. Proposals shall be solicited from an adequate number of sources.
- 3. The District shall use its written method for conducting technical evaluations of the proposals received and for selecting recipients.
- 4. Contracts shall be awarded to the responsible firm whose proposal is most advantageous to the program, with price and other factors considered.

The District may use competitive proposal procedures for qualifications-based procurement of architectural/engineering (A/E) professional services whereby competitors' qualifications are evaluated and the most qualified competitor is selected, subject to negotiation of fair and reasonable compensation. The method, where price is not used as a selection factor, can only be used in procurement of A/E professional services. It cannot be used to purchase other types of services though A/E firms are a potential source to perform the proposed effort.

E. Noncompetitive Proposals

Procurement by noncompetitive proposals allows for solicitation of a proposal from only one source and may be used only when one or more of the following circumstances apply:

- 1. the item is available only from a single source
- 2. the public exigency or emergency for the requirement will not permit a delay resulting from competitive solicitation
- 3. the Federal awarding agency or pass-through entity expressly authorizes noncompetitive proposals in response to a written request from the District
- 4. after solicitation of a number of sources, competition is determined to be inadequate

Contract/Price Analysis

The District shall perform a cost or price analysis in connection with every procurement action in excess of \$250,000 150,000, including contract modifications. A cost analysis generally means evaluating the separate cost elements that make up the total price, while a price analysis means evaluating the total price, without looking at the individual cost elements.

The method and degree of analysis is dependent on the facts surrounding the particular procurement situation; however, the District shall come to an independent estimate prior to receiving bids or proposals.

When performing a cost analysis, the District shall negotiate profit as a separate element of the price. To establish a fair and reasonable profit, consideration is given to the complexity of the work to be performed, the risk borne by the contractor, the contractor's investment, the amount of subcontracting, the quality of its record of past performance, and industry profit rates in the surrounding geographical area for similar work.

10/8/2018

Time and Materials Contracts

The District uses a time and materials type contract only 1) after a determination that no other contract is suitable; and 2) if the contract includes a ceiling price that the contractor exceeds at its own risk. Time and materials type contract means a contract whose cost to the District is the sum of the actual costs of materials, and direct labor hours charged at fixed hourly rates that reflect wages, general and administrative expenses, and profit.

Since this formula generates an open-ended contract price, a time-and-materials contract provides no positive profit incentive to the contractor for cost control or labor efficiency. Therefore, the District sets a ceiling price for each contract that the contractor exceeds at its own risk. Further, the District shall assert a high degree of oversight in order to obtain reasonable assurance that the contractor is using efficient methods and effective cost controls.

Suspension and Debarment

The District will award contracts only to responsible contractors possessing the ability to perform successfully under the terms and conditions of the proposed procurement. All purchasing decisions shall be made in the best interests of the District and shall seek to obtain the maximum value for each dollar expended. When making a purchasing decision, the District shall consider such factors as 1) contractor integrity; 2) compliance with public policy; 3) record of past performance; and 4) financial and technical resources.

The Superintendent shall have the authority to suspend or debar a person/corporation, for cause, from consideration or award of further contracts. The District is subject to and shall abide by the nonprocurement debarment and suspension regulations implementing Executive Orders 12549 and 12689, 2 CFR Part 180.

Suspension is an action taken by the District that immediately prohibits a person from participating in covered transactions and transactions covered under the Federal Acquisition Regulation (48 CFR chapter 1) for a temporary period, pending completion of an agency investigation and any judicial or administrative proceedings that may ensue. A person so excluded is suspended. (2 CFR Part 180 Subpart G)

Debarment is an action taken by the Superintendent to exclude a person from participating in covered transactions and transactions covered under the Federal Acquisition Regulation (48 CFR chapter 1). A person so excluded is debarred. (2 CFR Part 180 Subpart H)

The District shall not subcontract with or award subgrants to any person or company who is debarred or suspended. For contracts over \$25,000, the District shall confirm that the vendor is not debarred or suspended by either checking the Federal government's System for Award Management, which maintains a list of such debarred or suspended vendors at www.sam.gov; collecting a certification from the vendor; or adding a clause or condition to the covered transaction with that vendor. (2 CFR Part 180 Subpart C)

Bid Protest

The District maintains the following protest procedures to handle and resolve disputes relating to procurements and, in all instances, discloses information regarding the protest to the awarding agency.

A bidder who wishes to file a bid protest shall file such notice and follow procedures prescribed by the Request For Proposals (RFPs) or the individual bid specifications package, for resolution. Bid protests shall be filed in writing with the Superintendent within seventy-two (72) hours of the opening of the bids in protest.

Within five (5) days of receipt of a protest, the Superintendent shall review the protest as submitted and render a decision regarding the merits of the protest and any impact on the acceptance and rejection of bids submitted. Notice of the filing of a bid protest shall be communicated to the Board and shall be so noted in any subsequent recommendation for the acceptance of bids and awarding of contracts.

Failure to file a notice of intent to protest, or failure to file a formal written protest within the time prescribed, shall constitute a waiver of proceedings.

Maintenance of Procurement Records

The District maintains records sufficient to detail the history of all procurements. These records will include, but are not necessarily limited to the following: rationale for the method of procurement, selection of contract type, contractor selection or rejection, and the basis for the contract price (including a cost or price analysis).

Effective with July 1, 2018 fiscal year, the district will comply with the federal procurement standards established through the Uniform Guidance Accounting Standards, taking advantage of the one year grace period.

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Legal 2 C.F.R. 200.317 - .326

Last Modified by Jana Arlinghaus on October 8, 2018

OLENTANGY | LOCAL SCHOOLS

Book	Policy Manual
Section	Revision-Vol 37, N1
Title	MANDATORY REPORTING OF MISCONDUCT BY LICENSED EMPLOYEES
Number	po8141 *ja Revision *
Status	Committee review
Adopted	April 26, 2012
Last Revised	May 18, 2017

8141 - MANDATORY REPORTING OF MISCONDUCT BY LICENSED EMPLOYEES

The Board of Education recognizes its responsibility to effectively address employee misconduct and, where determined appropriate, to provide a measured disciplinary response consistent with due process. In addition, with respect to licensed professional staff members, matters of misconduct, including guilty pleas and/or conviction of certain crimes (including intervention in lieu of conviction and/or pre-trial diversion programs) enumerated by law and/or conduct which is unbecoming to the teaching profession under certain specific circumstances, will be immediately reported by the Superintendent (or Board President if the Superintendent or Treasurer are determined to have engaged in such misconduct) to the Ohio Department of Education.

Definitions

"Licensed professional staff member" refers to Board employees who hold an educator's license or certification with the Ohio Department of Education (ODE) (including the Treasurer and Business Manager), educational assistants (aides with a permit and paraprofessionals with a license from ODE), individuals holding a one (1) year conditional teaching permit in the area of intervention specialist or seeking an alternative educator license, and those individuals who do not hold a valid educator's license but who are employed by the Board under a Pupil Activity Program Permit.

The definition of "conduct unbecoming the teaching profession" is set forth in the *Licensure Code of Professional Conduct for Ohio Educators* enacted by the Ohio State Board of Education and includes:

- A. crimes or misconduct involving minors;
- B. crimes or misconduct involving school children;
- C. crimes or misconduct involving academic fraud;
- D. crimes or misconduct involving the school community;
- E. making, or causing to be made, any false or misleading statement or concealing a material fact in obtaining the issuance or renewal of any educator licensing documents;
- F. the violation of the terms and conditions of a consent agreement with the State Board of Education;
- G. a plea of guilty to or a finding of guilt or conviction upon any offense enumerated under R.C. 3319.39, or a judicial finding for intervention in lieu of conviction and/or participation in a pre-trial diversion program relating to any of the offenses listed therein;
- H. a failure to adhere to the Licensure Code of Professional Conduct for Ohio Educators enacted by the Ohio State Board of Education.

Reporting Professional Misconduct

The Superintendent will expeditiously file a report to the Ohio Department of Education, on forms provided for that purpose, matters of misconduct on the part of licensed professional staff members, under any of the following circumstances:

A. When the Board obtains knowledge that a licensed professional staff member has pled guilty, has been found guilty, or has been convicted, and/or subject to a judicial finding for intervention in lieu of conviction and/or participated in a pre- trial

diversion program for a crime specified in R.C. 3319.31(B)(2) or R.C. 3319.39(B)(1), including but not lifetible to take any misdemeanor sex offense, any offense of violence, any theft offense and any drug abuse offense that is not a minor misdemeanor.

- B. When the Board has initiated termination or non-renewal proceedings against a professional staff member who is reasonably believed to have committed an act that is unbecoming to the teaching profession.
- C. When the professional staff member has resigned under threat of termination or non-renewal for any of the reasons set forth in paragraphs A and B above.
- D. When the professional staff member has resigned during the course of an investigation of alleged misconduct which is reasonably believed to be unbecoming to the teaching profession.

Reporting Professional Misconduct – Dual Licensure

In addition to required misconduct reporting to the Ohio Department of Education, the Board designates the Superintendent or designee to file reports of misconduct with any other State Professional Board if an employee is required to hold a license or certificate issued by that Board to practice in the school setting. This applies to pupil services employees including school nurses, audiologists, social workers, speech-language pathologists, occupational therapists, assistant occupational therapists, physical therapists, and physical therapy assistants, as well as registered nurses, licensed practical nurses, medication aids, and certified community health workers.

Misconduct by Superintendent or Treasurer

If the employee to whom any of the above conditions apply is either the Superintendent or Treasurer, the Board President shall make the report required under this policy and in accordance with R.C. 3319.313.

Failure to File Report/Filing of False Report

The Board acknowledges that if the Superintendent (or Board President, where applicable) knowingly fails to file a required report of misconduct by a licensed educator or cause a false report of misconduct by a licensed employee of the Board to be filed, they will be subject to criminal penalties under law. In addition, failure to file a required report will subject the designated reporter to a potential denial, limitation, suspension or revocation of the educator license of such designated reporter.

Investigation Reports Regarding Professional Misconduct

Reports of any investigation regarding whether or not a professional staff member has committed an act or offense for which the Superintendent or Board President is required to make a report to the Ohio Department of Education, as set forth above, shall be kept in the personnel file of the professional staff member. Should the Ohio Department of Education determine that the results of that investigation do not warrant initiating an action suspending, revoking, or otherwise limiting that professional staff member's license or permit, the report(s) of any investigation will be moved to a separate public file.

Suspension From Duties Involving Care, Custody or Control of a Child

The Superintendent, Treasurer, or Board (depending upon the position of the employee being charged) shall immediately suspend a licensed employee from all duties that require the care, custody, or control of a child during any pending criminal action for which that person has been arrested, summoned and/or indicted for any crimes listed under R.C. 3319.31(C).

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R.C. 3319.31, 3319.311, 3319.313, 3319.317, 3319.39, 3319.392, 3319.40 A.C. 3301-73-21

Last Modified by Jana Arlinghaus on September 19, 2018

OLENTANGY | LOCAL SCHOOLS

Book	Policy Manual
Section	Revision-Vol 37, N1
Title	SCHOOL RESOURCE OFFICER
Number	po8403 *ja NEW *
Status	Committee review

8403 - SCHOOL RESOURCE OFFICER

The purpose of the District's School Resource Officer Program is to promote safe, orderly and secure learning environments for students through the activities of law enforcement, fostering a positive school climate, and education. The duties of the School Resource Officer (SRO) are primarily to promote school safety during the school day, to conduct law enforcement activities, to deliver education and collaboration with students and staff, to serve as a positive role model, and to assist in crime prevention and safety consulting. All duties shall be consistent with Federal and State laws, regulations, and police department policies and procedures. The role of the SRO is not to enforce discipline or punish students for violations of the student code of conduct, nor will an SRO be assigned to perform any educational duties in lieu of a certified educator.

The District may engage the services of a School Resource Officer(s) by executing a memorandum of understanding with the law enforcement agency for services. SRO's shall be trained as provided by law, including a basic training program and at least forty (40) hours of school resource officer training within one (1) year of appointment approved by the Ohio peace officer training commission. School Resource Officers employed by the District prior to the enactment of R.C. 3313.951 are exempt from the training requirements.

The memorandum of understanding shall clarify the following areas: the purpose of the SRO program and roles, responsibilities, and expectations between the District, District staff, and the law enforcement agency. It shall include defined goals, background training requirements for the selected officer(s) including child and adolescent development, provide for professional development in relevant areas, protocol for how suspected criminal activity versus school discipline will be handled, coordinated crisis planning and updating school crisis plans, and any other items identified by the parties. The memorandum of understanding shall be available

- () on the District's website.
- (\underline{x}) posted in each building and available upon request.

The District and law enforcement agency shall agree on criteria for selection of officers, which include but are not limited to a college degree or related college coursework, a minimum of two (2) years of experience as an officer, and an interest in working with youth. The District and law enforcement agency will establish evaluation procedures to support and monitor the activities and performance of the SRO.

[] Students will be provided the opportunity for input during drafting of the memorandum of understanding between the District and the law enforcement agency.

The SRO ultimately is accountable to the law enforcement agency but while at school, the SRO also is accountable to the building administration and Superintendent, and is expected to cooperate with school officials and school faculty and be familiar with and follow Board policies, guidelines and procedures, including but not limited to issues of student privacy, discipline, and operating standards for students with disabilities.

School Resource Officers may assist with implementation or amendment of the District's comprehensive emergency management plan and in doing so, must consult with first responders and local law enforcement officials. Other functions of the SRO outlined in the memorandum of understanding may include activities geared towards providing a safe learning environment, providing resources to school staff members, maintaining positive relationships with staff and students, developing community linkages with behavioral health and other community agencies, and developing problem-solving strategies for issues affecting students.

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Legal R.C. 3313.951

Last Modified by Jana Arlinghaus on September 19, 2018

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OLENTANGY | LOCAL SCHOOL DISTRICT

Our mission is to facilitate maximum learning for every student

Board of Education Meeting

Facilities Committee – Enrollment Report November 20, 2018

OLENTANGY | LOCAL SCHOOL DISTRICT

EX. B ~ November 20, 2018

Enrollment Report 09/05/2018 Page 2 of 34

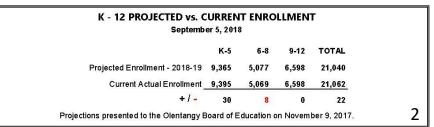
Olentangy Local Schools

Enrollment Report

	HIGH SCHOOLS												
	9	10	11	12	13/14	BUILDING TOTAL	.S						
OBHS	316	310	273	0	0	899	OBHS						
OHS	410	309	253	495	5	1,472	OHS						
OLHS	533	511	556	562	8	2,170	OLHS						
OOHS_	484	535	534	492	12	2,057	OOHS						
TOTAL BY GRADE	1,743	1,665	1,616	1,549	25								
						6,598	HIGH SCHOOL TOTAL						

	MIDDLE SCHOOLS											
	6	7	8	BUILDI	NG TOTALS							
OBMS	355	373	338	1,066	OBMS							
OHMS	285	332	324	941	OHMS							
OLMS	318	340	376	1,034	OLMS							
OOMS	324	361	374	1,059	OOMS							
OSMS	332	311	326	969	OSMS							
TOTAL BY GRADE	1,614	1,717	1,738									
				5,069	MIDDLE SCHOOL TOTAL							

	PS			10.00	nrollmer	1L				Ratios PS						Ratios K-5										
11 04 11 04 0	P5	к	1	2	3	4	5	BUILDING TO	TALS	P SECTION S		K	RATIO	1 Sections	RATIO	2 Sections	RATIO	SECTIONS	B RATIO	4 Sections	RATIO	5 SECTIONS	RATIO	SE	CTIONS / RA	TIOS
CES	54	71	82	83	79	104	92	ACES	565	5	10.80	4	17.75	4	20.50	4	20.75	4	19.75	5	20.80	4	23.00	ACES	25	20.44
ES		110	102	120	117	114	120	AES	683			6	18.33	4	25.50	5	24.00	5	23.40	5	22.80	5	24.00	AES	30	22.77
ES		88	102	124	106	85	124	CES	629			5	17.60	5	20.40	6	20.67	4	26.50	4	21.25	5	24.80	CES	29	21.69
TES		74	91	120	104	128	120	FTES	637			4	18.50	4	22.75	5	24.00	5	20.80	5	25.60	5	24.00	FTES	28	22.75
OES		105	121	101	103	118	101	GOES	649			5	21.00	5	24.20	5	20.20	5	20.60	5	23.60	5	20.20	GOES	30	21.63
IES		118	99	103	94	106	89	HES	609			6	19.67	5	19.80	5	20.60	4	23.50	5	21.20	4	22.25	HES	29	21.00
SES	86	77	86	95	95	94	127	ISES	660	10	8.60	4	19.25	4	21.50	4	23.75	4	23.75	4	23.50	5	25.40	ISES	25	22.96
CES	21	90	116	105	116	122	110	JCES	680	2	10.50	4	22.50	5	23.20	5	21.00	5	23.20	5	24.40	5	22.00	JCES	29	22.72
TES	100	68	70	91	95	87	100	LTES	611	12	8.33	4	17.00	3	23.33	4	22.75	4	23.75	4	21.75	4	25.00	LTES	23	22.22
CES		106	118	103	102	98	130	OCES	657			5	21.20	6	19.67	5	20.60	5	20.40	5	19.60	6	21.67	OCES	32	20.53
MES		126	134	118	118	116	94	OMES	706			6	21.00	6	22.33	5	23.60	5	23.60	5	23.20	4	23.50	OMES	31	22.77
SP	190	-	-		-			OSP	190	22	8.6364	240		-	-	-		190	-	-		-	-	-	-	
RES	54	75	107	101	110	81	93	SRES	621	6	9.00	4	18.75	5	21.40	4	25.25	5	22.00	4	20.25	4	23.25	SRES	26	21.81
RES		101	128	106	115	103	124	TRES	677			5	20.20	6	21.33	5	21.20	5	23.00	5	20.60	5	24.80	TRES	31	21.84
CES		91	112	102	113	117	103	WCES	638			5	18.20	5	22.40	5	20.40	5	22.60	5	23.40	4	25.75	WCES	29	22.00
/RES		96	102	124	125	123	118	WRES	688			5	19.20	5	20.40	5	24.80	5	25.00	5	24.60	5	23.60	WRES	30	22.93
OTAL	505	1,396	1,570	1,596	1,592	1,596	1,645	PS-5 T OTAL	9,900	57		72	19.39	72	21.81	72	22.17	70	22.74	71	22.48	70	23.50		427]
		ELEM	IENTAR	Y TOTAL	. (K - 5)	9,395								PRESC	HOOL			1			ELE	MENTARY			1	
			PRES	CHOOL	TOTAL	505							AVE	RAGE RA	TIO (PS)	8.86				AVE	ERAGE F	ATIO (K-5)	22.00	Û.		



TOTAL	ENROL	LMENT
Sept	ember 5,	2018

- HIGH SCHOOL 6,598
- MIDDLE SCHOOL 5,069
- ELEMENTARY (K-5) 9,395
- DISTRICT TOTAL 21,062

OLENTANGY | LOCAL SCHOOL DISTRICT

September 5, 2018

Projected vs. Actual Enrollment Page 3 of 34

	2018-19 Projected	2018-19 Actual	Difference	% Difference
Pre-K Total	478	505	27	5.65%
к	1,366	1,396	30	2.20%
1	1,568	1,570	2	0.13%
2	1,602	1,596	(6)	-0.37%
3	1,597	1,592	(5)	-0.31%
4	1,574	1,596	22	1.40%
5	1,658	1,645	(13)	-0.78%
K-5 Total	9,365	9,395	30	0.32%
6	1,605	1,614	9	0.56%
7	1,716	1,717	1	0.06%
8	1,756	1,738	(18)	-1.03%
6-8 Total	5,077	5,069	(8)	-0.16%
9	1,760	1,743	(17)	-0.97%
10	1,642	1,665	23	1.40%
11	1,610	1,616	6	0.37%
12	1,551	1,549	(2)	-0.13%
Ungraded	35	25	(10)	-28.57%
9-12 Total	6,598	6,598	-	0.00%
K-12 Total	21,040	21,062	22	0.10%
PK-12 Total	21,518	21,567	49	0.23%

3

Projected Enrollment

	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29
Pre-K Total	469	505	516	531	546	564	575	585	600	606	613	620
к	1,339	1,396	1,433	1,474	1,515	1,545	1,574	1,604	1,621	1,639	1,657	1,674
1	1,536	1,570	1,631	1,674	1,723	1,771	1,805	1,840	1,874	1,895	1,915	1,936
2	1,544	1,596	1,630	1,693	1,738	1,788	1,838	1,874	1,909	1,945	1,967	1,988
3	1,529	1,592	1,643	1,678	1,743	1,790	1,841	1,893	1,929	1,966	2,003	2,025
4	1,606	1,596	1,646	1,699	1,735	1,802	1,850	1,903	1,956	1,994	2,032	2,070
5	1,556	1,645	1,636	1,687	1,742	1,779	1,848	1,897	1,951	2,006	2,045	2,084
K-5 Total	9,110	9,395	9,619	9,906	10,196	10,474	10,756	11,009	11,242	11,445	11,619	11,778
6	1,669	1,614	1,697	1,688	1,741	1,797	1,835	1,906	1,957	2,013	2,069	2,109
7	1,730	1,717	1,655	1,740	1,731	1,785	1,842	1,881	1,954	2,006	2,064	2,122
8	1,738	1,738	1,729	1,666	1,752	1,743	1,797	1,855	1,894	1,968	2,020	2,078
6-8 Total	5,137	5,069	5,081	5,094	5,223	5,324	5,474	5,642	5,805	5,987	6,153	6,309
9	1,625	1,743	1,746	1,737	1,674	1,760	1,751	1,806	1,864	1,903	1,978	2,030
10	1,597	1,665	1,768	1,771	1,762	1,698	1,785	1,776	1,831	1,890	1,930	2,006
11	1,549	1,616	1,677	1,781	1,784	1,775	1,711	1,798	1,789	1,845	1,904	1,944
12	1,463	1,549	1,612	1,673	1,776	1,780	1,771	1,706	1,794	1,785	1,840	1,900
Ungraded	33	25	25	25	25	25	25	25	25	25	25	25
9-12 Total	6,267	6,598	6,828	6,987	7,022	7,038	7,043	7,112	7,303	7,448	7,677	7,904
K-12 Total	20,514	21,062	21,528	21,987	22,441	22,836	23,273	23,763	24,350	24,880	25,449	25,991
PK-12 Total	20,983	21,567	22,044	22,518	22,986	23,400	23,847	24,349	24,950	25,487	26,062	26,611

Actual Beginning of Year 9/5/18

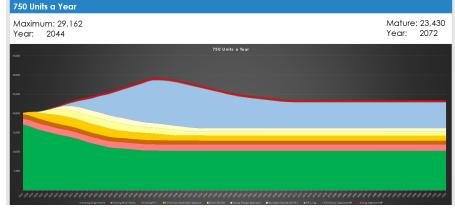
Projected Enrollment – 15 years Page 5 of 34

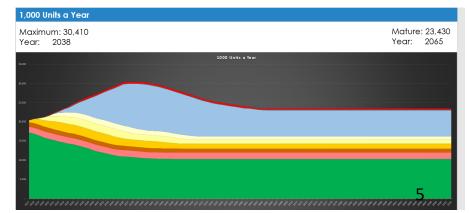
	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34
Pre-K Total	469	505	516	531	546	564	575	585	600	606	613	620	635	641	648	654	661
к	1,339	1,396	1,433	1,474	1,515	1,545	1,574	1,604	1,621	1,639	1,657	1,674	1,692	1,710	1,727	1,745	1,763
1	1,536	1,570	1,631	1,674	1,723	1,771	1,805	1,840	1,874	1,895	1,915	1,936	1,957	1,977	1,998	2,019	2,039
2	1,544	1,596	1,630	1,693	1,738	1,788	1,838	1,874	1,909	1,945	1,967	1,988	2,009	2,031	2,052	2,074	2,095
3	1,529	1,592	1,643	1,678	1,743	1,790	1,841	1,893	1,929	1,966	2,003	2,025	2,047	2,069	2,091	2,113	2,135
4	1,606	1,596	1,646	1,699	1,735	1,802	1,850	1,903	1,956	1,994	2,032	2,070	2,093	2,116	2,139	2,162	2,184
5	1,556	1,645	1,636	1,687	1,742	1,779	1,848	1,897	1,951	2,006	2,045	2,084	2,123	2,146	2,170	2,193	2,216
K-5 Total	9,110	9,395	9,619	9,906	10,196	10,474	10,756	11,009	11,242	11,445	11,619	11,778	11,921	12,049	12,177	12,305	12,433
6	1,669	1,614	1,697	1,688	1,741	1,797	1,835	1,906	1,957	2,013	2,069	2,109	2,150	2,190	2,214	2,238	2,262
7	1,730	1,717	1,655	1,740	1,731	1,785	1,842	1,881	1,954	2,006	2,064	2,122	2,163	2,204	2,245	2,270	2,295
8	1,738	1,738	1,729	1,666	1,752	1,743	1,797	1,855	1,894	1,968	2,020	2,078	2,136	2,178	2,219	2,261	2,286
6-8 Total	5,137	5,069	5,081	5,094	5,223	5,324	5,474	5,642	5,805	5,987	6,153	6,309	6,449	6,572	6,679	6,769	6,843
9	1,625	1,743	1,746	1,737	1,674	1,760	1,751	1,806	1,864	1,903	1,978	2,030	2,088	2,147	2,188	2,230	2,272
10	1,597	1,665	1,768	1,771	1,762	1,698	1,785	1,776	1,831	1,890	1,930	2,006	2,059	2,118	2,177	2,219	2,262
11	1,549	1,616	1,677	1,781	1,784	1,775	1,711	1,798	1,789	1,845	1,904	1,944	2,020	2,074	2,133	2,193	2,236
12	1,463	1,549	1,612	1,673	1,776	1,780	1,771	1,706	1,794	1,785	1,840	1,900	1,940	2,015	2,069	2,128	2,188
Ungraded	33	25	25	25	25	25	25	25	25	25	25	25	25	25	25	25	25
9-12 Total	6,267	6,598	6,828	6,987	7,022	7,038	7,043	7,112	7,303	7,448	7,677	7,904	8,132	8,378	8,592	8,796	8,982
K-12 Total	20,514	21,062	21,528	21,987	22,441	22,836	23,273	23,763	24,350	24,880	25,449	25,991	26,502	26,999	27,448	27,870	28,258
PK-12 Total	20,983	21,567	22,044	22,518	22,986	23,400	23,847	24,349	24,950	25,487	26,062	26,611	27,136	27,640	28,096	28,524	28,919

per DeJong Richter's Student Potential Report of 2016

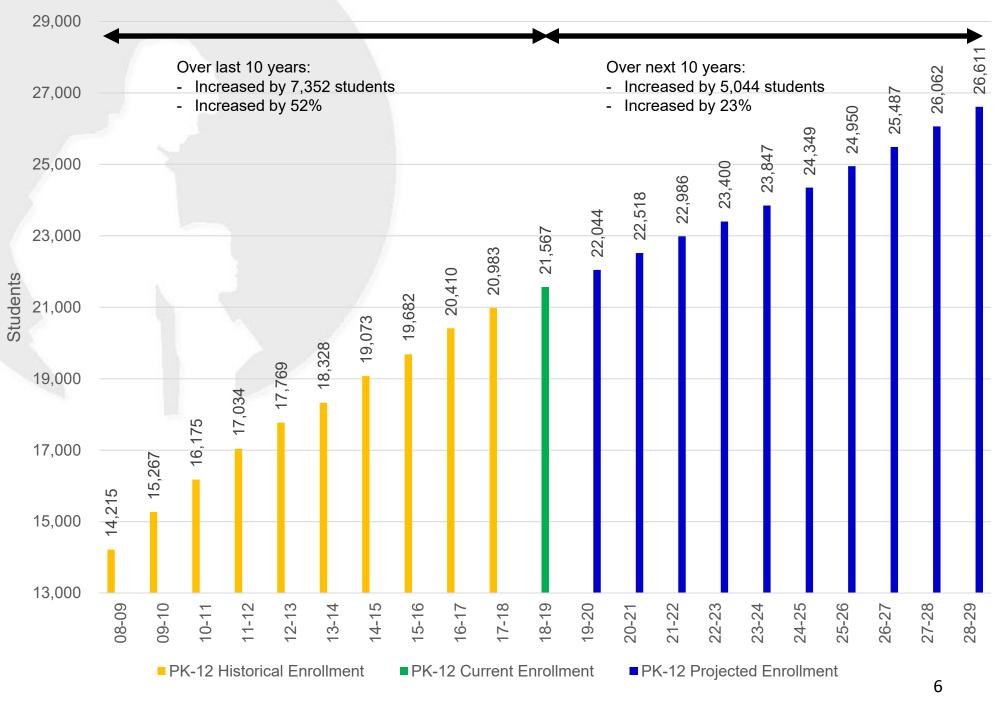
https://www.olentangy.k12.oh.us/cms/lib/OH01914664/Centricity/Domain/66/DeJong%20Final%20Report%20BOE%20Presentation%2011.10.2016.pdf

-maximum build-out was predicted to be around 30,000 K-12 Students - between 2038-2044





Total (PK-12) Enrollment - Historical & Projections



Total (PK-12) Enrollment - Historical & Past Projections

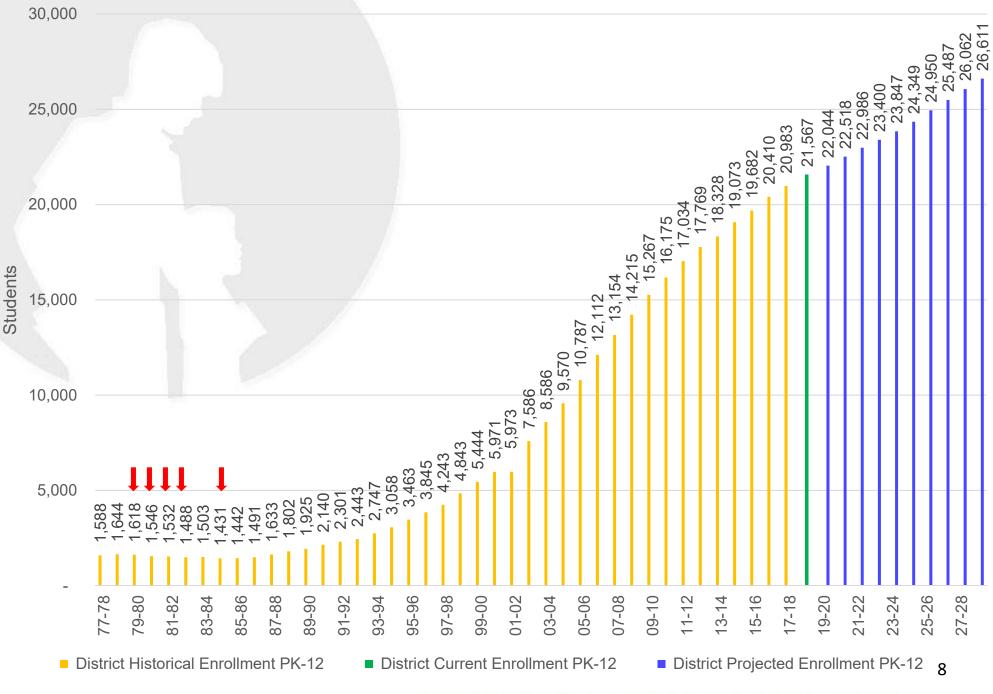
29,000 26,611 26,062 25,487 24,950 27,000 24,349 23,847 23,400 22,986 25,000 22,518 22,044 21,567 20,983 23,000 20,410 19,682 19,073 21,000 18,328 17,769 Forecast for year 2018: 17,034 2010: 22,016 19,000 16,175 2016: 21,632 15,267 2011: 21,592 17,000 2018: 21,567 14,215 2017: 21,518 2014: 20,806 15,000 2015: 20,737 2013: 20,584 13,000 08-09 09-10 14-15 5-16 18-19 24-25 25-26 27-28 28-29 11-12 12-13 13-14 17-18 19-20 21-22 22-23 10-11 16-17 20-21 23-24 26-27 -Historical & Projected Enrollment 2015 2014 2013 2012 2011 ____2010 -2017 -2016 7

Students

OLENTANGY | LOCAL SCHOOL DISTRICT

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District (PK-12) Enrollment - Historical & Projections



Projected Enrollment

 Districtwide Enrollment seems to be consistent with the overall population growth in Delaware County.

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29
K-12 # increase	548	466	459	454	395	437	490	587	530	569	542
K-12 % increase	2.67%	2.21%	2.13%	2.06%	1.76%	1.91%	2.11%	2.47%	2.18%	2.29%	2.13%

Ohio Development Services Agency's Population Projections for Delaware County shows: https://development.ohio.gov/files/research/P6022.pdf

- a 1.75% annual increase in total population for the next 5 years
- a steady growth until 2045 when it starts to taper-off

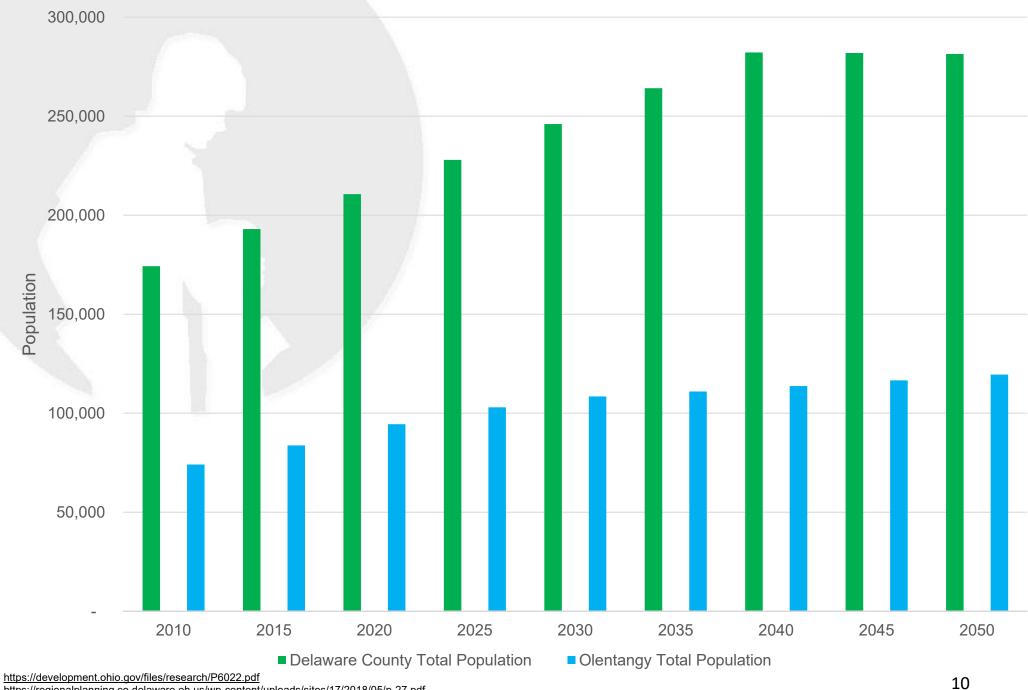
Delaware County Regional Planning Commission's Population Projection to 2040 By School District shows: https://regionalplanning.co.delaware.oh.us/wp-

content/uploads/sites/17/2018/05/p-27.pdf

- a 1.75% annual increase in total population from now until 2025
- Growth rate from 2010-2020 is 27.49%

2020-2030 is 14.85% 2030-2040 is 4.86%

Total Population Projections



https://regionalplanning.co.delaware.oh.us/wp-content/uploads/sites/17/2018/05/p-27.pdf

OLENTANGY | LOCAL SCHOOL DISTRICT

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Grade Advancement - Growth Factor

from	to	K->1	1->2	2->3	3->4	4->5	5->6	6->7	7->8	8->9	9->10	10->11	11->12
03-04	04-05	113.56%	105.21%	105.38%	108.12%	108.22%	107.79%	106.22%	105.10%	108.26%	103.74%	102.49%	101.28%
04-05	05-06	117.56%	106.23%	107.60%	108.34%	105.16%	107.47%	103.61%	105.44%	104.39%	104.31%	103.11%	104.46%
05-06	06-07	114.54%	107.52%	104.50%	108.67%	106.55%	105.13%	104.48%	104.36%	107.80%	105.22%	101.75%	99.52%
06-07	07-08	114.78%	102.67%	103.31%	103.46%	101.67%	102.27%	104.25%	102.14%	101.19%	100.86%	100.41%	100.16%
07-08	08-09	109.56%	101.06%	103.94%	104.10%	105.61%	102.81%	103.90%	101.12%	104.64%	101.77%	102.07%	98.90%
08-09	09-10	113.49%	102.35%	101.65%	103.18%	99.83%	103.08%	102.36%	101.73%	103.02%	100.42%	100.93%	99.88%
09-10	10-11	112.81%	102.67%	102.15%	103.17%	101.25%	104.28%	99.92%	100.46%	104.09%	101.86%	101.68%	100.46%
10-11	11-12	109.98%	100.74%	101.85%	102.32%	100.64%	102.61%	103.37%	102.33%	102.29%	99.90%	102.59%	100.62%
11-12	12-13	112.08%	102.91%	104.00%	101.55%	102.84%	102.27%	100.92%	101.99%	103.33%	100.81%	99.71%	99.81%
12-13	13-14	113.13%	100.86%	102.76%	101.60%	100.99%	103.17%	101.81%	100.49%	102.73%	99.76%	99.20%	100.77%
13-14	14-15	116.38%	101.85%	104.95%	102.30%	104.29%	103.02%	102.87%	100.89%	101.74%	99.92%	100.32%	100.09%
14-15	15-16	116.74%	102.01%	101.33%	99.69%	103.00%	101.57%	101.08%	101.62%	102.70%	100.21%	100.08%	98.98%
15-16	16-17	117.24%	104.50%	103.09%	104.62%	102.59%	102.86%	102.62%	101.64%	101.66%	101.71%	100.48%	98.48%
16-17	17-18	116.45%	103.69%	102.82%	102.36%	102.64%	102.58%	102.19%	100.93%	100.68%	100.44%	100.26%	99.52%
17-18	18-19	117.18%	103.97%	103.37%	104.38%	102.37%	103.79%	103.06%	100.58%	100.63%	101.60%	101.06%	99.81%
			- 6	100									
•													

2-year average 116.81% 103.83% 103.10% 103.37% 102.50% 103.19% 102.62% 100.75% 100.66% 101.02% 100.66% 99.67%

K's become 1st graders, 1st graders become 2nd grades, etc. with a Growth Factor applied.

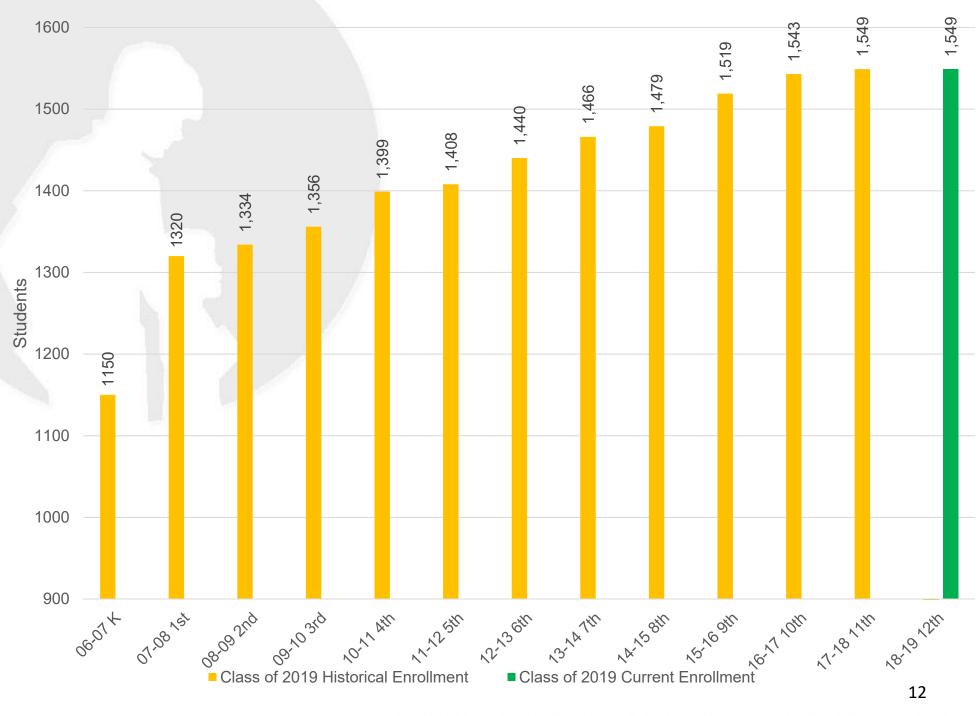
A Growth Factor greater than 100% indicates that there was growth from one year to the next due to new students.

A Growth Factor less than 100% indicates that there was a decline in students.

For this projection we have used the 2-year average Growth Factor for grades 1-12.

Class of 2019 - Grade Advancement – Growth Factor

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K & PK – how to forecast?

Kindergarten enrollment is based on new housing inventory.

Kindergarten increases as the number of single- and multi- family housing units increase.
 300 single family
 1 25% increase pervert

 On average, if consistent, the change in housing inventory can change the K enrollment in terms of straight percentages.

300 single family 60 multi family	1.25% increase per year
oo multi family	
500 single family 100 multi family	2% increase per year
750 single family 150 multi family	3% increase per year
1000 single family 200 multi family	4% increase per year

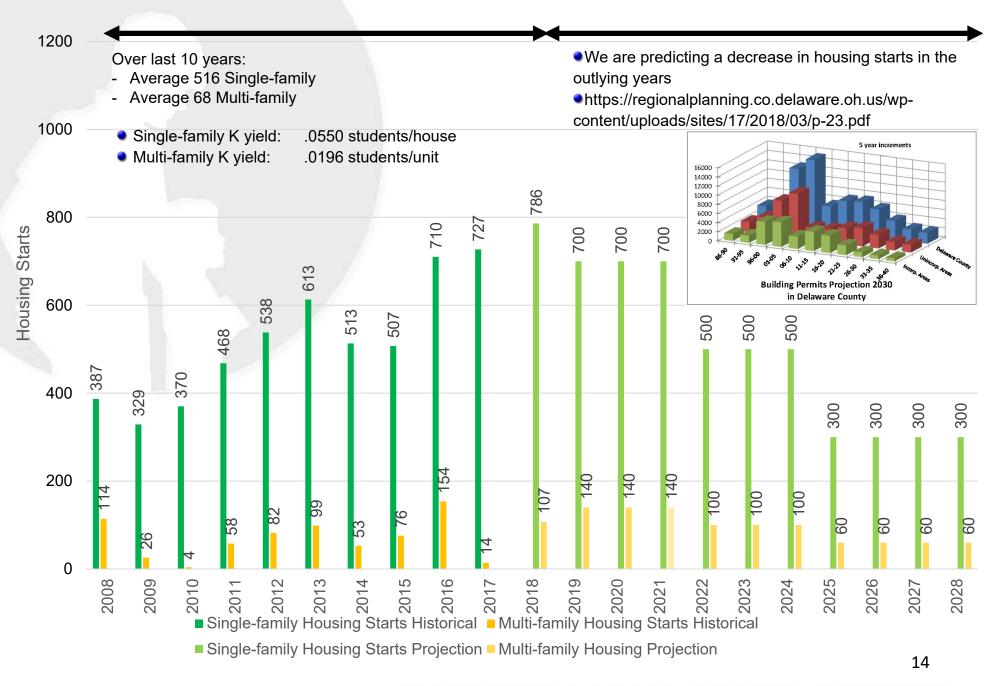
EX. B ~ November 20, 2018

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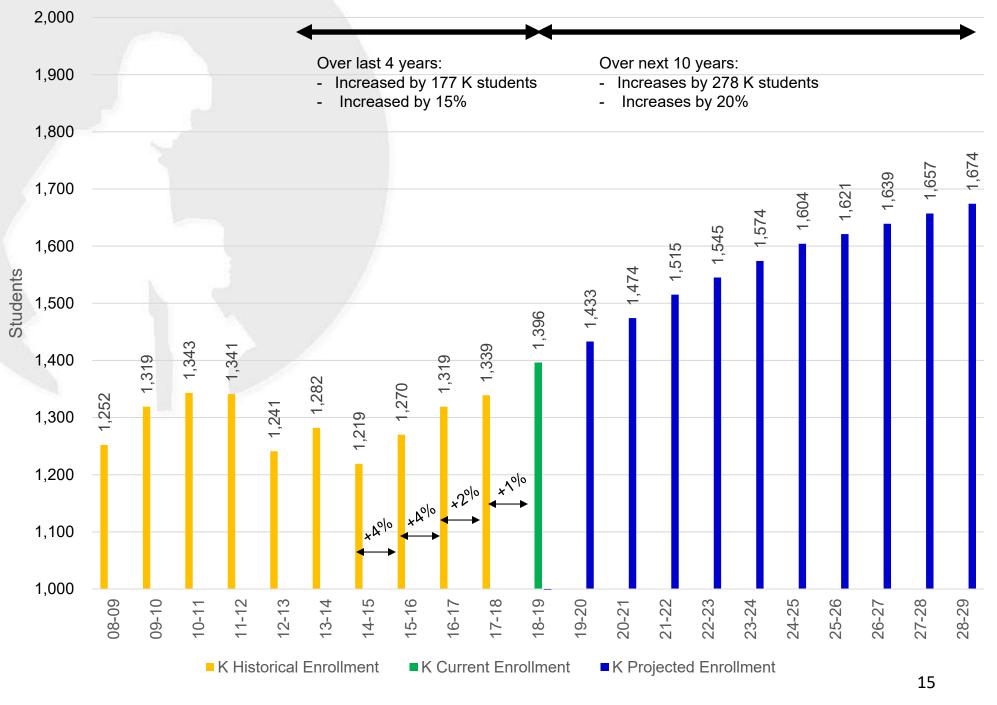
We then compared these numbers to our historical enrollment data as a percentage increase each year from K to K.

- Over the past 10 years, we have averaged just over 1% each year
- Over the past 4 years, we have averaged just over 3% each year.

Housing Starts- Historical & Projections

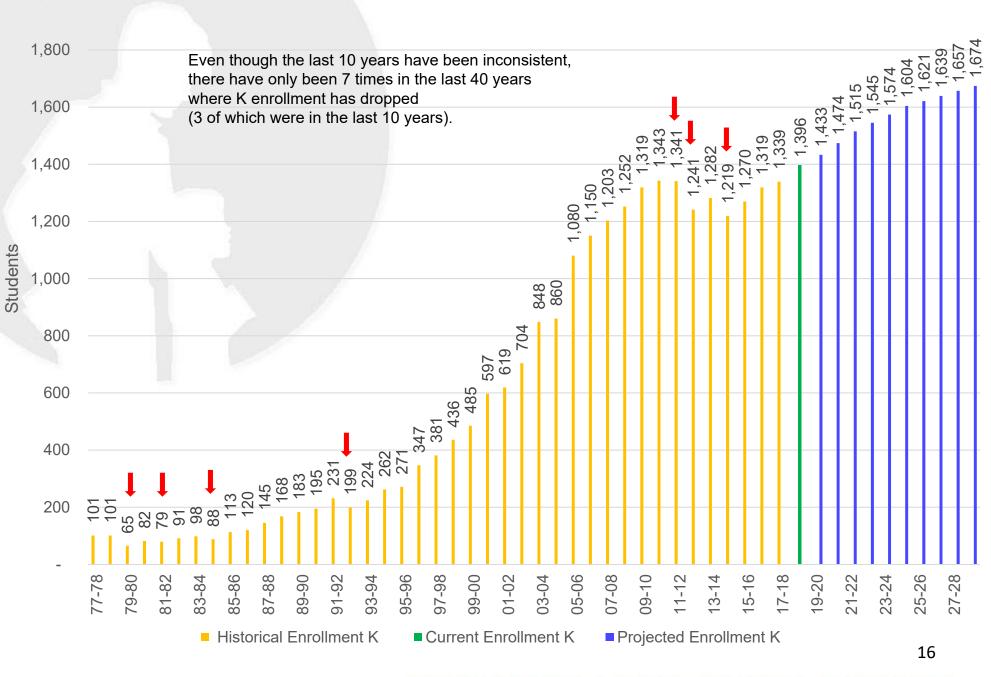


K only Enrollment - Historical & Projections

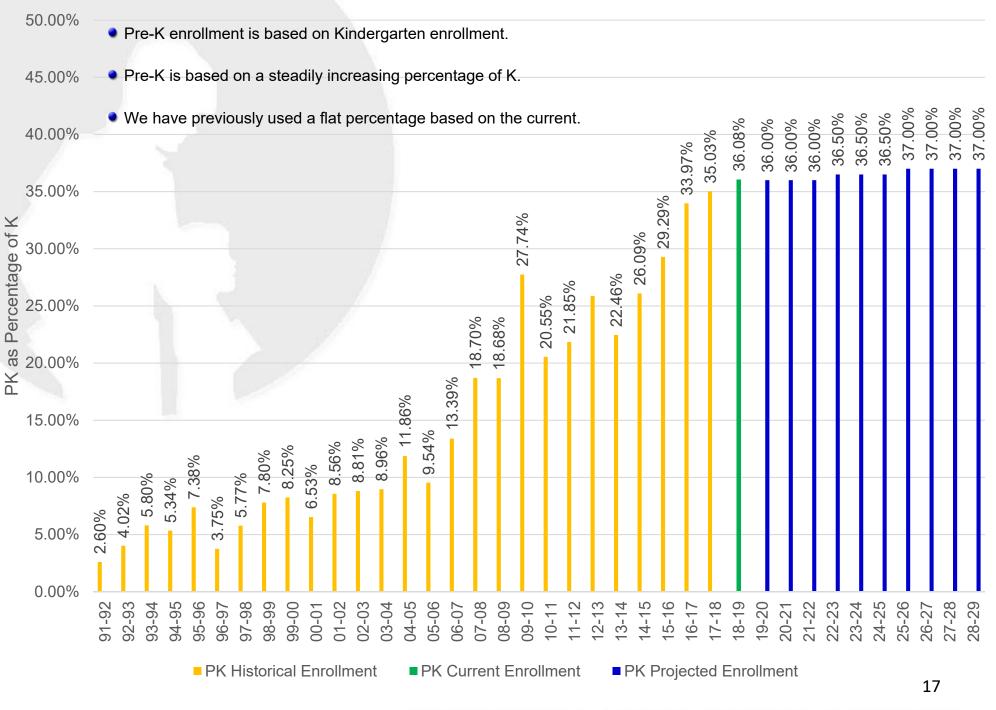


District K only Enrollment - Historical & Projections

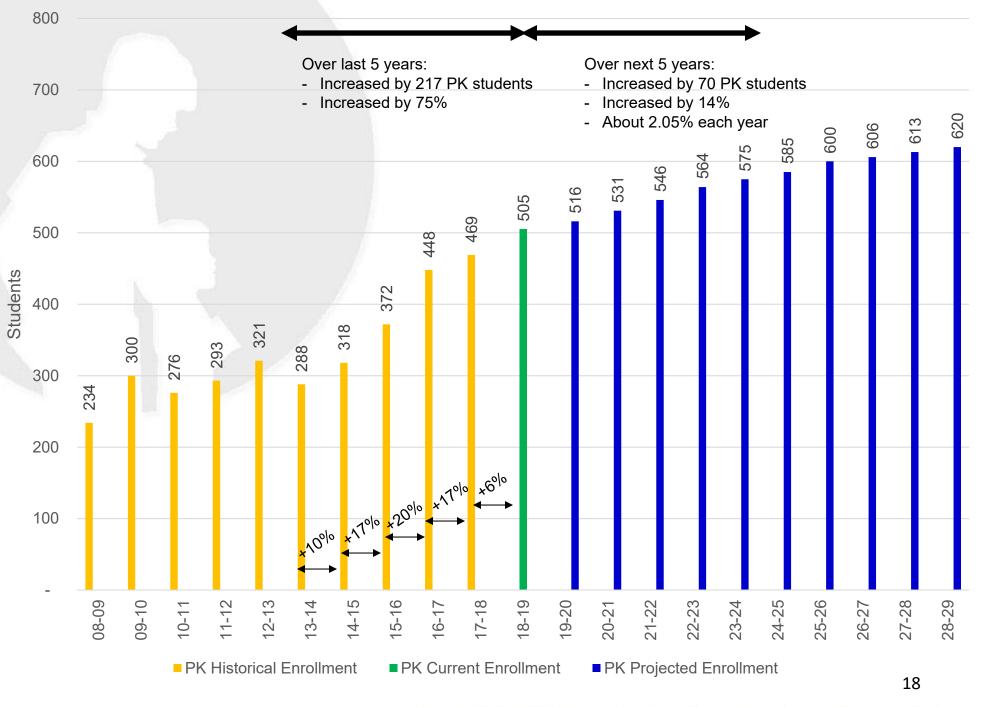
2,000



PK Enrollment as a Percentage of K - Historical & Projections Page 17 of 34

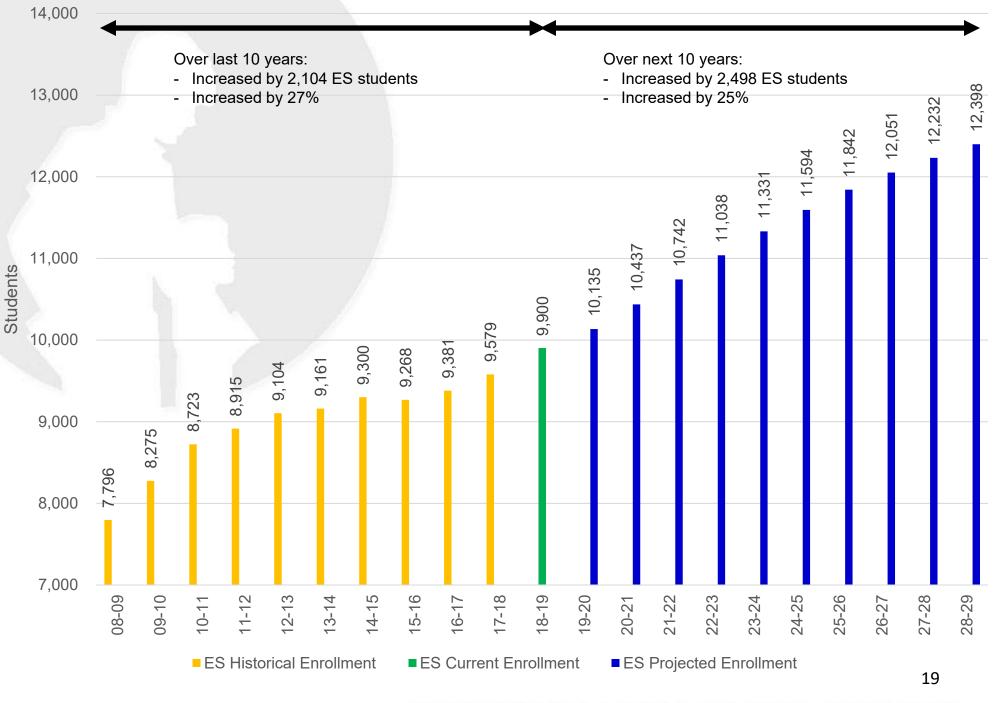


PK Enrollment - Historical & Projections



ES (PK-5) Enrollment - Historical & Projections

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Projected ES Enrollment

 ES capacity is based on number of classrooms.

 ES classroom inventory will increase next year with the opening of 18 new classrooms.

SCHOOL	Availa Classro 2018	ooms	Additions Opening 2019	Available Classrooms 2019-20
ACES		30	6	36
AES		29	6	35
CES		29		29
FTES		29		29
GOES		29		29
HES		29		29
ISES		29		29
JCES		29		29
LTES		29		29
OCES		29		29
OMES		29		29
SRES		29		29
TRES		29		29
WCES		29		29
WRES		30	6	36
SPS		12		12
TOTAL PK-5		449	18	467

 ES classroom capacity is based on student/teacher ratios.

 A change in any of the forecast parameters will result in changes to classroom needs.

	Grade	Half-day: Enrollment is divided in half first	Students per Classroom
E	Pre-K SLC (7- 8 ratio) (12% of PK)		8
Students per Classroom	Pre-K non-SLC (11-12 ratio)	/2	12
lass	РК		
r C	K (22 ratio)	/2	22
be	1 (22 ratio)		22
nts	2 (22 ratio)		22
lde	3 (23 ratio)		23
Stu	4 (23 ratio)		23
	5 (23 ratio)		23
	SLC		8
	Total K-5		
	Total PK-5 Classrooms Needed		

Projected ES Classroom Need Page 21 of 34

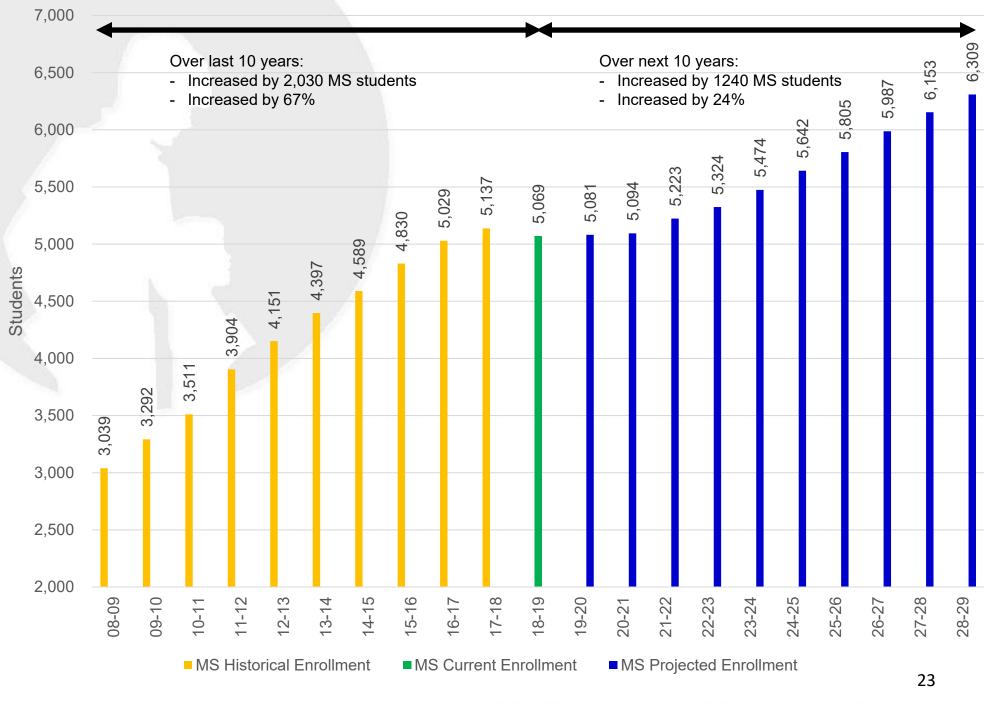
	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29
	2010-15	2013-20	2020-21	2021-22		2023-24	2024-25	2023-20	2020-27	2027-20	2020-25
Grade	Classrooms										
Pre-K SLC (7- 8 ratio) (12% of PK)	9	9	9	9	10	10	10	10	10	11	11
Pre-K non-SLC (11-12 ratio)	20	21	21	22	23	23	23	24	24	25	25
РК	29	30	30	31	33	33	33	34	34	36	36
K (22 ratio)	32	33	34	34	35	36	36	37	37	38	38
1 (22 ratio)	71	74	76	78	80	82	84	85	86	87	88
2 (22 ratio)	73	74	77	79	81	84	85	87	88	89	90
3 (23 ratio)	69	71	73	76	78	80	82	84	85	87	88
4 (23 ratio)	69	72	74	75	78	80	83	85	87	88	90
5 (23 ratio)	72	71	73	76	77	80	82	85	87	89	91
SLC	24	24	24	24	24	25	26	26	26	26	26
Total K-5	410	419	431	442	453	467	478	489	496	504	511
Total PK-5 Classrooms Needed	439	449	461	473	486	500	511	523	530	540	547
Total Classrooms Available	449	449	449	449	449	449	449	449	449	449	449
Total Classrooms Extra/Short	10	0	-12	-24	-37	-51	-62	-74	-81	-91	-98
											1
Add 18 Classrooms for Additions		467	467	467	467	467	467	467	467	467	467
Total Classrooms Extra/Short		18	6	-6	-19	-33	-44	-56	-63	-73	-80
											1
Add 35 Classrooms for ES16	_			502	502		502	502	502	502	
Total Classrooms Extra/Short				29	16	2	-9	-21	-28	-38	-45
	-						[]				
Add 35 Classrooms for ES17	_						537	537	537	537	
Total Classrooms Extra/Short							26	14	7	-3	-10
	7								-		I
Add 35 Classrooms for ES18	-									572	572
Total Classrooms Extra/Short										32	25

21

Projected ES Classroom Need – 15 years

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34
Grade	Classrooms															
Pre-K SLC (7- 8 ratio) (12% of PK)	9	9	9	9	10	10	10	10	10	11	11	11	11	11	11	11
Pre-K non-SLC (11-12 ratio)	20	21	21	22	23	23	23	24	24	25	25	25	26	26	26	26
РК	29	30	30	31	33	33	33	34	34	36	36	36	37	37	37	37
K (22 ratio)	32	33	34	34	35	36	36	37	37	38	38	38	39	39	40	40
1 (22 ratio)	71	74	76	78	80	82	84		86	87	88	89	91	94	92	93
2 (22 ratio)	73	74	77	79	81	84	85	87	88	89	90	91	93	96	94	95
3 (23 ratio)	69	71		76	78	80	82	84	85	87	88	89	91	94	92	93
4 (23 ratio)	69	72		75								91	93	96	94	95
5 (23 ratio)	72	71		76								92	94			
SLC	24	24	24	24	24	25						26	26	26	26	26
Total K-5	410	419	431	442	453	467	478	489	496	504	511	516	527	542	533	
Total PK-5 Classrooms Needed	439	449	461	473	486	500	511	523	530	540	547	552	564	579	570	575
	_															ı
Total Classrooms Available	449	449	449	449	449	449	449			449	449	449	449			-
Total Classrooms Extra/Short	10	0	-12	-24	-37	-51	-62	-74	-81	-91	-98	-103	-115	-130	-121	-126
Add 18 Classrooms for Additions	1.2	467		467		467						467				
Total Classrooms Extra/Short	I	18	6	-6	-19	-33	-44	-56	-63	-73	-80	-85	-97	-112	-103	-108
Add 35 Classrooms for ES16				502	502	502	502	502	502	502	502	502	502	502	502	502
Total Classrooms Extra/Short				29			-9		-28							
	-					-	0		20	00						
Add 35 Classrooms for ES17							537	537	537	537	537	537	537	537	537	537
Total Classrooms Extra/Short							26			-3		-15				
Add 35 Classrooms for ES18										572	572	572	572	572	572	572
Total Classrooms Extra/Short										32	25	20	8	-7	2	-3
																007
Add 35 Classrooms for ES19	-													607		1 1
Total Classrooms Extra/Short														28	37	32

MS (6-8) Enrollment - Historical & Projections



Projected MS Classroom Need Page 24 of 3

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29
Grade	Classrooms										
6 (24 ratio)	67	71	70	73	75	76	79	82	84	86	88
7 (24 ratio)	72	69	72	72	74	77	78	81	84	86	88
8 (24 ratio)	72	72	69	73	73	75	77	79	82	84	87
SLC	8	8	8	8	8	9	9	9	9	9	9
Total 6-8	219	220	219	226	230	237	243	251	259	265	272
Total Classrooms Needed	219	220	219	226	230	237	243	251	259	265	272
Total Classrooms Available	262	262	262	262	262	262	262	262	262	262	262
Total Classrooms Extra/Short	43	42	43	36	32	25	19	11	3	-3	-10
6-8 Total	5,069	5,081	5,094	5,223	5,32	4 5,474	1 5,642	2 5,805	5,987	6,153	6,309
Maximum per Lunch & Arts	5,500	5,500	5,500	5,500	5,50	5,500	5,50	5,500	5,500	5,500	5,500
	431	419	406	277	17	6 20	6 -142	-305	-487	-653	-809

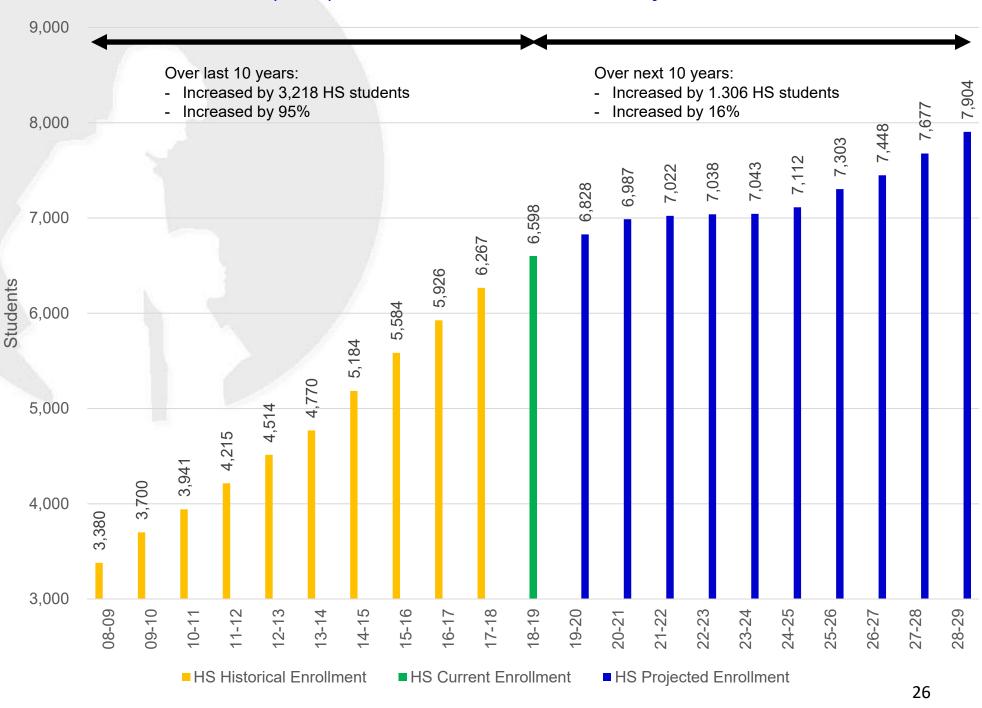
- MS capacity is based on both:
 - classroom inventory and
 - lunchroom and unified arts capacity
- MS capacity is under review.
- MS capacity is adequate until around 2024.
- Enrollment stress may occur earlier at individual MS's.

SCHOOL	Classrooms	Classroom Capacity	Unified Arts & Lunchroom Capacity										
BMS	58	1,392	1,100										
нмѕ	58	1,392	1,100										
LMS	45	1,080	1,100										
OMS	45 1,080 1,10												
SMS	45 1,080 1,100 55 1,320 1,100												
TOTAL 6-8	261	6,264	5,500										
	Classrooms d	o not include											
art,	band, strings,	choir, PE, SLC,	etc.										
Classroom	n Capacity = # c	lassrooms x 2	4 students										
BMS & HN	1S include 6 co	nnector classr	ooms each										

Projected MS Classroom Need – 15 years

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34
Grade	Classrooms															
6 (24 ratio)	67	71	70	73	75	76	79	82	84	86	88	90	91	92	93	94
7 (24 ratio)	72	69	72	72	74	77	78	81	84	86	88	90	92	94	95	96
8 (24 ratio)	72	72	69	73	73	75	77	79	82	84	87	89	91	92	94	95
SLC	8	8	8	8	8	9	9	9	9	9	9	9	9	9	9	9
Total 6-8	219	220	219	226	230	237	243	251	259	265	272	278	283	287	291	294
Total Classrooms Needed	219	220	219	226	230	237	243	251	259	265	272	278	283	287	291	294
Total Classrooms Available	262	262	262	262	262	262	262	262	262	262	262	262	262	262	262	262
Total Classrooms Extra/Short	43	42	43	36	32	25	19	11	3	-3	-10	-16	-21	-25	-29	-32

HS (9-14) Enrollment - Historical & Projections



OLENTANGY | LOCAL SCHOOL DISTRICT

EX. B ~ November 20, 2018

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Projected HS Enrollment

		2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29
11 1,616 1,677 1,781 1,784 1,775 1,711 1,798 1,789 1,845 1,904 12 1,549 1,612 1,612 1,673 1,776 1,780 1,771 1,706 1,794 1,785 1,840 Ungraded 25 26 27 27	9	1,743	1,746	1,737	1,674	1,760	1,751	1,806	1,864	1,903	1,978	2,030
12 1,549 1,612 1,673 1,776 1,780 1,771 1,706 1,794 1,785 1,840 Ungraded 25 <t< td=""><td>10</td><td>1,665</td><td>1,768</td><td>1,771</td><td>1,762</td><td>1,698</td><td>1,785</td><td>1,776</td><td>1,831</td><td>1,890</td><td>1,930</td><td>2,006</td></t<>	10	1,665	1,768	1,771	1,762	1,698	1,785	1,776	1,831	1,890	1,930	2,006
Ungraded 25	11	1,616	1,677	1,781	1,784	1,775	1,711	1,798	1,789	1,845	1,904	1,944
9-12 Total 6,598 6,828 6,987 7,022 7,038 7,043 7,112 7,303 7,448 7,677 Average Enrollment per HS 1,650 1,707 1,747 1,755 1,760 1,761 1,778 1,826 1,862 1,919 1,978	12	1,549	1,612	1,673	1,776	1,780	1,771	1,706	1,794	1,785	1,840	1,900
Average Enrollment per HS 1,650 1,707 1,747 1,755 1,760 1,761 1,778 1,826 1,862 1,919 1,976	Ungraded	25	25	25	25	25	25	25	25	25	25	25
	9-12 Total	6,598	6,828	6,987	7,022	7,038	7,043	7,112	7,303	7,448	7,677	7,904
	Average Enrollment per HS	1,650	1,707	1,747	1,755	1,760	1,761	1,778	1,826	1,862	1,919	1,976
HS Design Capacity: 1,800 HS Stretch Capacity: 2,000				HS Stretch Ca	pacity: 2,000							
				V.								

High School capacity is adequate at this time.

Some enrollment stress occurs beginning in 26-27 but it has been proven that each HS capacity can be stretched beyond 1,800 students (7,200 total).

Projected HS Enrollment – 15 years^{8 of 34}

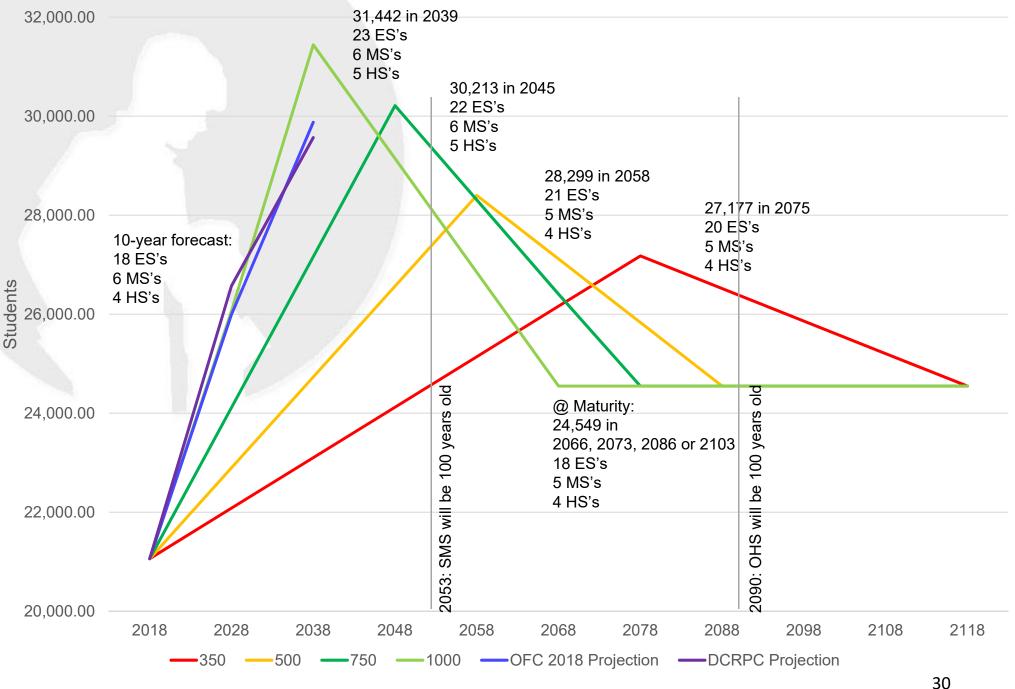
	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34
9	1,743	1,746	1,737	1,674	1,760	1,751	1,806	1,864	1,903	1,978	2,030	2,088	2,147	2,188	2,230	2,272
10	1,665	1,768	1,771	1,762	1,698	1,785	1,776	1,831	1,890	1,930	2,006	2,059	2,118	2,177	2,219	2,262
11	1,616	1,677	1,781	1,784	1,775	1,711	1,798	1,789	1,845	1,904	1,944	2,020	2,074	2,133	2,193	2,236
12	1,549	1,612	1,673	1,776	1,780	1,771	1,706	1,794	1,785	1,840	1,900	1,940	2,015	2,069	2,128	2,188
Ungraded	25	25	25	25	25	25	25	25	25	25	25	25	25	25	25	25
9-12 Total	6,598	6,828	6,987	7,022	7,038	7,043	7,112	7,303	7,448	7,677	7,904	8,132	8,378	8,592	8,796	8,982
Average Enrollment per HS	1,650	1,707	1,747	1,755	1,760	1,761	1,778	1,826	1,862	1,919	1,976	2,033	2,095	2,148	2,199	2,245

HS Design Capacity: 1,800	HS Stretch Capacity: 2,000	LHS now: 2,170
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Summary

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34
Grade	Classrooms	Classrooms	Classrooms	Classrooms	Classrooms	Classrooms	Classrooms	Classrooms	Classrooms	Classrooms	Classrooms	Classrooms	Classrooms	Classrooms	Classrooms	Classrooms
Pre-K SLC (7- 8 ratio) (12% of PK)	9	9	9	9	10	10					11	11	11		11	11
Pre-K non-SLC (11-12 ratio)	20	21	21	22											26	
РК	29	30		31				34	34					37	37	
K (22 ratio)	32	33	34	34	35	36	36	37	37	38	38	38	39	39	40	
1 (22 ratio)	71	74				82					88				92	
2 (22 ratio)	73	74				84							93			
3 (23 ratio)	69 69	71 72	73 74			80							<u>91</u> 93			
4 (23 ratio) 5 (23 ratio)	72	72	74			80					90					
SLC	24	24	24			25					26					26
Total K-5	410	419														
Total PK-5 Classrooms Needed	439	449	461	473	486	500	511	523	530	540	547	552	564	579	570	
Total Classrooms Available	449	449	449	449	449	449	449	449	449	449	449	449	449	449	449	449
Total Classrooms Extra/Short	10	0	-12							-91	-98					-126
Add 18 Classrooms for Additions	л г	407	467	407	467	467	467	467	467	467	467	467	467	467	467	467
Total Classrooms for Additions		467 18	467	467 -6	-19	-33				467 -73	467 -80				-103	
L · · · · · · · · · · · · · · · · · · ·																
Add 35 Classrooms for ES16	-			502		502										
Total Classrooms Extra/Short	_			29	16	2	-9	-21	-28	-38	-45	-50	-62	-77	-68	-73
Add 35 Classrooms for ES17	1						537	537	537	537	537	537	537	537	537	537
Total Classrooms Extra/Short]						26	14	7	-3	-10	-15	-27	-42	-33	
Add 35 Classrooms for ES18	1									572	572	572	572	572	572	572
Total Classrooms Extra/Short										32	25		8		2	-3
	7															007
Add 35 Classrooms for ES19 Total Classrooms Extra/Short	-													607 28	607 37	
	-													20		
Grade	Classrooms	Classrooms	Classrooms	Classrooms	Classrooms	Classrooms	Classrooms	Classrooms	Classrooms	Classrooms	Classrooms	Classrooms	Classrooms	Classrooms	Classrooms	Classrooms
6 (24 ratio)	67	71	70	73	75	76	79	82	84	86	88	90	91	92	93	94
7 (24 ratio)	72	69	72	72	74	77	78	81	84	86	88	90	92	94	95	96
8 (24 ratio)	72	72	69	73	73	75	77	79	82	84	87	89	91	92	94	95
SLC	8	8	8	8	8	ç	9	9	9	9	g	9	ç	9	9	9
Total 6-8	219	220	219	226	230	237	243	251	259	265	272	278	283	287	291	294
Total Classrooms Needed	219	220	219	226	230	237	243	251	259	265	272	278	283	287	291	294
Total Classrooms Available	262	262	262	262	262	262	262	262	262	262	262	262	262	262	262	262
Total Classrooms Extra/Short	43	42	43	36		202			202	-3	-10	-16	-21		-29	-32
	+3	<u>۲</u> ۲		00	52	20	1 13		5	-0	-10		-21	-25	-25	-52
6-8 Total	5,069	5,081	5,094	5,223	5,324	5,474	5,642	5,805	5,987	6,153	6,309	6,449	6,572	6,679	6,769	6,843
Maximum per Lunch & Arts	5,009	5,081	5,094	5,223		5,474		,	5,987		5,500	5,500	5,500			
	431	419								-653	-809					
9-12 Total	6,598	6,828	6,987	7,022	7,038	7,043	7,112	7,303	7,448	7,677	7,904	8,132	8,378	8,592	8,796	8,982
Average Enrollment per HS	1,650	1,707	1,747	1,755	1,760	1,761	1,778	1,826	1,862	1,919	1,976	2,033	2,095	2,148	2,199	2,245
r the table in the month per mo	1,000	1,707	±,/ Ŧ/	1,755	1,700	1,701	1,770	1,020	1,002	1,313	1,570	2,000	2,000	2,170	2,133	
			HS Des	sign Capacity	: 1,800				HS Stretch Ca	pacity: 2,000			L	HS now: 2,17	0	29

Maximum & Maturity Projection



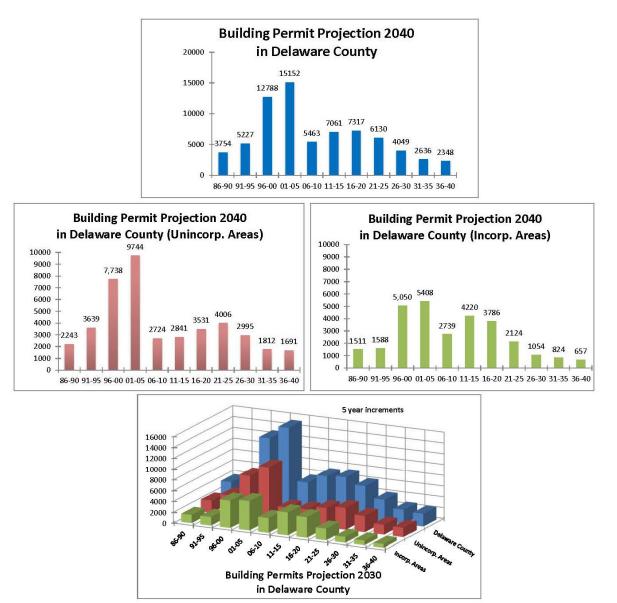
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Thank you!

New Residential Building Permit Projections

Year	2016-2020	2021-2025	2026-2030	2031-2035	2036-2040
Townships					
Berkshire	301	341	319	298	278
Berlin	221	250	234	218	204
Brown	23	26	25	23	21
Concord	281	319	298	278	259
Delaware	26	29	27	26	24
Genoa	470	534	143	0	C
Harlem	112	127	119	111	104
Kingston	29	33	31	29	27
Liberty	623	707	660	616	575
Marlboro	2	3	2	2	2
Orange	1,229	1,394	912	0	
Oxford	6	7	6	6	6
Porter	53	60	56	52	49
Radnor	28	32	29	28	26
Scioto	68	77	72	67	62
Thompson	8	9	8	8	7
Trenton	25	28	26	25	23
Troy	27	30	28	27	25
Total Unincorporated	3,531	4,006	2,995	1,812	1,691
Incorporated Areas	1.276	1.017	810	645	514
Galena	39	31	25	20	16
Sunbury	273	218	173	138	110
Shawnee Hills	38	30	24	19	15
Powell	728	205	0	0	C
Ashley	4	3	3	2	2
Ostrander	82	11	0	0	C
Dublin	75	60	19	0	C
Westerville	542	189	0	0	(
Columbus	729	361	0	0	C
Total Inc.	3,786	2,124	1,054	824	657
T. Inc. & Uninc.	7,317	6,130	4,049	2,636	2,348

Build-Out



(Source: Delaware County Regional Planning Commission)



Development Services Agency

Population Projections by Age and Sex, 2015 to 2050 DELAWARE COUNTY

				DELAWAR	RE COUNTY	Y			
1000		10 Census Co			2015		12 (14 12 10 10 10 10 10 10 10 10 10 10 10 10 10	2020	
AGE	TOTAL	MALE	FEMALE	TOTAL	MALE	FEMALE	TOTAL	MALE	FEMALE
0-4	12,980	6,648	6,332	12,770	6,280	6,490	11,370	5,560	5,810
5-9 10-14	15,656 14,085	8,003	7,653 6,852	14,540 16,200	7,440 8,300	7,100 7,890	14,250 16,120	7,050 8,240	7,200 7,880
15-19	11,593	7,233 6,049	5,544	14,200	7,250	6,950	17,300	8,890	8,420
20-24	7,210	3,555	3,655	11,940	6,120	5,820	13,650	6,920	6,740
25-29	7,922	3,766	4,156	8,260	4,010	4,260	11,490	5,810	5,680
30-34	11,120	5,227	5,893	10,280	4,930	5,350	10,120	4,850	5,270
35-39	14,770	7,211	7,559	13,010	6,190	6,820	12,650	6,090	6,550
40-44	15,107	7,463	7,644	15,900	7,820	8,080	14,880	7,140	7,740
45-49	14,601	7.314	7,287	15,770	7,770	7,990	16,930	8,390	8,550
50-54	12,791	6,278	6,513	14,980	7,470	7,520	16,340	8,020	8,320
55-59	10,937	5,431	5,506	13,030	6,370	6,660	15,270	7,580	7,690
60-64	8,925	4,418	4,507	10,870	5,310	5,560	13,040	6,300	6,740
65-69	5,870	2,752	3,118	8,520	4,120	4,400	10,380	4,940	5,440
70-74	4,042	1,893	2,149	5,410	2,480	2,930	7,780	3,690	4,100
75-79	2,847	1,291	1,556	3,390	1,530	1,860	4,490	2,000	2,490
80-84	2,087	855	1,232	2,080	880	1,200	2,560	1,100	1,460
85+	1,671	538	1,133	1,840	720	1,110	2,010	840	1,170
TOTAL	174,214	85,925	88,289	192,990	94,990	98,000	210,630	103,400	107,230
		2025			2030			2035	
AGE	TOTAL	MALE	FEMALE	TOTAL	MALE	FEMALE	TOTAL	MALE	FEMALE
0-4	13,000	6,400	6,600	13,490	6,590	6,900	16,120	7,930	8,200
5-9	13,090	6,430	6,660	14,690	7,280	7,410	15,440	7,580	7,850
10-14 15-19	14,840 16,070	7,380 8,170	7,460 7,900	14,890 15,920	7,350 7,950	7,550 7,970	15,370	7,650 7,180	7,710 7,490
20-24	17,640	8,940	8,700	15,420	7,780	7,640	14,670 16,290	8,020	8,280
25-29	14,990	7,510	7,490	17,340	8,700	8,640	17,140	8,550	8,590
30-34	14,080	7,090	6,990	17,090	8,450	8,640	20,250	10,130	10,120
35-39	12,220	5,920	6,300	16,770	8,410	8,360	19,440	9,640	9,800
40-44	13,910	6,780	7,130	14,380	7,020	7,360	18,200	9,180	9,020
45-49	15,630	7,500	8,130	15,140	7,450	7,690	15,250	7,440	7,820
50-54	17,340	8,550	8,790	16,320	7,810	8,510	15,660	7,670	7,990
55-59	16,560	8,100	8,460	17,660	8,680	8,980	16,620	7,930	8,700
60-64	15,060	7,370	7,700	16,500	7,980	8,530	17,410	8,430	8,980
65-69	12,350	5,830	6,520	14,300	6,820	7,480	15,590	7,370	8,220
70-74	9,400	4,380	5,020	11,190	5,180	6,010	12,870	6,020	6,860
75-79	6,320	2,900	3,420	7,630	3,460	4,170	9,020	4,050	4,960
80-84 85+	3,200	1,340 1,000	1,850	4,570	2,010	2,560	5,320	2,300	3,030
	2,210		1,210	2,690	1,210	1,480	3,420	1,640	1,780
TOTAL	227,930	111,580	116,350	246,000	120,130	125,880	264,100	128,700	135,390
AGE	TOTAL	2040 MALE	FEMALE	TOTAL	2045 MALE	FEMALE	TOTAL	2050 MALE	FEMALE
0-4	15,710	7,680	8,030	15,580	7,620	7,960	15,930	7,790	8,140
5-9	18,020	8,910	9,100	18,020	8,910	9,110	17,860	8,830	9,030
10-14	17,450	8,610	8,850	17,840	8,800	9,040	17,290	8,530	8,760
15-19	16,410	8,210	8,200	16,770	8,390	8,380	16,490	8,250	8,240
20-24	13,930	6,740	7,190	14,150	6,850	7,300	14,490	7,010	7,480
25-29	16,150	7,840	8,320	16,870	8,190	8,680	17,340	8,420	8,920
30-34	19,500	9,610	9,890	19,650	9,680	9,970	20,370	10,040	10,330
35-39	23,250	11,600	11,650	22,790	11,370	11,420	22,870	11,410	11,460
40-44	21,820	10,860	10,960	22,060	10,980	11,080	21,590	10,750	10,840
45-49	19,540	9,910	9,630	19,130	9,700	9,430	19,320	9,800	9,520
50-54	16,060	7,800	8,260	16,350	7,940	8,410	15,940	7,740	8,200
55-59	16,110	7,870	8,240	16,420	8,020	8,400	16,560	8,090	8,470
60-64	16,630	7,850	8,790	17,310	8,170	9,140	17,580	8,300	9,280
65-69	16,520	7,800	8,720	15,840	7,480	8,360	16,480	7,780	8,700
70-74	14,080	6,520	7,550	13,070	6,050	7,020	12,610	5,840	6,770
75-79 80-84	10,370	4,720 2,770	5,650 3,640	9,120 6,250	4,150	4,970 3,550	8,480 5,350	3,860	4,620 3,040
85+	6,410 4,200	2,770	3,640	4,660	2,700 2,230	2,430	5,350 4,850	2,310 2,320	3,040 2,530
TOTAL	4,200 282,160	137,310	144,860	281.880	137,230	144,650	281,400	137,070	144,330
TOTAL	202,100	107,010	144,000	201,000	101,200	144,000	201,400	107,070	144,000

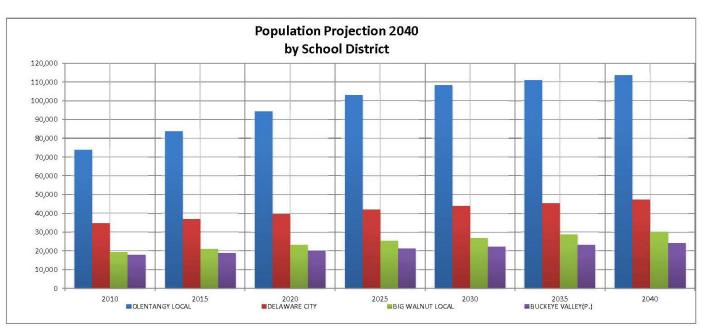
)L DISTRICT

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EX. B ~ November 20, 2018 Page 34 of 34

Population Projection to 2040

By School District



SCHOOL DISTRICT																	GROWTH	GROWTH	GROWTH
																	RATE	RATE	RATE
	2010	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2025	2030	2035	2040	2010-2020	2020-2030	2030-2040
	(April)	(end of)	and the later of	And Street America	minute minute	also deferilacemento		And the second sec	and the brief to		1.50 Mar. 100 Mar. 10	A Marcal Sharman Photos		- in Landreson	Council and store	Landa Lana a C	10.001	12 2 1 1	10.001
Big Walnut Local	19,092	19,465	19,676	19,905	20,219	20,606	20,948	21,381	21,846	22,394	22,778	23,163	25,357	27,172	28,738	30,487	19.00%	17.31%	
Buckeye Valley	17,529	17,912	18,089	18,304	18,549	18,778	18,947	19,120	19,337	19,608	19,845	20,082	21,194	22,200	23,142	24,146	12.11%	10.55%	8.77%
Centerberg Local (P.) Delaware 3 Dublin (P.)	385	388	391	394	398	404	410	417	423	429	435	440	472	502	530	561	13.40%	14.09%	11.75%
	34,012	31,681	34,950	35,254	35,792	36,458	36,991	37,501	38,164	38,742	39,278	39,814	42,148	11,021	15,525	47,397	14.80%	10.57%	7.67%
	7,394	7,527	7,586	7,654	7,724	7,792	7,845	7,898	7,981	8,090	8,200	8,309	8,794	9,140	9,406	9,699	10.39%	10.00%	6.12%
Elgin Local (P.)	185	187	189	190	191	192	192	193	194	196	197	198	204	210	215	221	5.88%	6.06%	5.24%
Highlands Local (P.)	192	194	195	197	199	202	205	209	212	215	217	220	236	251	265	280	13.40%	14.09%	11.55%
Johnstown-Monroe (P.)	79	79	80	80	81	82	83	84	85	87	88	89	95	101	107	113	12.66%	13.48%	11.88%
North Union Local (P.)	213	215	215	217	219	221	222	224	228	232	233	235	250	264	278	291	9.30%	12.34%	10.23%
Sector sector sector and the wall to be a sector sect	44	44	44	44	44	45	45	45	46	46	46	46	48	49	50	52	4.55%	6.52%	6.12%
Olentangy Local	71,915	74,067	75,296	76,505	78,762	81,707	83,742	86,498	89,529	91,292	92,860	94,426	102,978	108,448	110,981	113,722	27.49%	14.85%	4.86%
Westerville (P.)	23,176	23,924	24,225	24,527	24,904	25,179	25,538	25,964	26,457	26,871	27,278	27,684	29,204	29,503	29,503	29,503	15.72%	6.57%	0.00%
TOTAL	174,216	178,683	180,936	183,271	187,082	191,666	195,168	199,534	204,502	208,202	211,455	214,706	230,980	241,861	248,740	256,472	20.16%	12.65%	6.04%

(Source: Delaware County Regional Planning Commission)

Appropriations Adjustments

11.20.18			
Fund	Adjustments		Explanation:
003 - Permanent Improvement	\$	16,700.00	PI Expenditure
007 - Special Trust	\$	1,500.00	Employee Benefits/Staff Donations
018 - Public School Support	\$	1,500.00	Fundraisers/Donations
200 - Student Activity	\$	9,750.00	New Activities/Fundraisers
451 - Data Communication	\$	1,800.00	Data Communication
516 - IDEA-B	\$	54,723.80	ODE Allocations
551 - Limited Eng Prof	\$	3,915.55	ODE Allocations
572 - Title I	\$	23,687.40	ODE Allocations
590 - Title II-A	\$	96,091.49	ODE Allocations
599 - Misc Federal Grants	\$	6,191.70	ODE Allocations

\$ 215,859.94

REGULAR MEETING October 11, 2018

The Regular Meeting of the Olentangy Local Board of Education was called to order in the Olentangy Administration Offices – Berlin Room by Mindy Patrick, president at 6:02 p.m.

Roll Call: R. Bartz, absent; J. Feasel, present; D. King, present; K. O'Brien, present; M. Patrick, present

Pledge of Allegiance

Approve D. King moved, J. Feasel seconded to approve the agenda for the October 11,

Agenda 2018 Regular Board of Education Meeting.

18-185

Vote: D. King, yes; J. Feasel, yes; K. O'Brien, yes; M. Patrick, yes. Motion carried.

Presentation -

- A. <u>Ozone Robotics Club</u> *Rory Schmidt*, Orange High School Instructor Students: Ethan Chapman; George Krueger, Seth Stobart- Orange High School Kimberly Welch – Berlin High School
- B. <u>2018 Permanent Improvement Projects Update</u> *Jeffrey Gordon*, Director of Business Facilities
- C. Professional Development Update *Vince DeTillio*, Supervisor of Professional Learning

Board President's Report

Superintendent's Report

B.

Treasurer's Report

Public Participation Session -None

Discussion Items

A. First Reading of Five-Year Financial Forecast - Emily Hatfield, Treasurer

Supt. D. King moved, K. O'Brien seconded to approve Superintendent Action Item B-5

Specific Human Resource Items – Classified Staff

Action Item 18-186

Approve pupil activity supervisor employment for the 2018-19 school year specifically conditioned on and subject to successful background checks, receipt and final administrative review of all application records, and receipt of all other necessary documentation:
 Feasel, John C., Olentangy High School, Winter Season, Boys Head Basketball Coach, Group 1, Step 10 @ \$7,726

REGULAR MEETING October 11, 2018

Vote: D. King, yes; K. O'Brien, yes; J. Feasel, abstain; M. Patrick, yes. Motion carried.

Supt. J. Feasel moved, D. King seconded to approve Superintendent Action Items A, B 1-4 Action and C-D

Item

18-187 A. <u>Specific Human Resource Items – Certified Staff</u>

1. Approve certified additional period/preparation compensation for the 2018-19 school year

Employee Name	Subject/Department	Building	Period/Preparation	Salary
Heckleman, Nadene L	Visual Arts	OLHS	> Six (6) Periods, 1/16th, 1st Semester	\$ 5,245.75
Marinelli, Mark A	Industrial Technology	OLHS	> Six (6) Periods, 1/8th, All Year	\$11,882.00
Young, Anthony J	Visual Arts	OLHS	> Six (6) Periods, 1/16th, 1st Semester	\$ 4,323.69

2. Approve certified positions paid through memorandum billing

Employee Name	Position/Location	Total Hours	Salary Per Hour	Tota
Amplify Your Teaching (O	PDA Course Facilitator)	nouis	rei noul	1018
Robek, Mandy	Instructor, TRES	0.00	\$ -	\$ 800.0
Extended School Year Serv		0.00	ф -	\$ 800.0
		6.00	¢ 25.00	¢ 150.0
White, Jessica T	Instructor, WCES	36.00	\$ 25.00 \$ 25.00	\$ 150.0
Stimmel, Mariam P	Instructor, WCES			\$ 900.0
Boden, Martin E	Instructor, OA	24.00	\$ 25.00	\$ 600.0
Literacy Night (November		1.50	¢ 25 00	¢ 27.5
Browning, Kari E	Instructor, OCES	1.50	\$ 25.00	\$ 37.5
Chapman, Carol F	Instructor, OCES	1.50	\$ 25.00	\$ 37.5
Houseworth, Jenna R	Instructor, OCES	1.50	\$ 25.00	\$ 37.5
Moseley, Alyssa C	Instructor, OCES	1.50	\$ 25.00	\$ 37.5
Nicholson, Pamela J	Instructor, OCES	1.50	\$ 25.00	\$ 37.5
Sauer, Adina M	Instructor, OCES	1.50	\$ 25.00	\$ 37.5
Tilden, Jaclyn A	Instructor, OCES	1.50	\$ 25.00	\$ 37.5
Passionate Learners (OPD		0.00	¢	* 000 0
Witherow, Ann M	Instructor, SRES	0.00	\$ -	\$ 800.0
	y 23, 2018, July 25, 2018 or July		¢	÷ = 0 0
Biddle, Emily N	Instructor, WRES	0.00	\$ -	\$ 50.0
Bratten, Bethany M	Instructor, OOMS	0.00	\$ -	\$ 50.0
Brekke, Lindsey R	Instructor, HES	0.00	\$ -	\$ 50.0
Buckerfield, Abby M	Instructor, OLMS	0.00	\$ -	\$ 50.0
Buckner, Amber S	Instructor, ACES	0.00	\$ -	\$ 50.0
Burchfield, Amanda M	Instructor, WCES	0.00	\$ -	\$ 50.0
Chmielewski, James F	Instructor, HES	0.00	\$ -	\$ 50.0
Cooper, Benjamin J	Instructor, OLMS	0.00	\$ -	\$ 50.0
Cowoski, Hope T	Instructor, OHMS	0.00	\$ -	\$ 50.0
Cunningham, Maryann R	Instructor, JCES	0.00	\$ -	\$ 50.0
DiMarco, Kristin N	Instructor, FTES	0.00	\$ -	\$ 50.0
Dritz, Jennifer S	Instructor, LTES	0.00	\$ -	\$ 50.0
Duell, Kelly L	Instructor, ACES	0.00	\$ -	\$ 50.0
Dulin, Linda K	Instructor, OOMS	0.00	\$ -	\$ 50.0
Durell, Jason D	Instructor, OLMS	0.00	\$ -	\$ 50.0
Faber, Lisa M	Instructor, TRES	0.00	\$ -	\$ 50.0
Farmer, Samantha M	Instructor, FTES	0.00	\$ -	\$ 50.0
Fratianne, Laura K	Instructor, TRES	0.00	\$ -	\$ 50.0
Gallmeyer, Kelly N	Instructor, OHS	0.00	\$ -	\$ 50.0
Gilliam, Ami E	Instructor, CES	0.00	\$ -	\$ 50.0
Harman, Cathy J	Instructor, OLMS	0.00	\$ -	\$ 50.0
Harrington, Jill R	Instructor, ACES	0.00	\$ -	\$ 50.0
Hartley, Jill C	Instructor, OHS	0.00	\$ -	\$ 50.0
Helline, Allison M	Instructor, ACES	0.00	\$ -	\$ 50.0
Helmlinger, Tricia J	Instructor, OSMS	0.00	\$ -	\$ 50.0
Imbrogno, Dawn P	Instructor, OA	0.00	\$ -	\$ 50.0
Jacobsen, Roy D	Instructor, OCES	0.00	\$ -	\$ 50.0
Lewis, Julia A	Instructor, OCES	0.00	\$ -	\$ 50.0
Litzenberg, Kristi S	Instructor, ISES	0.00	\$ -	\$ 50.0
Malone, Krista M	Instructor, HES	0.00	\$ -	\$ 50.0

Employee Name (Cont.)	Position/Location	Total	Salary	
		Hours	Per Hour	Total
Merkowitz, Lynne A	Instructor, OOHS	0.00	\$ -	\$ 50.00
Metzger, Shannon M	Instructor, CES	0.00	\$ -	\$ 50.00
Mishler-Bohnert, Melanie J	Instructor, CES	0.00	\$ -	\$ 50.00
Monheim, Madison E	Instructor, ACES	0.00	\$ -	\$ 50.00
Murph, Daniel S	Instructor, OOHS	0.00	\$ -	\$ 50.00
Music, Jennifer L	Instructor, OLMS	0.00	\$ -	\$ 50.00
Noone, Megan J	Instructor, OLMS	0.00	\$ -	\$ 50.00
Norman, Samantha J	Instructor, OHS	0.00	\$ -	\$ 50.00
Otero, Edlyn R	Instructor, SRES	0.00	\$ -	\$ 50.00
Pennell, Megan A	Instructor, AES	0.00	\$ -	\$ 50.00
Peterson, Kelli M	Instructor, OOMS	0.00	\$ -	\$ 50.00
Riebold, Kirsti J	Instructor, AES	0.00	\$ -	\$ 50.00
Riley, Jamie L	Instructor, SRES	0.00	\$ -	\$ 50.00
Riva, Monica A	Instructor, ACES	0.00	\$ -	\$ 50.00
Romer, Catherine A	Instructor, OSMS	0.00	\$ -	\$ 50.00
Serra, Elisa P	Instructor, OCES	0.00	\$ -	\$ 50.00
Sowers, Grace M	Instructor, OSMS	0.00	\$ -	\$ 50.00
Spinosi, Rebecca J	Instructor, WCES	0.00	\$ -	\$ 50.00
Vogel, Ryan A	Instructor, TRES	0.00	\$ -	\$ 50.00
Weber, Rachel L	Instructor, LTES	0.00	\$ -	\$ 50.00
Willis, Kristy L	Instructor, OBHS	0.00	\$ -	\$ 50.00
Wittig, Melissa M	Instructor, OCES	0.00	\$ -	\$ 50.00
Zornes, Barbara J	Instructor, CES	0.00	\$ -	\$ 50.00

3. Approve supplemental employment for the 2018-19 school year specifically conditioned on and subject to successful background checks, receipt and final administrative review of all application records, and receipt of all other documentation.

Supplemental Area Coach / Advisor		Group	Step	Amount	Season
Advisors			1		
Freshman Class Advisor OHS	Reeder, Kristin M.	11	1	\$ 445.00	All Year
Freshman Mentor OBHS	Trostle, Amanda L.	1/4 of 4	10	\$ 1,313.75	All Year
Spanish Club Advisor OBHS	Muhleman, Jill M.	11	4	\$ 566.00	All Year
Junior States of America					
Junior States of America OLHS	Selway, Jessica B.	N/A	N/A	\$ -	All Year
Safety Patrol	-				
Safety Patrol JCES	Acox, Nicole D.	9	8	\$ 2,021.00	All Year
Safety Patrol TRES	Vogel, Ryan A.	9	10	\$ 2,223.00	All Year
Heartland Camp - 6th Grade Trip					
Heartland Camp Volunteer - Chaperone OLMS	Asbury, Veronica L.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Buckerfield, Abby M.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Burga, Brittany M.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Cikach, Nathaniel S.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Fitzgerald, Colleen A.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Fragale, Regina M.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Gilliam, Kelly C.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Harman, Cathy J.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Kaufman, Jeanine L.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Longley, Matthew W.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Maddox, Kelly L.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Martin, Joshua C.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Menary, Kelly R.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Nichols, Lisa M.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Potts, Marissa E.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Siegel, Kathryn A.	N/A	N/A	\$ -	Fall
Washington, DC - 8th Grade Trip					
Washington, DC Volunteer - Chaperone OHMS	Holibaugh, Dianne M.	N/A	N/A	\$ -	Fall
Basketball					
Boys Asst Basketball Coach OHS	Holly, Kelly R.	3	7	\$ 5,457.00	Winter
Bowling					
Boys Head Bowling Coach OHS	Brehm, James R.	9	7	\$ 1,920.00	Winter
Music					
Music Director ACES	McDonnell-Anderson,				
	Meghan L.	10	10	\$ 1,213.00	Winter
Asst Music Director ACES	McDonnell-Anderson,				
	Meghan L.	11	10	\$ 808.00	Winter
Music Director JCES	Parker, Matthew E.	10	10	\$ 1,213.00	Winter
Asst Music Director JCES	Acox, Nicole D.	1/3 of 11	0	\$ 134.67	Winter

Supplemental Area (Cont.)	Coach / Advisor	Group	Step	Amount	Season
Asst Music Director JCES	Rehklau, Mark W.	1/3 of 11	0	\$ 134.67	Winter
Asst Music Director JCES	Williams, Kate E.	1/3 of 11	0	\$ 134.67	Winter
Music Director TRES	Wilson, Tina L.	10	10	\$ 1,213.00	Winter
Asst Music Director TRES	Tanner, Emily T.	11	10	\$ 808.00	Winter
Music Director WRES	Karst, Emily M.	10	2	\$ 889.00	Winter
Asst Music Director WRES	Sabo, Linda T.	11	10	\$ 808.00	Winter
Sports Statistician					
Sports Statistician OHS	Wells, Eric B.	11	5	\$ 606.00	Winter
Ŵrestling					
Asst Wrestling Coach OHS	Fuchs, Samuel M.	3	4	\$ 4,850.00	Winter
JV Wrestling Coach OHS	Webber, Michael S.	3	3	\$ 4,648.00	Winter
Music					
Music Director ACES	McDonnell-Anderson,				
	Meghan L.	10	10	\$ 1,213.00	Spring
Asst Music Director ACES	McDonnell-Anderson,				
	Meghan L.	11	10	\$ 808.00	Spring
Music Director JCES	Parker, Matthew E.	10	10	\$ 1,213.00	Spring
Asst Music Director JCES	Acox, Nicole D.	1/3 of 11	0	\$134.67	Spring
Asst Music Director JCES	Rehklau, Mark W.	1/3 of 11	0	\$ 134.67	Spring
Asst Music Director JCES	Williams, Kate E.	1/3 of 11	0	\$ 134.67	Spring
Music Director TRES	Wilson, Tina L.	10	10	\$ 1,213.00	Spring
Asst Music Director TRES	Tanner, Emily T.	11	10	\$ 808.00	Spring
Music Director WRES	Karst, Emily M.	10	2	\$ 889.00	Spring
Spelling Bee	-				
Spelling Bee Advisor OSMS	Jones, Judith H.	11	6	\$ 647.00	Spring
Spelling Bee Advisor JCES	Baker, Emily F.	11	2	\$ 485.00	Spring
Spelling Bee Advisor TRES	McElwee, Aimee M.	11	8	\$ 728.00	Spring
Spelling Bee Advisor WRES	Scott, Patricia S.	11	9	\$ 768.00	Spring

6. Approve pupil activity employment for the 2018-19 school year specifically conditioned on and subject to successful background checks, receipt and final administrative review of all application records, and receipt of all other documentation.

receipt of all other document					
Supplemental Area	Coach / Advisor	Group	Step	Amount	Season
Music					
Asst Band Director OBMS	Klabunde, Lawrence	7	10	\$ 4,042.00	All Year
Elementary Orchestra / Strings WRES	Duffy, Mary Beth	5	10	\$ 4,850.00	All Year
Performing Arts					
Performing Arts Volunteer - Chaperone OLHS	Hatfield, Karen G.	N/A	N/A	\$ -	All Year
Performing Arts Volunteer - Chaperone OLHS	Hull, Lynnette R.	N/A	N/A	\$ -	All Year
Performing Arts Volunteer - Chaperone OLHS	Naylon, Sharlynn J.	N/A	N/A	\$ -	All Year
Performing Arts Volunteer - Chaperone OLHS	Smith, Eileen	N/A	N/A	\$ -	All Year
Safety Patrol					
Safety Patrol WRES	Steward, Malinda A.	9	5	\$ 1,718.00	All Year
Heartland Camp - 6th Grade Trip					
Heartland Camp Volunteer - Chaperone OLMS	Anthony, Valerie J.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Aronhalt, Dawn S.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Bachmann, Daniel J.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Baffoe, Eric	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Boesiger, Carrie D.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Bostic, Kristie A.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Buck, Sandy A.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Cartwright, Denise M.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Cheema, Rajwant K.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Chizever, Michael J.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Davis, Vicki L.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Denlinger, Juliann M.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Dorbish, Ronald J.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Dresnek, Kelly G.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Dudek, Tiffany A.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS		N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Estep, Vone	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Haapala, Eric R.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Halley, Chad M.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Horvath, Jennifer L.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Hunter, Matthew J.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Ibsen, John A.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS		N/A	N/A	\$ -	Fall
1 I	,				

REGULAR MEETING October 11, 2018

Supplemental Area	Coach / Advisor	Group	Step	Amount	Season
Heartland Camp Volunteer - Chaperone OLMS	Keller, Mary J.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Kinnison, Lukas T.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS		N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Kuehn, Jason P.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Lawson, Melissa D.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Leichman, Jeffrey A.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Luckscheiter, Ann M.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	McGuire, Kristen K.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	McKeeman, Robert L.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	McLaine, Amy	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Meadows, Charles B.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Mosher, Amanda T.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Moss, Karen O.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Ottley, Kara C.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Painvin, Amy F.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Pannell, Karen R.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Parmer, Allison R.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Russell, Dena	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Ryan, Pete	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Sanford, Chris P.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Scharlott, Greg C.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Schmit, Mary Louise	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Schomer, Kathleen L.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Schultz, Alissa A.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Seggerson, Aimee M.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Swisher, Laura R.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Treboni, Michael L.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Treboni, Trisha A.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	VanGurp, Rose M.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Varchetti, Amy B.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Wingart, Kimberly A.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	Wishart, Steven T.	N/A	N/A	\$ -	Fall
Heartland Camp Volunteer - Chaperone OLMS	· · ·	N/A	N/A	\$ -	Fall
Washington, DC - 8th Grade Trip	Zinak, Carolyn E.	10/11	1 1/ 1 1	Ψ	I ull
Washington, DC Volunteer - Chaperone OHMS	Kearns Jennifer	N/A	N/A	\$ -	Fall
Basketball	reality, jeininer	10/11	14/21	Ψ	1 411
Boys JV Basketball Coach OHS	Ballmer, John C.	3	6	\$ 5,255.00	Winter
Bowling	Dannier, John C.	5	0	\$ 5,255.00	w mer
Girls Head Bowling Coach OHS	Brehm, Elizabeth R.	1/2 of 9	3	\$ 758.00	Winter
	Brenni, Elizabeth K.	1/2 01 9	5	\$ 758.00	w milei
Ice Hockey Head Ice Hockey Coach OHS	Ross, Michael A.	2	3	\$ 5,457.00	Winter
Wrestling	Ross, michael A.	4	J	ф <i>Э</i> , 4 <i>3</i> 7.00	w muer
Head Wrestling Coach OHS	Lyberger, Dennis R.	2	10	\$ 6,871.00	Winter
Freshman Wrestling Coach OHS	Little, Andrew C.	4	2	\$ 3,638.00	Winter
Lacrosse	Little, Allulew C.	+	4	φ 5,056.00	w mei
Girls JV Lacrosse Coach OLHS	Belt, Bryan D.	4	2	\$ 3,638.00	Spring
UIIIS J V LACIUSSE CUACII ULIIS	Den, Dryan D.	+	4	φ 5,050.00	Spring

Β. Specific Human Resource Items - Classified Staff

1. Approve classified employment for the 2018-19 school year, specifically conditioned on and subject to successful background checks, receipt and final administrative review of all application records, and receipt of all other necessary documentation:

Delaney, Sonya, Heritage Elementary School, Food Service Worker Hopkins, Michelle D., Berkshire Middle School, Food Service Worker Johnson, Cindy L., Oak Creek Elementary School, Food Service Worker Kanniard, Vincent A., Tyler Run Elementary School, Custodian Kresak, Renee, Glen Oak Elementary School, Food Service Worker O'Brien, Lisa, Heritage Elementary School, Food Service Worker Postle, Erica Q., Johnnycake Corners Elementary School, Food Service Worker Silberstein, Stayce L., Oak Creek Elementary School, Food Service Worker Ward, Lynne M., Liberty Middle School, Food Service Worker

2. Approve classified substitute workers for the 2018-19 school year, specifically conditioned on and subject to successful background checks, receipt and final administrative review of all application records, and receipt of all other necessary documentation:

of all other necessary	documentation:
Aquilina, Debra L.	Marzich, Amy E.
Arango, Bibiana	Miller, Staci D.
Bellios Penter, Tammy N.	Mistry, Jignasha S.
Bolkovac, Stefanie A.	Monhanty, Ipsita
Bridges, Sarah S.	Montgomery, Ethel L.
Bukowski, Kim M.	Morris, Charlotte C.
Crabtree, Amanda F.	Nalam, Rajyalakshmi N.
Culley, Elizabeth D.	Neiswander, Rhea
Cummings Carolyn E.	Nip, SauKan W.
Duncan, Matthew	Ponnusamy, Kasilakshmi
Durbin, Joseph P.	Pritchard, Rebecca L.
Garg, Vasudha	Ramanathan, Vallikannu
Green, Kadedra D.	Ravi, Bama
Hauenstein, Kristin	Schmacher, Deborah J.
Heilshorn, Shelley V.	Seghi, Anne
Kapadia, Ami	Shetty, Chetana D.
Krider, Tina A.	Singell, Rachel A.
Lamar, Rachel L.	Spelman, Jim
Lanke,Kanaka Ratna	Spitale, MichelleA.
Levering, Suzanne	Sullivan, Heather
Lhamon, Bethany	Tsakalis, Emily
Lovett, Amber D.	Walker, Erin
Loy, Richard A.	Weaver, Amy S.
Lundy, Kay I.	Werchowski, Summer M.
Ma, Ying-lok E.	Ymiraj, Yuka
MacDowell, Rebecca S	

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-	Annrove	CLOCC1T1AC	nocitione	n 910	through	memorandum	hilling
J.	ADDIOVC	Classificu	DOSITIONS	Daiu	unougn	momoranuum	UIIIIIE
	FF - · · ·						- 0

Employee Name	Position/Location	Total	Salary	
<u> </u>		Hours	Per Hour	Total
Summer CPI Training (Jul	v 23, 2018, July 25, 2018, o			
Barstow, Debra A	Aide, OCES	0.00	\$ -	\$ 50.00
Bauknecht, Amy	Aide, OOMS	0.00	\$ -	\$ 50.00
Bihler, Kristi J	Aide, JCES	0.00	\$ -	\$ 50.00
Billy, Melissa J	Aide, WCES	0.00	\$ -	\$ 50.00
Blubaugh, Sarah F	Aide, TRES	0.00	\$ -	\$ 50.00
Buck, Sandra A	Aide, OLMS	0.00	\$ -	\$ 50.00
Campbell, Nancy A	Aide, OHMS	0.00	\$ -	\$ 50.00
Capretta, Susan J	Aide, OLMS	0.00	\$ -	\$ 50.00
Cartwright, Denise M	Aide, OLMS	0.00	\$ -	\$ 50.00
Coniglio, Heidi A	Aide, OOMS	0.00	\$ -	\$ 50.00
Coy, Jennifer A	Aide, OHMS	0.00	\$ -	\$ 50.00
Dennis, Scott M	Aide, OOMS	0.00	\$ -	\$ 50.00
Galloway, David W	Aide, JCES	0.00	\$ -	\$ 50.00
Gough, Deborah A	Aide, OCES	0.00	\$ -	\$ 50.00
Grandominico, Machelle J	Aide, CES	0.00	\$ -	\$ 50.00
Gray, Mindy D	Aide, OBMS	0.00	\$ -	\$ 50.00
Haas, Deborah L	Aide, CES	0.00	\$ -	\$ 50.00
Hewitt, Sarah	Aide, FTES	0.00	\$ -	\$ 50.00
Jacobsen, Estrella D	Aide, OCES	0.00	\$ -	\$ 50.00
Kaiser, Laura S	Aide, WRES	0.00	\$ -	\$ 50.00
Kaiser, Michele R	Aide, OSMS	0.00	\$ -	\$ 50.00
Karner, Kimberlee K	Aide, OSMS	0.00	\$ -	\$ 50.00
Kaufman, Jeanine L	Aide, OLMS	0.00	\$ -	\$ 50.00
Kipp, Jennifer A	Aide, OCES	0.00	\$ -	\$ 50.00
Kondas, Lorraine A	Aide, OCES	0.00	\$ -	\$ 50.00
Lansdale, Heather L	Aide, WCES	0.00	\$ -	\$ 50.00
Lasley, Kristina K	Aide, OOMS	0.00	\$ -	\$ 50.00
Manchikanti, Lalitha	Aide, OOMS	0.00	\$ -	\$ 50.00
Mangine, Ellen M	Aide, OLMS	0.00	\$ -	\$ 50.00
McCandless, Jessica A	Aide, OOMS	0.00	\$ -	\$ 50.00
McElroy, Debra L	Aide, AES	0.00	\$ -	\$ 50.00
McLaren, Taylor	Aide, CES	0.00	\$ -	\$ 50.00
Moneypenny, Nina S	Aide, GOES	0.00	\$ -	\$ 50.00

Employee Name (Cont.)	Position/Location	Total	Salary	
• • · · ·		Hours	Per Hour	Total
Moore, Gabrielle V	Aide, OLMS	0.00	\$ -	\$ 50.00
Murphy, Paula F	Aide, LTES	0.00	\$ -	\$ 50.00
Noel, Courtney A	Aide, OLHS	0.00	\$ -	\$ 50.00
Parker, Karen L	Aide, WRES	0.00	\$ -	\$ 50.00
Patton, Wendy R	Aide, WRES	0.00	\$ -	\$ 50.00
Sherman, Megan E	Aide, HES	0.00	\$ -	\$ 50.00
Smith, Julie A	Aide, OCES	0.00	\$ -	\$ 50.00
Smith, Lora L	Aide, AES	0.00	\$ -	\$ 50.00
Turon, Mary C	Aide, OOHS	0.00	\$ -	\$ 50.00
Yacovone, Debra A	Aide, TRES	0.00	\$ -	\$ 50.00
Zamilski, Sarah C	Aide, TRES	0.00	\$ -	\$ 50.00

 Approve classified unpaid leaves of absence: *Gurtler, Renee J.*, Liberty High School, Food Service Worker, effective October 5, 2018 through October 17, 2018 (continuation from previous unpaid leave request beginning September 5, 2018) *Proctor, Robert K.*, Transportation, Driver, effective September 12, 2018 through January 15, 2019

C. Approve seniors for graduation, pending certification of completion of all district, state, and local requirements:

D.	Declare transportation as impractical for students as listed in the exhibit, in				
	accordance with the Resolution Impractical Transportation approved by the				
	Board of Education on November 29, 2005				
	Student	Parent	School Attending		
	Fry, Danielle	Mary & Philip Fry	Worthington Christian		

Vote: J. Feasel, yes; D. King, yes; K. O'Brien, yes; M. Patrick, yes. Motion carried.

Chief J. Feasel moved, D. King seconded to approve Chief Operations Officer Action Oper. Item A.

Officer

- Action A. <u>Specific Human Resource Items</u>
 Item
 18-188

 Approve certified positions paid through memorandum billing: *Raiff, Catherine A.*, Freedom Trail Elementary School, Extended School Year (ESY) Services, 30 hours at \$750
 Vote: J. Feasel, yes; D. King, yes; K. O'Brien, yes; M. Patrick, yes. Motion carried.
- Adjourn J. Feasel moved, D. King seconded that the regular meeting of the
- 18-189 Olentangy Local School District Board of Education be adjourned at 7:30 p.m.

Vote: J. Feasel, yes; D. King, yes; K. O'Brien, yes; M. Patrick, yes. Motion carried.

REGULAR MEETING October 11, 2018

Certificate Section 5705.412, Ohio Revised Code

It is hereby certified that the Olentangy Local School District Board of Education, Delaware County, Ohio, has sufficient funds to meet the contract agreement, obligation, payment or expenditure for the above, and has in effect for the remainder of the fiscal year and succeeding fiscal year the authorization to levy taxes which, when combined with the estimated revenue from all other sources available to the district at the time of certification, are sufficient to provide operating revenues necessary to enable the district to operate an adequate educational program on all days set forth in its adopted school calendar for the current fiscal year and for a number of days in the succeeding fiscal year equal to the number of days instruction was or is scheduled for the current fiscal year.

Treasurer

Superintendent of Schools

President, Board of Education

Donations for November 20, 2018 Meeting

1)		eaching Excellence Award to Jonathan Juravich on behalf of the pundation and California Casualty) California Casualty Management Co. Liberty Tree Elementary
2)	<u>\$3,000 t</u>	to purchase "Fountas and Pinnell Guided Reading"
	From:	Howard and Laura Robinson
	To:	Scioto Ridge ElementarySchool
3)	<u>\$5,000</u>	
	From:	David A. Frecka, Next Generation Films Inc.
	To:	Olentangy Berkshire Middle School D.C. Scholarship Fund
4)	<u>\$1,310.0</u>	<u>00</u>
	From:	Anonymous
	To:	Shanahan Middle School Football
5)	<u>\$16,700</u>	for Architect Fees for Stadium Locker Project
	From:	Liberty Athletic Boosters
	To:	Olentangy Local Schools

 6) \$1,166.62 for ¼ Girls Asst. Basketball Coach at Liberty High School \$1,405.70 for ¼ Girls Asst. Basketball Coach at Liberty High School \$2,501.55 for 2/3 JV Hockey Coach at Liberty High School From: Liberty Athletic Boosters

To: Olentangy Local Schools

CERTIFIED POSITION(S) PAID THROUGH MEMORANDUM BILLING 2018-19 School Year Recommended for Board of Education Approval on November 20, 2018

Employee Name					S	alary
Last Name	First Name	MI	Position	Hours	Per Hour	Total
Home Instruction						
Brewka	Thelma	Μ	Instructor, OOHS	11.00	\$ 25.00	\$ 275.00
Evans	Stephanie	R	Instructor, OOMS	60.00	\$ 25.00	\$ 1,500.00
Title I Literacy and I	Math Night (Novem	ber 13	, 2018)			
Oldaker	Kelly	J	Instructor, AES	2.00	\$ 25.00	\$ 50.00
Wagner	Ashlee	Μ	Instructor, AES	2.00	\$ 25.00	\$ 50.00
Youmans	Rachael	Е	Instructor, AES	2.00	\$ 25.00	\$ 50.00

SUPPLEMENTAL CONTRACTS

2018-19 School Year

Recommended for Board of Education Approval on November 20, 2018

	Coach / Advisor					Contract		
Supplemental Area	Location	Last Name	First Name	Middle	Group	Step	Amount	Season
Advisors								
French Club Advisor	OBHS	Rohrer	Kathryn	Ε.	11	1	\$ 445.00	All Year
Junior Class Advisor	OBHS	Haugk	Michael	D.	1/2 of 8	2	\$ 909.50	All Year
Student Council Advisor	OHS	Absher	Therese	А.	1/2 of 8	1	\$ 859.00	All Year
Student Council Advisor	OHS	Shoemaker	Teri	S.	1/2 of 8	0	\$ 808.50	All Year
Art Club Advisor	OLHS	Mitchell	Shannon	М.	11	0	\$ 404.00	All Year
Literacy Magazine Advisor	OOHS	Repko	Laurie	Α.	10	6	\$ 1,051.00	All Year
National Honor Society Advisor	OOHS	Hosgood	Leslie	Α.	11	6	\$ 647.00	All Year
District Department Chairs		0						
Health/Physical Education (6-8)	District	Music	Jennifer	L.	2/3 of 7	0	\$ 1,321.24	All Year
Drama					12 1		. /2	
Drama Club Advisor	OLMS	Mason	Karen	Ε.	10	5	\$ 1,011.00	All Year
Music							,	
Vocal Music Director	OOMS	Thomson	Walter	D.	5	4	\$ 3,638.00	All Year
Elementary Orchestra/Strings Director	ISES	Honaker	Elisabeth	L.	1/2 of 5	8	\$ 2,223.00	All Year
Student Council							. , ,	
Student Council Advisor	OBMS	Glassburn	Allison	R.	11	0	\$ 404.00	All Year
	<u> </u>							
Basketball								
Girls Assistant Basketball Coach	OLHS	Brenning	Jennifer	L.	1/4 of 3	4	1212.5	Winter
Cheerleading		- 0			11 2			
Basketball Head Cheer Coach	OLHS	Shuman	Molly	М.	5	7	\$ 4,244.00	Winter
Basketball JV Cheer Coach	OLHS	Oman	Allyson	Ν.	7	1	\$ 2,223.00	Winter
Faculty Manager					,		. , ,	
Faculty Manager	OLMS	Baker	Michael	В.	5	7	\$ 4,244.00	Winter
Gymnastics						,		
Head Gymnastics Coach	OLHS	Mays	Tara	Ν.	2	2	\$ 5,255.00	Winter
Head Gymnastics Coach	OOHS	Hedrick	Jennifer	Ε.	2	10	\$ 6,871.00	Winter
Music							Ţ _,_,	
Asst. Music Director	OCES	Petz	Stacey	А.	11	5	\$ 606.00	Winter
	<u> </u>							
Baseball								
Boys Head Baseball Coach	OOHS	Sparks	Ryan	D.	4	3	\$ 3,840.00	Spring
Boys Asst. Baseball Coach	OOHS	Lattig	Matthew	W.	4	10	\$ 5,255.00	Spring
Faculty Manager		0				_		0
Faculty Manager	OLMS	Baker	Michael	В.	6	7	\$ 3,840.00	Spring
Faculty Manager	OOMS	Farmer	William	E.	6	6	\$ 3,638.00	Spring
Lacrosse						-	Ţ ,;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;	
Boys Asst. Lacrosse Coach	OLHS	Buckerfield	Brian	W.	4	6	\$ 4,446.00	Spring
Softball							, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	0
8th Grade Softball Coach	OSMS	Dewitt	Kirstie	А.	6	3	\$ 3,032.00	Spring

PUPIL ACTIVITY SUPERVISOR CONTRACTS 2018-19 School Year

Recommended for Board of Education Approval on November 20, 2018

		Coach / Advisor			Contract			
Supplemental Area	Location	Last Name	First Name	Middle	Group	Step	Amount	Season
Band								
Asst Band Director	OOMS	Klabunde	Larry		7	10	\$ 4,042.00	All Year
Perfoming Arts								
Performing Arts Volunteer- Chaper		Waldron	Eugene		N/A	N/A	\$ -	All Year
Performing Arts Volunteer- Chaper		Weber	Stephen	С.	N/A	N/A	\$-	All Year
Performing Arts Volunteer- Chaper		Bailey	Michele	R.	N/A	N/A	\$-	All Year
Performing Arts Volunteer- Chaper		McCallum	Hilary	J.	N/A	N/A	\$ -	All Year
Performing Arts Volunteer- Chaper		Zorn	Christine	R.	N/A	N/A	\$ -	All Year
Performing Arts Volunteer- Chaper	one OOHS	VanZile	Jodi		N/A	N/A	\$-	All Year
Director								
Drama Drama Technical Director	OOHS	Rogers	Gregory		9	3	\$ 1,516.00	Fall
	00115	Nogers	diegoly		9)	\$ 1,510.00	1 dii
Basketball								
Boys Freshman Basketball Coach	n OHS	Middleton	Thomas	В.	3	0	\$ 4,042.00	Winter
Girls Asst Basketball Coach	OHS	Pride	Jamiya	L.	3	10	\$ 6,063.00	Winter
Girls Asst Basketball Coach	OHS	Whalen	Kenneth	Ε.	3	8	\$ 5,659.00	Winter
Girls Asst Basketball Coach	OLHS	Wilke	Steven	м.	1/4 of 3	0	\$ 1,010.50	Winter
Boys Head Basketball Coach	OOHS	Calo	Anthony	м.	1	6	\$ 6,467.00	Winter
Boys Asst Basketball Coach	OOHS	Boening	Shaun	м.	3	9	\$ 5,861.00	Winter
Boys Freshman Basketball Coach		Taylor	John	м.	3	9	\$ 5,861.00	Winter
Girls JV Basketball Coach	OOHS	Beck	Michael	A.	3	10	\$ 6,063.00	Winter
Boys 8th Grade Basketball Coach		Randolph II	Richard	A.	6	1	\$ 2,627.00	Winter
Basketball-Volunteer	OOHS	Backs	Andrew	P.	N/A	N/A	\$ -	Winter
Basketball-Volunteer	OHMS	Cole	Benjamin		N/A	N/A	÷ -	Winter
Basketball-Volunteer	OHMS	Lowrie	Daniel	F.	N/A	N/A	\$ -	Winter
Basketball-Volunteer	OLMS	Bailey	Shawn	В.	N/A	N/A	\$ -	Winter
Basketball-Volunteer	OLMS	Lee	Anthony	<u>.</u> М.	N/A	N/A	\$ -	Winter
Basketball-Volunteer	OLMS	Tyson	Michael	D.	N/A	N/A	\$ - \$ -	Winter
Bowling	OLIVIS	Tyson	Michael	υ.	N/A		ې ۲	WIIICCI
Bowling-Volunteer	OBHS	Kicas	Andrew	Ν.	N/A	N/A	\$ -	Winter
Girls Head Bowling Coach	OOHS	Boysaw	Dominic	L.		1		Winter
Diving	00113	DOySaw	Dominic	L.	9	· ·	\$ 1,314.00	WIIILEI
Asst Diving Coach-Volunteer	OLHS	Frisch	Stephanie	А.	N/A	N/A	\$ -	Winter
Drama	OLIIS	FIISCH	Stephanie		N/A	N/A	ş -	WIIILEI
Drama Technical Director	OOHS	Rogers	Gregory		9	3	\$ 1,516.00	Winter
Ice Hockey		0					. ,2	
Head Ice Hockey Coach	OBHS	Pennington	Tim	R.	2	8	\$ 6,467.00	Winter
Asst Ice Hockey Coach	OLHS	Gratz	Ryan	м.	2/3 of 4	0	\$ 2,166.78	Winter
Asst Ice Hockey Coach	OLHS	Pantaleano	Andrew	J.	4	0	\$ 3,234.00	Winter
Swimming				_				
Boys Head Swimming Coach	OHS	Davidson	Jeannine	Α.	1/4 of 2	5	\$ 1,465.25	Winter
Girls Head Swimming Coach	OHS	Davidson	Jeannine	Α.	1/4 of 2	5	\$ 1,465.25	Winter
Boys Head Swimming Coach	OLHS	Phillips	Daniel	S.	1/4 of 2	7	\$ 1,566.25	Winter
Girls Head Swimming Coach	OLHS	Phillips	Daniel	S.	1/4 of 2	7	\$ 1,566.25	Winter
		Γ -						
Baseball								
7th Grade Baseball Coach	OSMS	Bee	Thomas	Ν.	6	1	\$2,627.00	Spring
Drama								
Drama Technical Director	OOHS	Rogers	Gregory		9	3	\$ 1,516.00	Spring
Lacrosse								
Boys Head Lacrosse Coach	OHS	Warren	Daniel	J.	2	7	\$ 6,265.00	Spring
Boys Asst Lacrosse Coach	OHS	Dixon	Reilly	С.	2/3 of 4	0	\$ 2,166.78	Spring

		Coach / Advisor					Contract	
Supplemental Area	Location	Last Name	First Name	Middle	Group	Step	Amount	Season
Boys Asst Lacrosse Coach	OHS	Nelson	Nathan	R.	4	4	\$ 4,042.00	Spring
Boys Head Lacrosse Coach	OLHS	Godwin	Jason	Ε.	2	10	\$ 6,871.00	Spring
Boys Asst Lacrosse Coach	OLHS	McDermott	Kevin		4	4	\$ 4,042.00	Spring
Girls Asst Lacrosse Coach	OLHS	Trice	Taylor	С.	4	2	\$ 3,638.00	Spring
Girls Asst Lacrosse Coach	OOHS	Campbell	Christine	М.	4	1	\$ 3,436.00	Spring
Girls Asst Lacrosse Coach	OOHS	Grove	Alysa	R.	4	0	\$ 3,234.00	Spring
Girls Asst Lacrosse Coach	OOHS	Rice	Jessica	Т.	4	1	\$ 3,436.00	Spring
Boys 8th Grade Lacrosse Coach	OOMS	Green	Chase	R.	6	3	\$ 3,032.00	Spring
Softball								
8th Grade Softball Coach	OOMS	Adams	Caroline	D.	6	2	\$ 2,829.00	Spring
Track								
Boys Asst Track Coach	OOMS	Ramey	Brent	Α.	7	2	\$ 2,425.00	Spring
Girls Asst Track Coach	OOMS	Dennis	Scott	М.	7	3	\$ 2,627.00	Spring

CLASSIFIED SUBSTITUTES 2018-19 School Year

Recommended for Board of Education Approval on November 20, 2018

Acker, Amanda K. Anthony, Laura Antry, Michael Arias, Myriam Belshe, Hillary Claar, Lisa Dave, Vidushi Davis, Reginald Dodd, Romona L. Fisher, Sara E. Friermood, Kristie Gibbons, Joyce Gilkerson, Melany J. Hall, Karey Hemrick, Andrea M. Hinton, Alexander Holmes, Barbara J. Irukulapati, Srilakshmi Jenkins, Julie A. Kline, Lyndon J. Lamba, Ranjana Li, Melany D. Libecap, Courtney Manam, Srilakshmi Martin, Edward S.

Martin, Tracey L. Mathews, Jennifer R. McGee, Nathaniel Meyyappan, Mennakshi Moore, Selinda Morris, Angela C. Musick, Samantha Nelson, Diane Nestic, Laura K. Nikolova, Milena P. O'Brien, Holly Odum, Sarah A. Pichika, Visweswari Pickett, Collin R. Rajesh, Jothilakshmi Reihing, Tiffany Skellie, Char Szerencsits, Colleen S. Taylor, Fabia B. Taylor, James A. Thiruppathi, Vanitha Thornton, Marie M. Thrash, Brianna Ward, Tod Weidman, Cheryl A. Zarkos, Steve A.

RIGHT-OF-WAY EASEMENT

KNOW ALL MEN BY THESE PRESENTS, that the <u>Board of Education of the Olentangy</u> <u>Local School District</u>, hereinafter called GRANTOR, in consideration of One Dollar (\$1.00) and other good and valuable consideration paid by DEL-CO WATER COMPANY, INC., hereinafter called GRANTEE, the receipt and sufficiency of which GRANTOR acknowledges, does grant, bargain, sell and convey to said GRANTEE, its successors and assigns, an easement, a portion of which is temporary and a portion of which is perpetual, with the right to erect, construct, install, lay and thereafter use, operate, inspect, repair, maintain, replace, relocate, and remove waterlines, as well as branch waterlines and service lines from a waterline to the road right-ofway, and valves, fittings, meters, hydrants and other accessories over and across the following lands owned by the GRANTORS in the State of Ohio, County of <u>Delaware</u>, Township of Orange, and more particularly described as follows, to wit:

Parcel Number	<u>Legal</u>	<u>Acreage</u>
318-240-01-002-000	Lot 3554 - Village at Alum Creek, Sec. 2	20

which property is located on the <u>north</u> and <u>east</u> side of <u>Parklawn Drive</u>, and the mailing address of which property is <u>2515 Parklawn Drive</u>, <u>Lewis Center</u>. Ohio, together with the right of ingress and egress over the GRANTOR'S adjacent lands, for the purpose of which the abovementioned rights are granted.

The permanent easement hereby granted is limited to the widths as indicated in Exhibit "A" and shall be centered on and parallel with the centerline of the water lines as finally laid and constructed across the lands of the within GRANTORS, said lines to be constructed as near as possible to the center of the easement as shown in Exhibit "A".

The GRANTEE shall pay any damages which may arise to crops, as well as repair any damages to fences, drainage or field tile, driveways, or other structures from the laying, maintaining, operating, repairing, replacing, and final removal of said water lines and shall grade, seed, and mulch any ground area disturbed by GRANTEE. Said damages, if not mutually agreed upon, shall be ascertained and determined by three disinterested persons, one thereof to be appointed by the GRANTOR, one to be appointed by the GRANTEE, and the third appointed by the two appointed as aforesaid, and their word shall be final and conclusive.

If at any time, any governmental authority having control over public streets, highways or rights-of-way requires GRANTEE, or its successors and assigns, to relocate any or all of the facilities which are located along a public street, highway or right-of-way, then GRANTOR, or its successors or assigns, will cooperate reasonably with GRANTEE, and its successors and assigns, to relocate the affected facilities, whether in the public road right-of-way or within the limits of this Easement, along, adjacent, and contiguous to public streets, highways or rights-of-way as they now exist or may hereafter exist. GRANTOR, its successors and assigns, further agree that upon such relocation the area of this Easement shall be deemed modified and relocated to the area of the affected facilities, as relocated.

The permanent easement granted herein shall be non-exclusive and allow other easements to overlap the easement provided herein for the benefit of the GRANTOR; provided, however, the permanent easement granted herein restricts placing sanitary or storm sewer lines within ten feet (10') horizontal separation and two feet (2') vertical separation zones and other buried utilities within a distance of five feet (5') horizontal separation and two feet (2') vertical separation and two feet (2') vertical separation from the centerline of waterlines as finally laid and constructed.

This agreement, together with other provisions of this grant, shall constitute a covenant, running with the land. This agreement shall be binding on GRANTOR and GRANTOR'S successors and assigns. This agreement shall inure to the benefit of GRANTEE, and its successors and assigns. The undersigned covenants that GRANTOR is the owner of the above-described lands, that said lands are free and clear of all encumbrances, except mortgages, leases, easements, and restrictions of record, and that the undersigned has authority to act on GRANTOR'S behalf.

IN WITNESS WHEREOF, the said <u>Board of Education of the Olentangy Local School</u> <u>District</u> have hereunto set their hands this _____ day of _____, 20____.

The Board of Education of Olentangy Local School District

BY:		
	Printed	
	Title	
STATE OF	,	
	1	
The foregoing Rig	nt of Way Easement was acknowledged before me	this day of
Board of Education of the	, 20, byo Olentangy Local School District.	

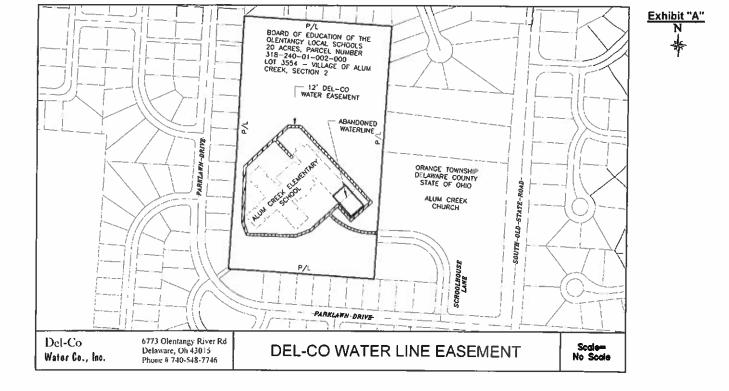
Notary Public Commission Expires _____

Prepared by: Del-Co Water Co., Inc. 6658 Olentangy River Road Delaware, Ohio 43015

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RIGHT-OF-WAY EASEMENT

KNOW ALL MEN BY THESE PRESENTS, that the <u>Board of Education of the Olentangy</u> <u>Local School District</u>, hereinafter called GRANTOR, in consideration of One Dollar (\$1.00) and other good and valuable consideration paid by DEL-CO WATER COMPANY, INC., hereinafter called GRANTEE, the receipt and sufficiency of which GRANTOR acknowledges, does grant, bargain, sell and convey to said GRANTEE, its successors and assigns, an easement, a portion of which is temporary and a portion of which is perpetual, with the right to erect, construct, install, lay and thereafter use, operate, inspect, repair, maintain, replace, relocate, and remove waterlines, as well as branch waterlines and service lines from a waterline to the road right-ofway, and valves, fittings, meters, hydrants and other accessories over and across the following lands owned by the GRANTORS in the State of Ohio, County of <u>Delaware</u>, Township of <u>Berlin</u>, and more particularly described as follows, to wit:

Parcel Number	Legal	Acreage
418-340-01-058-001	18-4-3 a part of Farm Lot 15	20

which property is located on the <u>north</u> side of <u>Hollenback Road</u>, and the mailing address of which property is <u>2385 Hollenback Road</u>, <u>Lewis Center</u>, Ohio, together with the right of ingress and egress over the GRANTOR'S adjacent lands, for the purpose of which the above-mentioned rights are granted.

The permanent easement hereby granted is limited to the widths as indicated in Exhibit "A" and shall be centered on and parallel with the centerline of the water lines as finally laid and constructed across the lands of the within GRANTORS, said lines to be constructed as near as possible to the center of the easement as shown in Exhibit "A".

The GRANTEE shall pay any damages which may arise to crops, as well as repair any damages to fences, drainage or field tile, driveways, or other structures from the laying, maintaining, operating, repairing, replacing, and final removal of said water lines and shall grade, seed, and mulch any ground area disturbed by GRANTEE. Said damages, if not mutually agreed upon, shall be ascertained and determined by three disinterested persons, one thereof to be appointed by the GRANTOR, one to be appointed by the GRANTEE, and the third appointed by the two appointed as aforesaid, and their word shall be final and conclusive.

If at any time, any governmental authority having control over public streets, highways or rights-of-way requires GRANTEE, or its successors and assigns, to relocate any or all of the facilities which are located along a public street, highway or right-of-way, then GRANTOR, or its successors or assigns, will cooperate reasonably with GRANTEE, and its successors and assigns, to relocate the affected facilities, whether in the public road right-of-way or within the limits of this Easement, along, adjacent, and contiguous to public streets, highways or rights-of-way as they now exist or may hereafter exist. GRANTOR, its successors and assigns, further agree that upon such relocation the area of this Easement shall be deemed modified and relocated to the area of the affected facilities, as relocated.

The permanent easement granted herein shall be non-exclusive and allow other easements to overlap the easement provided herein for the benefit of the GRANTOR; provided, however, the permanent easement granted herein restricts placing sanitary or storm sewer lines within ten feet (10') horizontal separation and two feet (2') vertical separation zones and other buried utilities within a distance of five feet (5') horizontal separation and two feet (2') vertical separation and two feet (2') vertical separation from the centerline of waterlines as finally laid and constructed.

This agreement, together with other provisions of this grant, shall constitute a covenant, running with the land. This agreement shall be binding on GRANTOR and GRANTOR'S successors and assigns. This agreement shall inure to the benefit of GRANTEE, and its successors and assigns. The undersigned covenants that GRANTOR is the owner of the above-described lands, that said lands are free and clear of all encumbrances, except mortgages, leases, easements, and restrictions of record, and that the undersigned has authority to act on GRANTOR'S behalf.

IN WITNESS WHEREOF, the sald <u>Board of Education of the Olentangy Local School</u> <u>District</u> have hereunto set their hands this _____ day of_____, 20_____, 20_____.

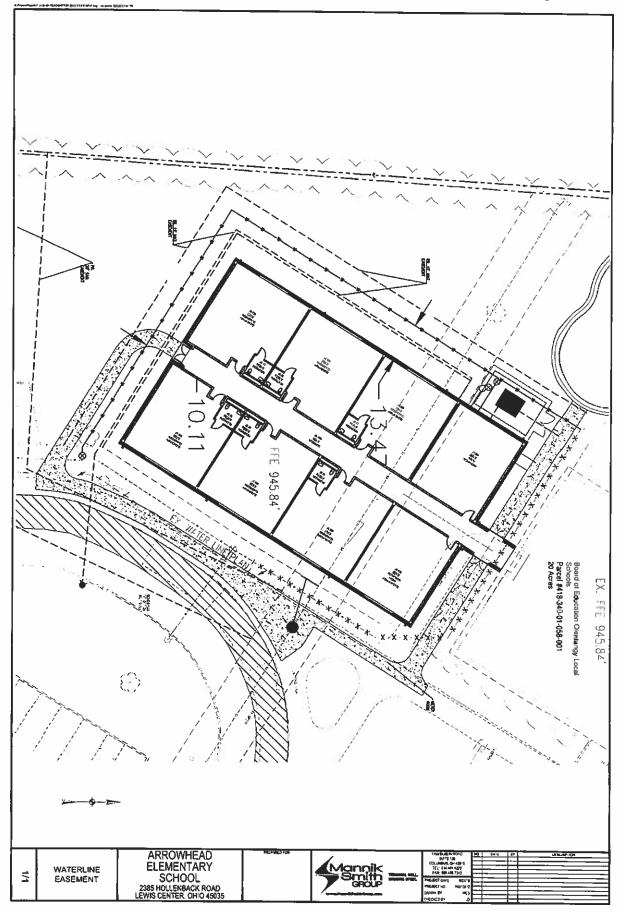
The Board of Education of the Olentangy Local School District

	BY:		
		Printed	
		Title	
STATE OF			
COUNTY OF			
		f Way Easement was acknowledged before me this , 20, by on behalf	
Board of Educatio	on of the Ole	entangy Local School District.	

Notary Public Commission Expires _____

Prepared by: Del-Co Water Co., Inc. 6658 Olentangy River Road Delaware, Ohio 43015

Exhibit A, Page 1 of 1



RIGHT-OF-WAY EASEMENT

4

KNOW ALL MEN BY THESE PRESENTS, that the <u>Board of Education of the Olentangy</u> <u>Local School District</u>, hereinafter called GRANTOR, in consideration of One Dollar (\$1.00) and other good and valuable consideration paid by DEL-CO WATER COMPANY, INC., hereinafter called GRANTEE, the receipt and sufficiency of which GRANTOR acknowledges, does grant, bargain, sell and convey to said GRANTEE, its successors and assigns, an easement, a portion of which is temporary and a portion of which is perpetual, with the right to erect, construct, install, lay and thereafter use, operate, inspect, repair, maintain, replace, relocate, and remove waterlines, as well as branch waterlines and service lines from a waterline to the road right-ofway, and valves, fittings, meters, hydrants and other accessories over and across the following lands owned by the GRANTORS in the State of Ohio, County of <u>Delaware</u>, Township of <u>Liberty</u>, and more particularly described as follows, to wit:

Parcel Number	Legal	<u>Acreage</u>
319-133-02-005-000	19-3-1 a part of Farm Lot 19	20.24

which property is located on the <u>west</u> side of <u>Liberty Road</u>, and the mailing address of which property is <u>2800 Carriage Road</u>, <u>Powell</u>, Ohio, together with the right of ingress and egress over the GRANTOR'S adjacent lands, for the purpose of which the above-mentioned rights are granted.

The permanent easement hereby granted is limited to the widths as indicated in Exhibit "A" and shall be centered on and parallel with the centerline of the water lines as finally laid and constructed across the lands of the within GRANTORS, said lines to be constructed as near as possible to the center of the easement as shown in Exhibit "A".

The GRANTEE shall pay any damages which may arise to crops, as well as repair any damages to fences, drainage or field tile, driveways, or other structures from the laying, maintaining, operating, repairing, replacing, and final removal of said water lines and shall grade, seed, and mulch any ground area disturbed by GRANTEE. Said damages, if not mutually agreed upon, shall be ascertained and determined by three disinterested persons, one thereof to be appointed by the GRANTOR, one to be appointed by the GRANTEE, and the third appointed by the two appointed as aforesaid, and their word shall be final and conclusive.

If at any time, any governmental authority having control over public streets, highways or rights-of-way requires GRANTEE, or its successors and assigns, to relocate any or all of the facilities which are located along a public street, highway or right-of-way, then GRANTOR, or its successors or assigns, will cooperate reasonably with GRANTEE, and its successors and assigns, to relocate the affected facilities, whether in the public road right-of-way or within the limits of this Easement, along, adjacent, and contiguous to public streets, highways or rights-of-way as they now exist or may hereafter exist. GRANTOR, its successors and assigns, further agree that upon such relocation the area of this Easement shall be deemed modified and relocated to the area of the affected facilities, as relocated.

The permanent easement granted herein shall be non-exclusive and allow other easements to overlap the easement provided herein for the benefit of the GRANTOR; provided, however, the permanent easement granted herein restricts placing sanitary or storm sewer lines within ten feet (10') horizontal separation and two feet (2') vertical separation zones and other buried utilities within a distance of five feet (5') horizontal separation and two feet (2') vertical separation and two feet (2') vertical separation from the centerline of waterlines as finally laid and constructed.

This agreement, together with other provisions of this grant, shall constitute a covenant, running with the land. This agreement shall be binding on GRANTOR and GRANTOR'S successors and assigns. This agreement shall inure to the benefit of GRANTEE, and its successors and assigns. The undersigned covenants that GRANTOR is the owner of the above-described lands, that said lands are free and clear of all encumbrances, except mortgages, leases, easements, and restrictions of record, and that the undersigned has authority to act on GRANTOR'S behalf.

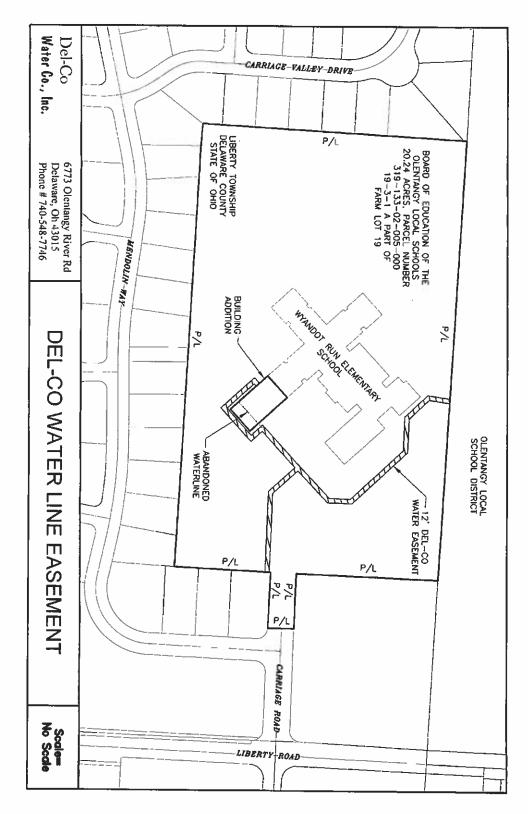
IN WITNESS WHEREOF, the said <u>Board of Education of the Olentangy Local School</u> <u>District</u> have hereunto set their hands this _____ day of _____, 20_____,

The Board of Education of Olentangy Local School District

BY:		
	Printed	
	Title	
STATE OF	,	
COUNTY OF		
	of Way Easement was acknowledged before me this day , 20, by on behalf of the lentangy Local School District.	of

Notary Public Commission Expires

Prepared by: Del-Co Water Co., Inc. 6658 Olentangy River Road Delaware, Ohio 43015



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Exhibit "A"